

UNIVERSITY OF HOUSTON

FY 2014

PLANNING AND BUDGETING GUIDE



June 2013

University of Houston
FY2014 Planning and Budgeting Guide

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Planning and Budgeting Memorandums



UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON

RENU KHATOR
Chancellor and President

MEMORANDUM

To: William Staples, President, UH-Clear Lake
William Flores, President, UH-Downtown
Philip Castille, President, UH-Victoria

From: Renu Khator, Chancellor, UH System

Renu Khator

Date: March 27, 2013

Re: **FY 2014 Planning Guidelines**

In August, the UH System universities will present their FY 2014 plans and budgets to the Board of Regents for consideration. Through this memorandum, I wish to convey my expectations for the planning component of these presentations. Your planning presentation should include the following:

1. Institutional mission and goals.
2. One-page introduction, including a general overview of your plan and the process through which it was developed.
3. One-page summary of reallocations (including their dollar value and prior use) implemented to fund new initiatives in your plan. Doing so will demonstrate our commitment to placing existing resources to their best possible use.
4. Description of new initiatives through which you will pursue the UH System's three goals of student success, national competitiveness, and community advancement, plus the investments you will make in university infrastructure and administration.
5. Bridge tables that summarize university investments of new resources (including existing resources reallocated to new purposes) and HEAF.

For each of the goal areas (identified in #4 above) you should include the following sections. Each section should be no longer than two pages.

Overview

In this section you should explain the importance of the goal in relation to your university. You should also evaluate the success of strategies taken in recent years to achieve the goal in relation to moving the needle on progress card measures, citing data from your progress cards where appropriate.

FY 2014 Initiatives

In this section you should summarize (in one to two paragraphs) the major initiatives you will undertake in FY14 to achieve the goal and fund either through new resources (e.g., new tuition and fees, existing resources reallocated to fund new initiatives) or HEAF.

Investment of Resources in FY 2014 Initiatives

This section should be a table identifying the initiatives in which you will invest in FY14. The table should include the name of the initiative, the amount invested and the source of funds (i.e., new resources, HEAF).

The final component of your plan should be two bridge tables that summarize the ways in which new resources and HEAF are being applied (as described in the *FY 2014 Initiatives* section of your plan). These tables should reconcile with the individual “Investment of Resources in FY14 Initiatives” tables for each UHS goal. They will also provide the link between your plan and your budget presentation.

Looking ahead, Dr. Carlucci and his staff will be working with your CFOs to prepare the budget presentation for the Board of Regents. As we did last year, included in this presentation will be a table of how your total operating budget is expended by function (e.g., faculty & staff [multiple categories for each], capital, M&O, etc.). Providing a one-page overview of how all funds are budgeted at our universities is particularly valuable for regents.

By Monday, June 17, a draft of your planning materials should be submitted to Chris Stanich, after which we will hold planning hearings so I can provide you with input before the plans are finalized and submitted to the Board of Regents in August. Prior to the planning hearings, Mr. Stanich will be available to answer any questions you may have regarding the preparation of these materials.

cc: Dr. Paula Myrick Short, Interim Senior Vice Chancellor for Academic Affairs
Dr. Carl Carlucci, Executive Vice Chancellor for Administration and Finance
Mr. Tom Ehardt, Associate Vice Chancellor for Finance
Mr. Chris Stanich, Assistant Vice Chancellor for Planning and Policy



UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON

RENU KHATOR
Chancellor and President

MEMORANDUM

Date: March 18, 2013
To: Vice Presidents and Deans
From: Renu Khator *Renukhator*
Re: University of Houston FY 2014 Planning & Budgeting Guidelines

We are beginning our annual budgeting process for FY 2014. This year's process will be more comprehensive than previous years and will require you to provide information that is both qualitative and quantitative in nature. I hope that the process will be more inclusive, engaging, and transparent.

Several assumptions form the basis of my request and chief among them are:

- a) New funding from the State will be based on new enrollment and performance. Like other Tier One universities in Texas, we do not anticipate to grow at a high rate, which means that we will have to build our own model that supports excellence.
- b) In the coming years, increases in tuition will be very modest. We have reached a point where any more financial burden on students may prove to be contrary to our mission.
- c) The financial model for higher education will continue to come under duress because of factors beyond our control, such as MOOCs, global competition, demographic shifts, etc.
- d) As a public university, we will be called upon to function under greater transparency and public accountability.

Given these assumptions and given the fact that our goals—student success and national (global) competitiveness—remain non-negotiable, we have no choice but to become more strategic and more intentional in our planning and budgeting activities. Therefore, I am asking you to prepare your budget with the following guidelines. All new funds (tuition/fees/state funding) will be held centrally and distributed only after this budget process is complete.

Part One: Goal Evaluation

Provide a succinct description of how your unit (division/college/department) enhanced the University's twin goals of student success and national (global) competitiveness last year. It is my hope that you will prepare this section in consultation with your staff and a careful review of how your unit's work directly or indirectly contributes to the mutually agreed upon goals of the University. If nothing else, this exercise will force every unit—academic and administrative—to think about its activities in the context of our overall mission and goals .

- 1.1. Define your unit's impact on Student Success
- 1.2. Define your unit's impact on National (Global) Competitiveness

Part Two: Ten Percent Internal Redistribution

This exercise will help every unit to refocus its priorities.

- 2.1. Identify low priority areas within your unit amounting to 10% of your budget.
- 2.2. Identify high priority areas within your unit amounting to 10% of your budget.
- 2.3. Provide a plan for how you will redistribute your 10% budget from low priority areas to high priority areas.

Dr. Carlucci's office and the Provost's office will provide to you the 10% amount for which the divisions and colleges are to plan.

Part Three: Progress Card

- 3.1. Provide a short commentary on your unit's performance based on the Progress Card.
- 3.2. Tell us about any activity, initiative or success that your unit had last year. What is your claim to fame?

Part Four: New Initiatives

- 4.1. Outline a case for high priority initiatives (beyond those included in your 10% reallocation) that would require new funding.
- 4.2. For college deans only — identify any graduate tuition increase that you would like to propose this year. Please provide a strong justification.

Part Five: General Improvements

- 5.1. Tell us about any area outside of your unit but within the University where an improvement will enhance your productivity.

I thank you for your time and effort. It is my hope that this process will help us make informed decisions about investments to support productive areas. Further information about the implementation of this process will be forthcoming from Dr. Carlucci and Dr. Short.

Your plans will be due on or before Monday, April 15. We will take the preliminary budget and our tuition recommendation to the Board in May. Provost Short will begin planning discussions with the deans in late April, and I will begin planning discussions with the vice presidents at the beginning of May. You can expect final budget decisions to be made by August 1. In the interim, please call Chris Stanich or Tom Ehardt if you have any questions.

Thank you for your leadership!

MEMORANDUM

DATE: March 22, 2013

TO: University of Houston Deans

FROM: Paula Myrick Short, Interim Senior Vice President for Academic Affairs and Provost

RE: University of Houston FY 2014 Planning & Budgeting Guidelines

Following up on President Khator's FY 2014 planning and budgeting guidelines, this memorandum contains additional information about how we will execute this process in the Division of Academic Affairs.

First, let me acknowledge that we are on a very short time schedule to meet the President's April 15 deadline. We need to review your college's planning materials and hold initial discussions with each of you prior to the May Board of Regents meeting, where President Khator will present preliminary information on the university's FY14 budget and submit our tuition recommendation for approval. However, this process will continue after the board meeting. We will need additional time to discuss your plans and priorities before making final budget decisions, which, as President Khator indicates in her memo, will take place by August 1.

FY 2014 Plan Narrative

President Khator has laid out a template for your FY14 plan that includes five parts:

1. Goal Evaluation – Student Success and National Competitiveness
2. Ten Percent Internal Redistribution
3. Progress Card Commentary
4. New Initiatives (Beyond 10%)
5. General Improvements

The President has described in her memo the information she wants in these sections, so I won't repeat it here. I recommend, however, that your entire plan, including all sections, be in the 5-8 page range (single spaced). You should be complete but concise in your approach. Doing so will aid us in the review process. If we need additional information, we will request it.

FY 2014 Budget Forms

In support of your narrative, we are asking you to complete four one-page budget forms, which will be posted to the Provost's Office SharePoint site by Tuesday, March 26:

1. Summary of 10% Low Priority Reductions
2. Summary of 10% High Priority Reallocations
3. Faculty Hiring Plan
4. New Initiatives Plan

On the summary forms for the reductions and reallocations, you should itemize each proposed reduction and reallocation described in your narrative and needed to fulfill the President's 10%

budget reallocation mandate. When we post these forms to the SharePoint site on Tuesday, we will include the amount of your 10% reduction/reallocation.

The Faculty Hiring Plan and New Initiatives Plan forms you have completed in prior years as part of this process. As described below, on these forms we ask you to provide more specific information for both your 10% high priority reallocations, as well as any other new initiatives for which you are requesting central funding.

Faculty Hiring Plan

The Faculty Hiring Plan includes your approved searches for the current fiscal year, as well as the requested positions that were deferred as part of last year's planning process. You are asked to update this document by (1) updating the status of the approved searches and (2) identifying the positions you are requesting approval to search for next year. We anticipate that your proposed positions will be a combination of the deferred positions and newly proposed (or newly vacant) positions. On this form, your requested positions should include both tenure-track and instructional faculty lines. Two important notes:

- Dollars from vacant faculty lines can be included in your 10% reduction to the extent that you are proposing to reallocate them to faculty lines in high priority areas. This approach corresponds to how faculty planning was done last year, where both central and college resources were used to meet your needs.
- We can only move forward on faculty positions for which space has been identified. So when completing this form, please provide specific locations (e.g., room numbers, floors) where the faculty member would be located.

New Initiatives Plan

You should include on this form each new initiative, other than faculty lines and related start-up, that you are proposing for FY14. For each initiative, you should identify the goal it supports (national competitiveness, student success), the proposed use of funds (e.g., salaries, M&O, renovation), and the proposed source of funds (i.e., college or central).

All of the proposed faculty lines and other initiatives identified on these forms should be described in the narrative component of your plan.

Faculty and Staff Salary Increases

President Khator plans to create a 3% pool for merit-based faculty and staff salary increases next year. In addition, there is discussion at the Legislature right now of mandating a 3% salary increase for all state employees, though it is likely that the Legislature will not appropriate additional resources to higher education institutions for this purpose. To implement the salary increase, President Khator is considering funding 1.5% from central resources and 1.5% from the proposed college and division reallocations. On your high priority reallocation form, we will include the cost of the 1.5% salary increase for your college, which will constitute one of the initiatives funded by your reallocation. If the President decides to move in another direction, you will have these resources to invest in other college priorities.

Faculty Plan and Budget Forums

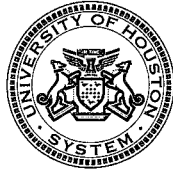
Earlier this year, the Faculty Senate expressed concern that faculty, in general, are unaware of, and do not have an opportunity to participate in, the planning and budgeting process. (As a reference, please see the attached PowerPoint from the Faculty Senate.) To address this issue, please hold a public forum for the faculty in your college, during which you discuss your priorities for next year and solicit their input. This must be done before you submit your FY14 plan and budget materials.

College Progress Cards

The college progress cards have been posted to the Provost's Office SharePoint site. Please review them for accuracy and provide the remaining data for the college-selected measures (highlighted in yellow). Your final progress cards should be submitted along with your other planning materials. They will be discussed during your plan and budget hearing and will form part of the decision-making process for any budget allocations. If you have questions about your progress card, please contact Chris Stanich.

Submission and Review of Plans


Your college's plan and budget materials will be developed using interactive documents on the Provost's Office SharePoint site and posted to the site by April 15. Budget hearings will be scheduled for late April. In the interim, Craig Ness and Chris Stanich will be available to guide you in the preparation of these materials.



UNIVERSITY OF HOUSTON SYSTEM
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PAULA MYRICK SHORT, PH.D.

Theresa M. Monaco Chair
Senior Vice Chancellor for Academic Affairs, UH System
Senior Vice President for Academic Affairs and Provost, UH
Distinguished Professor of Education

Date: 7/2/2013
To: Deans
From: Paula Myrick Short, Ph.D. 
Subject: Fiscal Year 2014 Faculty Merit Increases

We have established three percent merit raise pools for both faculty and staff. This is a result of the approval of the proposed tuition rates for fiscal year 2014, approval of the State of Texas General Appropriations Bill, and the projected University of Houston enrollment increases.

This memo provides guidance for awarding merit increases to faculty. A separate memo provided by the Executive Vice President for Administration and Finance will cover staff increases. Merit increases are separate from those raises that accompany promotion and tenure. Funds have already been identified in the fiscal year 2014 budget total for those promoted from assistant to associate professor with tenure (\$7,000 increment), the awarding of tenure alone (\$3,500) and promotion to full professor (\$10,000 increment). A copy of the Board of Regents approval of tenure and promotion has been provided to confirm these actions.

We are distributing working documents that contain the merit pool amounts for each college. No separate pool of funds has been set aside for equity increases. Needed adjustments are to be paid within the merit pool. While the merit pools for faculty and staff paid from central resources have been calculated, raises for all faculty and staff funded from grants, auxiliary or other local sources are to be funded specifically from those sources. All raises will take effect at the start of the new fiscal year, September 1, 2013. Faculty and staff increases will be in the October 1, 2013 payroll.

Guidelines

Merit increases should be awarded to the most productive members of the faculty, based on the most recent faculty reviews conducted by the academic unit. While I am not requiring that a specific percentage of faculty receive or not receive an increase, it is my expectation that not all faculty in a college will receive merit raises. I do ask that the application of the merit process be uniform in the unit and transparent.

All merit salary recommendations will be sent to me. To assist me in the review of your recommendations, you should explain the awarding of an increase greater than 9.0% to any one individual. These explanations can be collected in a single memorandum. This 9.0% threshold applies to merit increases only. Only the merit portion of the total increase for those receiving promotion and tenure increases should be considered. Additionally, I will look carefully for distributions that appear to be at or near "across the board" and will ask for further justification/reconsideration if this is the case. I encourage you to meet with faculty who do not receive merit increases to discuss expectations for faculty performance both at the University of Houston and within the respective unit.

Process

Your college administrator will receive a worksheet listing each faculty member and their current salary. You will be notified when this document is available. Your college will also receive lists of those faculty and staff who are ineligible for increases as a result of failure to complete required training and ePerformance documents or, in the case of staff, who have received an increase of 5% or more since September 1, 2012.

The FY14 Merit Process Calendar will be distributed along with the worksheet. Please send your recommendations for increases to my office no later than Monday, July 15, 2013. Your recommendations should be considered confidential until approved by the Board of Regents. They are not to be communicated to the faculty until that time. The deadline of July 15 for completion of your recommendations is noted in that document.

Please note that these guidelines and the final salary distributions, without names or other individual identification, will be provided to the Faculty Senate again this year.

UNIVERSITY of
HOUSTON

YOU ARE THE PRIDE

226 E CULLEN BUILDING
HOUSTON, TEXAS 77204-2016


Executive Vice Chancellor, Administration and Finance
UH System

Phone: 832-842-5550
Fax: 713-743-5551

Executive Vice President, Administration and Finance
University of Houston

MEMORANDUM

TO: Vice Presidents and Deans

FROM: Dr. Carl Carlucci 

DATE: July 10, 2013

SUBJ: Fiscal Year 2014 Staff Merit Salary Increases

Fiscal Year 2014 salary increases for staff will become effective on September 1, 2013. To be eligible, a staff member must be employed in a benefits-eligible staff position continuously since September 1, 2012 and have a current performance document on file in Human Resources with a rating of "Achieved Expectations" or better.

Merit pools for faculty and staff paid from central resources have been calculated and funding will be provided centrally. Raises for faculty and staff funded from grants, auxiliary or other local sources are to be funded specifically from those sources. All raises will take effect at the start of the new fiscal year, September 1, 2013 and will be reflected in the first pay period of the new fiscal year.

A 3% staff merit pool has been calculated based on benefits-eligible employees. However, the following staff employees are excluded from the merit pool calculation:

- Hired after September 1, 2012 or have a break in service after September 1, 2012
- Received a salary increase of 5% or more after September 1, 2012

In addition to the above criteria, the following staff employees will not be eligible for merit:

- Have a current pay rate over the pay range maximum
- Did not complete the mandatory training by the deadline
- Did not complete 2012 ePerformance documents for all subordinates
- Have a 2012 ePerformance rating in the lowest two ranks ("Needs Improvement" or "Generally Meets Expectations")
- Have a financial debt to the university that was not cleared by July 5, 2013 or for which a repayment plan is not in place

Other specific requirements are included in the Planning and Budget Guide, available online, and the Human Resources website. Here is a summary:

- Increases will be allocated based on merit. Across-the-board increases are not acceptable.
- Salary adjustments for employees on a contract will be handled as specified in the contract.
- The minimum merit increase is \$1,500 annually or 3.5%, whichever is greater. This is the same requirement as last year. Any increase of 9% or more requires a written justification.

The President, Provost, Vice Presidents, Deans, Chairs, Principal Investigators or Directors may recommend merit increases for benefits-eligible staff employees consistent with these merit increase guidelines.

The processing of recommended salary increases will occur in the university's budget development system (BDM). The Budget Office will distribute worksheets of eligible employees and merit pool amount. The worksheets calculate available merit pool balance as merit amounts are entered for employees. You will be notified when BDM is available for entry of merit increases.

The Research Division will review individual recommendations for Contracts and Grants (PeopleSoft Fund Group 5) and Educational & General (PeopleSoft Fund Group 1) project accounts to ensure availability of funding that will allow pay adjustments by the sponsoring agency. Research Division approval must be obtained before forwarding recommendations to the Division Vice President for approval.

Following approval by the Division Vice President, Human Resources will review the merit increase recommendations for compliance with merit increase guidelines, and ensure that equity across the university is preserved.

Proposed merit increases must not be communicated to staff employees until reviewed by Human Resources and all appropriate approvals have been obtained.

Detailed guidelines and merit rosters will be distributed to your college and division business administrators.

cc: College and Division Business Administrators
Human Resources
Budget Office

Formula Funding from the State of Texas

Formula	-----FY2012-2013 Biennium-----			Conference Committee SBI (5-20-13)			-----FY2014-2015 Biennium-----		----Biennial Change----	
	Appropriated	Appropriated	Biennial	Recommended	Recommended	Biennial	Dollars	Percent		
	FY2012	FY2013	Total	FY2014	FY2015	Total				
Operations Support	\$ 134,682,795	\$ 134,682,794	\$ 269,365,589	\$ 148,839,400	\$ 148,839,400	\$ 297,678,800	\$ 28,313,211	10.5%		
Teaching Experience	2,642,533	2,642,533	5,285,066	2,528,834	2,528,834	5,057,668	(227,398)	-4.3%		
E&G Space Support	24,995,042	24,995,042	49,990,084	24,351,399	24,351,398	48,702,797	(1,287,287)	-2.6%		
SUBTOTAL	162,320,370	162,320,369	324,640,739	175,719,633	175,719,632	351,439,265	26,798,526	8.3%		
Special Items										
Hobby School of Public Affairs				200,000	200,000	400,000	400,000	na		
College of Pharmacy				2,000,000	2,000,000	4,000,000	4,000,000	na		
Tier 1- Complex System Research Cluster	690,000	690,000	1,380,000	690,000	690,000	1,380,000	-	0.0%		
Tier 1- Energy Research Cluster	3,567,500	3,567,500	7,135,000	3,567,500	3,567,500	7,135,000	-	0.0%		
Tier 1- Health Sciences Research Cluster	2,217,500	2,217,500	4,435,000	2,217,500	2,217,500	4,435,000	-	0.0%		
Tier 1- Education & Community Advancemer	1,151,509	1,151,509	2,303,018	1,151,509	1,151,509	2,303,018	-	0.0%		
Subtotal	7,626,509	7,626,509	15,253,018	9,826,509	9,826,509	19,653,018	4,400,000	28.8%		
Small Business Development Center	3,070,697	3,070,697	6,141,394	3,377,767	3,377,767	6,755,534	614,140	10.0%		
Institutional Enhancement	3,387,201	3,387,201	6,774,402	3,387,201	3,387,201	6,774,402	-	0.0%		
SUBTOTAL	14,084,407	14,084,407	28,168,814	16,591,477	16,591,477	33,182,954	5,014,140	17.8%		
Other Items										
Texas Competitive Knowledge Fund	3,061,979	3,061,979	6,123,958	4,382,321	4,382,321	8,764,642	2,640,684	43.1%		
Research Development Fund	5,352,736	5,352,736	10,705,472	5,618,894	5,618,894	11,237,788	532,316	5.0%		
Texas Public Education Grant	6,995,555	7,137,368	14,132,923	7,412,597	7,500,701	14,913,298	780,375	5.5%		
Worker's Compensation Insurance	349,930	349,930	699,860	349,930	349,930	699,860	-	0.0%		
Staff Group Insurance Premiums	4,996,924	5,346,713	10,343,637	8,008,257	8,595,262	16,603,519	6,259,882	60.5%		
SUBTOTAL	20,757,124	21,248,726	42,005,850	25,771,999	26,447,108	52,219,107	10,213,257	24.3%		
TOTAL	\$ 197,161,901	\$ 197,653,502	\$ 394,815,403	\$ 218,083,109	\$ 218,758,217	\$ 436,841,326	\$ 42,025,923	10.6%		
Method of Finance										
Net General Revenue	\$ 129,132,679	\$ 128,198,995	\$ 257,331,674	\$ 143,517,290	\$ 143,274,187	\$ 286,791,477	\$ 29,459,803	11.4%		
GR SUBTOTAL	129,132,679	128,198,995	257,331,674	143,517,290	143,274,187	286,791,477	29,459,803	11.4%		
Board Authorized Tuition Increases	13,684,074	13,684,074	27,368,148	14,042,115	14,042,115	28,084,230	716,082	2.6%		
Estimated E&G Income	54,345,148	55,770,433	110,115,581	60,523,704	61,441,915	121,965,619	11,850,038	10.8%		
GR DEDICATED SUBTOTAL	68,029,222	69,454,507	137,483,729	74,565,819	75,484,030	150,049,849	12,566,120	9.1%		
TOTAL	\$ 197,161,901	\$ 197,653,502	\$ 394,815,403	\$ 218,083,109	\$ 218,758,217	\$ 436,841,326	\$ 42,025,923	10.6%		
FTE Positions										
Appropriated	2,700.0	2,700.0		2,543.6	2,543.6					
Actual	2,445.1									

Elements of Formula Funding FY2014-15 Biennium

1. Instruction and Operations Formula (about 81% of total formula)

(Funding for Faculty Salaries, DOE, Instructional Administration, Library, Research Enhancement, Student Services, Institutional Support)

Funding equals semester credit hours times 54.86 times rate below:

	<u>Lower Division</u>	<u>Upper Division</u>	<u>Masters</u>	<u>Doctoral</u>	<u>Special Professional</u>
Liberal Arts	1.00	1.71	3.87	9.72	
Science	1.78	3.02	7.59	21.82	
Fine Arts	1.45	2.43	5.55	7.64	
Teacher Ed	1.53	1.89	2.43	7.95	
Agriculture	2.08	2.66	7.71	10.42	
Engineering	2.46	3.58	7.66	17.34	
Home Economics	1.03	1.65	3.09	8.37	
Law					4.81
Social Services	1.77	2.16	3.07	15.76	
Library Science	1.52	1.36	3.16	12.74	
Vocational Training	1.46	2.06			
Physical Training	1.37	1.14			
Health Services	1.09	1.73	2.96	9.75	2.72
Pharmacy	1.45	5.71	22.60	38.52	4.20
Business Admin.	1.17	1.81	3.25	23.21	
Optometry			34.48	50.88	5.98
Teacher Ed Practice	2.00	1.92			
Technology	2.35	2.46	3.86	3.85	
Nursing	1.88	2.01	3.52	8.60	
Developmental Ed	1.00				
Veterinary Medicine					21.15

2. Teaching Experience Supplement (about 3 % of total formula)

For the 2014-15 biennium, an additional weight of 10 percent is added to lower division and upper division semester credit hours taught by tenured and tenure-track faculty. Furthermore, it is the intent of the Legislature that the weight shall increase by 10 percent per biennium, up to 50 percent.

3. Infrastructure Support

Funding associated with plant-related formulas and utilities shall be distributed by the infrastructure support formula which is driven by the predicted square feet for universities' educational and general activities produced by the Space Projection Model developed by the Coordinating Board. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy. The average rate per square foot is **\$5.56** in Fiscal Year 2014 and Fiscal Year 2015.

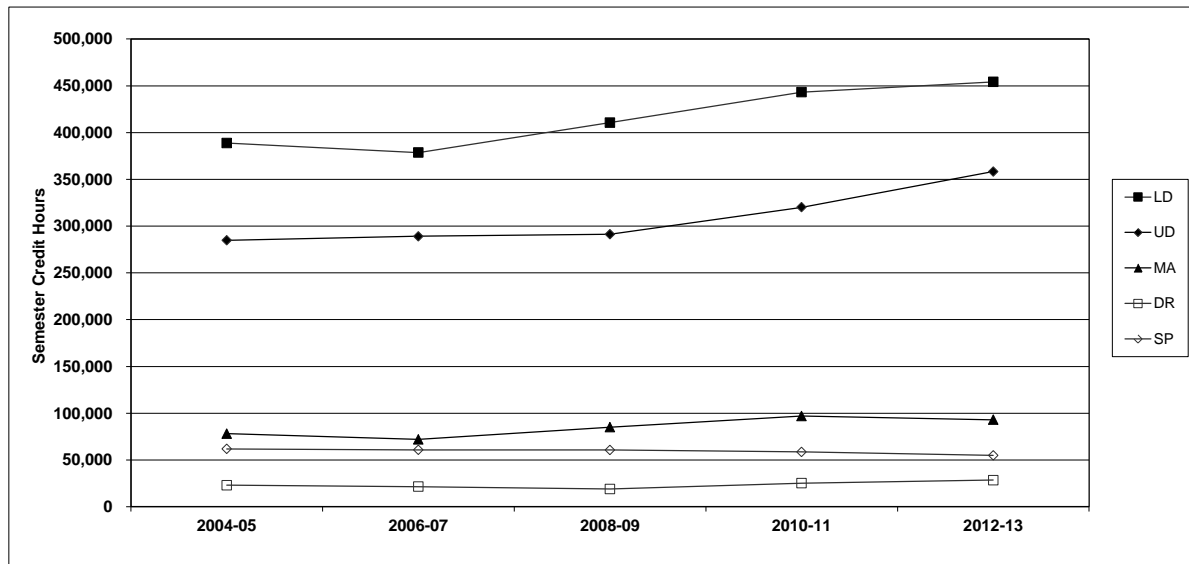
4. Supplemental Non-formula Items

Institutions shall receive a direct reimbursement as applicable for staff group insurance (other educational and general income portion), workers' compensation insurance, unemployment compensation insurance, public education grants, organized activities, scholarships, tuition revenue bond payments, Skiles Act bond payments, and facility lease charges. Institutions may receive an appropriation for special items. Revenue derived from board authorized tuition would still be appropriated to the institutions levying the additional charges.

University of Houston Base Period Semester Credit Hour Trends

	<u>2004-05</u>	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	<u>00-01 to 02-03</u>	<u>02-03 to 04-05</u>	<u>04-05 to 06-07</u>	<u>06-07 to 08-09</u>	<u>08-09 to 10-11</u>	<u>10-11 to 12-13</u>	Ten-year Change 04-05 to 12-13
University of Houston Total												
Lower Division	388,791	378,689	410,699	443,277	454,234	8%	-2%	-3%	8%	8%	2%	17%
Upper Division	284,825	289,120	291,226	320,196	358,224	7%	3%	2%	1%	10%	12%	26%
Masters	78,095	72,011	85,139	96,989	93,030	3%	-7%	-8%	18%	14%	-4%	19%
Doctoral	22,989	21,532	18,880	25,160	28,457	2%	14%	-6%	-12%	33%	13%	24%
Special Profesn'l	61,895	60,773	60,610	58,543	54,915	26%	2%	-2%	0%	-3%	-6%	-11%
Total SCH	<u>836,595</u>	<u>822,125</u>	<u>866,554</u>	<u>944,165</u>	<u>988,860</u>	8%	0%	-2%	5%	9%	5%	18%

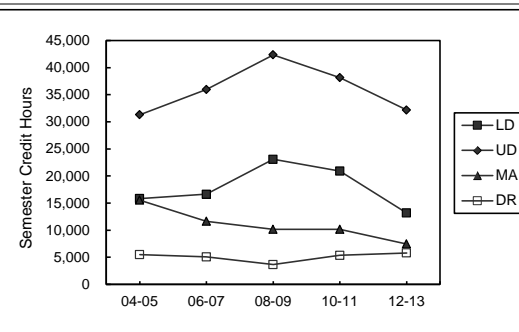
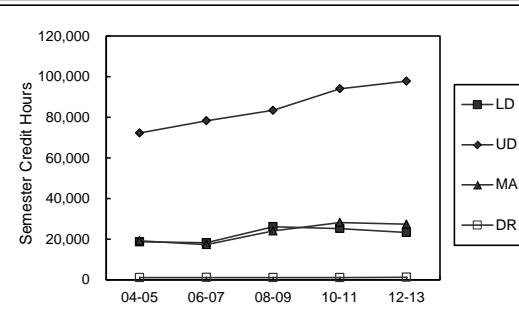
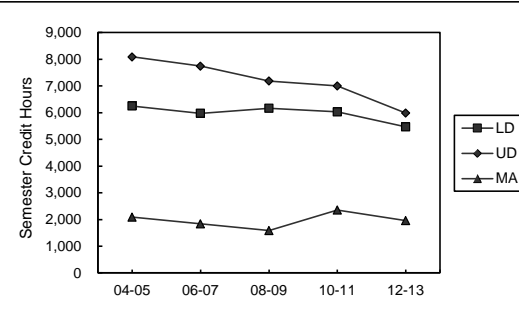
Trends from 2004-05 through 2012-13



University of Houston Base Period Semester Credit Hour Trends

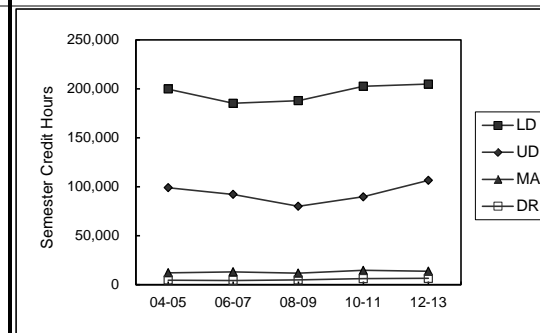
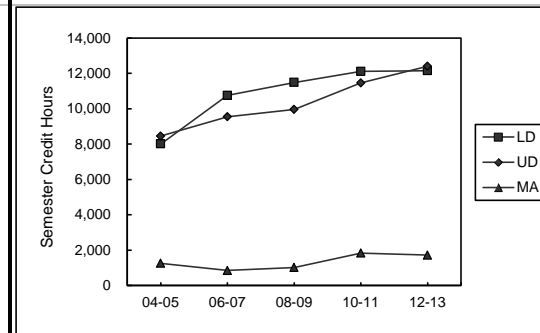
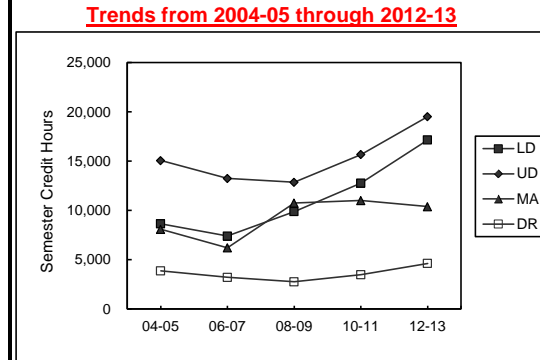
	<u>2004-05</u>	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	Annual Percent Change 10-11 to 12-13	Ten-year Change 04-05 to 12-13
Architecture							
Lower Division	6,251	5,978	6,164	6,029	5,467	-9%	-13%
Upper Division	8,089	7,741	7,187	7,001	5,989	-14%	-26%
Masters	2,088	1,841	1,586	2,358	1,959	-17%	-6%
Doctoral							
Special Profesn'l							
Total SCH	16,428	15,560	14,937	15,388	13,415	-13%	-18%
Business Administration							
Lower Division	18,712	18,236	26,114	25,294	23,328	-8%	25%
Upper Division	72,308	78,275	83,438	94,102	97,745	4%	35%
Masters	19,295	17,382	24,058	28,219	27,373	-3%	42%
Doctoral	1,149	1,185	1,101	1,119	1,353	21%	18%
Special Profesn'l							
Total SCH	111,464	115,078	134,711	148,734	149,799	1%	34%
Education							
Lower Division	15,847	16,623	23,068	20,894	13,180	-37%	-17%
Upper Division	31,315	35,947	42,365	38,141	32,155	-16%	3%
Masters	15,540	11,638	10,165	10,149	7,461	-26%	-52%
Doctoral	5,491	5,047	3,647	5,362	5,797	8%	6%
Special Profesn'l							
Total SCH	68,193	69,255	79,245	74,546	58,593	-21%	-14%

Trends from 2004-05 through 2012-13



University of Houston Base Period Semester Credit Hour Trends

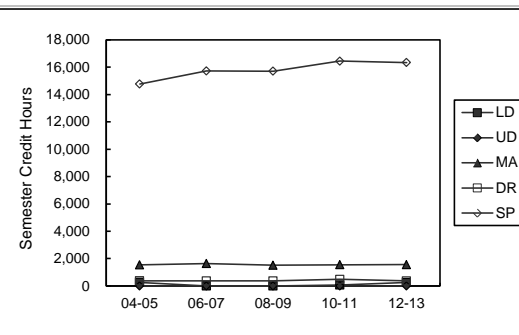
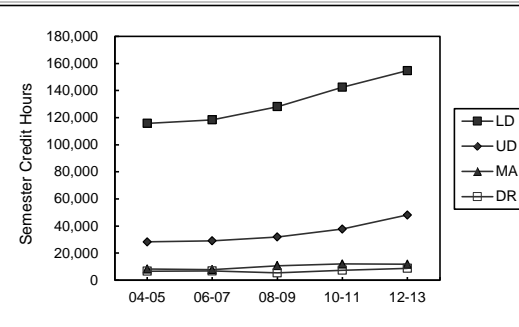
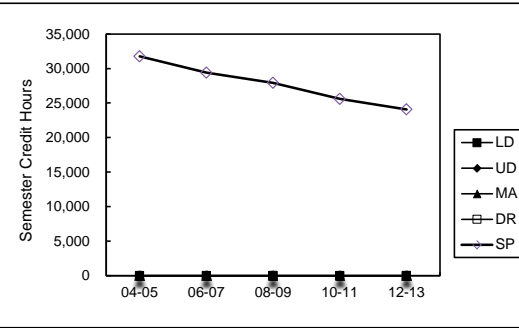
	2004-05	2006-07	2008-09	2010-11	2012-13	Annual Percent Change 10-11 to 12-13	Ten-year Change 04-05 to 12-13
Engineering							
Lower Division	8,633	7,393	9,879	12,778	17,161	34%	99%
Upper Division	15,060	13,243	12,855	15,666	19,519	25%	30%
Masters	8,077	6,204	10,738	10,993	10,377	-6%	28%
Doctoral	3,862	3,202	2,751	3,463	4,617	33%	20%
Special Profesn'l							
Total SCH	35,632	30,042	36,223	42,900	51,674	20%	45%
Hotel & Restaurant Management							
Lower Division	8,009	10,754	11,486	12,106	12,155	0%	52%
Upper Division	8,453	9,543	9,953	11,452	12,398	8%	47%
Masters	1,257	850	1,020	1,837	1,714	-7%	36%
Doctoral							
Special Profesn'l							
Total SCH	17,719	21,147	22,459	25,395	26,267	3%	48%
College of Liberal Arts and Social Sciences							
Lower Division	199,728	185,178	187,813	202,607	204,755	1%	3%
Upper Division	99,151	92,167	80,117	89,757	106,536	19%	7%
Masters	12,311	13,326	12,005	14,712	13,962	-5%	13%
Doctoral	4,829	4,406	4,970	6,253	6,525	4%	35%
Special Profesn'l							
Total SCH	316,019	295,077	284,905	313,329	331,778	6%	5%



University of Houston Base Period Semester Credit Hour Trends

	<u>2004-05</u>	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	Annual Percent Change 10-11 to 12-13	Ten-year Change 04-05 to 12-13
Law							
Lower Division							
Upper Division							
Masters	0	0	0	0	0	0%	0%
Doctoral							
Special Profesn'l	<u>31,774</u>	<u>29,404</u>	<u>27,936</u>	<u>25,579</u>	<u>24,085</u>	-6%	-24%
Total SCH	<u>31,774</u>	<u>29,404</u>	<u>27,936</u>	<u>25,579</u>	<u>24,085</u>	-6%	-24%
Natural Sciences and Mathematics							
Lower Division	115,717	118,269	128,031	142,441	154,649	9%	34%
Upper Division	28,233	29,075	31,851	37,733	48,092	27%	70%
Masters	8,199	7,830	10,690	11,941	11,758	-2%	43%
Doctoral	6,701	6,760	5,373	7,370	8,733	18%	30%
Special Profesn'l							
Total SCH	<u>158,850</u>	<u>161,934</u>	<u>175,945</u>	<u>199,485</u>	<u>223,232</u>	12%	41%
Optometry							
Lower Division	261	0	0	69	249	261%	-5%
Upper Division	0	1	0	0	0	0%	0%
Masters	1,544	1,646	1,520	1,551	1,564	1%	1%
Doctoral	379	366	362	480	362	-25%	-4%
Special Profesn'l	<u>14,766</u>	<u>15,728</u>	<u>15,709</u>	<u>16,440</u>	<u>16,335</u>	-1%	11%
Total SCH	<u>16,950</u>	<u>17,741</u>	<u>17,591</u>	<u>18,540</u>	<u>18,510</u>	0%	9%

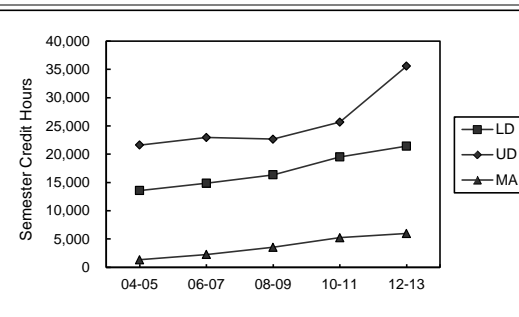
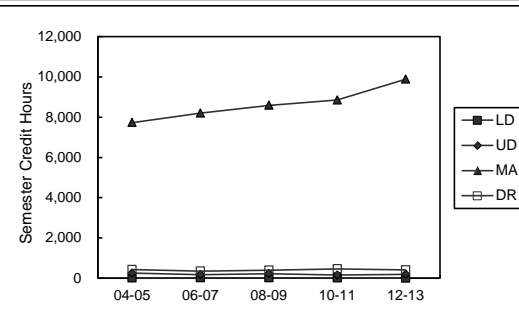
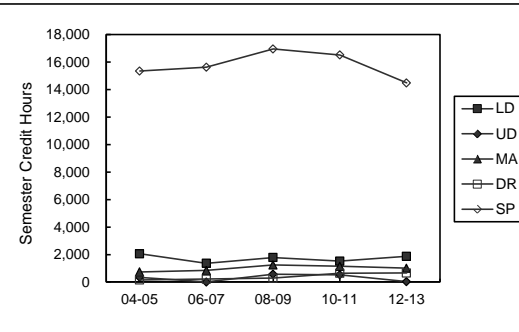
Trends from 2004-05 through 2012-13



University of Houston Base Period Semester Credit Hour Trends

	<u>2004-05</u>	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	Annual Percent Change 10-11 to 12-13	Ten-year Change 04-05 to 12-13
Pharmacy							
Lower Division	2,048	1,364	1,785	1,519	1,868	23%	-9%
Upper Division	345	0	573	528	29	-95%	-92%
Masters	736	840	1,241	1,147	1,005	-12%	37%
Doctoral	154	215	280	648	659	2%	328%
Special Profesn'l	15,355	15,641	16,965	16,524	14,495	-12%	-6%
Total SCH	18,638	18,060	20,844	20,366	18,056	-11%	-3%
Social Work							
Lower Division	12	18	15	12	3	-75%	-75%
Upper Division	246	177	228	153	186	22%	-24%
Masters	7,732	8,202	8,590	8,853	9,895	12%	28%
Doctoral	424	351	396	465	411	-12%	-3%
Special Profesn'l							
Total SCH	8,414	8,748	9,229	9,483	10,495	11%	25%
Technology							
Lower Division	13,573	14,876	16,344	19,528	21,419	10%	58%
Upper Division	21,625	22,951	22,659	25,663	35,575	39%	65%
Masters	1,316	2,252	3,526	5,229	5,962	14%	353%
Doctoral							
Special Profesn'l							
Total SCH	36,514	40,079	42,529	50,420	62,956	25%	72%

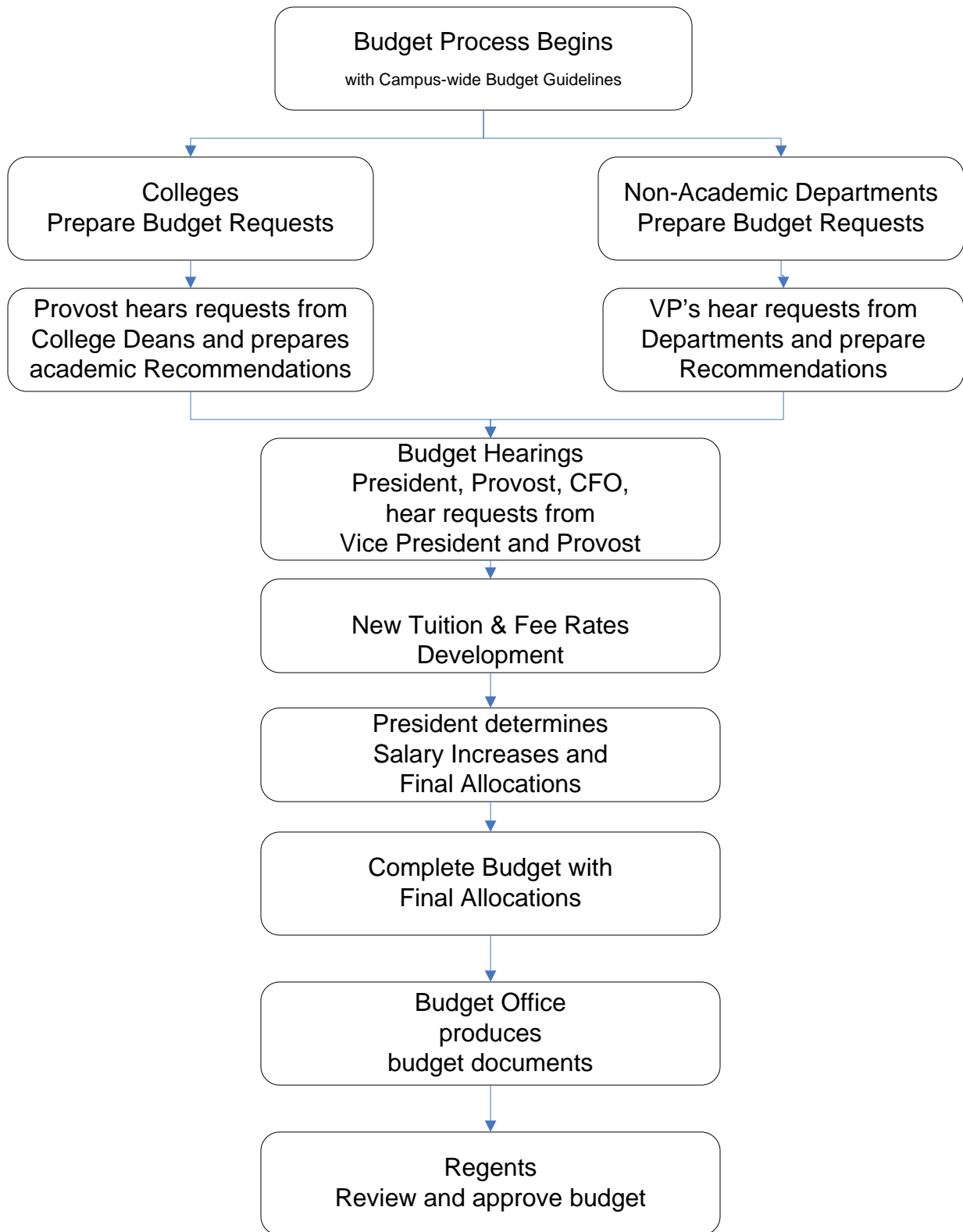
Trends from 2004-05 through 2012-13



Budget Development Process

University of Houston

FY2014 Operating Budget Process Flowchart



University of Houston FY2014 Planning, Tuition & Fees, Budgeting Calendar

Week of:	Item
1/7/2013	Legislative Session Begins - Tuesday January 8, 2013
1/21/2013	Enrollment Estimates/Analysis for FY 2014
1/21/2013	Revenue Estimates/Analysis for FY 2014
2/18/2013	FY2014 Plan & Budget Guidelines from Chancellor/President
3/1/2013	College Plan & Budget Forums with Faculty
3/24/2013	College Plans due to Provost
4/1 & 4/8/2013	College Plan and Budget Hearings with Provost
4/15/2013	Tuition and Fee Plans due from Universities for May BOR Meeting
4/22/2013	Division Plans due to Provost & EVP A&F
4/29/2013	Division Plan & Budget Hearings
5/13/2013	Board of Regents Meeting May 15, 2013 - Approve Tuition & Fees
5/27/2013	Legislative Session Ends - Monday May 27, 2013
6/10/2013	University Plans and Budget Summaries due to UH System
6/16/2013	Last Day for Governor to Veto Legislation
6/17/2013	University Plan and Budget Hearings with Chancellor
8/12/2013	Board of Regents Meeting August 14, 2013 - Approve Plans & Budgets for FY2014

The University of Houston
Operating Budget for the Fiscal Year 2014

Executive Overview

The annual budget preparation process includes estimating revenues and expenditures. This includes all Educational and General Funds (Group1), Designated Funds (Group 2), Auxiliary Funds (Group 3), and Restricted Funds (Group 4 and 5). Budgets are developed at the detail (cost center) level for all funds, except Sponsored Programs (Group 5). Sponsored Program cost centers are estimated by the Research Division and reported at the college level.

The final product of this process will convey: How much money we have to spend; where we got the money; what we plan to do with it; and why we plan to spend it in the way we are proposing.

Each operating unit is responsible for developing its own budget request. The dean or vice president of each operating unit will prepare a budget request in accordance with these guidelines. This request will be presented to the provost (in the case of a college) or the vice president (in the case of an administrative unit). The provost and vice presidents will then present the budget request for their respective divisions to the president. Requests should be justified within the context of the institutional goals as articulated by the president. After all the requests have been presented, the president will determine the final allocation of funds for the budget, within the context of the university goals.

Units are responsible for entering their budget requests directly into the Budget Development Module (BDM). After the final allocations have been communicated to the colleges and divisions, adjustments will be made to BDM.

Other highlights of the FY14 Operating Budget are:

State mandated statutory tuition rates will be at \$50 per semester credit hour (SCH) for undergraduate resident students. Nonresident tuition will be \$404 per SCH. Tuition and fee increases for FY2014 will be submitted at the June 17th, 2013 Board of Regents meeting.

Requests for *new positions* may be included in the material provided to the Provost or President.

All budgets from non-central sources must include projections for *revenue*. This should be based on historical data with adjustments for new activities in the coming year. Be prepared to explain significant variances from this year's budget.

Do not budget large amounts in unallocated cost centers. Funds should be allocated within the specific colleges or divisions where they will be used. Prudent contingencies, where appropriate, are allowed but should be justifiable.



TEXAS HIGHER EDUCATION COORDINATING BOARD

P.O. Box 12788 Austin, Texas 78711

MEMORANDUM

February 22, 2013

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Raymund A. Paredes
COMMISSIONER
OF HIGHER EDUCATION

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<http://www.thecb.state.tx.us>

TO: Chancellors and Presidents
Texas Public Universities and Health-Related Institutions
Public State Colleges

FROM: Raymund A. Paredes *RAP*

SUBJECT: Tuition Rate for Nonresident and Foreign Students
for Academic Year 2013-2014

As directed by Section 54.051(d) of the Texas Education Code, Coordinating Board staff has determined that the tuition rate for nonresident students enrolled in public universities and health-related institutions for the academic year 2013-2014 will be set at **\$404 per semester credit hour plus any designated tuition and, when appropriate, Board-authorized graduate tuition charged by your institution.** Exceptions include tuition rates for nonresident students enrolled in medicine, veterinary medicine, dentistry, and law. The tuition rates for those students are provided in other paragraphs of Section 54.051 of the Texas Education Code.

The nonresident tuition set-aside for the Texas Public Educational Grant Program (TPEG) is 3 percent of the basic nonresident tuition rate of **\$404** per hour. TPEG set-asides are not subtracted from designated tuition or Board-authorized tuition.

A description of the nonresident tuition rate calculation and a copy of the relevant statute are enclosed. If you would like more information about the figures, please contact Jane Caldwell at 512-427-6455 or by e-mail at jane.caldwell@thecb.state.tx.us.

Enclosures

cc: Chief Fiscal Officer

**Texas Higher Education Coordinating Board
Calculation of Nonresident Tuition Rates for Fall 2013**

Section 54.051 (d) of the Texas Education Code requires that nonresident student tuition equal the average tuition charged to a Texas resident attending a public university in each of the five most populous states of the United States. Because most states do not differentiate between tuition and fees, Coordinating Board staff interprets the Legislature’s directive to mean that the combination of base tuition, designated tuition, and fees in Texas should be equal to the average of tuition and fees in the other five most populous states.

The five most populous states other than Texas, and their reported average nonresident tuition and fee figures for 30 semester credit hours (SCH) for the 2013-2014 academic year, are as follows:

California	\$18,351
Florida	19,316
Illinois	20,801
New York	16,001
Pennsylvania	16,273
Total	\$90,742
Average	\$18,148

Data Source: Washington Student Achievement Council (WSASC.WA.GOV).
All data are preliminary as of 02/04/2013.

The base nonresident tuition for Texas was calculated as follows:

- Average tuition and fees for the five most populous states \$18,148
- Less:
 - Average TX mandatory fees for 30 SCH -2,110
 - Average TX designated tuition for 30 SCH -3,904
- Average nonresident tuition, less fees \$12,134
- Base Texas nonresident tuition per credit hour (\$12,134/30 SCH) \$ 404

To the base nonresident tuition, each institution should add designated tuition and (when appropriate) board-authorized graduate tuition to compute total nonresident tuition.

Nonresident tuition = \$404 per SCH + (Designated Tuition)
+ (Board-authorized Graduate Tuition)

Section 54.051(d) of the Texas Education Code provides:

Unless a different rate is specified by this section, tuition for a nonresident student at a general academic teaching institution or medical and dental unit is an amount per semester credit hour equal to the average of the nonresident undergraduate tuition charged to a resident of this state at a public state university in each of the five most populous states other than this state, as computed by the coordinating board under this section. The coordinating board shall set the tuition rate provided by this subsection for each academic year and report that rate to each appropriate institution not later than January 1 of the calendar year in which the academic year begins, or as soon after the January 1 date as practicable. In computing the tuition rate, the coordinating board shall use the nonresident tuition rates for the other states in effect for the academic year in progress when the board makes the computation.

**The University of Houston
Operating Budget for the Fiscal Year 2014**

Budget Guidelines

Positions

All continuing positions should be included in the budget. Dollars budgeted for operating expenses should not normally be converted to positions during the course of the fiscal year. Likewise, positions should not be budgeted with a plan to lapse significant unused funds for other purposes.

It is not normally appropriate to fund continuing positions with temporary or one-time dollars.

Deans and vice presidents are encouraged to lapse unspent salary dollars at regular intervals throughout the year. These lapse funds should be reallocated to areas of the college or division to gain maximum benefit.

A. Positions not Filled

Budget dollars and FTE for positions not filled will be budgeted at the pool (node) level, not individual positions.

B. New Positions

Requests for new positions must be adequately justified and approved by the president. Only new positions approved through this process may be included in the budget.

Benefits

A. E&G Funds (Group 1) (with the exception of HEAF) - Benefits for E&G state cost centers will be budgeted centrally, not at the college/division level.

B. Local Funds and Sponsored Programs (Groups 2-5) – As a general rule, the benefit rate should be 32% of employees salaries. Specific calculations can be made based on benefit rates located in the appendices section.

E&G Fund Budgets

A. Budgeting Prior Year Balances

Unexpended balances in most state cost centers will be carried forward as fund equity at the beginning of the fiscal year.

Carryforward dollars should be requested after the first of the fiscal year for new program start-up costs, equipment, professional development and other one-time uses. **Carryforward dollars cannot be used to fund core operations or continuing positions.**

Local Funds Budget

The total budget, including the number of staff positions and the size of the maintenance and operation budgets, will be based on need, current projected income, and fund balance available at the start of the fiscal year.

A. Fund Equity

Fund equity balances remain in their respective cost centers. Year-end budget balances available (BBA's) in non-state cost centers are ***not*** brought forward at the beginning of the fiscal year. It will be necessary to budget the portion of the unbudgeted fund equity if it will be relied upon to fund the operations of the unit.

At the beginning of the fiscal year, carryforward budgets will be adjusted down if budgeted equity amount is greater than the equity balance available at the beginning of the fiscal year.

B. Revenue

Each Designated and Auxiliary Enterprise unit is responsible for providing revenue estimates based on program activity and rate structure. At the end of the fiscal year, actual expenses may not exceed actual revenue plus fund balance. Each college is responsible for monitoring the revenue realized in their cost centers throughout the year. The budgets should be reduced by the department at any point during the year at which the full recognition of the revenue is doubtful.

The use of Indirect Cost (IDC) recovery revenues is split between Research and the academic units. Revenue estimates and expenditure allocations are provided each year by Research. These allocations are communicated through the budget office. The departments are responsible for the budgeting of their allocated IDC.

Estimated endowment income distribution is calculated by Treasury and is located in the appendices section of this book. It is the responsibility of the college/division to budget this investment income from column labeled "Est. FY13 income".

C. Encumbrances

Encumbrances and their budgets, if available, will be carried forward automatically at the beginning of the fiscal year.

D. Utilities

Budgeted at an amount for utility costs based on anticipated usage and rate estimates that reflect the projected utility cost increases.

E. Auxiliary Administrative Charges

The activities classified as auxiliary are self-supporting. As such, the price of goods and services are set at a level to cover ordinary operating expenses.

Auxiliary activities consume certain services that are provided by the administrative areas. Therefore it is appropriate that auxiliary activities share a proportional amount of the administrative costs. This proportional cost is assessed based on actual expenditures less the cost of goods sold. The charge applies to all auxiliary cost centers and is assessed at the end of each month throughout the year.

The FY14 budget should be based on the rate of 6% (which is flat to the FY13 budget) with an estimate included in the expenditure budgets for all auxiliary cost centers.

Sponsored Programs

Units supported by these funds are allowed to spend as revenue is recorded. Sponsored Project cost centers are budgeted for the life of the award and do not necessarily coincide with the University fiscal year. Operating units are responsible for cost centers within their areas and will ensure spending within estimated revenue.

The Research Division will assist in estimating the expenditures and balances available for FY14.

The University of Houston
Operating Budget for the Fiscal year 2014

Budget Principles

The development of the Fiscal year 2014 (FY14) operating budget will be based on the following budget principles:

Planning Driven Budgeting. The allocation of resources is driven by the priorities and initiatives defined in the planning process.

Realism. Recommended budgets for ongoing operations reflect current levels of actual income and expenditures. Budgets should accurately reflect the pool from which the expenditures are expected to occur. Recommended budgets are developed from base budgets with a check on current performance.

Unbiased Forecasts. Income projections are maximum likelihood estimates. They reflect neither an upward nor downward bias.

Full Disclosure. All revenue sources are budgeted. Prior year balances in support of current year expenditures are budgeted. All sources of funds supporting expenditures are included in budgeted income estimates.

Uses of available funds include all budgeted expenditures and transfers. Expense budgets should be established for those funds that are expected to be used. Conversely, funds cannot be spent or transferred unless they are budgeted.

Balance. Budgeted sources of funds available are equal to budgeted uses of funds.

Prudent Fund Balances. Prudent and reasonable fund balances remain unbudgeted.

Year to Year Comparability. Changes in income and expenditures from one fiscal year to another reflect only substantive changes in funds available and expenditures. Year to year changes in income and expenditures do not result from changes in accounting conventions, organizational changes, creation or consolidation of cost centers, or shifts in income and expenditure classifications.

Compatibility. Budget reporting practices and conventions agree with generally accepted accounting principles. Budgeted income and expenditures are reported to correspond with actual income and expenditures.

University of Houston

FY14 Merit Increase Guidelines for Staff Employees

General

To be eligible for a merit increase, the staff employee must be classified as benefits-eligible and have a current staff performance appraisal on file establishing a record of meritorious job performance.

Salary adjustments for employees on contract will be handled as specified in the contract.

Staff merit increases will be effective September 1, 2013.

Allocation

In order to further our Tier One goals, merit should be concentrated on the most productive staff. Managers should consider their staff's 2012 performance ratings and other actions which positively impacted the university. Therefore, only employees with a rating of "Achieved Expectations," "Exceeds Expectations" or "Outstanding" will be eligible for merit.

The minimum merit increase is \$1,500 annually or 3.5%, whichever is greater. Any increase of 9% or more requires a written justification.

Definitions

Benefits-eligible staff employee: An employee who is hired to work at least 20 hours per week for a period of at least four and one-half months. Excluded from this definition are students employed in positions that require student status as a condition of employment (both monthly and hourly paid students) and individuals employed in faculty (both teaching and research) positions. Teaching Fellows, Teaching Assistants, Graduate Assistants and Research Assistants are not considered benefits-eligible staff employees.

Merit increase: A pay increase granted in recognition of an employee's individual performance level and based upon documented performance criteria.

Merit increase budget: The budget amount, determined by the administration that is authorized for merit increases during the budget preparation.

Basic Eligibility Criteria

Individuals must be continuously employed at UH/UHSA in a benefits-eligible staff position for at least one year prior to the effective date of the merit increase program (employed on or before September 1, 2012). Non-benefits eligible staff employees are not eligible to receive a merit increase and will not be calculated for merit pool purposes.

Employees who have received a 5% or greater pay adjustment after September 1, 2012 are not eligible to receive a merit increase and will not be calculated for merit pool purposes.

Employees must have completed the mandatory training required for state and federal compliance in accordance with SAM 02.A.11.

Employees who are supervisors or managers must have completed ePerformance documents for all of their subordinates.

Employees with current pay rates over their respective pay range maximums are not eligible for merit pay increases. Likewise, no merit increase will be approved that results in an employee's new pay rate exceeding the pay range maximum.

Employees must have a current completed performance document on file in Human Resources with a rating of "Achieved Expectations," "Exceeds Expectations" or "Outstanding."

No merit increase will be approved if the employee is indebted to the University under MAPP 5.03.01 Employee Financial Responsibility. Employees must have cleared their debt by July 5, 2013, to be eligible for the increase. There will be no exceptions to the July 5, 2013 deadline date.

Final merit increase guidelines for staff employees are subject to revision by Human Resources and/or the University President.

Responsibilities

The President, Provost, Vice Presidents, Deans, Chairs, Principal Investigators or Directors may recommend merit increases for benefits-eligible staff employees consistent with these merit increase guidelines.

The Research Division will review individual recommendations for Contracts and Grants (PeopleSoft Fund Group 5) and Educational & General (PeopleSoft Fund Group 1) project accounts to ensure availability of funding that will allow pay adjustments by the sponsoring agency. Research Division approval must be obtained before forwarding recommendations to the Division Vice President for approval.

Following approval by the Division Vice President, Human Resources will review the merit increase recommendations for compliance with merit increase guidelines, and ensure that equity across the university is preserved.

Proposed merit increases must not be communicated to staff employees until reviewed by Human Resources and all appropriate approvals have been obtained.

Questions concerning budget issues should be directed to the Budget Office (Margie Hattenbach 3-0655) or to the appropriate college or division business administrator. Compensation related questions should be directed to the compensation section of Human Resources (Lori Kauniste 3-5751).

Budget Training



UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON

Office of Budget Administration and Analysis

Memorandum

TO: Division/College Administrators
FROM: Shabana Mohiuddin
DATE: January 25th, 2013
SUBJECT: Training Schedule for Budget Development

BDM data entry and report generating functions are unchanged from FY13 budget development. Therefore training classes are recommended only for those staff that are new to the BDM system operations.

Training will be in ERP-2 Room 224. Manuals are available on the budget office website. Please bring a print out of the manual to the training. In addition to the hands-on training we also have online BDM training available.

Instructions for online BDM training are available on Budget office web site:

- The course name and number is Budget Development Module HF1306
- The system is only available to persons who had access in BDM13.
- This course is approximately 30 minutes. It is designed for new training as well as a refresher course. There is a table of contents to choose specific topics for refresher training.

To access your training please:

- Enroll via P.A.S.S. Once you register for the course, it will take 24-48 hours before you are able to access the training in Blackboard.
- Visit http://www.uh.edu/finance/Departments/Budget/budget_training.htm. Select Budget Development Module Training.
- Your user name/id is your PeopleSoft number and Password is your date of birth in the format mmddyyyy. This will provide you with a link www.uh.edu/employeetraining for you to log into Blackboard; the course is entitled Budget Development Module HF1106.

If you have any trouble enrolling, please contact the HR Customer Service Center at 3-3988. If you have any questions on BDM training, please feel free to contact me or Linda Watkins at 35336.

Thanks

BDM Training Schedule

Tuesday, March 26 th 2013	8:30 to 11:30
Wednesday, March 27 th 2013	1:30 to 4:30



DIVISION OF ADMINISTRATION & FINANCE

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 - Training materials and schedules
- [Forms](#)
 - Budget related forms
- [FY2014 Plan & Budget](#)
 - Executive Plan & Budget
 - [Prior Year Plan & Budget](#)
 - Executive Plan & Budget
- [FY 2013 Planning & Budgeting Guide](#)
 - Budget related documents and various references
 - [Prior Year Planning & Budgeting Guide](#)
 - Budget related documents and various references
- [Helpful Hints](#)
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BUDGET

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Last updated on 8/31/12

Comments to: srmohiudoin@central.uh.edu



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Appendices

University of Houston Mission and Goals

UH Mission

The mission of the University of Houston is to offer nationally competitive and internationally recognized opportunities for learning, discovery and engagement to a diverse population of students in a real-world setting. The University of Houston offers a full range of degree programs at the baccalaureate, master's, doctoral and professional levels and pursues a broad agenda of research and creative activities. As a knowledge resource to the public, the university builds partnerships with other educational institutions, community organizations, government agencies, and the private sector to serve the region and impact the world.

UH Goals

- *National Competitiveness*
UH will become a nationally competitive public research university as measured by the Top American Public Research University analysis and/or Carnegie Foundation for the Advancement of Teaching.
- *Student Success*
UH will have a student profile consistent with a nationally competitive public research university by creating an environment in which student success can be ensured.
- *Community Advancement*
UH will commit to fulfilling regional and state workforce needs while becoming the primary engine of social, economic, and intellectual development.
- *Athletic Competitiveness*
UH will provide a comprehensive educational experience to its students and, within this context, it will seek to build the strongest athletic program possible.
- *Local and National Recognition*
UH will be known for its accomplishments locally and nationally.
- *Competitive Resources*
UH will build a resource base that enables it to accomplish its mission and realize its vision.

GLOSSARY OF TERMS FOR THE OPERATING BUDGET

Academic Year	A nine-month period within a fiscal year beginning in September and ending in August and containing the academic sessions held during consecutive Fall and Spring terms.
Appropriation	Operating and capital outlay funds provided to the University of Houston for a fiscal year as appropriated by the State Legislature and signed by the Governor.
Approved Positions	The maximum annualized FTE that can be filled during the fiscal year. Positions are approved through the Legislative Appropriation Request process.
Auxiliary Enterprises	An activity that furnishes a service to students, faculty, or staff and charges a fee directly related to, but not necessarily equal to the cost of the service. They are essential elements in support of the educational program, and conceptually should be regarded as self-supporting.
Budget	Original Budget loaded: The original amount of budget approved during the budget development and allocation process. Original/Base Budget: The original budget plus or minus any permanent transfers or adjustments. Adjustment/Current Budget: The original budget plus or minus any temporary or one-time adjustments.
Budget Development Module	(BDM) Web-based budgeting tool.
Budget Journal	The document used to establish or modify the spending authority in a cost center.
Budget Balance Available (BBA)	The amount of budget that has not been spent or is not committed.
Budget Principles	The philosophy within which the operating and capital budgets are developed.
Budget Process	The activity that encompasses the submission of the biennial Legislative Appropriation Request, the Appropriations Act, the allocations of funds at the University level by the President, and the University Operating Budget. Allocations are determined by the university mission, size, organization, economic factors and Texas law.
Budgeted	Refers to planned level of expenditures, performance, or number of positions for a particular fiscal year.
Biennium	A two-year period. In Texas, as used in fiscal terms, this is the two-year period beginning on September 1 and ending on August 31 of odd-numbered years, for which general state Appropriations are made. A biennium is identified by the two-fiscal years of which it consists, e.g., 2014- 2015 biennium.
Capital Budget	That portion of the budget that is expended for capital construction projects or capital acquisitions.
Capital Equipment	A basic expenditure category represented in the university operating budget, which details the cost of equipment with a life expectancy of more than one year and a cost of \$5,000 or more.
Cost Center Budget	The spending authority established for an activity. The budget does not affect fund equity or cash. A cost center may have a budget balance available (BBA) but be considered in deficit, if actual expenditures exceed realized revenue. A BBA is only meaningful if the revenue budget is fully supported by cash in the general ledger.

Education and General (E&G) Funds	The general activities supported primarily by State Funds to provide services and programs throughout the University, including instructional programs leading to formal degrees, research and public service.
Encumbrance	A financial transaction which reserves funds for a specific purpose.
Estimated	Refers to estimated revenues and expenditures for the current fiscal year. Because these numbers are developed later in the fiscal year, they are considered to be more accurate than budgeted numbers.
Expended	Refers to actual dollars or positions utilized during a completed fiscal year.
Expenditure	A financial transaction which records the cost of operations.
Fiscal Year	A twelve-month period of time beginning September 1 st of one calendar year and ending August 31 st of the next calendar year, and specified by the calendar year in which the fiscal year ends, e.g. September 2013 through August 2014 is fiscal year 2014.
Full Time Equivalent (FTE) Positions	<p>A unit of measure that represents the average number of state personnel working 40 hours a week. A nine-month faculty position (the academic year) is equal to an annual .75 FTE. A University Support Personnel or Administrative and Professional position for twelve months equal is to 1.0 FTE. This includes all faculty positions, full time exempt positions, full time classified positions, and full time hourly and seasonal positions. In addition, it includes those positions which are not full-time regular positions, but are converted to full-time equivalents.</p> <p>Term FTE: The Full Time equivalent which should be reported on the Personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.</p> <p>Annualized FTE: Equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.</p>
Full Time Equivalent (FTE) Students	A workload measure based on credit hours generated for each term divided by the appropriate undergraduate or graduate divisor. The divisor (one FTE) is equivalent to 15 credit hours at the undergraduate level or to 12 credit hours at the masters level or special professional level, and to 9 credit hours at the doctoral level.
Fund Equity	The difference between realized revenue and actual expenditures, net of any other fund additions or deductions. The fund equity is not affected by the budget or encumbrances.
General Revenue Funds	State funds appropriated to the University and which are used for operating funds.
Higher Education Assistance Funds	Special appropriations for eligible institutions of higher education to be used (HEAF) for acquisition of land, permanent improvements, construction and equipping of buildings, major repair or rehabilitation of buildings, and the acquisition of capital equipment, library books and library material.
Legislative Appropriation Request (LAR)	The method of submission by each state agency as a biennial budget request to the Legislative Budget Board in the year preceding the convening of the Legislature.
Legislative Budget Board (LBB)	The Texas Legislative Budget Board (LBB) is a permanent, joint committee of the Texas Legislature that develops recommendations for legislative appropriations for all agencies of state government.

Local E &G Funds	Dollars collected from students by the University, remitted to the state treasury and then reallocated to the University for expenditures on Education and General activities. Students' tuition and matriculation fees make up the largest portion of these funds.
Local Funds / Institutional Funds	Funds that belong to entities of the University that are maintained in local banks rather than the State Treasury. Some student fees, Designated Tuition, time deposits, sales and services make up the largest portion of these funds.
Maintenance and Operations	A basic expenditure category represented in the university operating budget, which details the cost of postage, telephones, travel, consumable supplies, and non-capital equipment.
Operating Budget	An expenditure plan developed by a university for each fiscal year. The plan must conform to the annual allocation/appropriation and indicate estimated expenditures for the year by expenditure category.
Electronic Personnel Action Request (ePAR)	The form used to hire or terminate an employee or change an employee's job record, usually resulting in a payroll action.
Electronic Position Request (ePRF)	The form used to create a new position or change a position's attributes or funding source.
Project Year	A twelve-month period beginning in the first month a project cost center is established. A project year may not coincide with the university's fiscal year.
Recommended Budget	Refers to dollar amount or number of FTE positions recommended by the institution for the subsequent fiscal year.
Requested	Refers to the dollar amount or number of FTE positions sought by a college or division for use during the subsequent fiscal year.
Revenue	Financial transaction, which records new funds received by the institution.
Salaries & Benefits	A basic expenditure category represented in the university operating budget, which details funds to pay faculty and salaried employees.
Salary Rate	An individual's total annual rate of pay, excluding benefits.
Wages	A basic expenditure category represented in the university organizational budget, which details the cost of temporary employment such as Student Assistants, Graduate Assistants, Consultants, and Faculty Adjuncts.
Workflow	Order in which specific work is performed; in PeopleSoft, a background process that creates a list of administrative actions based on the user's criteria and specifies the procedure associated with each action.

For additional terms and definitions please visit:
<http://www.uh.edu/finance/Glossary.htm>

Full-Time Equivalent Analysis and Definitions

Full-Time Positions

With regard to full-time position, FTE should exceed 1.0 only when the additional responsibilities represent a true overload and not simply a reassignment. Chair responsibilities, for example, do not constitute an overload; neither do additional teaching responsibilities or special awards faculty. FTE overloads will be assigned only when a 1.0 FTE employee accepts additional responsibilities in another division.

Part-Time Positions

In general, all FTE will be assigned according to hours worked per week, with 40 hours equal to 1.0 FTE (the state standard). Below are definitions to be followed regarding temporary faculty positions:

Lecturer (Category I)

Lecturers whose responsibilities are primarily instructional are assigned 0.20 FTE per 3 credit hour course (or eight hours per week).

Lecturer (Category II)

Lecturers whose responsibilities include instruction plus additional responsibilities are assigned 0.25 FTE per 3 credit hour course (or 10 hours per week).

Teaching Assistant/Teaching Fellow/Research Assistant

The standard assignment for these positions is 0.5 FTE (for 20 hours per week). This assignment will not be exceeded. The teaching fellows classification must be used for teachers of record.

Faculty Retiree

In accordance with the state's Voluntary Modification Plan, these positions are assigned 0.49 FTE.

Summer Instruction

Benefits-eligible faculty are assigned 0.5 FTE per 3 credit hour course (or 20 hours per week over a three-month period). Non-benefits-eligible faculty are assigned 0.2 FTE per 3 credit hour course (or eight hours per week over a three-month period).

Summer Research Faculty

Summer research faculty are assigned 1.0 FTE (for 40 hours per week over a three month period).

University of Houston
Standard Work hours per Week for Part-time Faculty

Fall or Spring Semester				
	<u>Semester Credit Hour Value of Courses Taught</u>	<u>Standard Work Hours Per week</u>	<u>Term FTE*</u>	<u>Annualized FTE**</u>
Lecturer (Category I)	1	2.7	0.07	0.03
	2	5.3	0.13	0.05
	3	8.0	0.20	0.08
	4	10.7	0.27	0.10
	5	13.3	0.33	0.13
	6	16.0	0.40	0.15
	7	18.7	0.47	0.18
	8	21.3	0.53	0.20
	9	24.0	0.60	0.23
	10	26.7	0.67	0.25
	11	29.3	0.73	0.28
	12	32.0	0.80	0.30
Lecturer (Category II)	1	3.3	0.08	0.03
	2	6.7	0.17	0.06
	3	10.0	0.25	0.09
	4	13.3	0.33	0.13
	5	16.7	0.42	0.16
	6	20.0	0.50	0.19
	7	23.3	0.58	0.22
	8	26.7	0.67	0.25
	9	30.0	0.75	0.28
	10	33.3	0.83	0.31
	11	39.7	0.92	0.34
	12	40.0	1.00	0.38

Summer (three months)				
Regular 9 Month Faculty	1	6.7	0.17	0.04
	2	13.3	0.33	0.08
	3	20.0	0.50	0.13
	4	26.7	0.67	0.17
	5	33.3	0.83	0.21
	6	40.0	1.00	0.25
Lecturer (Category I)	1	2.7	0.07	0.02
	2	5.3	0.13	0.03
	3	8.0	0.20	0.05
	4	10.7	0.27	0.07
	5	13.3	0.33	0.08
	6	16.0	0.40	0.10
Lecturer (Category II)	1	3.3	0.08	0.02
	2	6.7	0.17	0.04
	3	10.0	0.25	0.06
	4	13.3	0.33	0.08
	5	16.7	0.42	0.10
	6	20.0	0.50	0.13
Summer Research Faculty		40.0	1.00	0.25
		20.0	0.50	0.13

*Term FTE is the Full Time Equivalent which should be reported on the personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.

**The annualized FTE is equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.

University of Houston
Employer Matching Rate for Estimated Benefit Cost

Fiscal Year 2013 Retirement Plans:

TRS – 6.4% Employer Contribution
ORP – 6.65% Employer Contribution (if hired after 9/1/1995)
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

Fiscal Year 2012 Retirement Plans:

TRS – 6.0% Employer Contribution
ORP – 6.0% Employer Contribution (if hired after 9/1/1995)
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

Calendar Year 2013 Wage Base for FICA:

Social Security Tax Rate for Employer - 6.2% up to \$113,700 maximum wage
Social Security Tax Rate for Employee - 6.2% up to \$113,700 maximum wage
Medicare Tax – 1.45% no wage maximum

Calendar Year 2012 Wage Base for FICA:

Social Security Tax Rate for Employer – 6.2% up to \$110,100 maximum wage
Social Security Tax Rate for Employee – 4.2% up to \$110,100 maximum wage
Medicare Tax – 1.45% no wage maximum

Health Premium Rates with State Contribution for Full-Time Employees
HealthSelect of Texas – Full Time
FY 2014

Coverage	Premium	State Pays	Member Pays
Member Only	\$503.14	\$503.14	\$0.00
Member & Spouse	\$1079.18	\$791.16	\$288.02
Member & Children	\$888.86	\$696.00	\$192.86
Family	\$1464.90	\$984.02	\$480.88

Health Premium Rates with State Contribution for Part-Time Employees
HealthSelect of Texas – Part Time
FY2014

Coverage	Premium	State Pays	Member Pays
Member Only	\$503.14	\$251.57	\$251.57
Member & Spouse	\$1079.18	\$395.58	\$683.60
Member & Children	\$888.86	\$348.00	\$540.86
Family	\$1464.90	\$492.01	\$972.89

FY 2013

Coverage	Premium	State Pays	Member Pays
Member Only	\$470.38	\$470.38	\$0.00
Member & Spouse	\$1008.78	\$739.58	\$269.20
Member & Children	\$830.36	\$650.62	\$180.24
Family	\$1369.26	\$919.82	\$449.44

Health Premium Rates with State Contribution for Part-Time Employees
HealthSelect of Texas – Part Time
FY2013

Coverage	Premium	State Pays	Member Pays
Member Only	\$470.38	\$235.19	\$235.19
Member & Spouse	\$1008.78	\$369.79	\$638.99
Member & Children	\$830.86	\$325.31	\$505.55
Family	\$1369.26	\$459.91	\$909.35

Health Premium Rates with State Contribution for Full-Time Employees
 HealthSelect of Texas – Full Time
 FY 2012

Coverage	Premium	State Pays	Member Pays
Member Only	\$438.30	\$438.30	\$0.00
Member & Spouse	\$939.78	\$689.04	\$250.74
Member & Children	\$774.10	\$606.20	\$167.90
Family	\$1275.58	\$856.94	\$418.64

Health Premium Rates with State Contribution for Part-Time Employees
 HealthSelect of Texas – Part Time
 FY2012

Coverage	Premium	State Pays	Member Pays
Member Only	\$438.30	\$219.15	\$219.15
Member & Spouse	\$939.78	\$344.52	\$595.26
Member & Children	\$774.10	\$303.10	\$471.00
Family	\$1275.58	\$428.47	\$847.11

**University of Houston System
Non-Health Insurance Expenses
Policy Year 2013**

Campus	Coverage	Total
Clear Lake Campus	Accident - Blanket	122
	Automobile	16,644
	Broadcasters/Publishers Liability	280
	Crime	636
	Directors & Officers Liability	19,442
	Foreign Package	626
	Hull & Protection and Indemnity	12,603
	Hull & Protection and Indemnity - Endorsements	1,703
	Medical Professional	10,450
	Property	293,828
	Student Professional	1,218
Willis Fee	7,302	
Clear Lake Campus Total		364,855
Downtown Campus	Accident - Blanket	4,106
	Automobile	7,551
	Broadcasters/Publishers Liability	320
	Crime	587
	Directors & Officers Liability	17,935
	Fine Arts	810
	Foreign Package	4,916
	Medical Professional	850
	Property	381,149
	Student Professional	300
	Willis Fee	8,588
Downtown Campus Total		427,111
UH System	Automobile	1,940
	Crime	28
	Directors & Officers Liability	858
	Property	92,977
	Willis Fee	1,966
UH System Total		97,768

**University of Houston System
Non-Health Insurance Expenses
Policy Year 2013**

Campus	Coverage	Total
University of Houston	Accident - Blanket	3,343
	Aircraft	12,254
	Attendant Care	2,207
	Automobile	52,751
	Bayou Bucket General Liability	2,429
	Bayou Bucket Umbrella	1,418
	Broadcasters/Publishers Liability	10,739
	Crime	4,424
	Directors & Officers Liability	135,199
	Fine Arts	5,130
	Foreign Package	2,261
	Intercollegiate Sports - UH	435,565
	Leased Premises General Liability	5,246
	Medical Professional	79,755
	Property	3,035,733
	Special Events Liability 2012 Audit	-5,180
	Special Events Liability 2013 Deposit	9,282
	Student Professional	9,623
Willis Fee	79,488	
University of Houston Total		3,881,666
Victoria	Automobile	2,538
	Broadcasters/Publishers Liability	50
	Crime	244
	Directors & Officers Liability	7,473
	Foreign Package	626
	Inland Marine	1,506
	Intercollegiate Sports - Basic	50,428
	Intercollegiate Sports - Catastrophic	2,330
	Property	61,856
	Student Professional	2,325
Willis Fee	2,656	
Victoria Total		132,031
Grand Total		4,903,432

**University of Houston System
Estimated FY13 Endowment Income
For FY2014 Budget Development**

Sum of Income Bus unit	Coll-div	Fund 2076	4028	4040	4042	4045	4046	4052	5XXX	Grand Total
730	Athletics		184,811		15,105					199,916
	CLASS		981,744		1,494,714				78,368	2,554,826
	HRM		113,316		26,505					139,821
	LAW		18,291		41,284					59,575
	NSM		80,818		135,222				156,569	372,609
	President	37,568			45,253					82,821
	Provost	762,804	74,029	1,605,127	401,946		799,238			3,643,144
	Research		3,900		449,088				348,574	801,562
	Admin & Finance				26,108					26,108
	Business		432,823		529,596					962,419
	Education		38,991		35,570					74,561
	Engineering		220,858		262,320					483,178
	Social Work		35,314		39,754					75,068
	Honors		77,517		178,227					255,744
	Library				267,666					267,666
	Optometry		38,597		98,391					136,988
	Student Affairs		834,117		20,153			25,374		879,644
	Technology		22,967		29,058					52,025
	Univ Advancement		173,594							173,594
	Pharmacy		54,980		10,324					65,304
730 Total		800,372	3,395,023	1,605,127	4,433,376		799,238	25,374	583,511	11,642,021
783	Institutional UHSA	1,438,174			220,642	178,199				1,837,015
	Provost		13,220		41,435					54,655
783 Total		1,438,174	13,220		262,077	178,199				1,891,670
Grand Total		2,238,546	3,408,243	1,605,127	4,695,453	178,199	799,238	25,374	583,511	13,533,691

University of Houston System											
Estimated FY13 Endowment Income											
For FY2014 Budget Development											
		PEOPLE SOFT					RTP	3 Year	Est. FY13 Income	FY12 Actual Income	FY13 - FY12 Income Change
		INCOME COST CENTER						Average			
		Sp Type	Fund	Dept	Prog	Proj		Market Value			
Provost	Rockwell Ctr for Ethics & Ldrshp	48787	4042	H0005	D9784	NA	4,204,758.16	168,190	-	168,190.00	
Provost	John S. Dunn Chair End	41910	4042	H0005	A9969	NA	1,038,740.70	41,550	-	41,550.00	
Provost	York, Meredith & Miriam	43277	4028	H0007	H1735	NA	43,261.22	1,730	1,677.00	53.00	
Provost	Adair, Wendy Scholarship	43279	4028	H0007	H9748	NA	11,151.85	446	-	446.00	
Provost	Wells Fargo Scholars Community	44424	4028	H0007	H2835	NA	10,025.89	401	-	401.00	
Provost	Faculty Senate Enhancement Endowment	44730	4042	H0008	D8033	NA	22,186.05	887	680.00	207.00	
Provost	Prudential	46169	4042	H0013	C0459	NA	-	1,598	1,565.25	33.00	
Provost	George B. Geary Matching Challenge Fund for Hou Public Radio	51731	4042	H0018	D8389	NA	553,651.96	22,146	-	22,146.00	
Provost	Delphian Scholarships	43974	4028	H0213	H9170	NA	365,961.90	14,638	14,337.00	301.00	
Provost	Nelson Esther Marion	17142	4028	H0213	H0568	NA	22,719.31	909	881.00	28.00	
Provost	Lee, Albert	16375	4028	H0213	H1639	NA	122,536.55	4,901	4,800.00	101.00	
Provost	Stadtler, Robert & Esther	12090	4028	H0213	H1657	NA	100,611.99	4,024	3,942.00	82.00	
Provost	Rizk, Fred Quasi	43446	4028	H0213	H9046	NA	11,161.80	446	433.00	13.00	
Provost	Univ. Stud. Loan	40887	4028	H0213	H2912	NA	195,228.17	7,809	9,850.00	(2,041.00)	
Provost	Student Govt Scholarship	43445	4028	H0213	H3538	NA	42,385.65	1,695	1,645.00	50.00	
Provost	Franklin, Thomas & Richard Quasi	16372	4028	H0213	H1631	NA	3,412,913.79	136,517	133,703.00	2,814.00	
Provost	Zimmer, Bill & Helen	16388	4028	H0213	H1719	NA	18,826.27	753	730.00	23.00	
Provost	Jinnah, M. A.	40828	4028	H0213	H0810	NA	58,623.63	2,345	2,297.00	48.00	
Provost	Breedlove, rote	40829	4028	H0213	H0976	NA	19,212.87	769	697.00	72.00	
Provost	Foley, Kathryn Quasi	16821	4028	H0213	H0996	NA	17,826.36	713	690.00	23.00	
Provost	Fitzgerald, Ruth	16468	4028	H0213	H1540	NA	58,929.55	2,357	2,309.00	48.00	
Provost	Edmonds Foundation -UH	16771	4028	H0213	H0782	NA	2,654,831.62	106,193	103,989.00	2,204.00	
Provost	Perkins/Christie	16362	4028	H0213	H1608	NA	135,884.66	5,435	-	5,435.00	
Provost	Dow Employees Schol	16363	4028	H0213	H1610	NA	765.52	31	29.00	2.00	
Provost	Perkins, Robert B	16364	4028	H0213	H1612	NA	350,647.08	14,026	10,262.00	3,764.00	
Provost	Eichhorn, Patricia	16571	4028	H0213	H1550	NA	23,580.96	943	908.00	35.00	
Provost	Monsignor George	13059	4028	H0213	H1552	NA	13,438.31	538	518.00	20.00	
Provost	Alexander, Eric Philip	16519	4028	H0213	H1737	NA	126,198.63	5,048	3,549.00	1,499.00	
Provost	Ryan, Julie Scholarship	16466	4028	H0213	H1534	NA	237,385.95	9,495	-	9,495.00	
Provost	Helen Krause	16842	4028	H0213	H0510	NA	53,910.80	2,156	-	2,156.00	
Provost	Herman Krause	14029	4028	H0213	H0512	NA	53,910.80	2,156	-	2,156.00	
Provost	The Women's Club	12959	4028	H0213	H0500	NA	32,575.11	1,303	-	1,303.00	
Provost	Elvira Dell Krause	16843	4028	H0213	H0516	NA	1,107,474.61	44,299	-	44,299.00	
Provost	Rudy & Eliz Woerner Quasi	40831	4028	H0213	H0494	NA	36,560.71	1,462	-	1,462.00	
Provost	Schiffick Endow	12176	4028	H0213	H0514	NA	28,275.41	1,131	-	1,131.00	
Provost	Mendenhall Fdn Pres. End	38542	4028	H0213	H1134	NA	26,341.25	-	-	-	
Provost	Jesse H & M Gibbs Jones	38537	4028	H0213	H1514	NA	27,849.71	-	-	-	
Provost	Bexar Cty Pharm Assoc Pres	38539	4028	H0213	H1462	NA	29,195.83	1,168	-	1,168.00	
Provost	Phillip G Hoffman Presdntl	38538	4028	H0213	H1741	NA	27,155.42	-	-	-	
Provost	James H Pickering Presdntl	38535	4028	H0213	H1743	NA	27,155.42	-	-	-	
Provost	Celso & Martina Cuellar Pres.	38540	4028	H0213	H1466	NA	31,864.70	-	-	-	
Provost	Petty Presidential Schol	38543	4028	H0213	H0398	NA	27,679.69	-	-	-	
Provost	Lienhart Engines of Ingenuity	40890	4028	H0213	H1492	NA	199,132.01	7,965	-	7,965.00	
Provost	Peck, Lora Presidential	38544	4028	H0213	H0396	NA	29,000.88	-	-	-	
Provost	Gupta, Anant Presidential	38545	4028	H0213	H0392	NA	26,068.02	-	-	-	
Provost	Houston Office Leasing Ass.	40891	4028	H0213	H1498	NA	18,291.63	-	-	-	
Provost	Architectural Alumni Pres.	38546	4028	H0213	H0394	NA	27,051.05	-	-	-	
Provost	Wilson Presidential	38541	4028	H0213	H1144	NA	44,840.87	1,794	-	1,794.00	
Provost	Armistead Presidential	38534	4028	H0213	H2403	NA	32,170.28	1,287	-	1,287.00	
Provost	Likhari Presidential	38536	4028	H0213	H2417	NA	28,848.85	1,154	-	1,154.00	
Provost	Keeland, Burdette PES	38532	4028	H0213	H2427	NA	28,863.63	-	-	-	
Provost	Cater, John & Margot	40893	4028	H0213	H2428	NA	105,402.32	-	-	-	
Provost	Turner, Michelle & Dale Pres	38533	4028	H0213	H2462	NA	28,634.78	1,145	-	1,145.00	
Provost	Shearne, Major Charles Pres	38528	4028	H0213	H2481	NA	49,514.93	1,981	-	1,981.00	
Provost	Shearne, Major Charles Pres	38530	4028	H0213	H2483	NA	49,514.93	1,981	-	1,981.00	
Provost	Shearne, Major Charles Pres	38529	4028	H0213	H2482	NA	49,514.94	1,981	-	1,981.00	
Provost	Smith, June D.	40832	4028	H0213	H2461	NA	18,424.73	737	-	737.00	
Provost	Mason, Lynn & Marcel	38531	4028	H0213	H2496	NA	32,649.21	1,306	-	1,306.00	
Provost	Astronaut/Space Studies	40833	4028	H0213	H2513	NA	38,217.63	-	-	-	
Provost	Peggy Coyle Seaver UH TierOne Scholarship Endowment	49698	4028	H0213	H9574	NA	65,377.74	2,615	-	2,615.00	
Provost	Strickland, Jerald	38526	4028	H0213	H2519	NA	41,774.57	1,671	-	1,671.00	
Provost	Lerner, Jane & Ronald	38525	4028	H0213	H2518	NA	29,273.04	-	-	-	
Provost	Passarelli Hurtado, Diana Jo	38524	4028	H0213	H2531	NA	30,133.09	1,205	-	1,205.00	
Provost	Bell, Kate Pres.	38527	4028	H0213	H2517	NA	29,879.63	1,195	-	1,195.00	
Provost	Souchek, William Czech Cultural	38523	4028	H0213	H2529	NA	99,196.99	3,968	-	3,968.00	
Provost	Hart, David	27128	4028	H0213	H2553	NA	534,372.52	21,375	-	21,375.00	
Provost	Butler, Dr. John	38515	4028	H0213	H9605	NA	39,484.46	1,579	-	1,579.00	
Provost	Cemo Foundation PES CLASS	38520	4028	H0213	H2577	NA	31,325.23	1,253	-	1,253.00	
Provost	Cemo Foundation, PES Business	38521	4028	H0213	H2574	NA	31,325.23	1,253	-	1,253.00	

(1) Income Return to Principal.
(2) Income cost center not yet available.

University of Houston System												
Estimated FY13 Endowment Income												
For FY2014 Budget Development												
		PEOPLE SOFT					3 Year					
		INCOME COST CENTER					Average	Est. FY13	FY12	FY13 - FY12		
		Sp Type	Fund	Dept	Prog	Proj	RTP	Market Value	Income	Actual Income	Income Change	
Provost	Cemo Foundation, PES Business	38522	4028	H0213	H2575	NA		31,325.23	1,253	-	1,253.00	
Provost	Maresh, Thelma PES	38519	4028	H0213	H2576	NA		36,433.49	1,457	-	1,457.00	
Provost	Dallas/Ft Worth Alumni PES	38517	4028	H0213	H2598	NA		32,261.68	1,290	-	1,290.00	
Provost	Allen, James Quasi	31725	4028	H0213	H2623	NA		127,498.31	5,100	4,824.00	276.00	
Provost	San Antonio Alumni PES	38516	4028	H0213	H2599	NA		33,921.99	1,357	1,283.00	74.00	
Provost	San Antonio Alumni PES	38518	4028	H0213	H2600	NA		33,490.75	1,340	-	1,340.00	
Provost	Yelderman, Pauline PES	38514	4028	H0213	H9716	NA		36,825.68	1,473	-	1,473.00	
Provost	Hamilton, Elmer Schol.	33532	4028	H0213	H9719	NA		11,825.35	473	-	473.00	
Provost	Watts, Karele Maresh PES	38512	4028	H0213	H9721	NA		32,103.29	1,284	-	1,284.00	
Provost	Hopping, Dr. Desiree PES	38513	4028	H0213	H9735	NA		32,262.34	1,290	-	1,290.00	
Provost	Fndn for Educ & Research in Visn.	38511	4028	H0213	H9736	NA		32,262.34	1,290	-	1,290.00	
Provost	Smith, Elva PES	38510	4028	H0213	H9743	NA		33,663.87	1,347	-	1,347.00	
Provost	Maresh, Harlan Renan	38507	4028	H0213	H9747	NA		31,707.62	1,268	-	1,268.00	
Provost	Agrawal, Brij & Sunita PES	38509	4028	H0213	H9751	NA		31,815.39	1,273	-	1,273.00	
Provost	Hamilton, Allie Scholarship	36870	4028	H0213	H9818	NA		10,688.49	428	-	428.00	
Provost	Kripp, Robert PES Engr	38508	4028	H0213	H9822	NA		32,138.75	1,286	-	1,286.00	
Provost	Franklin & Virginia Law Sch End	40836	4028	H0213	H3501	NA		9,974.58	399	-	399.00	
Provost	Canteen, Bus Svcs, Quasi End	41070	4028	H0213	H3492	NA		45,739.74	1,830	1,316.00	514.00	
Provost	Barnes & Noble Sch Quasi End	41108	4028	H0213	H2921	NA		33,698.69	1,348	-	1,348.00	
Provost	Lillie E. Spies-GTF Removing Educ Barriers Sch End	43736	4028	H0213	H9918	NA		43,099.92	-	-	-	
Provost	Gerald McElvy Scholarship Endowment	42053	4028	H0213	H9929	NA		95,253.29	3,810	-	3,810.00	
Provost	Bill & Sue McMahon Rem Ed Bar	43736	4028	H0213	H9945	NA		18,272.85	-	-	-	
Provost	GTF Ajay & Laxmi Aggarwal End	41620	4028	H0213	H9952	NA		26,773.52	-	-	-	
Provost	GTF Brij & Sunita Agrawal End	41621	4028	H0213	H9953	NA		26,773.52	-	-	-	
Provost	Jerri Lee Pledger Scholarship Endowment	41818	4028	H0213	H9961	NA		24,162.22	966	781.00	185.00	
Provost	Carole Hegenbarth Scholarship Endowment	43287	4028	H0213	H8021	NA		24,563.23	983	711.00	272.00	
Provost	Inspiring Excellence Sch End Sponsored by Shell	44025	4028	H0213	H8058	NA		52,411.63	2,096	1,508.00	588.00	
Provost	UH Alumni Assn TierOne Sch Endowment	44513	4028	H0213	H8089	NA		113,196.15	4,528	3,058.00	1,470.00	
Provost	Dr. Kaye E. Stripling UH Tier One Sch Endowment	45171	4028	H0213	H8105	NA		111,178.59	4,447	4,431.00	16.00	
Provost	Cynthia & George Mitchell Fdn UH TierOne Sch End	45286	4028	H0213	H8113	NA		110,837.46	4,433	4,428.00	5.00	
Provost	Rose & William B. Calhoun UH TierOne Sch End	45416	4028	H0213	H8116	NA		27,594.66	1,104	587.00	517.00	
Provost	Schissler Fdn UH TierOne Scholarship Endowment	45508	4028	H0213	H8117	NA		40,687.15	1,627	-	1,627.00	
Provost	Roger & Victoria Berry UH TierOne Scholarship Endowment	47031	4028	H0213	H8120	NA		26,464.22	1,059	521.00	538.00	
Provost	Truman & Becky Arnold UH TierOne Scholarship Endowment	45499	4028	H0213	H8121	NA		24,197.27	968	339.00	629.00	
Provost	Mr & Mrs Robert Maxwell Jr UH TierOne Schol Endow	45593	4028	H0213	H8122	NA		66,174.08	2,647	2,653.00	(6.00)	
Provost	Sophie Pledger UH TierOne Schol Endow	45667	4028	H0213	H8123	NA		33,441.75	1,338	898.00	440.00	
Provost	Thompson Family UH TierOne Schol Endow	45834	4028	H0213	H8126	NA		119,938.59	4,798	-	4,798.00	
Provost	Albert & Ethel Herzstein UH TierOne Schol Endow	45835	4028	H0213	H8127	NA		136,838.00	5,474	4,975.00	499.00	
Provost	H E B UH TierOne Schol Endow	45937	4028	H0213	H8133	NA		110,467.28	4,419	4,426.00	(7.00)	
Provost	Pamela & Patrick Newman UH TierOne Schol Endow	46024	4028	H0213	H8137	NA		34,969.24	1,399	-	1,399.00	
Provost	The Manny Family UH TierOne Scholarship Endow	46025	4028	H0213	H8140	NA		94,230.36	3,769	-	3,769.00	
Provost	Gerald W. McElvy UH TierOne Scholarship Endowment	46347	4028	H0213	H8147	NA		39,323.62	1,573	-	1,573.00	
Provost	Professor Mamie Wong Moy UH TierOne Scholarship Endowment	46604	4028	H0213	H8151	NA		107,964.13	4,319	-	4,319.00	
Provost	Clay Hoster UH TierOne Scholarship Endowment	46779	4028	H0213	H8156	NA		38,447.84	1,538	-	1,538.00	
Provost	AIM Foundation UH Tier One Scholarship Endowment	46894	4028	H0213	H8162	NA		4,610,854.66	184,434	-	184,434.00	
Provost	Lana A. Culpepper UH TierOne Scholarship Endowment	47084	4028	H0213	H8167	NA		547,081.92	21,883	22,077.00	(194.00)	
Provost	Houston Coca-Cola Bottling Company UH TierOne Sch End	47332	4028	H0213	H8176	NA		154,812.77	6,193	-	6,193.00	
Provost	Cougar Community UH TierOne Schol Quasi Endow	47345	4028	H0213	H8179	NA		344,625.81	13,785	-	13,785.00	
Provost	Goodman Financial UH TierOne Scholarship Endowment	47554	4028	H0213	H8182	NA		18,451.69	738	-	738.00	
Provost	Les & Donna Haulbrook UH TierOne Scholarship Endowment	47722	4028	H0213	H8189	NA		59,583.65	2,383	-	2,383.00	
Provost	Dan J. Moran, Jr. & Carolyn Farrell Moran UH TierOne Sch End	47747	4028	H0213	H8190	NA		54,099.86	2,164	-	2,164.00	
Provost	Peter Y. Tsan UH TierOne Scholarship Endowment	47982	4028	H0213	H8213	NA		51,003.47	2,040	-	2,040.00	
Provost	Andrew Ladis UH TierOne Scholarship Endowment	48001	4028	H0213	H8225	NA		65,419.42	2,617	-	2,617.00	
Provost	Regina Balderas UH TierOne Scholarship Endowment	48000	4028	H0213	H8227	NA		34,215.60	1,369	-	1,369.00	
Provost	Duane & Betsy Choate UH TierOne Scholarship Endowment	48156	4028	H0213	H8242	NA		52,268.56	2,091	-	2,091.00	
Provost	David L. & Terri S. Mendez UH TierOne Sch Endowment	48256	4028	H0213	H8249	NA		51,596.26	2,064	-	2,064.00	
Provost	Ouida Jo Hembree UH TierOne Scholarship Endowment	48362	4028	H0213	H8254	NA		39,307.07	1,572	-	1,572.00	
Provost	Lynn & Marcel Mason UH TierOne Scholarship Endowment	48502	4028	H0213	H8258	NA		51,499.37	2,060	-	2,060.00	
Provost	Glenn & Julie Lilie UH TierOne Scholarship Endowment	49130	4028	H0213	H8273	NA		142,402.70	5,696	-	5,696.00	
Provost	Nancy D. Palm UH TierOne Scholarship Endowment	49468	4028	H0213	H8284	NA		102,932.80	4,117	-	4,117.00	
Provost	Ashley Allen Lehmann UH TierOne Memorial Sch End	49793	4028	H0213	H8304	NA		96,537.95	3,862	-	3,862.00	
Provost	William Jennings Bryan Lockhart UH TierOne Sch End	49827	4028	H0213	H8306	NA		53,434.07	2,137	-	2,137.00	
Provost	Mary Jo & Richard Coselli UH TierOne Sch End	50076	4028	H0213	H8317	NA		58,464.82	2,339	-	2,339.00	
Provost	Renu & Suresh Khator UH Tier One Scholarship Endowment	50075	4028	H0213	H8318	NA		53,288.83	2,132	-	2,132.00	
Provost	Joe Elgin & Lucy LaVona Steward Memorial Sch End	51220	4028	H0213	H8328	NA		103,941.23	4,158	-	4,158.00	
Provost	Judy Gray Johnson UH Tier One Scholarship Endowment	50324	4028	H0213	H8330	NA		72,758.86	2,910	-	2,910.00	
Provost	Canteen UH Tier One Scholarship Endowment	50417	4028	H0213	H8333	NA		62,364.74	2,495	-	2,495.00	
Provost	Gerald G. Kralik Memorial UH Tier One Scholarship Endowment	51378	4028	H0213	H8342	NA		127,544.09	5,102	-	5,102.00	
Provost	Bauer College Alumni Assn UH TierOne Sch Endowment	51214	4028	H0213	H8394	NA		53,398.67	2,136	-	2,136.00	
Provost	Cameron UH TierOne Scholarship Endowment	51449	4028	H0213	H8433	NA		416,607.93	16,664	-	16,664.00	

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University of Houston System												
Estimated FY13 Endowment Income												
For FY2014 Budget Development												
		PEOPLE SOFT						3 Year		Est. FY13	FY12	FY13 - FY12
		INCOME COST CENTER						Average	Market Value			
		Sp Type	Fund	Dept	Prog	Proj	RTP					
Provost								Income	Actual Income	Income Change		
Provost	Williams UH TierOne Scholarship Endowment	51597	4028	H0213	H8437	NA		52,075.99	2,083	-	2,083.00	
Provost	Bohner, Roswell	16365	4028	H0213	H1614	NA		-	567	549.00	18.00	
Provost	Cullinan	16386	4028	H0213	H1715	NA		-	8,643	-	8,643.00	
Provost	Cullen Leadership	38023	4052	H0213	H0470	NA		-	25,374	-	25,373.81	
Provost	International Paper	50835	4028	H0213	H0715	NA		-	8,897	-	8,897.00	
Provost	International Student	16739	4028	H0217	H1312	NA		56,586.47	2,263	2,216.00	47.00	
Provost	Burke, Jack & D'Ann	40825	4028	H0217	H1032	NA		29,574.79	1,183	1,147.00	36.00	
Provost	Phi Beta Delta	40826	4042	H0217	D3101	NA		20,284.93	811	-	811.00	
Provost	Alkek	40838	4042	H0436	C2201	NA		47,009.38	1,880	-	1,880.00	
Provost	Cullen Graduate Scholarships	33982	4028	H0442	H1669	NA		1,003,352.60	40,134	39,307.00	827.00	
Provost	Clemenger, Florence Quasi	38639	4028	H0442	H1504	NA		108,009.46	-	-	-	
Provost	Huang, Diane PES	38640	4028	H0442	H9623	NA		57,696.96	2,308	2,171.00	137.00	
Provost	Smith, Arthur & June Quasi	38641	4028	H0442	H9689	NA		64,321.44	2,573	-	2,573.00	
Provost	Lietzow, Sharon Ley PEF	38642	4028	H0442	H9745	NA		66,710.75	2,668	-	2,668.00	
Provost	Lietzow, Robert F. PEF	38643	4028	H0442	H9746	NA		49,504.75	1,980	-	1,980.00	
Provost	Symons, Virginia Thompson PEF Eng	38638	4028	H0442	H9814	NA		51,856.79	2,074	-	2,074.00	
Provost	Carey C. Shuart Presidential Endowed Fellowship	46667	4028	H0442	H8107	NA		55,351.88	2,214	2,214.00	-	
Provost	Nicky R. & Lisa K. Holdeman Presidential End Fellowship - OPT	48094	4028	H0442	H8154	NA		10,887.36	435	-	435.00	
Provost	Basheer A. Hashmi Memorial Fellowship Endowment	50474	4028	H0443	H8336	NA		304,962.15	12,198	-	12,198.00	
Provost	M. D. Anderson Foundation	48432	4042	H0607	A1899	NA		4,722,761.38	188,910	181,242.00	7,668.00	
Provost	Hugh Roy & Lillie Cranz Cullen Dist Chairs Prof	48433	4046	H0607	A1893	NA		19,980,955.30	799,238	782,764.00	16,474.00	
Provost	Moores Presidential Priorities	48425	2076	H0607	F0759	NA		19,070,109.74	762,804	747,140.00	15,664.00	
Provost	Roy & Lillie Cullen End	48434	4040	H0607	F0751	NA		-	1,605,127	-	1,605,126.70	
Provost	Marjorie Gurasich Endow	51793	4028	H0696	H9559	NA		11,301.51	452	-	452.00	
Provost	Baldwin, Mike	51794	4028	H0696	H9639	NA		11,059.33	442	-	442.00	
Provost	Miller, Michel Scholarship	51795	4028	H0696	H9729	NA		13,209.34	528	-	528.00	
Provost	Energy Alumni Assoc. Schol.	13408	4028	S0005	H0218	NA		105,172	4,207	3,925	282	
Provost	Enron Teaching Award	10585	4042	S0005	D0207	NA		1,035,886	41,435	40,581	854	
Provost	Houston Jr C Of C	13406	4028	S0005	H9557	NA		225,327	9,013	8,524	489	
	SUBTOTAL ACADEMIC AFFAIRS UH & UHSA							73,971,041.25	4,581,315	2,170,087.25	2,411,228.51	
Provost	UH Faculty Excell. ⁽¹⁾	40827	4042	H0005	D3102	NA	y	2,246.65	90	85.00	5.00	
Provost	Sarah & Geoffrey Scholarship	40892	4028	H0213	H2430	NA	y	3,863.02	-	-	-	
Provost	Computing Center ⁽¹⁾	40830	4028	H0213	H0978	NA	y	1,390.50	56	53.00	3.00	
Provost	UH Student Excell. ⁽¹⁾	10847	4028	H0213	H1006	NA	y	3,924.94	157	149.00	8.00	
Provost	Earl Monk UH TierOne Scholarship Endowment - Business ⁽¹⁾	49962	4028	H0213	H8099	NA	y	37,327.69	1,493	-	1,493.00	
Provost	Earl Ray Monk UH TierOne Scholarship Endowment - Class ⁽¹⁾	49963	4028	H0213	H8100	NA	y	37,327.69	1,493	-	1,493.00	
Provost	Gaynelle Brock & Prem Bhushan Dewan Gadihoke UH TierOne End ⁽¹⁾	45415	4028	H0213	H8115	NA	y	9,429.48	377	286.00	91.00	
Provost	Carlo & Kristen Pippolo UH TierOne Scholarship Endowment ⁽¹⁾	47034	4028	H0213	H8124	NA	y	21,972.93	879	-	879.00	
Provost	Barbara A Britt UH TierOne Scholarship Endowment ⁽¹⁾	45938	4028	H0213	H8134	NA	y	7,260.73	290	-	290.00	
Provost	Marvin & Joan Kaplan UH TierOne Scholarship Endow ⁽¹⁾	45939	4028	H0213	H8135	NA	y	22,519.82	901	678.00	223.00	
Provost	The Burch Family UH TierOne Scholarship Endowment ⁽¹⁾	46192	4028	H0213	H8143	NA	y	10,276.47	411	-	411.00	
Provost	Rhonda J. Sweeney UH TierOne Scholarship Endowment ⁽¹⁾	46346	4028	H0213	H8148	NA	y	7,027.46	281	-	281.00	
Provost	Ed & Sue Clark UH TierOne Scholarship Endowment ⁽¹⁾	47030	4028	H0213	H8149	NA	y	18,991.41	760	-	760.00	
Provost	Nancy & Carter Hixon UH TierOne Scholarship Endowment ⁽¹⁾	46603	4028	H0213	H8150	NA	y	6,039.04	242	-	242.00	
Provost	Babbara S. & Glen C. Farber UH TierOne Sch Endowment ⁽¹⁾	48079	4028	H0213	H8152	NA	y	12,352.01	494	-	494.00	
Provost	J. Scott Chase (B.A. 1968; J.D. 1971) UH TierOne Sch Endow ⁽¹⁾	47616	4028	H0213	H8183	NA	y	9,703.65	388	-	388.00	
Provost	Valerie King Freeman & Greg King UH TierOne Sch End ⁽¹⁾	47981	4028	H0213	H8211	NA	y	10,689.62	428	-	428.00	
Provost	Dominic Ng & Ellen Wong UH TierOne Scholarship Endowment ⁽¹⁾	48182	4028	H0213	H8243	NA	y	7,912.40	316	-	316.00	
Provost	The Center for Healthy Hearing Presidential End Fellowship ⁽¹⁾	48875	4028	H0213	H8253	NA	y	7,845.16	314	-	314.00	
Provost	Chess UH TierOne Scholarship Endowment ⁽¹⁾	48874	4028	H0213	H8256	NA	y	11,398.09	456	-	456.00	
Provost	Suresh & Krishana Agrawal UH TierOne Scholarship End ⁽¹⁾	48702	4028	H0213	H8261	NA	y	12,743.59	510	-	510.00	
Provost	Jerri Lee Pledger UH TierOne Scholarship Endowment ⁽¹⁾	48701	4028	H0213	H8263	NA	y	6,440.86	258	-	258.00	
Provost	Jay E. Mincks UH TierOne Scholarship Endowment ⁽¹⁾	48805	4028	H0213	H8265	NA	y	25,676.44	1,027	-	1,027.00	
Provost	Kaase-Bors Family UH TierOne Scholarship Endowment ⁽¹⁾	50739	4028	H0213	H8268	NA	y	16,126.76	645	-	645.00	
Provost	Sue & Richard Howard UH TierOne Scholarship Endowment ⁽¹⁾	49286	4028	H0213	H8276	NA	y	16,230.08	649	-	649.00	
Provost	Johana Brisen Thomas ('66) & Robert Thomas UH TierOne Sch End ⁽¹⁾	50740	4028	H0213	H8321	NA	y	5,328.88	213	-	213.00	
Provost	Julius Allan Kaufman, Jr. UH Tier One Scholarship Endowment ⁽¹⁾	50561	4028	H0213	H8341	NA	y	6,049.68	242	-	242.00	
Provost	Bill & Sue McMahon UH Tier One Scholarship Endowment ⁽¹⁾	50626	4028	H0213	H8344	NA	y	14,363.18	575	-	575.00	
Provost	Shirley E. & Donald M. Rose UH Tier One Scholarship Endowment ⁽¹⁾	51379	4028	H0213	H8348	NA	y	5,047.19	202	-	202.00	
Provost	Ronald & Bertha Lohech UH Tier One Scholarship Endowment ⁽¹⁾	52433	4028	H0213	H8388	NA	y	6,343.12	254	-	254.00	
Provost	Lourdes M. & Nicanora C. Cuellar Presidential End ⁽¹⁾	46666	4028	H0442	H8103	NA	y	13,392.61	536	-	536.00	
Provost	June L. Chin Presidential Endowed Fellowship ⁽¹⁾	46665	4028	H0442	H8118	NA	y	17,090.49	684	-	684.00	
Provost	KUHT Quasi Endow Reserve Fund ⁽¹⁾	35704	6065	H0650	C9093	NA	y	348,273.29	13,931	13,217.00	714.00	
Provost	UH Facilities Excel. ⁽¹⁾	20794	6061	H0650	G9001	NA	y	1,142.16	46	43.00	3.00	
	SUBTOTAL Provost (RTP)							743,747.09	29,598	14,511.00	15,087.00	
ARCH	Detering, Carl & William	16525	4028	H0024	H1703	NA		43,810.39	1,752	1,716.00	36.00	
ARCH	SICSA/Japan Shipbuilding	40756	4042	H0024	D3074	NA		1,129,451.92	45,178	42,332.00	2,846.00	

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University of Houston System												
Estimated FY13 Endowment Income												
For FY2014 Budget Development												
		PEOPLE SOFT						3 Year		Est. FY13 Income	FY12 Actual Income	FY13 - FY12 Income Change
		INCOME COST CENTER						Average	Market Value			
		Sp Type	Fund	Dept	Prog	Proj	RTP					
ARCH	Japan Shipbuilding	14120	4042	H0024	A1334	NA		3,071,111.53		122,844	117,858.00	4,986.00
ARCH	Barnstone Lecture Series - Architecture	48893	4042	H0024	C9017	NA		45,825.80		1,833	1,795.00	38.00
ARCH	CRSS/Aaron Farfel	10848	4028	H0024	H1038	NA		44,413.09		1,777	1,722.00	55.00
ARCH	Okumura, Roy	16899	4028	H0024	H1034	NA		14,012.84		561	543.00	18.00
ARCH	Architecture Alumni	17445	4042	H0024	D1161	NA		150,655.18		6,026	-	6,026.00
ARCH	Hines, Gerald	40757	4042	H0024	D1147	NA		3,487,051.58		139,482	-	139,482.00
ARCH	Herman, Ralph S. Scholarship	29174	4028	H0024	H2588	NA		72,843.22		2,914	-	2,914.00
ARCH	Johnson Philip Quasi	40758	4042	H0024	A2004	NA		164,653.81		6,586	-	6,586.00
ARCH	Bell, Larry Space Architecture	40759	4042	H0024	A2204	NA		128,582.04		5,143	-	5,143.00
ARCH	Spacehab End Sch-Chet Lee	38980	4028	H0024	H2858	NA		10,185.22		407	-	407.00
ARCH	David D. Red Scholarship Endowment	41095	4042	H0024	H2925	NA		17,796.05		-	-	-
ARCH	Powers Brown Architecture Scholarship Endow	41827	4028	H0024	H9963	NA		17,230.74		-	-	-
ARCH	Sharon Sanders Hoover Mem End	42293	4028	H0024	H3522	NA		9,175.94		-	-	-
ARCH	FKP Architects/Charles Sundin Sch	42784	4028	H0024	H3674	NA		23,636.33		945	-	945.00
	SUBTOTAL ARCHITECTURE							8,430,435.68		335,448	165,966.00	169,482.00
BUS	Wells Fargo	37168	4028	H0041	H0790	NA		123,830.33		4,953	4,851.00	102.00
BUS	Duncan Professorship	16961	4042	H0041	A1895	NA		335,949.15		13,438	13,161.00	277.00
BUS	Daniels, Howard	37165	4028	H0041	H0504	NA		338,397.17		13,536	12,557.00	979.00
BUS	Laufinan, Bill	16381	4028	H0041	H1653	NA		65,161.41		2,606	2,281.00	325.00
BUS	Gunter, Thomas Robert	14145	4028	H0041	H1671	NA		16,435.21		657	637.00	20.00
BUS	Leroy & Lucille Melcher End	48288	4042	H0041	D9088	NA		6,282,546.92		138,216	246,122.00	5,180.00
BUS	Leroy & Lucille Melcher End	48321	4042	H0041	D4124	NA		-		92,982	135,367.10	-
BUS	Leroy & Lucille Melcher End	17144	4028	H0041	H0572	NA		-		20,104	91,065.14	-
BUS	Hughes, Ruth	16914	4028	H0041	H0592	NA		333,476.69		13,339	12,845.00	494.00
BUS	Arthur Andersen Professorship	17673	4042	H0041	A1420	NA		680,500.37		27,220	26,128.00	1,092.00
BUS	Hurley, Marvin Professorship	17676	4042	H0041	A1424	NA		368,515.98		14,741	14,437.00	304.00
BUS	Houston Cash Mgmt Assoc.	17026	4028	H0041	H0872	NA		58,270.41		2,331	2,007.00	324.00
BUS	KPMG/Peat Marwick	36262	4042	H0041	A1446	NA		404,585.06		16,183	15,859.00	324.00
BUS	Ross, Billy D	37166	4028	H0041	H0880	NA		117,274.18		4,691	4,594.00	97.00
BUS	Sloan, Everett	40761	4042	H0041	D3075	NA		17,431.61		697	677.00	20.00
BUS	Conn Appliances	42237	4042	H0041	A2245	NA		169,625.27		6,785	6,633.00	152.00
BUS	Federation of Houston Women	37169	4028	H0041	H0950	NA		40,872.80		1,635	1,574.00	61.00
BUS	GPA Improvement	16789	4028	H0041	H0916	NA		23,153.15		926	889.00	37.00
BUS	EMBA Teaching Excell	10785	4042	H0041	A1438	NA		31,655.37		1,266	1,225.00	41.00
BUS	Delta Sigma Pi	12177	4028	H0041	H0546	NA		22,370.40		895	741.00	154.00
BUS	Texas Exec Women	37167	4028	H0041	H0850	NA		64,905.13		2,596	2,500.00	96.00
BUS	Furman, Larry Scholarship	16599	4028	H0041	H0982	NA		23,964.33		959	926.00	33.00
BUS	Hispanic Bus Student Assoc	16795	4028	H0041	H0932	NA		24,945.62		998	-	998.00
BUS	Payne, Wayne & Kathryn	13076	4042	H0041	D1175	NA		115,096.13		4,604	4,127.00	477.00
BUS	Gordon, Harry	16614	4028	H0041	H1064	NA		237,473.72		9,499	9,303.00	196.00
BUS	Houst Fdn Cont Ed	16761	4028	H0041	H1020	NA		57,936.71		2,317	2,270.00	47.00
BUS	Bank of America	16787	4028	H0041	H1022	NA		78,895.37		3,156	3,091.00	65.00
BUS	The Minute Maid Company Foundation	16616	4028	H0041	H1068	NA		168,400.41		6,736	6,597.00	139.00
BUS	Jesse Jones Endowment	16615	4028	H0041	H1066	NA		5,723,397.87		228,936	224,217.00	4,719.00
BUS	El Paso Corp - Ken Reese Dean's Excellence Endow	49236	4042	H0041	D8279	NA		511,663.81		20,467	20,073.00	394.00
BUS	Palmer, Marc	16684	4028	H0041	H1082	NA		68,733.04		2,749	2,693.00	56.00
BUS	El Paso Corporation Scholarship Endowment	16685	4028	H0041	H1084	NA		68,342.40		2,734	2,678.00	56.00
BUS	Lilie Family-Entrepreneur	48289	4042	H0041	D8233	NA		63,529.78		2,541	2,447.00	94.00
BUS	Eugene H Hughes Sch	16686	4028	H0041	H1090	NA		450,580.52		18,023	-	18,023.00
BUS	Robert White Accountancy	33840	4028	H0041	H1094	NA		55,999.38		-	-	-
BUS	JP Morgan Chase Professorship	17226	4042	H0041	A1932	NA		217,064.91		8,683	8,504.00	179.00
BUS	Bauer, C.T.	40762	4051	H0041	A2205	NA		27,054,260.77		-	-	-
BUS	Harcrow, Stephen	37164	4028	H0041	H1096	NA		12,647.66		-	-	-
BUS	Smallman, William R.	26917	4028	H0041	H2537	NA		8,993.08		-	-	-
BUS	Robinson, Jerome	40763	4042	H0041	D3076	NA		106,135.97		4,245	-	4,245.00
BUS	Cook-Price, Elaine	27237	4028	H0041	H2556	NA		28,968.72		1,159	-	1,159.00
BUS	Rodriguez, Robert	27303	4028	H0041	H2560	NA		10,911.97		436	-	436.00
BUS	Bauer Family Fndn.	28120	4028	H0041	H9619	NA		259,279.33		10,371	-	10,371.00
BUS	Williamson, Kim & Bruce Schol.	32801	4028	H0041	H9696	NA		121,304.19		4,852	-	4,852.00
BUS	McMahen, Charles Chair	38461	4042	H0041	A9731	NA		1,037,809.46		41,512	-	41,512.00
BUS	Kuriger, Richard Charles	34991	4028	H0041	H9752	NA		10,585.00		423	-	423.00
BUS	McNabb, John	35120	4028	H0041	H9756	NA		47,491.44		1,900	-	1,900.00
BUS	Countryman, Mark Scholarship	35184	4028	H0041	H9757	NA		12,327.81		493	-	493.00
BUS	Palmer, Wilma Scholarship	35804	4028	H0041	H9771	NA		53,570.29		2,143	-	2,143.00
BUS	Sachnowitz, Larry J Prof Mrkting	38462	4042	H0041	A9773	NA		135,715.18		5,429	-	5,429.00
BUS	Jack & Anne Wallace Scholarship	48287	4028	H0041	H9785	NA		21,676.73		867	-	867.00
BUS	UHY Mann Frankfort & Lipp	37217	4028	H0041	H9787	NA		54,657.42		2,186	-	2,186.00
BUS	Duke Energy Scholarship	37218	4028	H0041	H9792	NA		41,433.86		1,657	-	1,657.00
BUS	Monk, Earl Scholarship	36868	4028	H0041	H9816	NA		48,022.92		1,921	-	1,921.00

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University of Houston System												
Estimated FY13 Endowment Income												
For FY2014 Budget Development												
		PEOPLE SOFT						3 Year		Est. FY13 Income	FY12 Actual Income	FY13 - FY12 Income Change
		INCOME COST CENTER						Average	Market Value			
		Sp Type	Fund	Dept	Prog	Proj	RTP					
BUS	Loomis, Carol & Scott Scholarship	36869	4028	H0041	H9817	NA		23,784.56		951	-	951.00
BUS	Blessan Samuel Memorial Sch Endow	37862	4028	H0041	H9829	NA		11,631.34		465	-	465.00
BUS	Charles T Bauer Schol Endow	37967	4028	H0041	H2843	NA		253,951.85		10,158	-	10,158.00
BUS	C T Bauer Part Time MBA Sch End	38254	4028	H0041	H3484	NA		175,303.22		7,012	-	7,012.00
BUS	C T Bauer Full Time Undergrad	39069	4028	H0041	H2864	NA		145,436.35		5,817	-	5,817.00
BUS	Richard & Dawn Rawson Sch End	38982	4028	H0041	H2857	NA		27,738.81		1,110	833.00	277.00
BUS	Leon B. Stinson Memorial Sch End	38435	4028	H0041	H3489	NA		58,986.12		2,359	-	2,359.00
BUS	Dennis Allen Mem Sch End	39314	4028	H0041	H3495	NA		21,453.61		858	-	858.00
BUS	Dwight E. Davis Sch End	38997	4028	H0041	H2860	NA		9,856.38		394	-	394.00
BUS	Joe Martin Scholarship End	38998	4028	H0041	H2861	NA		26,709.27		1,068	-	1,068.00
BUS	John D & Susan K Thompson End	40185	4028	H0041	H2886	NA		37,842.54		-	-	-
BUS	Jack & Debbie Moore Excel End	40764	4042	H0041	D3077	NA		48,149.51		1,926	-	1,926.00
BUS	Mark G. Papa Leadership Excellence Fund End	39586	4042	H0041	D3688	NA		186,548.57		-	-	-
BUS	Mack Rogers, Jr. Insurance & Risk Management	39773	4028	H0041	H2872	NA		36,931.88		1,477	-	1,477.00
BUS	Marvin & Joan Kaplan Recruiting Scholarship Endowment	39880	4028	H0041	H2876	NA		130,817.87		5,233	-	5,233.00
BUS	John & Sharon Stubblefield End	39958	4028	H0041	H2878	NA		83,920.62		3,357	-	3,357.00
BUS	Link Staffing Services Sch End	39966	4028	H0041	H2879	NA		43,887.24		1,755	-	1,755.00
BUS	Willis & Patsy Johnson Sch End	40564	4028	H0041	H2893	NA		17,344.97		694	-	694.00
BUS	Rims Houston Chapter Sch End	40868	4028	H0041	H2909	NA		34,791.32		-	-	-
BUS	Houston Marketing Prof Sch End	42049	4028	H0041	H9956	NA		8,748.54		-	-	-
BUS	Hyman Sofer Memorial Scholarship Endowment	41817	4028	H0041	H3515	NA		24,097.78		-	-	-
BUS	Debra and Mark Gregg Scholarship Endowment	42844	4028	H0041	H3679	NA		54,103.14		2,164	-	2,164.00
BUS	Andy & Barbara Gessner "Inspiring Excellence"	42996	4028	H0041	H3688	NA		33,845.70		1,354	-	1,354.00
BUS	Henry and Tanya Matula Endowment	42775	4042	H0041	D3786	NA		11,943.75		478	-	478.00
BUS	Cameron "Inspiring Excellence" Sch End	43112	4028	H0041	H3695	NA		29,965.91		1,199	-	1,199.00
BUS	Robin French Family Scholarship Endowment	43407	4028	H0041	H3696	NA		23,098.52		924	-	924.00
BUS	William Douglas Allums C.T. Bauer Business End	43880	4042	H0041	D3950	NA		377,634.36		15,105	10,824.00	4,281.00
BUS	Keys A. & Joan F. Curry Endowed Excellence Fund	43937	4042	H0041	D3922	NA		183,678.26		7,347	3,792.00	3,555.00
BUS	Dr. Edward A. Blair Scholarship Endowment	46751	4028	H0041	H8096	NA		42,421.51		1,697	1,319.00	378.00
BUS	Techtrans International Scholarship Endowment	46750	4028	H0041	H8139	NA		33,035.49		1,321	1,162.00	159.00
BUS	Ann E. Lyon Endowed Scholarship	50117	4028	H0041	H8322	NA		27,438.23		1,098	-	1,098.00
BUS	Prudential	16896	4028	H0041	H1026	NA		-		1,598	1,565.25	33.00
BUS	Gordon, Aron Scholarship	13063	4028	H0041	H1072	NA		-		5,976	5,852.00	124.00
BUS	Grinaker, Robert Professorship	17667	4042	H0046	A1406	NA		321,859.72		12,874	12,626.00	248.00
BUS	Voelkel, Stanley	48290	4042	H0046	D8231	NA		19,134.89		765	742.00	23.00
BUS	Price Waterhouse Professorship	17436	4042	H0046	A1428	NA		259,232.26		10,369	10,163.00	206.00
BUS	Elkins Professorship	16964	4042	H0047	A1897	NA		831,678.87		33,267	32,581.00	686.00
BUS	Cemo, Michael Professorship	34051	4042	H0049	A9727	NA		132,419.81		5,297	-	5,297.00
BUS	Baker Hughes Professorship	17669	4042	H0050	A1412	NA		965,693.85		38,628	37,319.00	1,309.00
BUS	Halliburton	48286	4042	H0054	D8232	NA		113,274.34		4,531	4,438.00	93.00
BUS	SUBTOTAL BAUER COLLEGE OF BUSINESS							51,295,163.37		962,419	1,006,292.49	182,559.00
BUS	Quinones, Charles John Schol. ⁽¹⁾	32285	4028	H0041	H2627	NA	y	4,640.54		-	176.00	(176.00)
BUS	Williams Group Inspiring Excellence Sch End ⁽¹⁾	43408	4028	H0041	H3697	NA	y	5,527.72		221	179.00	42.00
BUS	Bauer Alumni Assn Scholarship Endowment ⁽¹⁾	44486	4028	H0041	H3728	NA	y	13,289.21		532	344.00	188.00
BUS	Sai Hoon Lim Scholarship Endowment ⁽¹⁾	46968	4028	H0041	H8165	NA	y	6,904.96		276	272.00	4.00
BUS	Jerry J. Bennett Memorial Endowed Scholarship ⁽¹⁾	51027	4028	H0041	H8390	NA	y	8,009.80		320	-	320.00
BUS	George O. Gamble Scholarship Endowment ⁽¹⁾	52434	4028	H0041	H8398	NA	y	22,694.43		908	-	908.00
BUS	SUBTOTAL BAUER COLLEGE OF BUSINESS (RTP)							61,066.66		2,257	971.00	1,286.00
CLASS	Wortham Chair	17369	4042	H0082	A1608	NA		1,835,252.65		73,410	71,897.00	1,513.00
CLASS	Lepow, Dr. Ronald	35442	4028	H0082	H2424	NA		22,285.02		891	864.00	27.00
CLASS	Sanders, Don A.	35433	4028	H0082	H1478	NA		88,908.63		3,556	3,425.00	131.00
CLASS	Danberg, Debra	35435	4028	H0082	H1482	NA		51,031.65		2,041	1,999.00	42.00
CLASS	Henderson, Sen. Don Quasi	35450	4042	H0082	D1365	NA		185,474.23		7,419	7,190.00	229.00
CLASS	Robert Eckles Schol End	35441	4028	H0082	H1486	NA		48,238.84		1,930	-	1,930.00
CLASS	McGovern Lectureship Endow	48305	4042	H0082	C9056	NA		140,149.19		-	-	-
CLASS	Stern, David O. in LASS	35778	4042	H0082	D9768	NA		10,805.00		432	-	432.00
CLASS	Louise Woestemeyer Sch End	40235	4028	H0082	H9861	NA		11,154.32		446	-	446.00
CLASS	Class Quasi Scholarship Endowment	39153	4028	H0082	H9862	NA		18,846.91		754	-	754.00
CLASS	William Cunningham End - Hawes	41220	4028	H0082	H9932	NA		8,974.21		-	-	-
CLASS	William Cunningham End - Young	41221	4028	H0082	H9933	NA		8,974.21		-	-	-
CLASS	Houston Area Corps of Cadets/MOAA	42316	4028	H0082	H9981	NA		16,859.38		674	-	674.00
CLASS	Cheryl M. Carlucci Scholarship Endowment	43418	4028	H0082	H8042	NA		75,804.62		3,032	1,620.00	1,412.00
CLASS	Mitchell Endowment	50846	4028	H0082	H0846	NA		-		40,000	-	40,000.00
CLASS	Flaxman Art Scholarship	16510	4028	H0083	H1687	NA		198,984.28		7,959	7,795.00	164.00
CLASS	Blaffer, Sarah Cambell Schol	16382	4028	H0083	H1655	NA		13,634.45		545	529.00	16.00
CLASS	Guenther, Peter Quasi	40210	4028	H0083	H0745	NA		92,189.53		3,688	3,606.00	82.00
CLASS	Blain, LaRuth	16602	4028	H0083	H1272	NA		71,607.18		2,864	2,805.00	59.00

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Estimated FY13 Endowment Income												
For FY2014 Budget Development												
		PEOPLE SOFT						3 Year		Est. FY13 Income	FY12 Actual Income	FY13 - FY12 Income Change
		INCOME COST CENTER						Average	Market Value			
		Sp Type	Fund	Dept	Prog	Proj	RTP					
CLASS	Choate, Gary & Palmer, Marc	16607	4028	H0083	H1284	NA		30,661.17		1,226	1,181.00	45.00
CLASS	Judith Morris Art	48304	4042	H0083	D8238	NA		55,711.73		2,228	2,098.00	130.00
CLASS	McClellan, LaVerne	10333	4042	H0083	D1652	NA		16,642.16		666	-	666.00
CLASS	Berry, Frank Jr Quasi Int Design	36923	4042	H0083	D9795	NA		13,923.01		557	-	557.00
CLASS	Laura E Swails Schol End	39509	4028	H0083	H3496	NA		11,747.92		470	-	470.00
CLASS	Joan Hohlt & Roger Wich Endowment	40042	4028	H0083	H2881	NA		37,789.81		1,512	-	1,512.00
CLASS	The Val Link Endowed Scholarship in Art	43139	4028	H0083	H8011	NA		10,576.39		423	-	423.00
CLASS	Nancy Luton Sch End for Innovation in Printmaking	49958	4028	H0083	H8314	NA		27,345.56		1,094	-	1,094.00
CLASS	Speech Scholarship Quasi	16377	4028	H0084	H1643	NA		20,698.39		828	802.00	26.00
CLASS	Underwood, Walter Quasi	16378	4028	H0084	H1645	NA		2,975.75		119	115.00	4.00
CLASS	Scardino, Dickie	16379	4028	H0084	H1647	NA		6,797.89		272	263.00	9.00
CLASS	Flaherty, Pat	13056	4028	H0084	H1651	NA		5,964.82		239	231.00	8.00
CLASS	Winius/Brandon/Blumberg	16470	4028	H0084	H1709	NA		21,323.31		853	827.00	26.00
CLASS	Gallagher, Jack	17145	4028	H0084	H0574	NA		71,257.88		2,850	2,792.00	58.00
CLASS	MCI Telecommunications	40802	4042	H0084	D3090	NA		30,477.84		1,219	1,181.00	38.00
CLASS	Battin, Tom	16596	4028	H0084	H0974	NA		32,929.71		1,317	1,235.00	82.00
CLASS	Calderon, Elizabeth	10858	4028	H0084	H1258	NA		24,314.07		973	937.00	36.00
CLASS	Frede, Ralph	16565	4028	H0084	H1260	NA		16,451.73		658	638.00	20.00
CLASS	Georgeanna Stanton	40212	4028	H0084	H1264	NA		9,681.32		387	360.00	27.00
CLASS	Uray, Richard	40213	4028	H0084	H1332	NA		85,374.71		3,415	-	3,415.00
CLASS	William W. & Georgia Bryan Sch End	42057	4028	H0084	H9967	NA		221,243.50		-	-	-
CLASS	Conrad N Hilton Schol in Communication	42134	4028	H0084	H9988	NA		92,049.30		-	-	-
CLASS	Jim Nantz Endowed Scholarship	42476	4028	H0084	H9998	NA		45,451.38		-	-	-
CLASS	West Endowment Scholarship	42857	4028	H0084	H8016	NA		24,137.24		965	-	965.00
CLASS	William L. & Sabra Hall Gill Scholarship Endowment	48191	4028	H0084	H8244	NA		90,029.88		3,601	-	3,601.00
CLASS	Rick Casey Sch End for Excellence in Journalism	51326	4028	H0084	H8400	NA		26,214.26		1,049	-	1,049.00
CLASS	Delphian-Children's Theatre	17138	4042	H0085	C0530	NA		75,723.50		3,029	2,967.00	62.00
CLASS	Delphian-Shakespeare Festival	17137	4042	H0085	C0528	NA		75,723.50		3,029	2,967.00	62.00
CLASS	Wilson, Trey	40215	4028	H0085	H0920	NA		57,213.94		2,289	2,241.00	48.00
CLASS	Pickett, Cecil	40214	4028	H0085	H1016	NA		43,350.19		1,734	1,698.00	36.00
CLASS	Bullard Schol Endow	10859	4028	H0085	H1290	NA		14,721.50		589	-	589.00
CLASS	Joanna Friesen Endow Sch	16742	4028	H0085	H1320	NA		12,187.65		488	-	488.00
CLASS	Dorff, Linda Scholarship	27065	4028	H0085	H2546	NA		9,627.34		385	-	385.00
CLASS	Bartkowiak, Matthew	40803	4028	H0085	H9754	NA		42,194.56		1,688	-	1,688.00
CLASS	Bill & Ann Stokes	38134	4042	H0085	C0679	NA		49,875.76		1,995	-	1,995.00
CLASS	John S & Elena M Zaccaria Scholarship Endow	42795	4028	H0085	H3675	NA		11,985.80		479	-	479.00
CLASS	English Scholarships Quasi	16373	4028	H0086	H1633	NA		24,582.08		983	953.00	30.00
CLASS	Houstoun Professorship	12310	4042	H0086	A1614	NA		702,165.99		28,087	27,508.00	579.00
CLASS	Day, Martin & Betty	16762	4028	H0086	H0864	NA		18,617.63		745	722.00	23.00
CLASS	Morris Gentile Mem.	16744	4028	H0086	H1222	NA		32,586.45		1,303	1,263.00	40.00
CLASS	Morgan, Jeanette	40804	4028	H0086	H2903	NA		15,755.52		630	599.00	31.00
CLASS	Smith, Beulah Lavange Quasi	17298	4042	H0086	D1285	NA		47,135.84		1,885	-	1,885.00
CLASS	African Amer Studies, Chair in Creative Writing	40805	4042	H0086	A2210	NA		516,409.36		-	-	-
CLASS	Inprint Fund for the Creative Writing Program	49829	4042	H0086	D8298	NA		786,763.59		-	-	-
CLASS	McDavid College Professorship	35736	4042	H0086	A9765	NA		115,363.80		-	-	-
CLASS	Lawrence, Bryan Excellence Quasi	40807	4042	H0086	D3091	NA		36,031.29		1,441	-	1,441.00
CLASS	Richard L. Nelson Excellence Writing Award End	44808	4028	H0086	H9991	NA		21,245.40		850	-	850.00
CLASS	Cullen Foundation Chair in Creative Writing	49097	4042	H0086	A8270	NA		1,622,643.41		-	-	-
CLASS	Robert & Jennifer Reichek Schol Endow	49874	4028	H0086	H8309	NA		52,587.62		2,104	-	2,104.00
CLASS	Anne Perrin End for Doctoral Students Early Amer Women Writers	50104	4028	H0086	H8323	NA		26,644.42		1,066	-	1,066.00
CLASS	C.J. Fund for Grad Creative Writing Program Student Grants End	50843	4028	H0086	H8350	NA		2,018,331.43		80,733	-	80,733.00
CLASS	Prudential	16897	4028	H0086	H1028	NA		-		1,598	1,565.25	33.00
CLASS	John A. Beck	16604	4028	H0087	H1278	NA		363,801.83		14,552	14,014.00	538.00
CLASS	Adams, Martin	16745	4028	H0087	H1326	NA		10,607.08		424	-	424.00
CLASS	Lebel, Patty & Jesse Loran	16987	4028	H0087	H2459	NA		102,854.32		4,114	-	4,114.00
CLASS	UH Communications Disorders	10332	4028	H0087	H2485	NA		14,988.00		600	-	600.00
CLASS	Arnold, Genevieve Com Disord	40217	4028	H0087	H9647	NA		45,700.44		1,828	1,729.00	99.00
CLASS	Torres, Rosemary Segovia Scholarship	40808	4028	H0087	H2904	NA		11,497.99		460	428.00	32.00
CLASS	Thelma Burnett Maresh	48309	4042	H0087	D9691	NA		27,570.99		1,103	-	1,103.00
CLASS	Donna R. Fox End for Faculty Support	40693	4042	H0087	D3070	NA		9,050.30		-	-	-
CLASS	UH Comm Sciences & Disorders	42317	4028	H0087	H9979	NA		4,546.49		182	-	182.00
CLASS	Howard Family "Inspiring Excellence" End	43978	4028	H0087	H8070	NA		34,170.38		1,367	946.00	421.00
CLASS	Douthitt, Helen Scholarship	16509	4028	H0089	H1685	NA		22,420.64		897	869.00	28.00
CLASS	Latin Amer Schol Quasi	16384	4028	H0089	H1663	NA		23,266.26		931	902.00	29.00
CLASS	Miller, Murray Scholarships	16387	4028	H0089	H1717	NA		591,438.50		23,658	23,170.00	488.00
CLASS	History	40809	4042	H0089	D3092	NA		26,171.12		1,047	1,015.00	32.00
CLASS	African American Studies End Chair	10609	5022	H0089	A0001	G004545		1,553,878.40		62,155	57,783.00	4,372.00
CLASS	Siegel, Stanley TX History	36235	4028	H0089	H9755	NA		21,710.45		868	-	868.00
CLASS	Lack Music	16514	4028	H0090	H1691	NA		54,610.89		2,184	2,139.00	45.00
CLASS	Katims, Milton	14146	4028	H0090	H1723	NA		55,045.46		2,202	2,156.00	46.00

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		INCOME COST CENTER						Average	Market Value			
		Sp Type	Fund	Dept	Prog	Proj	RTP					
CLASS	Claridge, Hester	40218	4028	H0090	H0566	NA		30,531.52		1,221	1,184.00	37.00
CLASS	Burr, Ruth	16516	4028	H0090	H1731	NA		52,239.29		2,090	2,046.00	44.00
CLASS	Hirsh, Albert	17140	4028	H0090	H0560	NA		27,865.80		1,115	1,083.00	32.00
CLASS	School Of Music Quasi	12174	4028	H0090	H0743	NA		144,346.26		5,774	5,653.00	121.00
CLASS	Bishop, Charles & Dorothy	40811	4028	H0090	H2905	NA		118,667.97		4,747	4,649.00	98.00
CLASS	Van Horn, Sue	16871	4028	H0090	H0854	NA		52,548.17		2,102	2,048.00	54.00
CLASS	Lack, Jean Preston	40220	4028	H0090	H0882	NA		21,148.62		846	811.00	35.00
CLASS	Cooper, Sara	40221	4028	H0090	H0914	NA		18,804.66		752	729.00	23.00
CLASS	Moore's Professorship	17353	4042	H0090	A1642	NA		717,469.33		28,699	27,637.00	1,062.00
CLASS	Moore's Fellowships	13896	4028	H0090	H0373	NA		1,909,212.65		76,369	74,794.00	1,575.00
CLASS	Chertok, Nancy	16636	4028	H0090	H0814	NA		36,929.87		1,477	1,432.00	45.00
CLASS	Nikolaïdi, Elena	14019	4028	H0090	H1014	NA		14,960.23		598	580.00	18.00
CLASS	Galveston Musical	40222	4028	H0090	H1018	NA		21,713.91		869	842.00	27.00
CLASS	Lack, Abram	40812	4042	H0090	D3094	NA		112,335.75		4,493	4,401.00	92.00
CLASS	Hirsch, Winifred & Maurice	12154	4028	H0090	H1220	NA		11,558,439.61		462,338	429,101.00	33,237.00
CLASS	Claridge, Ruth	16669	4028	H0090	H1226	NA		36,865.65		1,475	1,429.00	46.00
CLASS	Schissler Foundation	16670	4028	H0090	H1228	NA		190,325.01		7,613	7,470.00	143.00
CLASS	West, Neva & Wesley	14160	4028	H0090	H1246	NA		379,610.97		15,184	14,623.00	561.00
CLASS	Shaw, Betty	16560	4028	H0090	H1248	NA		15,337.86		614	595.00	19.00
CLASS	Grant, Richard	16561	4028	H0090	H1250	NA		159,734.86		6,389	6,259.00	130.00
CLASS	School Of Music Quasi	17270	4042	H0090	A1690	NA		4,649,297.11		185,972	-	185,972.00
CLASS	Head, Jeremy	16562	4028	H0090	H1252	NA		30,215.64		1,209	1,154.00	55.00
CLASS	Sarofim, Louisa	17288	4042	H0090	A1680	NA		39,328.31		1,573	1,525.00	48.00
CLASS	Charles & Dorothy Riesen	16608	4028	H0090	H1286	NA		118,306.11		4,732	-	4,732.00
CLASS	Edythe Bates Old Quasi	36165	4042	H0090	D3560	NA		935,215.25		37,409	36,025.00	1,384.00
CLASS	Alkek-Williams Music	16606	4028	H0090	H1282	NA		45,724.52		1,829	1,730.00	99.00
CLASS	Melcher, Lucille Endow	40813	4042	H0090	D3095	NA		482,599.21		19,304	-	19,304.00
CLASS	Alkek Schol Endow	10860	4028	H0090	H1314	NA		20,080.78		803	-	803.00
CLASS	Margaret & James Elkins	16740	4028	H0090	H1316	NA		24,078.86		963	-	963.00
CLASS	Wilheimina R. Morian End	16737	4028	H0090	H1308	NA		9,631.21		385	-	385.00
CLASS	Linda & Ken Lay Family End	16735	4028	H0090	H1304	NA		24,078.86		963	-	963.00
CLASS	Charlene & Phillip Carrol	16738	4028	H0090	H1310	NA		9,631.21		385	-	385.00
CLASS	Marilyn & R.E. Reamer End	16736	4028	H0090	H1306	NA		24,078.86		963	-	963.00
CLASS	Betty & Harry Jukes End	16734	4028	H0090	H1302	NA		10,712.16		428	-	428.00
CLASS	Larry Gatlin Music End	16733	4028	H0090	H1300	NA		9,759.49		390	-	390.00
CLASS	Robert J. Jones Endow	16743	4028	H0090	H1324	NA		12,233.65		489	471.00	18.00
CLASS	Stephen Harbachick End	40219	4028	H0090	H0765	NA		9,279.66		-	-	-
CLASS	Edythe Bates Old Choral Quasi	40814	4042	H0090	D3096	NA		68,220.67		-	-	-
CLASS	Edythe Bates Old Orch Quasi	40815	4042	H0090	D3097	NA		68,220.67		-	-	-
CLASS	Melcher Violin	16577	4028	H0090	H2414	NA		353,328.65		-	-	-
CLASS	McCollum Eleanor	16576	4028	H0090	H2413	NA		14,528.68		-	-	-
CLASS	Alkek/Williams Chair	40816	4042	H0090	A2212	NA		1,028,294.04		41,132	-	41,132.00
CLASS	Henry, William G., Jr.	40226	4028	H0090	H2543	NA		8,699.75		-	-	-
CLASS	Czarnek And Patalik Music	40227	4028	H0090	H2544	NA		12,470.15		-	-	-
CLASS	The Thelma Hearn Scholarship	40223	4028	H0090	H2540	NA		27,003.73		-	-	-
CLASS	Tomatz, David & Ann	40224	4028	H0090	H2541	NA		179,385.26		-	-	-
CLASS	Saunders, Betti & Charles	40225	4028	H0090	H2542	NA		24,261.23		970	-	970.00
CLASS	Wiggins, Jayne & Albert	29329	4028	H0090	H2592	NA		117,233.23		-	-	-
CLASS	Pollack, Howard Scholarship	30994	4028	H0090	H9666	NA		48,422.44		1,937	-	1,937.00
CLASS	Patterson, Claire North Scholarship	30996	4028	H0090	H9667	NA		28,785.99		1,151	1,089.00	62.00
CLASS	Smith, June Duhar Schol. Quasi	31608	4028	H0090	H9675	NA		10,944.57		438	425.00	13.00
CLASS	Old, Edith Bates Prof. Quasi	36880	4042	H0090	A9750	NA		137,355.51		5,494	5,152.00	342.00
CLASS	Druary, John Scholarship	36226	4028	H0090	H9767	NA		28,060.21		1,122	-	1,122.00
CLASS	George L. & Myrajane E Hall Sch	40821	4042	H0090	D9854	NA		10,340.36		414	-	414.00
CLASS	Fredric A. & Betsy C Weber Sch	38291	4028	H0090	H2851	NA		19,391.39		776	-	776.00
CLASS	Martin Antonio Flores Sch End	39326	4028	H0090	H2868	NA		9,674.49		387	-	387.00
CLASS	Marian & Samuel W. Spain End for Grad or UGR Students in Music	41966	4028	H0090	H9976	NA		176,822.59		-	-	-
CLASS	J. Scott Chase Endowment in Opera	44723	4042	H0090	D8052	NA		27,954.99		1,118	844.00	274.00
CLASS	Madison Quasi Professorship at the Moore's Sch of Music	48172	4042	H0090	A8130	NA		552,336.76		22,093	22,130.00	(37.00)
CLASS	Anthony P. Apollo Memorial Scholarship Endowment	50293	4028	H0090	H8172	NA		28,305.31		1,132	1,121.00	11.00
CLASS	Betty Cannata Music Excellence Endowment	49331	4042	H0090	D8282	NA		25,733.20		1,029	-	1,029.00
CLASS	Michael Wilkomirski Endowed Violin Scholarship Fund	49892	4028	H0090	H8310	NA		157,762.85		6,311	-	6,311.00
CLASS	Gordon, Aron Scholarship	4028	4028	H0090	H1232	NA		-		2,987	2,926.00	61.00
CLASS	Charles & Margie Denson Sch End	40355	4028	H0091	H2889	NA		15,523.31		-	-	-
CLASS	Silin, Charles	10775	4028	H0092	H1665	NA		17,671.19		707	685.00	22.00
CLASS	Texas German Studies	40314	4042	H0092	D3710	NA		9,585.27		383	369.00	14.00
CLASS	Italy In America Endow	40817	4042	H0092	D3098	NA		30,123.19		1,205	-	1,205.00
CLASS	Ugo Di Portanova Endowed Scholarship in Italian Studies	51689	4028	H0092	H8337	NA		30,496.22		1,220	-	1,220.00
CLASS	Rockefeller Fndn Hisp. Lit Quasi	34555	4042	H0093	D9732	NA		428,879.54		17,155	-	17,155.00
CLASS	Brown Fdn Research Director	40336	4042	H0093	B3686	NA		922,796.35		36,912	-	36,912.00

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		INCOME COST CENTER						Average	Market Value			
		Sp Type	Fund	Dept	Prog	Proj	RTP					
CLASS	Sheeler, John Rubin	16471	4028	H0094	H1711	NA		63,587.58	2,544	2,491.00	53.00	
CLASS	John Moores Humanitarian Sch	39499	4028	H0094	H3497	NA		18,423.03	-	-	-	
CLASS	Sylvester Turner Public Service Sch	39500	4028	H0094	H3498	NA		18,423.03	-	-	-	
CLASS	Debbie Haley Mem Schol Quasi Endow in African Amer Studies	45828	4028	H0094	H3003	NA		27,369.59	1,095	1,104.00	(9.00)	
CLASS	LULAC	42236	4028	H0095	H1679	NA		61,869.38	2,475	2,424.00	51.00	
CLASS	Cain Scholarship - UH	16517	4028	H0095	H1733	NA		1,213,641.13	48,546	47,545.00	1,001.00	
CLASS	Benito Torres Endowed Scholarship in CMAS	16603	4028	H0095	H1274	NA		30,317.10	1,213	1,141.00	72.00	
CLASS	Fraga Brothers	28032	4028	H0095	H9617	NA		38,080.76	-	-	-	
CLASS	Ctr for Mexican American Studies	48301	4042	H0095	D9651	NA		23,604.12	944	-	944.00	
CLASS	Maresh, Thelma Burnett Schol.	30288	4028	H0095	H9653	NA		182,412.77	7,297	-	7,297.00	
CLASS	George & Kathryn Martinez End	48302	4042	H0095	D9657	NA		16,530.88	661	511.00	150.00	
CLASS	Bob Perry Mexican American Studies Endow	48300	4042	H0095	D9664	NA		372,398.21	14,896	-	14,896.00	
CLASS	Palacios Ctr for Mexican Amer Studies	48307	4042	H0095	D9674	NA		16,150.46	646	-	646.00	
CLASS	Miguel & Ana Loya	48306	4042	H0095	D9686	NA		18,587.11	743	-	743.00	
CLASS	Tacho & Cindy Mindiola	48308	4042	H0095	D9704	NA		21,364.23	855	-	855.00	
CLASS	Mendenhall, Trinidad Vasquez	34639	4042	H0095	D9713	NA		49,817.21	1,993	-	1,993.00	
CLASS	Union Pacific for Mex. Amer Studies	34640	4042	H0095	D9718	NA		10,409.69	416	-	416.00	
CLASS	Wells Fargo Ctr for Mex Amer	34638	4042	H0095	D9722	NA		100,295.68	4,012	-	4,012.00	
CLASS	Soliz, Olga MAS	35689	4042	H0095	D9761	NA		22,054.12	882	-	882.00	
CLASS	Congressman Gene Green MAS	38645	4042	H0095	D9769	NA		10,657.40	426	-	426.00	
CLASS	HEB Endowment MAS	36920	4042	H0095	D9811	NA		124,744.43	4,990	-	4,990.00	
CLASS	State Farm - Ctr Mex Amer.	37305	4042	H0095	D2980	NA		20,012.10	800	-	800.00	
CLASS	Musa & Khaleida Dakri Endow	38143	4042	H0095	D3575	NA		24,937.88	998	-	998.00	
CLASS	Sanchez Family Found End	38842	4042	H0095	D9874	NA		24,354.93	974	-	974.00	
CLASS	Mexican Women's Initiative End	40236	4042	H0095	D9877	NA		37,126.57	1,485	-	1,485.00	
CLASS	Amegy Bank of Texas Endowment	40237	4042	H0095	D9908	NA		15,102.24	604	-	604.00	
CLASS	JPMorgan Chase End for Excellence in CMAS	42032	4042	H0095	D9977	NA		22,102.74	-	-	-	
CLASS	Fiesta Mart Endow-MAS	42230	4042	H0095	D9987	NA		21,381.43	855	565.00	290.00	
CLASS	Dr. Tatcho Mindiola Director's Endow for CMAS	43737	4042	H0095	D8054	NA		168,403.18	6,736	4,300.00	2,436.00	
CLASS	Blaffer Gallery	40818	4042	H0097	D3099	NA		559,060.99	22,362	21,901.00	461.00	
CLASS	Robinson, Minette & Jerome	36873	4028	H0097	H9621	NA		33,757.44	1,350	-	1,350.00	
CLASS	Social Sciences Alumni Quasi	16539	4028	H0120	H1480	NA		10,323.57	413	400.00	13.00	
CLASS	Kenneth Lay Economics Prof	17316	4042	H0122	A1824	NA		361,367.21	14,455	14,157.00	298.00	
CLASS	Joel Sailors Fac Fellow Economic	17310	4042	H0122	D1383	NA		529,562.01	21,182	-	21,182.00	
CLASS	Primeaux, Walter & Natalie	40231	4028	H0122	H2510	NA		46,424.91	-	-	-	
CLASS	Graham Professorship in Econ	40819	4042	H0122	A2213	NA		245,461.20	9,818	9,616.00	202.00	
CLASS	Dept of Economics Professorship	35735	4042	H0122	A9766	NA		145,424.50	5,817	-	5,817.00	
CLASS	Hadad, Daniel	14032	4028	H0123	H0596	NA		26,273.02	1,051	1,018.00	33.00	
CLASS	Marlatt E.E.	16888	4028	H0123	H0906	NA		20,908.84	836	811.00	25.00	
CLASS	Walker, Hap	40233	4028	H0123	H0994	NA		23,988.03	960	930.00	30.00	
CLASS	Hayden, Carlos	16534	4028	H0123	H1468	NA		28,623.44	1,145	1,112.00	33.00	
CLASS	Shearman, Major Charles PES	10325	4028	H0123	H2479	NA		238,889.28	9,556	-	9,556.00	
CLASS	Jones, Benjamin Scott	40232	4028	H0123	H9573	NA		15,280.04	611	556.00	55.00	
CLASS	Everett J. & Mary Lee Lanik Sch End	38469	4028	H0123	H3490	NA		25,996.71	1,040	-	1,040.00	
CLASS	Ross Lence Dist Univ Teaching Chair	40820	4042	H0124	A2214	NA		291,486.12	11,659	10,979.00	680.00	
CLASS	Lence Distinguished Chair Quasi	40820	4042	H0124	A2214	NA		44,921.14	1,797	1,723.00	74.00	
CLASS	Kenneth Lay Professorship	17213	4042	H0124	A1804	NA		341,537.34	13,661	13,380.00	281.00	
CLASS	Yelderman, Pauline Chair	32063	4042	H0124	A9035	NA		554,940.45	22,198	-	22,198.00	
CLASS	Peek Family Scholarship Endowment	42913	4028	H0124	H3685	NA		18,105.46	724	-	724.00	
CLASS	Love, John W.	10839	4028	H0125	H0792	NA		5,135.20	205	199.00	6.00	
CLASS	Callicut, Laurie Quasi	16931	4028	H0125	H0624	NA		48,447.29	1,938	1,898.00	40.00	
CLASS	McCary, John Leslie	16508	4028	H0125	H1681	NA		20,568.82	823	797.00	26.00	
CLASS	MacNaughton, John	12091	4028	H0125	H1683	NA		140,688.55	5,628	5,439.00	189.00	
CLASS	Arnold, Genevieve Psychology	30177	4028	H0125	H2609	NA		34,274.70	1,371	1,297.00	74.00	
CLASS	Osborn, Bart Industrial Org	40234	4028	H0125	H0492	NA		60,285.70	2,411	2,229.00	182.00	
CLASS	Mont H. Jr. & Jane Goldston End Grad Fellowship	48170	4028	H0125	H8101	NA		255,253.39	10,210	10,002.00	208.00	
CLASS	Dr. Gayle M. Rettig Grad Fellowship for Neuropsychology	48349	4028	H0125	H8246	NA		52,315.47	2,093	-	2,093.00	
CLASS	Lee & Beverley Martin Endowed Psychology UGR SCH	48363	4028	H0125	H8252	NA		25,798.13	1,032	-	1,032.00	
CLASS	Joseph S. & Rosella H. Werlin Memorial Scholarship Endowment	16522	4028	H0126	H1695	NA		89,517.80	500	500.00	-	
CLASS	Joseph S. & Rosella H. Werlin Memorial Scholarship Endowment	12200	4042	H0126	D1501	NA		-	3,081	2,935.00	146.00	
CLASS	Werlin, Joseph Sociology Faculty	34049	4042	H0126	D9728	NA		64,447.89	2,578	-	2,578.00	
CLASS	Center Public Policy Quasi	40209	4042	H0128	D1471	NA		158,864.66	6,355	6,224.00	131.00	
CLASS	Lanier, Robert Chair	40208	4042	H0128	A1956	NA		501,421.01	20,057	-	20,057.00	
CLASS	Dr. Richard Murray Sch End	42287	4028	H0128	H3521	NA		113,834.68	-	-	-	
CLASS	Hobby Center for Public Policy Quasi Endowment	48233	4042	H0128	D8164	NA		1,140,856.07	45,634	45,293.00	341.00	
CLASS	Hobby Ctr Adv Board Endow for Hobby Ctr for Pub Policy	51437	4042	H0128	D8432	NA		15,728.56	629	-	629.00	
CLASS	Women's, Gender, and Sexuality Studies Endowment	53126	4042	H0433	D8280	NA		19,027.12	761	-	761.00	
CLASS	William Moffit Excellence in Band Studies End	52721	4028	H0447	H9803	NA		63,784.85	2,551	-	2,551.00	
CLASS	William Douglas Allums Band Endowment	43951	4042	H0447	D8062	NA		377,634.37	15,105	10,824.00	4,281.00	
CLASS	Mitchell, Cynthia Woods Center	40071	4042	H0473	D9677	NA		16,259,736.84	650,389	-	650,389.00	

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University of Houston System												
Estimated FY13 Endowment Income												
For FY2014 Budget Development												
		PEOPLE SOFT						3 Year		Est. FY13 Income	FY12 Actual Income	FY13 - FY12 Income Change
		INCOME COST CENTER						Average	Market Value			
		Sp Type	Fund	Dept	Prog	Proj	RTP					
CLASS	Hispanic Literature Chair	48303	4042	H0504	A9051	NA			1,180,941.95	47,238	45,491.00	1,747.00
CLASS	Johnson, Harvey L.	41754	4028	H0504	H1532	NA			7,202.06	288	277.00	11.00
CLASS	Spanish PhD Endow	41755	4028	H0504	H1532	NA			99,712.69	3,989	-	3,989.00
CLASS	Lynn E. Mitchell Endowment in Religious Studies ⁽²⁾	51048	4042	H0121	D8393	NA			33,856.71	1,354	-	1,354.00
CLASS	Public History Quasi	43941	4042	H0517	D3093	NA			68,400.51	2,736	2,680.00	56.00
CLASS	Pelton, Barry C.	40777	4028	H0065	H0355	NA			14,442.70	578	560.00	18.00
CLASS	Sterr, Margie Scholarship	48402	4028	H0065	H1118	NA			11,487.14	459	-	459.00
CLASS	SUBTOTAL COLLEGE OF LIBERAL ARTS & SOCIAL SCIENCES								67,225,848.35	2,538,613	1,198,345.25	1,340,268.00
CLASS	Roy & Lillie Cullen End	10609	5022	H0089	A0001	G004545			-	16,213	-	16,213.40
CLASS	SUBTOTAL CLASS including FG5								67,225,848.35	2,554,826	1,198,345.25	1,356,481.40
CLASS	Donna Scott Endowment ⁽¹⁾	47986	4042	H0082	B8226	NA	y		13,177.15	527	-	527.00
CLASS	Gebbauer, John & Kathryn ⁽¹⁾	13062	4028	H0084	H1224	NA	y		55,589.42	2,224	2,129.00	95.00
CLASS	William Hawes Family Scholarship Endowment ⁽¹⁾	42319	4028	H0084	H9955	NA	y		50,475.43	2,019	-	2,019.00
CLASS	Wilson & Jeter Endowment ⁽¹⁾	35882	4042	H0085	D9710	NA	y		6,685.43	267	-	267.00
CLASS	Arab-American Edu Fdn Chair in Modern Arab History ⁽¹⁾	51681	4042	H0089	A8315	NA	y		210,350.47	8,414	-	8,414.00
CLASS	Strane, Miriam ⁽¹⁾	42055	4028	H0090	H9614	NA	y		9,070.69	363	342.00	21.00
CLASS	August "Gus" N. Swain Memorial Endowed Fellowship ⁽¹⁾	49332	4028	H0094	H8281	NA	y		1,029.33	41	-	41.00
CLASS	Moreno, Rosanna & Carlos Family ⁽¹⁾	36337	4042	H0095	D9798	NA	y		7,711.98	308	-	308.00
CLASS	Gonzalez, Irma Diaz & Roberto ⁽¹⁾	37636	4042	H0095	D2997	NA	y		5,549.73	222	-	222.00
CLASS	Jack & Betty Thurmond Master of Public Admin Sch End ⁽¹⁾	48612	4028	H0514	H8259	NA	y		14,111.90	564	-	564.00
CLASS	David W. Hawes Grad Fellowship End Master of Public Admin Excel ⁽¹⁾	49937	4028	H0514	H8313	NA	y		9,737.57	390	-	390.00
CLASS	Turner, Sylvester ⁽¹⁾	20827	6045	H0650	H9205	NA	y		30,568.29	1,223	1,172.00	51.00
CLASS	Dr. Andrew Jackson Sch End in Health & Human Performance ⁽¹⁾	51047	6045	H0650	H8392	NA	y		1,014.90	41	-	41.00
CLASS	Sharon Kopriva Endowed Scholarship ⁽¹⁾	51274	6045	H0650	H8397	NA	y		2,669.93	107	-	107.00
CLASS	Health & Human Performance Undergrad Student Sch End ⁽¹⁾	50294	4028	H0065	H8329	NA	y		1,528.92	61	-	61.00
CLASS	The Princess Chinwendu Eke Memorial End Scholarship ⁽¹⁾	51680	4028	H0065	H8331	NA	y		5,197.06	208	-	208.00
CLASS	SUBTOTAL CLASS (RTP)								424,468.20	16,979	3,643.00	13,336.00
EDUC	Benbrook/Foerster	40766	4042	H0058	D3078	NA			17,346.55	694	672.00	22.00
EDUC	Oberholtzer, EE & Myrtle	10774	4028	H0058	H1635	NA			105,579.83	4,223	4,123.00	100.00
EDUC	Lawson, French W.	40767	4042	H0058	B1243	NA			13,935.43	557	540.00	17.00
EDUC	Harper, Mabel Jewel	40768	4028	H0058	H2900	NA			16,458.63	658	621.00	37.00
EDUC	Durham, Mylie & Charles	17530	4028	H0058	H0361	NA			48,182.44	1,927	1,888.00	39.00
EDUC	Weinstein, Joshua Scholarship	40769	4028	H0058	H2901	NA			49,032.17	1,961	1,920.00	41.00
EDUC	Lechenger, Barbara	40770	4042	H0058	B1842	NA			94,557.34	3,782	3,704.00	78.00
EDUC	Faculty Growth & Dev Quasi	40771	4042	H0058	D3079	NA			35,649.16	1,426	1,382.00	44.00
EDUC	Adminstaff	16701	4028	H0058	H1106	NA			13,886.30	555	538.00	17.00
EDUC	Marshall, Faith Gladstone	16702	4028	H0058	H1108	NA			16,410.88	656	633.00	23.00
EDUC	Lilie Family-Early Childhood	48292	4042	H0058	D8237	NA			97,858.99	3,914	3,769.00	145.00
EDUC	Strahan, Richard	14164	4028	H0058	H1112	NA			14,167.99	567	534.00	33.00
EDUC	Larry & Phyllis Hughes	40772	4028	H0058	H1114	NA			19,502.93	780	-	780.00
EDUC	College Of Educ Alumni Endow	12160	4028	H0058	H1120	NA			23,600.83	944	-	944.00
EDUC	Irene Smith Buckner Schol	16877	4028	H0058	H1126	NA			34,109.97	1,364	-	1,364.00
EDUC	Hooker, Dr. Richard Endow	16704	4028	H0058	H1116	NA			11,213.77	449	-	449.00
EDUC	Elizabeth Rockwell Education Chair	48293	4042	H0058	A9058	NA			505,717.28	20,229	-	20,229.00
EDUC	Foerster, Cecile	16782	4028	H0058	H1136	NA			12,106.92	484	-	484.00
EDUC	Chiappetta, Dr. Eugene	14165	4028	H0058	H1132	NA			12,716.20	-	-	-
EDUC	Pascoe, Kathleen	16784	4028	H0058	H1140	NA			10,537.05	-	-	-
EDUC	Houston, Robert	40773	4028	H0058	H1124	NA			20,605.19	824	-	824.00
EDUC	Asian American Studies	48291	4042	H0058	D8215	NA			55,169.17	-	-	-
EDUC	Chambers, Velma	10331	4028	H0058	H2484	NA			14,626.32	585	-	585.00
EDUC	Warner, Dr. Allen R.	16785	4028	H0058	H1142	NA			19,765.86	791	-	791.00
EDUC	Wheless, Leslie And Kim	10319	4028	H0058	H2478	NA			20,408.36	-	-	-
EDUC	Andrews Foundation Scholarship	34772	4028	H0058	H2425	NA			20,565.34	823	-	823.00
EDUC	Lopez, Joe Scholarship	30486	4028	H0058	H9655	NA			11,226.48	449	432.00	17.00
EDUC	Mountain, Joe & Lee Scholar.	34992	4028	H0058	H9678	NA			102,436.96	4,097	-	4,097.00
EDUC	Hollingsworth, Marcile Schol.	32837	4028	H0058	H2631	NA			74,274.68	2,971	2,516.00	455.00
EDUC	June Smith Early Childhood Development	48294	4042	H0058	D9699	NA			10,733.35	429	-	429.00
EDUC	Hernandez, Dr. Mary Lou	42039	4028	H0058	H3004	NA			10,637.87	426	-	426.00
EDUC	Gore-Laird & Liberman Scholarship	33326	4028	H0058	H9714	NA			11,311.58	452	-	452.00
EDUC	George LeRoy & Myrajane Ereckson Hall	41102	4028	H0058	H2882	NA			9,086.21	-	-	-
EDUC	Loleet Usener Eckel Sch Endow	41181	4028	H0058	H2927	NA			8,804.91	-	-	-
EDUC	Susan & Tom Williams Graduate Sch End	38908	4028	H0058	H2856	NA			10,834.50	433	-	433.00
EDUC	Paul R. & Nancy G. Borneman Scholarship End	42523	4028	H0058	H3534	NA			9,090.27	-	-	-
EDUC	John D. & Susan K. Thompson Family Sch End	44480	4028	H0058	H3727	NA			28,936.40	1,157	840.00	317.00
EDUC	Wilford Weber Memorial Scholarship End	43983	4028	H0058	H3710	NA			17,195.49	688	476.00	212.00

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University of Houston System												
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For FY2014 Budget Development												
		PEOPLE SOFT						3 Year		Est. FY13 Income	FY12 Actual Income	FY13 - FY12 Income Change
		INCOME COST CENTER						Average	Market Value			
		Sp Type	Fund	Dept	Prog	Proj	RTP					
EDUC	College of Education Alumni Assn Sch End #2	44033	4028	H0058	H3714	NA		9,503.34		380	238.00	142.00
EDUC	Don & Jacqueline Hawkins Endowed Scholarship	44222	4028	H0058	H3723	NA		7,336.39		293	-	293.00
EDUC	Weltzien Endowed Scholarship	44481	4028	H0058	H3726	NA		11,636.24		465	335.00	130.00
EDUC	Helen & Melvin Wimpelberg Memorial Sch Endowment	46641	4028	H0058	H8146	NA		31,478.03		1,259	-	1,259.00
EDUC	Susan Diane Jackson Scholarship Endowment	47985	4028	H0058	H8224	NA		10,920.64		437	-	437.00
EDUC	Nancy D. Palm Sch Endowment in College of Education	49474	4028	H0058	H8285	NA		51,466.40		2,059	-	2,059.00
EDUC	Sabrina A. Marsh Endowed Undergraduate Scholarship	50142	4028	H0058	H8325	NA		32,790.42		1,312	-	1,312.00
EDUC	Crouch, Pauline Moss	16870	4028	H0061	H0852	NA		19,215.50		769	737.00	32.00
EDUC	Croft, John	17525	4028	H0061	H0357	NA		18,754.44		750	727.00	23.00
EDUC	Asian Pacific American Heritage Assn Sch End	50006	4042	H0061	D9231	NA		19,573.26		783	759.00	24.00
EDUC	Antje & Harry Gee Jr Endowment in the Asian American Studies Ctr	45947	4042	H0061	D8136	NA		66,280.23		2,651	2,656.00	(5.00)
EDUC	Capobianco, Rudolph	40774	4028	H0062	H0739	NA		17,655.19		706	684.00	22.00
EDUC	Wiley, Mary	40775	4042	H0062	D3080	NA		16,242.37		650	630.00	20.00
EDUC	Judy Butler Scholarship Endowment	16890	4028	H0062	H0918	NA		37,642.53		1,506	1,459.00	47.00
EDUC	Marcile Hollingsworth Science Educ.	48295	4042	H0062	D9688	NA		11,377.71		455	431.00	24.00
EDUC	Phyllis & Mudge Miller Endow	40302	4028	H0062	H2846	NA		19,777.50		791	-	791.00
EDUC	Kagen, Norman	40776	4028	H0064	H1110	NA		9,066.15		-	-	-
EDUC	SUBTOTAL EDUCATION							1,998,995.94		74,561	33,244.00	41,317.00
EDUC	Dr. Walter Cubberly Memorial Fellowship Endowment ⁽¹⁾	46631	4028	H0058	H8153	NA	y	30,600.85		1,224	849.00	375.00
EDUC	SUBTOTAL EDUCATION (RTP)							30,600.85		1,224	849.00	375.00
ENGR	Chevron Scholarship Endowment	12092	4028	H0066	H1693	NA		329,684.73		13,187	12,916.00	271.00
ENGR	O'Leary, Mr. & Mrs. John	40778	4042	H0066	D3081	NA		310,290.55		12,412	12,156.00	256.00
ENGR	Cullen Eng Schol	16808	4028	H0066	H0690	NA		2,748,645.69		109,946	107,680.00	2,266.00
ENGR	Baldwin, R.W.	16526	4028	H0066	H1705	NA		241,139.41		9,646	9,447.00	199.00
ENGR	Engineering Schl. Quasi	16924	4028	H0066	H0723	NA		54,253.64		2,170	2,125.00	45.00
ENGR	Meier, Wilber & Judy	13901	4028	H0066	H0369	NA		10,141.64		406	393.00	13.00
ENGR	American Petroleum Inst	16747	4028	H0066	H0936	NA		331,147.81		13,246	12,292.00	954.00
ENGR	Porter, Leonard	16633	4028	H0066	H1148	NA		38,789.73		1,552	1,504.00	48.00
ENGR	Power, Douglas & Jeannette	16791	4028	H0066	H1156	NA		65,121.48		2,605	2,267.00	338.00
ENGR	Gillingham, W. J.	40779	4042	H0066	D3082	NA		637,920.78		25,517	24,991.00	526.00
ENGR	Dukler, Abraham	10855	4028	H0066	H1180	NA		4,279.60		171	161.00	10.00
ENGR	McNeese, Bill & Gail	16698	4028	H0066	H1184	NA		25,459.86		1,018	981.00	37.00
ENGR	Klotz Associates	16717	4028	H0066	H1192	NA		70,577.59		2,823	-	2,823.00
ENGR	Thomas & Vera Stufflebein	16716	4028	H0066	H1190	NA		124,047.53		4,962	4,778.00	184.00
ENGR	Cobb/Fendley	16719	4028	H0066	H1196	NA		77,223.49		-	-	-
ENGR	Todd B. Colvin Schol End	16723	4028	H0066	H1206	NA		20,264.81		811	-	811.00
ENGR	Elizabeth Rockwell Engineering Chair	48297	4042	H0066	A9057	NA		540,145.54		21,606	-	21,606.00
ENGR	Dewan Scholarship	16726	4028	H0066	H1212	NA		27,746.24		1,110	-	1,110.00
ENGR	Kirkpatrick, C. V. Engineering	27235	4028	H0066	H2557	NA		63,658.12		2,546	-	2,546.00
ENGR	Lohec, Ronald & Bertha	29006	4028	H0066	H2586	NA		111,697.76		4,468	-	4,468.00
ENGR	Gas Processors Scholarship	40780	4028	H0066	H2579	NA		41,471.60		1,659	-	1,659.00
ENGR	Cobb/Fendley Excellence	30435	4042	H0066	D9660	NA		49,017.99		1,961	-	1,961.00
ENGR	Dunn, John Professorship	31843	4042	H0066	A9663	NA		636,998.47		25,480	24,418.00	1,062.00
ENGR	Baker Hughes Engineering Schol.	32918	4028	H0066	H9697	NA		53,672.07		2,147	-	2,147.00
ENGR	Engineering Alumni Assoc.	33204	4042	H0066	D9711	NA		25,205.22		1,008	-	1,008.00
ENGR	William C. Miller End Chair of ENGR honor Prof Charles Kirkpatrick	41918	4042	H0066	A2242	NA		990,429.66		39,617	28,480.00	11,137.00
ENGR	Margie Nell Eaves Seiver Scholarship End	42145	4028	H0066	H3007	NA		46,540.89		1,862	1,311.00	551.00
ENGR	Belgacem Lies Baghdadi Memorial Scholarship	44492	4028	H0066	H3729	NA		14,103.04		564	-	564.00
ENGR	Simon Yee On Chow Endowed Scholarship	43840	4028	H0066	H3705	NA		103,747.84		4,150	-	4,150.00
ENGR	Society of Iranian American Women for Education	43430	4028	H0066	H3699	NA		32,483.68		1,299	-	1,299.00
ENGR	Dr. Victor A. Zaloom Scholarship Endowment	43431	4028	H0066	H3700	NA		21,681.62		867	-	867.00
ENGR	Hou Chapter of Society for Maintenance & Reliability Prof End	50414	4028	H0066	H8327	NA		25,985.31		1,039	-	1,039.00
ENGR	Charles W. Geelan Educational Scholarship Quasi Endowment	50782	4028	H0066	H8346	NA		42,694.70		1,708	-	1,708.00
ENGR	Doss, R.P.	16676	4028	H0066	H1162	NA		-		702	680.00	22.00
ENGR	Cullen Eng. Prof.	40783	4042	H0067	A2206	NA		989,262.47		39,570	38,755.00	815.00
ENGR	Dow Professorship	17474	4042	H0067	A1510	NA		397,369.08		15,895	15,567.00	328.00
ENGR	Holder, Cecil & Louise	52081	4028	H0067	H2497	NA		229,819.80		9,193	-	9,193.00
ENGR	Henley, Ernest & Barbara Prof	36227	4042	H0067	A9794	NA		135,272.08		5,411	4,669.00	742.00
ENGR	Frank L. Worley, Jr. Ugr Sch End	42227	4028	H0067	H3519	NA		88,533.55		-	-	-
ENGR	Dept of Chem & Biomolecular Engr Founders' Sch	43598	4028	H0067	H3704	NA		16,599.24		664	-	664.00
ENGR	Spe-Gulf Coast Section College End Professorship	46670	4042	H0067	A8098	NA		281,412.39		11,256	11,099.00	157.00
ENGR	Director's Sch Endowment in Honor of Trilochan Padhi	50812	4028	H0067	H8351	NA						
ENGR	Director's Sch Endowment in Honor of Trilochan Padhi		4028	H0067	H8241	NA		29,565.80		1,183	-	1,183.00
ENGR	Anderson, Pat	16595	4028	H0068	H0972	NA		22,243.46		890	862.00	28.00
ENGR	Cobb Fendley Schol	16683	4028	H0068	H1178	NA		66,294.76		2,652	2,599.00	53.00

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University of Houston System												
Estimated FY13 Endowment Income												
For FY2014 Budget Development												
		PEOPLE SOFT						3 Year		Est. FY13 Income	FY12 Actual Income	FY13 - FY12 Income Change
		INCOME COST CENTER						Average	Market Value			
		Sp Type	Fund	Dept	Prog	Proj	RTP					
ENGR	Malloy, Ambrose Fellowship	12153	4028	H0068	H2429	NA		53,512.99		2,141	-	2,141.00
ENGR	Hsu, Thomas Structural Res	40782	4042	H0068	B1843	NA		58,317.93		2,333	2,206.00	127.00
ENGR	Gonzalez, Jesse Schol Endow Engr	35890	4028	H0068	H9778	NA		25,939.10		1,038	-	1,038.00
ENGR	Symons, Virginia Thompson Envir Eng	40784	4042	H0068	D9815	NA		139,067.47		5,563	-	5,563.00
ENGR	Thomas & Laura HSU Profess End	40785	4042	H0068	A2207	NA		136,305.09		5,452	-	5,452.00
ENGR	Charles J Tamborello Mem Sch Endow	38132	4028	H0068	H3483	NA		37,425.76		1,497	-	1,497.00
ENGR	Herbert & Faye Lum Schol End	39050	4028	H0068	H2863	NA		34,035.48		1,361	-	1,361.00
ENGR	Michael W Oneill Mem Sch	38153	4028	H0068	H2849	NA		43,454.16		1,738	-	1,738.00
ENGR	American Chapter of the Amer Concrete Inst Endowed Schol	46937	4028	H0068	H8155	NA		36,658.52		1,466	1,108.00	358.00
ENGR	Dennis Clifford Graduate Fellowship Quasi Endowment	50448	4028	H0068	H8334	NA		52,596.37		2,104	-	2,104.00
ENGR	Barr, Betty Scholarship	16679	4028	H0070	H1170	NA		15,178.60		607	573.00	34.00
ENGR	Omron Fdn, Inc. Endowed Sch in Electrical Engineering	46348	4028	H0070	H8145	NA		34,061.32		1,362	-	1,362.00
ENGR	Agrawal, Durga & Sushila	17007	4028	H0072	H2468	NA		188,867.66		-	-	-
ENGR	Hall, George & MyraJane Ind Engr	36289	4028	H0072	H9796	NA		11,377.26		455	-	455.00
ENGR	Brij & Sunita Agrawal Fac Fellow Industrial Engr	43892	4042	H0072	D3919	NA		85,489.92		3,420	2,000.00	1,420.00
ENGR	PVF Roundtable Endowed Scholarship in Industrial Engineering	47787	4028	H0072	H8191	NA		28,090.56		1,124	-	1,124.00
ENGR	Bill D. Cook Scholar	40786	4028	H0073	H1198	NA		35,913.25		1,437	-	1,437.00
ENGR	Bill D Cook Faculty Scholars Endow	48296	4042	H0073	D9312	NA		444,872.49		40,000	36,000.00	4,000.00
ENGR	Hall, George	16727	4028	H0073	H1214	NA		23,100.60		-	-	-
ENGR	Padula, Frank Scholarship	33008	4028	H0073	H2634	NA		55,799.05		2,232	-	2,232.00
ENGR	Manmohan & Marie Kalsi End	39665	4042	H0073	D9897	NA		94,196.65		3,768	-	3,768.00
ENGR	Joe & Carolyn Hynes End Sch in Mechanical Engineering	50732	4028	H0073	H8316	NA		26,249.51		1,050	-	1,050.00
ENGR	Dr. Osman Ghazzaly End Faculty Achievement Award ⁽²⁾	52639	4042	H0068	D8356	NA		25,903.23		1,036	-	1,036.00
ENGR	Larry Witte Fac Award End for Junior Faculty in Mech Engineering ⁽²⁾	52733	4042	H0073	D8391	NA		25,372.49		1,015	-	1,015.00
ENGR	SUBTOTAL ENGINEERING							11,884,426.18		483,178	362,018.00	121,160.00
ENGR	Kent, Herb ⁽¹⁾	16634	4028	H0066	H1150	NA	y	5,966.01		239	226.00	13.00
ENGR	McInnis, Bayliss ⁽¹⁾	16819	4028	H0066	H0988	NA	y	6,237.39		249	237.00	12.00
ENGR	Structural Consulting/Monteith ⁽¹⁾	16725	4028	H0068	H1210	NA	y	7,882.96		315	-	315.00
ENGR	Medh, Urvish ⁽¹⁾	16680	4028	H0070	H1172	NA	y	11,220.37		449	407.00	42.00
ENGR	Dr Wallace Lee Anderson Schol Endow in Electrical Engr ⁽¹⁾	45819	4028	H0070	H3782	NA	y	2,216.41		89	86.00	3.00
ENGR	Hari & Anjali Agrawal Faculty Fellowship ⁽¹⁾	41741	4042	H0072	D3187	NA	y	49,143.82		1,966	-	1,966.00
ENGR	Brij & Sunita Agrawal End Sch in Industrial Engineering ⁽¹⁾	50798	4028	H0072	H8223	NA	y	10,512.71		421	-	421.00
ENGR	Shoaleh Shirvani Nosrati & Asghar Nosrati End Sch ⁽¹⁾	49906	4028	H0072	H8305	NA	y	2,761.66		110	-	110.00
ENGR	SUBTOTAL ENGINEERING (RTP)							95,941.33		3,838	956.00	2,882.00
GCSW	David, Gerson	16598	4028	H0129	H0980	NA		34,788.18		1,392	1,349.00	43.00
GCSW	Stewart, Josephine	16651	4028	H0129	H1502	NA		16,506.74		660	640.00	20.00
GCSW	Reibenstein, Cynthia	40787	4042	H0129	D3083	NA		69,771.30		2,791	2,316.00	475.00
GCSW	Goldman, Ruthmary	10340	4028	H0129	H2490	NA		13,003.47		-	-	-
GCSW	Magner, George	27215	4028	H0129	H2555	NA		11,212.19		448	-	448.00
GCSW	Hearst, W.R.	27562	4028	H0129	H2565	NA		507,029.56		20,281	-	20,281.00
GCSW	Latting, Jean Professorship	35079	4042	H0129	A9753	NA		135,728.76		5,429	-	5,429.00
GCSW	Keeper, Cele & Samuel Prof	36073	4042	H0129	A2104	NA		185,386.12		7,415	2,077.00	5,338.00
GCSW	Gerson & Sabina David End Prof	37860	4042	H0129	A2151	NA		131,332.38		5,253	-	5,253.00
GCSW	Karen Stout Faculty End Fund	40243	4042	H0129	D1785	NA		40,776.11		1,631	-	1,631.00
GCSW	Dr. Fernando J. Zuniga Y Rivero Doctoral Fellowship	45076	4028	H0129	H3773	NA		256,456.51		10,258	10,066.00	192.00
GCSW	Damon Wells Foundation	40789	4042	H0439	D3111	NA		63,466.48		2,539	-	2,539.00
GCSW	Underwood, American Humanities	34567	4042	H0439	D9737	NA		306,360.37		12,254	-	12,254.00
GCSW	Raymond Oeland McCall Sch End	40790	4028	H0439	H9859	NA		12,362.59		495	-	495.00
GCSW	Hope Center Endowment	40888	4042	H0439	D3147	NA		300,411.13		-	-	-
GCSW	Margaret S. O'Donnell End - GCSW	42452	4042	H0439	D3757	NA		61,061.81		2,442	-	2,442.00
GCSW	Ed Smith Sch End in Nonprofit Leadership Alliance	49654	4028	H0439	H8292	NA		44,501.92		1,780	-	1,780.00
GCSW	SUBTOTAL GRADUATE COLLEGE OF SOCIAL WORK							2,190,155.62		75,068	16,448.00	58,620.00
GCSW	Stewart, Josephine Quasi ⁽¹⁾	16651	4028	H0129	H1502	NA	y	1,306.35		52	50.00	2.00
GCSW	DeBottis ⁽¹⁾	13058	4028	H0129	H2398	NA	y	88,169.46		3,527	2,647.00	880.00
GCSW	Vicki Tidwell Palmer Fellowship Endowment ⁽¹⁾	47378	4028	H0129	H8180	NA	y	11,293.08		452	-	452.00
GCSW	Dr. Fernando J. Zuniga Y Rivero Professorship ⁽¹⁾	47998	4042	H0129	A8229	NA	y	86,027.29		3,441	-	3,441.00
GCSW	SUBTOTAL GRADUATE COLLEGE OF SOCIAL WORK (RTP)							186,796.18		7,472	2,697.00	4,775.00
HON	Honors Program Quasi	40791	4042	H0078	D3084	NA		154,973.77		6,199	6,071.00	128.00
HON	Dyer, Everett	16568	4028	H0078	H1542	NA		63,887.18		2,555	2,503.00	52.00
HON	Cooper Industries	14152	4028	H0078	H1548	NA		72,173.07		2,887	2,798.00	89.00
HON	Temple-Honors Coll	16572	4028	H0078	H1554	NA		338,931.65		13,557	13,278.00	279.00
HON	Coastal Securities - Honors	40792	4028	H0078	H1558	NA		10,982.27		439	423.00	16.00

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		INCOME COST CENTER						Average	Market Value			
		Sp Type	Fund	Dept	Prog	Proj	RTP					
HON	Hearst, William Randolph	40793	4028	H0078	H1560	NA		346,653.04		13,866	13,082.00	784.00
HON	Cizik, Jane Morin Chair	48298	4042	H0078	A9047	NA		562,002.73		22,480	-	22,480.00
HON	Honors Fellows Program Endowment	42863	4042	H0078	D3796	NA		737,999.64		29,520	-	29,520.00
HON	Carolyn Grant Fay	12210	4042	H0078	D1467	NA		1,540,992.91		61,640	59,360.00	2,280.00
HON	Monsanto End/Honor	16656	4028	H0078	H1566	NA		13,637.08		545	500.00	45.00
HON	McMillian/Gerstacker Schol	16664	4028	H0078	H1518	NA		17,719.30		709	-	709.00
HON	Honors Undergrad Research	40794	4042	H0078	D3085	NA		85,648.28		-	-	-
HON	Honors Study Abroad Endow	40795	4042	H0078	D3086	NA		85,658.60		-	-	-
HON	Jane Blaffer Owen Schol End	16659	4028	H0078	H1574	NA		45,955.55		-	-	-
HON	Becky & Truman Arnold Sch	16450	4028	H0078	H1576	NA		14,669.94		587	-	587.00
HON	JD Field & Co Inc Schol End	16665	4028	H0078	H1520	NA		9,035.82		-	-	-
HON	CL Knapp/Chilton Mgmt Sch	16457	4028	H0078	H1522	NA		26,992.52		-	-	-
HON	Honors Class of 1989 Schol	16458	4028	H0078	H1524	NA		26,527.98		1,061	-	1,061.00
HON	El Paso Corporation Scholarship Endowment	16459	4028	H0078	H1526	NA		13,266.08		-	-	-
HON	Luchsinger, Amy & John	16662	4028	H0078	H2418	NA		17,953.10		-	-	-
HON	Blanton, Jack	16460	4028	H0078	H2419	NA		9,277.83		-	-	-
HON	Lay Presidential	16451	4028	H0078	H2438	NA		27,971.95		-	-	-
HON	Goodman Scholarship	16641	4028	H0078	H2433	NA		8,882.24		-	-	-
HON	Cizik, Jane & Robert	16642	4028	H0078	H2434	NA		144,115.07		5,765	-	5,765.00
HON	Smith, Wilhelmina R	16643	4028	H0078	H2435	NA		91,768.64		3,671	-	3,671.00
HON	Jesse H & Mary Gibbs Jones Endow	48299	4042	H0078	D9430	NA		1,043,933.94		41,757	-	41,757.00
HON	Bettencourt, Sara	26251	4028	H0078	H2521	NA		11,376.41		455	-	455.00
HON	Bettencourt, Dorothy	26250	4028	H0078	H2520	NA		18,379.88		-	-	-
HON	Andrews, Kurth Scholarship Honors	37336	4028	H0078	H2824	NA		40,306.27		1,612	-	1,612.00
HON	Nancy O'Connor Abendshein Prof	43313	4042	H0078	A9846	NA		118,034.74		4,721	-	4,721.00
HON	Steven Ronald Martin Sch End	39027	4028	H0078	H3494	NA		10,130.16		405	-	405.00
HON	Ross Lence Sch Quasi End	40242	4028	H0078	H3505	NA		78,820.91		-	-	-
HON	Michelle & Ed Noack Sch End	40082	4028	H0078	H2885	NA		33,203.36		1,328	-	1,328.00
HON	Univ Community Sch End Honors	41218	4028	H0078	H2929	NA		13,091.79		524	-	524.00
HON	Jeff Dodd & Susan Ohsfeldt Sch	41550	4028	H0078	H3509	NA		67,679.94		2,707	-	2,707.00
HON	Vince & Louise Foster Faculty Award Endow	43916	4042	H0078	D9990	NA		23,499.36		940	-	940.00
HON	Fred & Mabel R. Parks Fdn End	42520	4028	H0078	H9994	NA		87,819.07		3,513	2,395.00	1,118.00
HON	Ross M. Lence Teacher in Residency Program End	42518	4042	H0078	D8003	NA		220,253.55		8,810	-	8,810.00
HON	Steven Hecht & Deborah Brochstein Sch End	42855	4028	H0078	H8007	NA		26,330.04		1,053	-	1,053.00
HON	Dr. Ted L. Estess Honors Scholarship Endowment	43118	4028	H0078	H8025	NA		128,737.01		5,149	3,482.00	1,667.00
HON	Honors Student Govt Board End	43914	4028	H0078	H8040	NA		8,946.02		358	-	358.00
HON	Matthew B. & Tamara Steele Faculty Award End	43913	4042	H0078	D8055	NA		24,792.89		992	641.00	351.00
HON	Ted L. Estess Faculty Award Endowment	43912	4042	H0078	D8066	NA		29,192.34		1,168	843.00	325.00
HON	Moya Family Scholarship Endowment in Honors	43915	4028	H0078	H8067	NA		96,459.62		3,858	2,529.00	1,329.00
HON	Autrey	10776	4028	H0078	H1697	NA		-		9,881	-	9,881.08
HON	Phoenix Endowed Scholarship by Kim & Kelly Hales	48726	4028	H0078	H3830	NA		25,802.23		1,032	-	1,032.00
HON	SUBTOTAL HONORS							6,574,465.77		255,744	107,905.00	147,839.08
HON	Bhattacharya Family Sch End ⁽¹⁾	41219	4028	H0078	H2930	NA	y	7,521.69		-	-	-
HON	Olga & Gerardo Balboa Scholarship Endowment ⁽¹⁾	44412	4028	H0078	H3725	NA	y	20,760.35		830	471.00	359.00
HON	SUBTOTAL HONORS (RTP)							28,282.04		830	471.00	359.00
HRM	Forehand, Larry	16589	4028	H0080	H1352	NA		120,742.34		4,830	4,681.00	149.00
HRM	Dobson, Harmon	10862	4028	H0080	H1354	NA		29,198.87		1,168	1,125.00	43.00
HRM	Rappole - Sheridan	16590	4028	H0080	H1356	NA		88,800.68		3,552	2,465.00	1,087.00
HRM	Wilson, Herbert O.	16474	4028	H0080	H1358	NA		40,378.80		1,615	1,565.00	50.00
HRM	Pappas, Gregory James	16500	4028	H0080	H1384	NA		66,009.83		2,640	2,543.00	97.00
HRM	Pappas Restaurant	16501	4028	H0080	H1386	NA		66,009.83		2,640	2,543.00	97.00
HRM	Bristol Hotel	16502	4028	H0080	H1388	NA		20,984.61		839	-	839.00
HRM	Look, Mary	16523	4028	H0081	H1699	NA		146,171.51		5,847	5,729.00	118.00
HRM	Tomac, Peter J. for HRM	16841	4028	H0081	H0508	NA		15,733.82		629	604.00	25.00
HRM	Meat Science	35119	4042	H0081	A2097	NA		10,604.29		424	411.00	13.00
HRM	Garbett, Rosemary	16524	4028	H0081	H1701	NA		92,623.02		3,705	3,629.00	76.00
HRM	Assoc. Bldg, Services/Parker	16513	4028	H0081	H1727	NA		31,687.89		1,268	1,215.00	53.00
HRM	Wyllys K & Becky Bliss Schol Endowment	16512	4028	H0081	H1725	NA		346,450.11		13,858	11,132.00	2,726.00
HRM	Wyatt, Earle	16984	4028	H0081	H0576	NA		29,674.26		1,187	1,150.00	37.00
HRM	Par Excellence Scholarship	16861	4028	H0081	H0836	NA		31,005.64		1,240	1,215.00	25.00
HRM	Davis, Edward C.	16988	4028	H0081	H0460	NA		55,016.66		2,201	2,155.00	46.00
HRM	Rolston, Leonard	13167	4028	H0081	H0888	NA		38,111.65		1,524	1,474.00	50.00
HRM	Sutherland, J.P.	35113	4028	H0081	H0896	NA		23,760.09		950	921.00	29.00
HRM	Prichard, C Victor	16820	4028	H0081	H0992	NA		15,570.59		623	597.00	26.00
HRM	McNeill, Charles	14169	4028	H0081	H0990	NA		3,541.31		142	137.00	5.00
HRM	Hardy, Scott	16855	4028	H0081	H0544	NA		25,009.31		1,000	959.00	41.00
HRM	HRM Dean's Scholarship	16628	4028	H0081	H0802	NA		130,206.22		5,208	5,081.00	127.00

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		INCOME COST CENTER						Average	Market Value			
		Sp Type	Fund	Dept	Prog	Proj	RTP					
HRM	Greenaway, Donald	40797	4042	H0081	D3087	NA		53,617.76		2,145	2,101.00	44.00
HRM	Hospitality Industry Diversity Inst.	40798	4042	H0081	D1239	NA		48,301.11		1,932	1,797.00	135.00
HRM	Fischer, Jo	16585	4028	H0081	H1344	NA		7,189.67		288	279.00	9.00
HRM	Lattin, Gerald	16586	4028	H0081	H1346	NA		16,410.80		656	636.00	20.00
HRM	Houston Restaurant Assoc.	11997	4028	H0081	H1342	NA		184,817.62		7,393	6,818.00	575.00
HRM	Waskey, Ted	16587	4028	H0081	H1348	NA		17,246.52		690	666.00	24.00
HRM	Bombaywala, Ghulam	16588	4028	H0081	H1350	NA		19,879.43		795	771.00	24.00
HRM	Food & Beverage Mgrs	16475	4028	H0081	H1360	NA		152,598.45		6,104	-	6,104.00
HRM	Brinker International	35109	4028	H0081	H1376	NA		91,133.00		3,645	3,448.00	197.00
HRM	Gourmet Night	16488	4028	H0081	H1370	NA		12,499.12		500	485.00	15.00
HRM	Nat Hart	16487	4028	H0081	H1368	NA		28,193.67		1,128	-	1,128.00
HRM	Four Seasons Hotel	14155	4028	H0081	H1378	NA		182,949.92		7,318	-	7,318.00
HRM	HRM Houston Livestock	35111	4028	H0081	H1362	NA		138,625.44		5,545	-	5,545.00
HRM	Natl Assoc Of Catering	10764	4028	H0081	H1380	NA		33,359.22		1,334	1,285.00	49.00
HRM	Fred Parks Wine Cellar	35118	4042	H0081	D2818	NA		162,301.12		6,492	6,110.00	382.00
HRM	Greater Houston Hotel	40799	4042	H0081	D3088	NA		147,723.62		5,909	-	5,909.00
HRM	Int'L Assoc Hosp. Acct	35110	4028	H0081	H1372	NA		52,305.50		2,092	-	2,092.00
HRM	Tony Vallone End	40800	4042	H0081	D3089	NA		89,721.93		3,589	-	3,589.00
HRM	Ray A. Kroc Schol Endow	35112	4028	H0081	H1338	NA		21,291.11		852	-	852.00
HRM	HRM Global Recog. Quasi	35117	4042	H0081	D2817	NA		37,484.13		1,499	-	1,499.00
HRM	Glazer's Endowment	16580	4028	H0081	H1336	NA		18,849.84		754	-	754.00
HRM	Fitsimmons, Charles	16582	4028	H0081	H2431	NA		22,448.78		-	-	-
HRM	Texas Hotel & Lodging Association Scholarship Endowment	16583	4028	H0081	H2432	NA		120,692.96		4,828	4,649.00	179.00
HRM	Carlson Nelson Scholarship	28122	4028	H0081	H9620	NA		229,740.29		9,190	-	9,190.00
HRM	Simmons, Lonnie Scholarship	28945	4028	H0081	H2585	NA		22,208.76		888	-	888.00
HRM	HFTP, Raymond Ellis	33788	4042	H0081	D9726	NA		54,409.47		2,176	-	2,176.00
HRM	Look, Garret Dawson "Sonny"	34415	4042	H0081	D9733	NA		24,053.46		962	-	962.00
HRM	Massad Family Scholarship	34596	4028	H0081	H9742	NA		25,546.91		1,022	-	1,022.00
HRM	Mason, Lynn & Marcel HRM	35966	4042	H0081	D9783	NA		34,430.41		1,377	-	1,377.00
HRM	Lonnie Simmons Sch Quasi End	28945	4028	H0081	H2585	NA		14,564.05		583	-	583.00
HRM	Brotherhood of the Knights of the Vine Sch Endowment	50128	4028	H0081	H8324	NA		26,120.41		1,045	-	1,045.00
HRM	SUBTOTAL HOTEL & RESTAURANT MANAGEMENT							3,518,005.81		139,821	80,376.00	59,445.00
LAW	Blakely, Newell Professorship	40129	4042	H0476	A1696	NA		208,777.17		8,351	8,179.00	172.00
LAW	Judge Ruby Kless Sondock Lectureship	48310	4042	H0481	C9023	NA		173,960.02		6,958	6,815.00	143.00
LAW	Frankel Quasi	41356	4042	H0484	D3100	NA		70,739.55		2,830	2,771.00	59.00
LAW	Garwood, W. St. John	40175	4028	H0485	H1689	NA		125,126.30		5,005	4,902.00	103.00
LAW	Stevens, Barksdale	40174	4028	H0485	H1641	NA		9,009.10		360	349.00	11.00
LAW	Fultz, Mr & Mrs Larry Quasi	40172	4028	H0485	H1661	NA		59,663.55		2,387	2,337.00	50.00
LAW	Smith, Judge Shern	40173	4028	H0485	H1677	NA		17,428.24		697	676.00	21.00
LAW	Bacon, Judge Mary	40170	4028	H0485	H1390	NA		69,447.47		2,778	2,627.00	151.00
LAW	Crowther, James	40171	4028	H0485	H1392	NA		136,641.23		5,466	5,169.00	297.00
LAW	Prudential	46169	4028	H0485	H1012	NA		-		1,598	1,565.25	33.00
LAW	William Bates Chair	41355	4042	H0493	A2215	NA		578,618.24		23,145	22,224.00	921.00
LAW	SUBTOTAL LAW							1,449,410.87		59,575	57,614.25	1,961.00
LAW	Weaver-Lang Presidential Endowed Fellowship in Law ⁽¹⁾	47977	6045	H0650	H8212	NA	y	16,283.90		651	-	651.00
LAW	SUBTOTAL LAW (RTP)							16,283.90		651	-	651.00
LIB	Science & Technical Journal	10778	4042	H0143	D1489	NA		91,575.19		3,663	3,588.00	75.00
LIB	Phillips, Anne Reynolds	16960	4042	H0143	D1491	NA		11,146.07		446	432.00	14.00
LIB	Friends of the Library	14035	4042	H0143	D1493	NA		30,972.58		1,239	1,140.00	99.00
LIB	Hill, Laurita & John	16962	4042	H0143	D1495	NA		18,634.99		745	722.00	23.00
LIB	Douthitt, Helen Library	16963	4042	H0143	D1497	NA		17,653.32		706	684.00	22.00
LIB	McElhinney, Charles	10703	4042	H0143	D1499	NA		35,124.71		1,405	1,362.00	43.00
LIB	Gee, Wallace	17050	4042	H0143	D1407	NA		27,429.37		1,097	1,053.00	44.00
LIB	Barnstone, Howard	10802	4042	H0143	D1425	NA		15,978.50		639	613.00	26.00
LIB	Albright, Frell	17055	4042	H0143	D1421	NA		10,932.81		437	420.00	17.00
LIB	University Libraries	17056	4042	H0143	D1423	NA		12,930.17		517	501.00	16.00
LIB	Moore's Library Quasi	17060	4042	H0143	D1433	NA		1,637,853.72		65,514	64,164.00	1,350.00
LIB	Barnett, Marguerite Quasi	16996	4042	H0143	D1445	NA		48,879.68		1,955	1,915.00	40.00
LIB	Conoco Phillips Library Fund	12208	4042	H0143	D1447	NA		175,164.91		7,007	6,862.00	145.00
LIB	Johnson Book Fund	10800	4042	H0143	D1395	NA		34,780.53		1,391	1,349.00	42.00
LIB	Green Book Fund	17053	4042	H0143	D1413	NA		191,650.72		7,666	7,508.00	158.00
LIB	Walker, William & Mimi Book Fund	17262	4042	H0143	D1393	NA		47,668.75		1,907	1,848.00	59.00
LIB	Clarence & Dorothy Patterson Quasi	17175	4042	H0143	D1453	NA		37,673.69		1,507	1,460.00	47.00
LIB	Shiffick, Bill & Peggy End Book Fund	17176	4042	H0143	D1455	NA		84,974.47		3,399	3,160.00	239.00
LIB	Maud & Timothy Maurin	17177	4042	H0143	D1457	NA		3,246.39		130	125.00	5.00
LIB	Elizabeth Rockwell Special Collections	40368	4042	H0143	D3058	NA		124,720.38		4,989	-	4,989.00
LIB	Elizabeth D. Rockwell Chair	48311	4042	H0143	A9061	NA		476,726.27		19,069	-	19,069.00

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(2) Income cost center not yet available.

University of Houston System												
Estimated FY13 Endowment Income												
For FY2014 Budget Development												
		PEOPLE SOFT						3 Year		Est. FY13 Income	FY12 Actual Income	FY13 - FY12 Income Change
		INCOME COST CENTER						Average	Market Value			
		Sp Type	Fund	Dept	Prog	Proj	RTP					
LIB	Virginia Collier Mem Endow	17057	4042	H0143	D1427	NA		21,964.25		879	-	879.00
LIB	Franzheim, Melita	40371	4042	H0143	D3059	NA		24,395.10		-	-	-
LIB	McGovern Award For Library Staff	10336	4042	H0143	D1653	NA		54,218.65		2,169	-	2,169.00
LIB	Lomonte, Leora Cooper	40372	4042	H0143	D3060	NA		92,603.68		3,704	-	3,704.00
LIB	McBride, Rosemary Summers	26827	4042	H0143	D1737	NA		33,173.16		1,327	-	1,327.00
LIB	Rockwell, Eliz. Library	27550	4042	H0143	D3561	NA		84,362.14		3,374	3,250.00	124.00
LIB	Hagen, John L.	40374	4042	H0143	D3061	NA		8,674.89		347	-	347.00
LIB	Franzheim, Kenneth	27821	4042	H0143	D9612	NA		275,391.45		11,016	8,628.00	2,388.00
LIB	Evans, Emily Scott Professorship	48312	4042	H0143	A9630	NA		535,314.74		21,413	-	21,413.00
LIB	Kochi, Jay & Marion Library	30760	4042	H0143	D9662	NA		52,016.53		2,081	1,732.00	349.00
LIB	Miles, Edwin Library	40375	4042	H0143	D2700	NA		26,163.02		1,047	-	1,047.00
LIB	El-Farouq Foundation	40376	4042	H0143	D1405	NA		53,960.29		2,158	-	2,158.00
LIB	Ruth, Donna A Library Excellence	36945	4042	H0143	D9820	NA		25,587.81		1,024	-	1,024.00
LIB	Paula A Kelleher Endowment	38225	4042	H0143	D3587	NA		42,461.84		1,698	-	1,698.00
LIB	Jack E Wilson Endowment	46027	4042	H0143	D9855	NA		25,364.06		1,015	746.00	269.00
LIB	Ambassador Kenneth Franzheim II End	40824	4042	H0143	A2216	NA		494,955.31		19,798	-	19,798.00
LIB	H. David Kaplan Endowment	41331	4042	H0143	D3163	NA		6,709.04		268	-	268.00
LIB	John P. McGovern Fdn Library Materials End	42416	4042	H0143	D3213	NA		75,783.83		3,031	-	3,031.00
LIB	M.D. Anderson Library Acorn Growth Fund End	42417	4042	H0143	D3214	NA		95,277.67		3,811	-	3,811.00
LIB	Kathleen O. Macnerney Library Acquisition End	43548	4042	H0143	D3825	NA		974,763.63		38,991	-	38,991.00
LIB	HARLIC Endow MD Anderson Lib	45883	4042	H0143	D8131	NA		11,517.75		461	461.00	-
LIB	Anne & Edgar Lackner Quasi Endow to support MD Anderson Lib	45888	4042	H0143	D8132	NA		16,823.24		673	674.00	(1.00)
LIB	Donald & Jane McClelland Library Endowment	47126	4042	H0143	D8168	NA		17,747.79		710	-	710.00
LIB	Wanda May Butcher Library Endowment	47817	4042	H0143	D4101	NA		44,966.24		1,799	-	1,799.00
LIB	Elizabeth D. Rockwell Pavilion Maintenance Endowment	50373	4042	H0143	G8248	NA		206,385.01		8,255	-	8,255.00
LIB	Carey C. Shuart Women's Archive & Research Collection End	50374	4042	H0143	D8290	NA		226,661.01		9,066	-	9,066.00
LIB	W. John & Billie Schneider End honor of Grand/Great Grandchildren	50760	4042	H0143	D8291	NA		10,403.24		416	-	416.00
LIB	Drs. Donald B. & Ana D. Cleveland Library Endowment	52446	4042	H0143	D8303	NA		11,046.65		442	-	442.00
LIB	Charles W. Rooks Endowment	52447	4042	H0143	D8347	NA		10,700.05		428	-	428.00
LIB	Dr. Angela Howard Library Endowment	52448	4042	H0143	D8427	NA		10,511.92		420	-	420.00
LIB	Dr. Robert H. Lehner, Sr. Endowment	52445	4042	H0143	D8444	NA		10,415.20		417	-	417.00
LIB	SUBTOTAL LIBRARY							6,716,036.41		267,666	114,397.00	153,269.00
NSM	Jack & Betty Cannata Endow	17340	4042	H0102	D1323	NA		131,405.10		5,256	5,094.00	162.00
NSM	Natural Sciences Quasi	16968	4028	H0102	H0727	NA		100,674.72		4,027	3,944.00	83.00
NSM	NSM Alumni	16707	4028	H0102	H1406	NA		71,645.99		2,866	2,664.00	202.00
NSM	Perkin Elmer Corp.	16708	4028	H0102	H1410	NA		16,413.45		657	636.00	21.00
NSM	Gordon, H & B.Davis	40839	4028	H0102	H1412	NA		156,306.55		6,252	6,123.00	129.00
NSM	Phieffer, Eckhard Chair Quasi	40840	4042	H0102	A2217	NA		839,609.14		33,584	-	33,584.00
NSM	Cheung, Edson	10334	4028	H0102	H2486	NA		28,820.27		1,153	-	1,153.00
NSM	Irwin, Melinda	40841	4028	H0102	H2539	NA		33,982.45		1,359	-	1,359.00
NSM	Rodd, Frank R.	40842	4028	H0102	H2591	NA		33,775.32		1,351	-	1,351.00
NSM	Hall, George & Myrajane Schol.	36716	4028	H0102	H9725	NA		11,684.09		467	-	467.00
NSM	Battle, Jack & Peggy	40843	4042	H0102	D9744	NA		42,004.82		1,680	-	1,680.00
NSM	Tansey Family Scholarship	36689	4028	H0102	H9758	NA		93,228.62		3,729	-	3,729.00
NSM	Henry W. Graham End Sch	39876	4028	H0102	H2875	NA		9,085.92		-	-	-
NSM	L. Green & B. Schachtel-Green	41042	4028	H0102	H2920	NA		14,296.08		572	-	572.00
NSM	Joseph Schatz Scholarship End	43155	4028	H0102	H8029	NA		10,199.75		408	-	408.00
NSM	College of NSM Growth Fund End	43568	4042	H0102	D8049	NA		27,573.85		1,103	836.00	267.00
NSM	Margaret S. Sheriff Geophysics Term End	44069	4042	H0102	A8073	NA		159,438.64		6,378	4,424.00	1,954.00
NSM	Robert E. Sheriff Sequence Stratigraphy Term End	44070	4042	H0102	A8074	NA		159,438.64		6,378	4,424.00	1,954.00
NSM	Cominsky, Catherine	40844	4042	H0104	D3105	NA		40,497.71		1,620	1,570.00	50.00
NSM	Houston Livestock	16623	4028	H0104	H1394	NA		300,922.20		12,037	11,548.00	489.00
NSM	Huggins, Sara	16624	4028	H0104	H1398	NA		22,259.38		890	863.00	27.00
NSM	Cullen (Chem)	40274	4042	H0107	D3707	NA		158,158.25		6,326	6,196.00	130.00
NSM	NSM-Chemistry Quasi	40273	4042	H0107	D3706	NA		98,530.72		3,941	3,860.00	81.00
NSM	Lomonte, John N Scholarship	40240	4028	H0107	H3503	NA		88,707.53		3,548	-	3,548.00
NSM	Jay K. Kochi Grad Fellowship in Chemistry Endowment	45451	4028	H0107	H8085	NA		184,308.24		7,372	-	7,372.00
NSM	Milton Dobrin Quasi Endow	40845	4028	H0109	H0458	NA		48,359.09		1,934	1,894.00	40.00
NSM	UH GAA	40846	4028	H0109	H0908	NA		65,346.72		2,614	2,560.00	54.00
NSM	Margaret & Robert Sheriff Seismology Chair	48315	4042	H0109	A9050	NA		385,448.76		15,418	15,100.00	318.00
NSM	Leslie & Alan Ma Wong Scholarship End	43874	4028	H0109	H8030	NA		16,974.95		679	401.00	278.00
NSM	Earth & Atmospheric Sci Field Camp Experimental Learning End	51233	4042	H0109	D8267	NA		37,175.00		1,487	-	1,487.00
NSM	Cullen (Math)	40847	4042	H0110	D3106	NA		158,840.42		6,354	6,223.00	131.00
NSM	Benner, Charles	16773	4028	H0110	H0788	NA		143,136.04		5,725	5,431.00	294.00
NSM	Grover, Blanche	40848	4028	H0110	H0984	NA		128,626.03		5,145	4,874.00	271.00
NSM	Neal Amundson Dist Lecture Series Endow	48316	4042	H0110	C9983	NA		50,020.77		-	-	-
NSM	Greater Texas Fdn End Sch for TeachHouston	43379	4028	H0110	H2922	NA		145,975.22		5,839	-	5,839.00
NSM	Teach Houston Challenge Fund Endowment	43583	4028	H0110	H8047	NA		87,898.99		3,516	2,282.00	1,234.00
NSM	Michael Friedberg Endowed Fellowship	47433	4028	H0110	H8173	NA		56,610.60		2,264	2,243.00	21.00

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University of Houston System												
Estimated FY13 Endowment Income												
For FY2014 Budget Development												
		PEOPLE SOFT						3 Year				
		INCOME COST CENTER						Average	Est. FY13	FY12	FY13 - FY12	
		Sp Type	Fund	Dept	Prog	Proj	RTP	Market Value	Income	Actual Income	Income Change	
NSM	The Kitty King Powell Endowment for TeachHouston	47702	4042	H0110	D8188	NA		811,497.82	32,460	-	32,460.00	
NSM	Fondren Foundation Endowment for TeachHouston (2)	52456	4042	H0110	D8181	NA		172,784.03	6,911	-	6,911.00	
NSM	Elizabeth P. & Harold R. Williams Fdn End for teachHouston (2)	52494	4028	H0110	H8228	NA		160,360.32	6,414	-	6,414.00	
NSM	Cullen (Phy)	40849	4042	H0112	D3107	NA		158,158.25	6,326	6,196.00	130.00	
NSM	SUBTOTAL NATURAL SCIENCES & MATHEMATICS							5,460,180.44	216,040	99,386.00	116,654.00	
NSM	Welch Foundation Chair	15332	5022	H0107	B0001	G003290		3,914,220.73	156,569	150,213.00	6,356.00	
NSM	SUBTOTAL NSM including FG5							9,374,401.17	372,609	249,599.00	123,010.00	
NSM	Shanfield, Henry (1)	40241	4028	H0107	H3504	NA	y	2,312.92	93	-	93.00	
NSM	Robert & Margaret Sheriff End/Geophysics (1)	41079	4042	H0109	D3156	NA	y	174,238.11	6,970	-	6,970.00	
NSM	Gregory Bounds & Bich-May Nguyen Undergrad Biology Sch End (1)	50607	6045	H0650	H8343	NA	y	2,541.35	102	-	102.00	
NSM	SUBTOTAL NATURAL SCIENCES & MATHEMATICS (RTP)							179,092.38	7,165	-	7,165.00	
OPT	White, William E.	14028	4028	H0113	H0761	NA		82,069.87	3,283	3,135.00	148.00	
OPT	Kuhlman, William Optometry	16380	4028	H0113	H1649	NA		32,043.02	1,282	1,188.00	94.00	
OPT	Jankiewicz, Harry	14144	4028	H0113	H1659	NA		38,139.28	1,526	1,415.00	111.00	
OPT	Coburn, O.W. Quasi	16389	4028	H0113	H1667	NA		110,633.24	4,425	4,184.00	241.00	
OPT	Greeman Petty Professorship	17239	4042	H0113	A1774	NA		710,762.64	28,431	27,259.00	1,172.00	
OPT	Lovitt Quasi Endow	48318	4042	H0113	D9106	NA		83,425.85	3,337	3,268.00	69.00	
OPT	Adler-Grinberg	16635	4028	H0113	H0812	NA		49,936.97	1,997	1,802.00	195.00	
OPT	Borish Chair	17237	4042	H0113	A1768	NA		773,472.02	30,939	30,295.00	644.00	
OPT	Dr Clinton & Dorothy DeWolfe Schol Endow	16838	4028	H0113	H0502	NA		60,999.98	2,440	2,272.00	168.00	
OPT	Zipper, Robert	46046	4028	H0113	H2906	NA		24,716.62	989	919.00	70.00	
OPT	Murphy, Mary Quasi	17235	4042	H0113	B1340	NA		87,412.17	3,496	3,253.00	243.00	
OPT	Briggs, Charles R.	48317	4042	H0113	D8206	NA		49,146.58	1,966	1,829.00	137.00	
OPT	Marco, Seymour	13061	4028	H0113	H1420	NA		70,190.08	2,808	2,611.00	197.00	
OPT	TSO Scholarship Endow	16713	4028	H0113	H1422	NA		46,077.42	1,843	-	1,843.00	
OPT	Armistead, Cora	40853	4042	H0113	D3109	NA		65,288.97	2,612	2,422.00	190.00	
OPT	Goodrich, Ann Schol Endow	40854	4028	H0113	H2907	NA		19,997.42	800	-	800.00	
OPT	Shulman, Lanny & Molly Scholarship	40202	4028	H0113	H2530	NA		31,241.48	1,250	-	1,250.00	
OPT	Pediatric Optometry Quasi	35094	4042	H0113	D9734	NA		95,205.18	3,808	-	3,808.00	
OPT	Stewart, Dr. Charles	40855	4042	H0113	A9788	NA		140,287.68	5,612	-	5,612.00	
OPT	Kevin McDauid-Vision Source Prof	40856	4042	H0113	A9789	NA		133,539.18	5,342	-	5,342.00	
OPT	Golden-Golden Professor - Opt	40857	4042	H0113	A9790	NA		119,377.76	4,775	-	4,775.00	
OPT	Thacker, Steve & Susan Schol Quasi	40201	4028	H0113	H9804	NA		49,214.47	1,969	1,650.00	319.00	
OPT	Delta Gamma Richard Shirk Family	40205	4042	H0113	D9806	NA		115,465.69	-	-	-	
OPT	UH Coll of Optometry Sch Endow	40200	4028	H0113	H3486	NA		65,665.61	2,627	1,686.00	941.00	
OPT	Mikela D. Kwan Scholarship Endowment	43464	4028	H0113	H3702	NA		29,031.12	1,161	816.00	345.00	
OPT	Smith-Wensveen Fellowship Endowment	45537	4028	H0113	H2655	NA		42,757.26	1,710	-	1,710.00	
OPT	The Manny Family Fellowship Endow in Opt	46426	4028	H0113	H8141	NA		75,242.31	3,010	-	3,010.00	
OPT	Elena Estefan Fellowship End in the College of Optometry	46454	4028	H0113	H8144	NA		54,556.91	2,182	-	2,182.00	
OPT	Ronald S. Harwerth, OD, Ph.D. Scholarship Quasi Endowment	48543	4028	H0113	H8257	NA		30,899.62	1,236	-	1,236.00	
OPT	Mark Lanier Presidential Endowed Fellowship	49918	4028	H0113	H8312	NA		51,477.49	2,059	-	2,059.00	
OPT	Optometry Excellence Quasi Endowment	50248	4042	H0113	D8326	NA		201,833.70	8,073	-	8,073.00	
OPT	SUBTOTAL OPTOMETRY							3,540,107.59	136,988	90,004.00	46,984.00	
PHAR	Pharmacy	40858	4042	H0116	D3110	NA		148,072.52	5,923	5,801.00	122.00	
PHAR	Mading, Cora & Webb Scholarship	16490	4028	H0116	H1452	NA		82,117.86	3,285	3,217.00	68.00	
PHAR	Ferguson, Noel	40859	4028	H0116	H0858	NA		28,444.36	1,138	1,103.00	35.00	
PHAR	Pharmacy Golf Tourn. Scholarship	40860	4028	H0116	H0904	NA		114,424.43	4,577	4,483.00	94.00	
PHAR	Webber, George & Cecilia	16479	4028	H0116	H1428	NA		46,419.05	1,857	1,811.00	46.00	
PHAR	Doyle	13060	4028	H0116	H1430	NA		32,406.68	1,296	1,256.00	40.00	
PHAR	Leadership Passport	17275	4042	H0116	E0420	NA		29,925.67	1,197	1,127.00	70.00	
PHAR	Buckley, Joseph P.	16480	4028	H0116	H1432	NA		36,129.37	1,445	1,396.00	49.00	
PHAR	Williams, Louis Awards	40861	4028	H0116	H2908	NA		18,441.60	738	-	738.00	
PHAR	Robert L. Boblitt	11998	4028	H0116	H1436	NA		11,179.92	447	431.00	16.00	
PHAR	Pieratt, Harold & Doris	14153	4028	H0116	H1438	NA		12,937.80	518	-	518.00	
PHAR	Lehrman/Kolbe Quasi	16481	4028	H0116	H1440	NA		20,672.50	827	-	827.00	
PHAR	Deans Pharmacy Sch	16482	4028	H0116	H1442	NA		38,591.85	1,544	-	1,544.00	
PHAR	Roy Weise Jr Schol	16483	4028	H0116	H1444	NA		11,625.52	465	-	465.00	
PHAR	Kmart Endow	16489	4028	H0116	H1448	NA		26,919.66	1,077	-	1,077.00	
PHAR	John & Paula Lovoi	16484	4028	H0116	H1446	NA		36,258.41	1,450	-	1,450.00	
PHAR	Wayne & Dolores Gentsch	14154	4028	H0116	H1450	NA		21,904.83	876	-	876.00	
PHAR	Gupta Academic Award End	16491	4028	H0116	H1454	NA		19,175.93	767	-	767.00	
PHAR	Randall's Endowment Schol	16492	4028	H0116	H1456	NA		25,991.30	1,040	-	1,040.00	
PHAR	Ameena Colombowala Mem	16493	4028	H0116	H1458	NA		9,835.21	-	-	-	
PHAR	Kroger Pharmacy Endow Sc	16494	4028	H0116	H1460	NA		24,259.64	970	-	970.00	
PHAR	CVS Caremark Scholarship Endowment	16495	4028	H0116	H1464	NA		21,015.52	841	-	841.00	

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University of Houston System											
Estimated FY13 Endowment Income											
For FY2014 Budget Development											
		PEOPLE SOFT					RTP	3 Year	Est. FY13	FY12	FY13 - FY12
		INCOME COST CENTER						Average			
		Sp Type	Fund	Dept	Prog	Proj		Market Value			
PHAR	Alam, Dr. Maktoob	10338	4028	H0116	H2489	NA		9,693.84	-	-	-
PHAR	Webb, Sandra Pharmacy Quasi	10036	4028	H0116	H2487	NA		9,090.30	-	-	-
PHAR	DeVido, Rosemary & David	10337	4028	H0116	H2488	NA		84,284.21	3,371	-	3,371.00
PHAR	Tarrant County Pharmacy Assoc.	27124	4028	H0116	H2551	NA		23,059.14	-	-	-
PHAR	O'Neill, Michael & Donna	27114	4028	H0116	H2549	NA		10,900.36	436	-	436.00
PHAR	Fitzsimmons, Dana S.	27122	4028	H0116	H2550	NA		19,335.10	773	-	773.00
PHAR	Goel Academic Achievement	27126	4028	H0116	H2552	NA		9,723.04	389	-	389.00
PHAR	Bove, Frank	29249	4028	H0116	H2590	NA		10,702.49	428	-	428.00
PHAR	Brown, Robert Scholarship	29251	4028	H0116	H2589	NA		13,225.45	529	-	529.00
PHAR	Handal, Suzanne May Scholar.	37594	4028	H0116	H2829	NA		11,121.79	445	-	445.00
PHAR	Patel, Nilkanth & Yamini	40197	4028	H0116	H9749	NA		10,370.54	415	-	415.00
PHAR	Wertheimer, Henry Scholarship	37595	4028	H0116	H2830	NA		13,955.94	558	-	558.00
PHAR	Mom's Pharmacy Schol Endow	39494	4028	H0116	H9828	NA		10,628.03	425	-	425.00
PHAR	Lynn & Bill Simpson Sch End	39493	4028	H0116	H9844	NA		9,805.60	392	-	392.00
PHAR	Andries Lott Schol Endow	39492	4028	H0116	H9848	NA		13,031.45	521	-	521.00
PHAR	The Red White & Blue Schol End	39491	4028	H0116	H9849	NA		9,665.70	387	-	387.00
PHAR	James & Elena Hesbrook End Sch	39313	4028	H0116	H9881	NA		10,375.40	415	-	415.00
PHAR	Lena & Marc Malacoff Sch End	40196	4028	H0116	H9893	NA		24,987.64	1,000	-	1,000.00
PHAR	Leland F. Zatopek Memorial Sch End	40195	4028	H0116	H9896	NA		10,466.06	419	-	419.00
PHAR	Den B. Chin & May K. Chin End	40194	4028	H0116	H9899	NA		18,875.74	755	-	755.00
PHAR	Mark Shadle Scholarship Endowment	40193	4028	H0116	H9904	NA		9,205.33	-	-	-
PHAR	John P. & May Gee Sch End	40192	4028	H0116	H9907	NA		46,952.40	1,878	-	1,878.00
PHAR	Dean Joseph P. Buckley End	40191	4028	H0116	H9913	NA		10,054.08	-	-	-
PHAR	Kenton Lloyd Smith Pharmacy Ethics	40297	4028	H0116	H9919	NA		10,355.89	-	-	-
PHAR	Kelsey-Seybold Scholarship Endowment	40552	4028	H0116	H9922	NA		9,079.11	-	-	-
PHAR	Scholz Family Endowment	40550	4028	H0116	H2892	NA		8,944.37	-	-	-
PHAR	Saenz/Cantu Scholarship Endowment	41242	4028	H0116	H9936	NA		8,830.71	-	-	-
PHAR	Gary K. and Linda B. Rice Sch End	41996	4028	H0116	H9937	NA		11,509.07	460	-	460.00
PHAR	Andrea L. Smesny Schol Endow	42756	4028	H0116	H9940	NA		12,151.04	486	-	486.00
PHAR	Ohia-Edet Memorial Endow	42755	4028	H0116	H9946	NA		9,258.24	-	-	-
PHAR	Bruce & Ann Biundo End Sch	42758	4028	H0116	H9947	NA		11,243.76	450	-	450.00
PHAR	Suzanne Woo Honorary Sch Endow	41744	4028	H0116	H9949	NA		10,142.79	406	-	406.00
PHAR	Houston Area Pharmacist Association End Sch	42707	4028	H0116	H9958	NA		9,776.08	-	-	-
PHAR	Mortar & Pedal Ride Scholarship Endowment	41997	4028	H0116	H9972	NA		9,850.37	394	-	394.00
PHAR	Coll of Pharmacy Dean's Advisory Council	42344	4028	H0116	H9984	NA		46,858.60	1,874	1,432.00	442.00
PHAR	Henry & Charlene McClain Endowed Scholarship	42708	4028	H0116	H9989	NA		10,290.34	412	-	412.00
PHAR	Brookshire Brothers Pharmacy Endowed Scholarship	42706	4028	H0116	H9992	NA		18,660.49	746	-	746.00
PHAR	W. Benjamin Fry Rio Grande Valley Endowed Sch	42754	4028	H0116	H8002	NA		11,062.48	442	338.00	104.00
PHAR	Kai-King Chow & Cheng-Yok Chow End Sch	42757	4028	H0116	H8006	NA		9,090.27	-	-	-
PHAR	Texas Pharmacy Foundation Sch End	42868	4028	H0116	H8010	NA		11,818.32	473	-	473.00
PHAR	Elena, Veronica, and Johnny Guerra Sch End	42869	4028	H0116	H8013	NA		11,919.29	477	337.00	140.00
PHAR	Johnnie Fadal Endowed Scholarship	43117	4028	H0116	H8026	NA		11,520.52	461	340.00	121.00
PHAR	Shara L. Zatopek Endowed Scholarship	44682	4028	H0116	H8031	NA		8,978.66	359	229.00	130.00
PHAR	UH College of Pharmacy Dean's Executive Council	43676	4028	H0116	H8032	NA		11,542.45	462	346.00	116.00
PHAR	Kenneth & Patty Korthauer Endowed Scholarship	44678	4028	H0116	H8034	NA		11,332.13	453	333.00	120.00
PHAR	Prithvipal & Manmeet Likhari "Inspiring Excellence"	44679	4028	H0116	H8035	NA		30,701.35	1,228	-	1,228.00
PHAR	Alton & Sandra Kanak Endowed Scholarship	44680	4028	H0116	H8046	NA		11,487.90	460	321.00	139.00
PHAR	The Lau & Lau UHCop Growth Fund End	44683	4042	H0116	D8069	NA		34,693.98	1,388	961.00	427.00
PHAR	James & Theresa Fischer Sch Endowment	44681	4028	H0116	H8071	NA		41,764.99	1,671	954.00	717.00
PHAR	Lau Family Pharmacological & Pharmaceutical Sciences End	44031	4042	H0116	D8075	NA		45,389.72	1,816	1,235.00	581.00
PHAR	Dr. Diana Chow Grad Fellowship End in Pharmaceutics	48159	4028	H0116	H8169	NA		78,316.95	3,133	-	3,133.00
PHAR	Walmart Health & Wellness Presidential Endowed Fellowship	49134	4028	H0116	H8255	NA		35,973.68	1,439	-	1,439.00
PHAR	SUBTOTAL PHARMACY							1,768,802.81	65,304	27,451.00	37,853.00
PHAR	Friends of Paul J. Rice Memorial Scholarship End ⁽¹⁾	42870	4028	H0116	H8008	NA	y	10,993.50	440	305.00	135.00
PHAR	Corisman Excellence Presidential Endowed Fellowship ⁽¹⁾	44663	4028	H0116	H8095	NA	y	14,988.07	600	381.00	219.00
PHAR	Advanced Pharma Inc. Presidential Endowed Fellowship ⁽¹⁾	47751	4028	H0116	H8170	NA	y	9,589.17	384	278.00	106.00
PHAR	Micheline & Bourjois Abboud Grad Fellowship in Pharmaceutics ⁽¹⁾	47770	4028	H0116	H8171	NA	y	9,589.17	384	278.00	106.00
PHAR	Wayne Mae Stephenson Memorial Scholarship Endowment ⁽¹⁾	47674	4028	H0116	H8187	NA	y	10,955.70	438	-	438.00
PHAR	Alkadhhi/Bragdon Graduate Fellowship Endowment ⁽¹⁾	49133	4028	H0116	H8209	NA	y	10,812.05	432	-	432.00
PHAR	Carrie Sacky, Stacie Dacus, Michelle Roberts & Sara Sacky PEF ⁽¹⁾	48331	4028	H0116	H8250	NA	y	3,628.14	145	-	145.00
PHAR	SUBTOTAL PHARMACY (RTP)							70,555.80	2,823	1,242.00	1,581.00
TECH	Anthis-Callicutt Gore	16370	4028	H0136	H1627	NA		73,757.44	2,950	2,889.00	61.00
TECH	Gulf Coast Surveyor	14060	4028	H0136	H0844	NA		80,207.12	3,208	3,087.00	121.00
TECH	Nicholson, Charles	17029	4028	H0136	H0584	NA		22,523.59	901	873.00	28.00
TECH	Lofstrom, James	16818	4028	H0136	H0986	NA		38,547.88	1,542	1,494.00	48.00

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University of Houston System											
Estimated FY13 Endowment Income											
For FY2014 Budget Development											
		PEOPLE SOFT						3 Year			
		INCOME COST CENTER						Average	Est. FY13	FY12	FY13 - FY12
		Sp Type	Fund	Dept	Prog	Proj	RTP	Market Value	Income	Actual Income	Income Change
TECH	Forkner, William	16653	4028	H0136	H1506	NA		9,127.03	365	354.00	11.00
TECH	Curry, Herbert & Dorothy	16700	4028	H0136	H1186	NA		31,297.72	1,252	1,213.00	39.00
TECH	Anthis-Callicutt Gore Quasi	16661	4028	H0136	H1512	NA		6,114.92	245	236.00	9.00
TECH	Castaneda, Cris Scholarship	10236	4028	H0136	H2491	NA		8,780.10	-	-	-
TECH	Akin, Ted Scholarship	29359	4028	H0136	H2593	NA		13,939.82	558	509.00	49.00
TECH	Vergheese Fellowship Endowment	31723	4028	H0136	H2624	NA		12,105.05	484	447.00	37.00
TECH	Logistics Tech Fund Endow	40864	4042	H0136	D9776	NA		214,131.19	8,565	-	8,565.00
TECH	Vergheese Excel Endow-Tech	40189	4042	H0136	D3051	NA		10,227.40	-	-	-
TECH	Paul G. Smith, Jr. Sch End	39672	4028	H0136	H9898	NA		188,394.26	7,536	-	7,536.00
TECH	Emerging Technology Growth Fund Endowment	43775	4042	H0136	D3915	NA		43,385.16	1,735	1,144.00	591.00
TECH	Assn of Well Head Equip Manufacturing Sch End	44558	4028	H0136	H3730	NA		30,049.49	1,202	814.00	388.00
TECH	PMI Houston Endowed College Professorship End in Proj Mgmt	50736	4042	H0136	A8240	NA		261,342.81	10,454	-	10,454.00
TECH	Doss, R.P	16654	4028	H0136	H1508	NA		-	702	680.00	22.00
TECH	Nat'l Assn of Purchasing Mgmt- Bay Area, Inc. End	40865	4042	H0137	D3112	NA		75,517.49	3,021	2,896.00	125.00
TECH	Engineering Tech Excel Fund	40866	4042	H0139	D3656	NA		13,748.15	550	-	550.00
TECH	Mechanical Engineering Tech Excellence Fund End	43669	4042	H0139	D3837	NA		26,201.74	1,048	603.00	445.00
TECH	John Ashford Memorial Fund Endowment	44557	4042	H0139	D3974	NA		21,620.53	865	490.00	375.00
TECH	Hamilton Future Studies	37621	4028	H0140	H2831	NA		50,552.58	2,022	-	2,022.00
TECH	Merchandising Star Award Endow	40867	4042	H0140	D3683	NA		70,493.16	2,820	-	2,820.00
TECH	SUBTOTAL TECHNOLOGY							1,302,064.63	52,025	17,729.00	34,296.00
TECH	Construction Management Excellence Scholarship Endowment ⁽¹⁾	50733	4028	H0136	H8230	NA	y	14,464.73	579	-	579.00
TECH	Skanska USA End Sch in Construction Management ⁽¹⁾	50734	4028	H0136	H8307	NA	y	4,020.27	161	-	161.00
TECH	Logistical Advantage Scholarship Endowment ⁽¹⁾	50735	4028	H0136	H8311	NA	y	26,898.02	1,076	-	1,076.00
TECH	SUBTOTAL TECHNOLOGY (RTP)							45,383.02	1,816	-	1,816.00
Univ Adv	UH Tier One Scholarship Quasi Endowment	46934	4028	H0026	H8097	NA		4,339,837.81	173,594	204,928.00	(31,334.00)
	SUBTOTAL ADVANCEMENT							4,339,837.81	173,594	204,928.00	(31,334.00)
President	Farfel, Esther Faculty Awards	17063	4042	H0001	D1463	NA		188,505.06	7,540	7,385.00	155.00
President	Smith, Arthur K.	52651	4042	H0001	D3103	NA		12,487.15	499	-	499.00
President	UH Quasi	18264	2076	H0001	F0757	NA		392,132.18	15,685	14,583.00	1,102.00
President	Theresa M. Monaco Chair for the Provost	42810	4042	H0001	A8009	NA		930,345.16	37,214	26,352.00	10,862.00
President	Academic Priorities Endowment	48114	2076	H0001	F8166	NA		547,081.92	21,883	22,077.00	(194.00)
	SUBTOTAL PRESIDENT							2,070,551.47	82,821	70,397.00	12,424.00
President	Eric Alexander Memorial Student Assessment Endowment ⁽¹⁾	51102	4042	H0216	D8358	NA	y	25,372.49	1,015	-	1,015.00
	SUBTOTAL PRESIDENT (RTP)							25,372.49	1,015	-	1,015.00
Athletics	Athletics Scholarships	12167	4028	H0002	H2386	NA		2,048,903.07	81,956	84,108.00	(2,152.00)
Athletics	Howard Greenwood Ath Football Schol Endow	16857	4028	H0002	H2384	NA		123,990.46	4,960	4,857.00	103.00
Athletics	Guy Lewis Ath Quasi Basketball Sch Endow	16865	4028	H0002	H2385	NA		77,144.73	3,086	2,998.00	88.00
Athletics	Engel, Mel Athletics	10841	4028	H0002	H2387	NA		175,494.03	7,020	6,875.00	145.00
Athletics	Jack Cannata Jr Ath Schol Endow	16866	4028	H0002	H2388	NA		32,903.99	1,316	1,276.00	40.00
Athletics	Gretta Stalsby Basketball End Schol	16920	4028	H0002	H2382	NA		23,561.23	942	913.00	29.00
Athletics	Tilman Fertitta Schol Endow	16893	4028	H0002	H2389	NA		19,764.73	791	766.00	25.00
Athletics	Athletics Scholarship Quasi Endowment	48285	4028	H0002	H8208	NA		360,981.95	14,439	14,142.00	297.00
Athletics	Football Scholarship Quasi Endow	13164	4028	H0002	H1048	NA		36,401.35	1,456	1,411.00	45.00
Athletics	Basketball Scholarship Quasi Endow	16612	4028	H0002	H1060	NA		36,563.14	1,463	1,417.00	46.00
Athletics	Greenwood Women's Golf Schol Endow	10849	4028	H0002	H1058	NA		63,104.73	2,524	2,472.00	52.00
Athletics	Men's Athletics Scholarship Endow	16911	4028	H0002	H1050	NA		5,354.14	214	205.00	9.00
Athletics	Women's Athletics Scholarship Endow	16611	4028	H0002	H1056	NA		2,259.97	90	86.00	4.00
Athletics	Tom Wilson Scholarship Endow	17042	4028	H0002	H0420	NA		47,765.18	1,911	1,871.00	40.00
Athletics	Marilyn Hensley Athletic Schol Endow	10811	4028	H0002	H0408	NA		75,291.94	3,012	2,950.00	62.00
Athletics	Andre Ware Scholarship Endow	12162	4028	H0002	H1054	NA		14,042.69	562	539.00	23.00
Athletics	Charles & Mary Ellen Jones Athletic Scholarship Fund	17035	4028	H0002	H0404	NA		108,471.93	4,339	3,921.00	418.00
Athletics	Rauscher, Pierce, Refnes Ath Scholarship End	17039	4028	H0002	H0414	NA		12,614.31	505	489.00	16.00
Athletics	Spain, Ken Scholarship End	16794	4028	H0002	H1052	NA		40,193.08	1,608	1,558.00	50.00
Athletics	The Howie and Jamie Lorch Scholarship Endowment	17037	4028	H0002	H0410	NA		27,882.00	1,115	1,081.00	34.00
Athletics	Murray Stinson Scholarship Endow	17040	4028	H0002	H0416	NA		43,722.30	1,749	1,695.00	54.00
Athletics	Smith, Bo & Josanna	16906	4028	H0002	H2390	NA		74,471.50	2,979	2,917.00	62.00
Athletics	Taxi Squad	17041	4028	H0002	H0418	NA		47,401.84	1,896	1,857.00	39.00
Athletics	Butler, George	17043	4028	H0002	H0422	NA		63,362.13	2,534	2,482.00	52.00
Athletics	Jerry & Marge Crum Football Scholarship End	16907	4028	H0002	H2391	NA		14,126.16	565	548.00	17.00
Athletics	James Lyle Scholarship Endow	16908	4028	H0002	H2392	NA		28,721.33	1,149	1,113.00	36.00
Athletics	Lilie Family-Baseball Schol Endow	16909	4028	H0002	H2393	NA		368,742.73	14,750	14,446.00	304.00
Athletics	Bill Yeoman Athletic Scholarship Endow	16910	4028	H0002	H2394	NA		10,374.68	415	400.00	15.00

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University of Houston System												
Estimated FY13 Endowment Income												
For FY2014 Budget Development												
		PEOPLE SOFT						3 Year				
		INCOME COST CENTER						Average	Est. FY13	FY12	FY13 - FY12	
		Sp Type	Fund	Dept	Prog	Proj	RTP	Market Value	Income	Actual Income	Income Change	
Athletics	Disney, Brian & Lisa Track Endow	37541	4028	H0002	H2828	NA		12,517.07	501	-	501.00	
Athletics	Woody Williams End Sch	39576	4028	H0002	H3502	NA		279,369.46	-	-	-	
Athletics	Marcia & J.W. Burns End Sch	41187	4028	H0002	H2928	NA		92,035.02	3,681	-	3,681.00	
Athletics	Mike and Teresa Baker Volleyball Sch End	43170	4028	H0002	H8020	NA		14,890.98	596	-	596.00	
Athletics	Carolyn Ashcroft Scholarship Endowment	43426	4028	H0002	H8036	NA		54,347.20	2,174	-	2,174.00	
Athletics	Boyaki Family Endowment	43735	4028	H0002	H8051	NA		92,085.77	3,683	2,333.00	1,350.00	
Athletics	William Douglas Allums Athletic Endowment	44788	4042	H0002	D8061	NA		377,634.36	15,105	10,824.00	4,281.00	
Athletics	Howard W. Greenwood Sch Quasi End in Athletics	44696	4028	H0002	H8093	NA		61,456.43	2,458	1,688.00	770.00	
Athletics	Jay & Dr. Kathryn Jenkins Football Scholarship Endowment	50987	4028	H0002	H8184	NA		110,580.55	4,423	-	4,423.00	
Athletics	Glenn & Judie Lilie Men's Golf Scholarship Endowment	50988	4028	H0002	H8185	NA		88,141.55	3,526	-	3,526.00	
Athletics	Glenn & Judie Lilie Men's Basketball Scholarship Endowment	50989	4028	H0002	H8186	NA		110,580.55	4,423	-	4,423.00	
Athletics	Ashcroft, Carolyn Athletics	21061	6045	H0650	H9075	NA		98,292.00	-	-	-	
SUBTOTAL ATHLETICS								5,375,542.26	199,916	174,238.00	25,678.00	
Stu Affairs	Counseling & Psych.Serv. Quasi	10339	4042	H0220	E0502	NA		9,334.89	-	-	-	
Stu Affairs	Kohler, Dave	40835	4042	H0223	E2201	NA		17,507.56	700	-	700.00	
Stu Affairs	Rockwell Foundation	48314	4042	H0232	G8222	NA		472,144.90	18,886	18,497.00	389.00	
Stu Affairs	Bohner, Roswell		4042	H0224	E9199	NA		28,327.83	567	1,098.00	35.00	
SUBTOTAL STUDENT AFFAIRS								527,315.18	20,153	19,595.00	1,124.00	
Stu Affairs	Residence Halls Facilities Improvement ⁽¹⁾	48313	4042	H0231	G9020	NA	y	2,612.48	104	99.00	5.00	
SUBTOTAL STUDENT AFFAIRS								2,612.48	104	99.00	5.00	
Research	McCammon Molecular Design	40850	4042	H0103	D3108	NA		60,835.42	2,433	2,383.00	50.00	
Research	Welch Foundation, Chemistry	15358	5022	H0239	B0001	G003016		2,524,270.86	100,971	96,872.00	4,099.00	
Research	Welch Foundation	44475	5021	H0282	B0001	G098682		3,815,523.39	152,621	155,800.00	(3,179.00)	
Research	Welch Chair in Chemistry - Grant E0044	44478	5021	H0282	B0001	G098679		2,374,560.85	94,982	61,491.00	33,491.00	
Research	TLL Temple Foundation Chair	36824	4042	H0452	A1760	NA		2,758,911.69	110,356	108,082.00	2,274.00	
Research	Moore's TCSUH	36826	4042	H0452	B1388	NA		1,637,853.91	65,514	64,164.00	1,350.00	
Research	Superconductivity Quasi	36825	4042	H0452	B1390	NA		3,385,375.35	135,415	132,624.00	2,791.00	
Research	Cullen Trust for Higher Ed HIM Endow	36872	4042	H0452	B1392	NA		2,705,521.91	108,221	90,110.00	18,111.00	
Research	Chu, Paul C.W.	40862	4028	H0452	H1408	NA		36,874.71	1,475	1,429.00	46.00	
Research	Temple - TCSUH	48890	4042	H0452	D8207	NA		340,348.39	13,614	13,333.00	281.00	
Research	Hou International Materials Forum	37557	4042	H0452	B4386	NA		294,418.69	11,777	-	11,777.00	
Research	Hawley, Cora Scholarship	40863	4028	H0452	H9800	NA		60,634.33	2,425	-	2,425.00	
Research	William S. Hawley Quasi Endowment	48877	4042	H0452	B8269	NA		43,938.31	1,758	-	1,758.00	
SUBTOTAL RESEARCH								20,039,067.81	801,562	726,288.00	75,274.00	
A&F	Alumni Center Quasi	40837	4042	H0261	D3104	NA		52,058.03	2,082	2,039.00	43.00	
SUBTOTAL ADMINISTRATION & FINANCE								52,058.03	2,082	2,039.00	43.00	
Institutional	Moore's Univ Priority		2076	H0264	F0600	NA		18,430,598.26	-	-	-	
Institutional	UH Core Pool Quasi Endowment	43693	2077	H0264	F3681	NA		36,358,557.07	-	-	-	
SUBTOTAL INSTITUTIONAL								54,789,155.33	-	-	-	
Institutional	Taylor, Josie B Quasi	40434	6003	H0278	E5089	NA	y	422,599.24	16,904	16,561.00	343.00	
SUBTOTAL INSTITUTIONAL								422,599.24	16,904	16,561.00	343.00	
SYSTEM ADMINISTRATION												
Institutional UHSA	System Matching	13396	4042	S0015	F9095	NA		3,350,631.54	134,025	129,078.00	4,947.00	
Institutional UHSA	Endowment Plus	10579	4045	S0015	D0203	NA		4,454,964.65	178,199	174,539.00	3,660.00	
Institutional UHSA	Farfel Lecture Series	10586	4042	S0026	F0795	NA		320,301.70	12,812	12,548.00	264.00	
Institutional UHSA	General Endowment	10589	2076	S0026	F0572	NA		24,015,131.04	960,605	940,728.00	19,877.00	
Institutional UHSA	Farfel Lecture Series Quasi	10586	4042	S0026	F0795	NA		71,796.95	2,872	2,813.00	59.00	
Institutional UHSA	General Purpose	10050	4042	S0026	F0788	NA		841,809.25	33,672	32,981.00	691.00	
Institutional UHSA	UH System Fellowship Quasi Endowment	10320	4042	S0026	D0201	NA		204,751.04	8,190	8,022.00	168.00	
Institutional UHSA	Melrose Thompson	10454	2076	S0026	F0574	NA		11,547,106.98	461,884	-	461,884.00	
Institutional UHSA	UH System Quasi	10325	2076	S0026	F0555	NA		392,132.19	15,685	14,583.00	1,102.00	
Institutional UHSA	New Century Success	10236	4042	S0026	H0228	NA		31,950.86	1,278	1,231.00	47.00	
Institutional UHSA	Enron Scholarship	10239	4042	S0026	H0222	NA		694,824.44	27,793	26,765.00	1,028.00	
Institutional UHSA	System Core Pool Quasi Endowment	12840	2077	S0027	F3480	NA		3,924,029.31	-	-	-	
SUBTOTAL INSTITUTIONAL								49,849,429.95	1,837,015	1,343,288.00	493,727.00	
SUBTOTAL UNIVERSITY OF HOUSTON & SYSTEM ADMIN								390,615,120.95	13,626,366	8,280,249.24	5,573,116.99	
less (RTP)								2,332,802	92,676	42,000	50,676	
TOTAL UNIVERSITY OF HOUSTON & SYSTEM ADMIN								388,282,319.29	13,533,691	8,238,249.24	5,522,440.99	

(1) Income Return to Principal.
(2) Income cost center not yet available.

UNIVERSITY OF HOUSTON
FY2014 Grants and Contract Revenue and Expenditures Budget Estimates

FY 2014 Projected Expenditures by Revenue Source

	<i>FY 2012 Actual</i>	<i>FY 2013 Budget</i>	<i>FY 2014 Budget</i>	<i>FY2014budget to FY2013 budget</i>	<i>FY2014 budget to FY12 actual</i>
Federal	\$64,266,646	\$56,736,987	\$63,800,000	(\$7,063,013)	(\$466,646)
State	\$7,712,366	\$15,117,312	\$7,700,000	\$7,417,312	(\$12,366)
Local	\$132,275	\$370,921	\$127,000	\$243,921	(\$5,275)
Private	\$13,496,686	\$15,202,039	\$14,400,000	\$802,039	\$903,314
Other	\$4,802,714	\$6,635,542	\$4,950,000	\$1,685,542	\$147,286
Total Non-ATP/ARP Sponsored Projects	\$90,410,687	\$94,062,799	\$90,977,000	\$3,085,799	\$566,313
ATP/ARP Sponsored Projects	\$625,009	\$1,100,000	\$725,000	\$375,000	\$99,991
Total Sponsored Project Expenditures	\$91,035,696	\$95,162,799	\$91,702,000	\$3,460,799	\$666,304

FY 2014 Projected Expenditures by College/Division

	<i>FY 2012Actual</i>	<i>FY 2013 Budget</i>	<i>FY 2014 Budget</i>	<i>FY2014budget to FY2013 budget</i>	<i>FY2014 budget to FY12 actual</i>
Administration	\$1,652,390	\$2,195,904	\$1,700,000	\$495,904	\$47,610
SVP and Provost	\$2,244,244	\$1,057,396	\$2,150,000	(\$1,092,605)	(\$94,244)
Vice President Research	\$11,401,297	\$9,336,437	\$10,100,000	(\$763,563)	(\$1,301,297)
Vice President Student Affairs	\$263,351	\$495,853	\$290,000	\$205,853	\$26,649
Architecture	\$30,607	\$36,655	\$33,000	\$3,655	\$2,393
Bauer College of Business	\$4,752,526	\$3,032,264	\$4,500,000	(\$1,467,737)	(\$252,526)
Education	\$2,762,740	\$4,552,086	\$2,800,000	\$1,752,086	\$37,260
Engineering	\$20,347,539	\$18,259,304	\$19,980,000	(\$1,720,696)	(\$367,539)
Honors	\$20,769	\$19,352	\$19,000	\$352	(\$1,769)
Hotel & Restaurant Management	\$172,973	\$55,308	\$65,000	(\$9,693)	(\$107,973)
CLASS	\$6,649,859	\$11,328,588	\$7,450,000	\$3,878,588	\$800,141
Law	\$79,962	\$272,447	\$90,000	\$182,447	\$10,038
Library	\$43	\$10,813	\$0	\$10,813	(\$43)
Natural Science & Mathematics	\$28,215,337	\$27,432,461	\$29,500,000	(\$2,067,540)	\$1,284,663
Optometry	\$5,250,838	\$5,435,322	\$5,100,000	\$335,322	(\$150,838)
Pharmacy	\$2,944,738	\$4,500,150	\$3,200,000	\$1,300,150	\$255,262
Social Work	\$1,930,160	\$3,427,102	\$2,150,000	\$1,277,102	\$219,840
Technology	\$1,691,314	\$2,615,362	\$1,850,000	\$765,362	\$158,686
				\$0	\$0
Total Non-ATP/ARP Sponsored Projects	\$90,410,686	\$94,062,799	\$90,977,000	\$3,085,799	\$566,314
ATP/ARP Sponsored Projects	\$625,010	\$1,100,000	\$725,000	\$375,000	\$99,990
Total Sponsored Project Expenditures	\$91,035,696	\$95,162,799	\$91,702,000	\$3,460,799	\$666,304

FY 2014 estimates are based upon FY2012 actuals and FY 2013 estimates

UNIVERSITY OF HOUSTON
Division of Research

Indirect Cost Return - Estimated FY 2014 Return

	<u>PS</u>	<u>Cost Center</u>	<u>FY2014</u>	
	<u>Speed</u>	<u>Type</u>	<u>Estimate</u>	
ACADEMIC AFFAIRS/PROVOST				
Senior V.P. for Academic Affairs and Provost	11889	2072-H0005-B0810-NA	7,393	
Learning/Assessment Svcs	10820	2072-H0221-B0856-NA	6,061	13,454
CT BAUR COLLEGE OF BUSINESS				
Dean Business Administration	12060	2072-H0041-B1181-NA	13,350	
SBDC	17913	2072-H0053-B1201-NA	30,750	44,100
EDUCATION				
Dean, Education	17914	2072-H0058-B1205-NA	31,875	
Institute for Urban Education	18041	2072-H0059-B1231-NA	3,900	
Curriculum and Instruction	17918	2072-H0062-B1215-NA	21,375	
Educational Psychology	17920	2072-H0064-B1219-NA	5,485	62,635
ENGINEERING				
Dean, Engineering	17895	2072-H0066-B0862-NA	752,894	
Biomedical Engineering	44312	2072-H0071-B3793-NA	25,758	
Center for Innovative GROUTING Materials and Tech	18018	2072-H0069-B0919-NA	10,875	
Center Neuro-Engineering/Cog Sci	31649	2072-H0426-B1664-NA	2,625	
Chemical Engineering	17896	2072-H0067-B0864-NA	190,317	
Civil Engineering	18122	2072-H0068-B0882-NA	105,893	
Electrical Engineering	18123	2072-H0070-B0886-NA	213,750	
Industrial Engineering	18009	2072-H0072-B0892-NA	14,640	
Mechanical Engineering	18011	2072-H0073-B0896-NA	168,750	
Natl Wind Energy Ctr	41306	2072-H0503-B3693-NA	36,000	
SW Public Safety Ctr	37929	2072-H0455-B1804-NA	1,350	
Tx. Hurricane Center	43616	2072-H0512-B4450-NA	3,125	1,525,977
HOTEL AND RESTAURANT MANAGEMENT				
	17866	2072-H0081-B1165-NA	11,850	11,850
HONORS COLLEGE				
	49832	2072-H0078-B2877-NA	1,629	1,629
LIBERAL ARTS AND SOCIAL SCIENCES				
Dean, CLASS	18019	2072-H0082-B0921-NA	227,729	
Arte Publico Press	28519	2072-H0093-B1613-NA	638	
Communication Disorders	35776	2072-H0087-B4387-NA	351	
Economics	17995	2072-H0122-B1107-NA	1,803	
Health and Human Performance	13957	2072-H0065-B1223-NA	53,274	
History	18024	2072-H0089-B0933-NA	1,109	
Hobby Center for Public Policy	12920	2072-H0128-B1149-NA	563	
Modern/Classical Languages	18026	2072-H0092-B0937-NA	3,472	
Philosophy	30143	2072-H0091-B1640-NA	486	
Psychology	17999	2072-H0125-B1117-NA	174,938	
Sociology	18207	2072-H0126-B1137-NA	3,375	467,738
LAW				
Energy Institute	17903	2072-H0098-B1177-NA	3,825	3,825
NATURAL SCIENCES AND MATHEMATICS				
Dean, Natural Sciences and Mathematics	18028	2072-H0102-B0945-NA	914,659	
Biology/Biochemistry	18030	2072-H0104-B0951-NA	217,875	
CAGE	39743	2072-H0451-B1806-NA	750	
Chemistry	14002	2072-H0107-B0991-NA	150,156	
CNRSC	43613	2072-H0515-B3766-NA	185,266	
Computer Science	18071	2072-H0108-B1011-NA	181,101	
Geosciences	18078	2072-H0109-B1023-NA	162,472	
IMAQS/Inst Climate & Atmospheric Sci	31882	2072-H0429-B1667-NA	23,600	
Mathematics	18083	2072-H0110-B1031-NA	91,403	
Physics	18187	2072-H0112-B1041-NA	155,659	2,082,941
OPTOMETRY				
	17864	2072-H0113-B1161-NA	546,629	546,629

**UNIVERSITY OF HOUSTON
Division of Research**

Indirect Cost Return - Estimated FY 2014 Return

	PS	FY2014	
PHARMACY			
Dean, Pharmacy	12065 2072-H0116-B1067-NA	142,989	
Pharmacological and Pharmaceutical Sciences	18198 2072-H0117-B1069-NA	117,709	
Heart/Kidney Institute	18201 2072-H0117-B1079-NA	67,004	
Clinical Sciences and Administration	18210 2072-H0118-B1097-NA	20,796	
CETP	41115 2072-H0117-B2202-NA	3,375	
Inst. Community Health	41073 2072-H0501-B1844-NA	871	
Institute for Drug Education/Research	32619 2072-H0422-B1621-NA	655	353,399
SOCIAL WORK			
CFIR	10692 2072-H0129-B1169-NA	79,787	
CHEER	43450 2072-H0509-B1171-NA	44,874	
DSPR	48442 2072-H0662-B1171-NA	3,378	
	43463 2072-H0508-B1171-NA	43,440	171,479
TECHNOLOGY			
TMAC	17859 2072-H0136-B1151-NA	63,750	
Engineering Technology	32617 2072-H0281-B1676-NA	14,319	
Center for Technology Literacy	32555 2072-H0139-B1674-NA	23,384	
Center for Information Technology	46882 2072-H0423-B2732-NA	16,500	
Abramson Center	46996 2072-H0554-B4472-NA	3,820	
	40515 2072-H0469-B1792-NA	2,165	123,938
STUDENT AFFAIRS			
Vice President, Student Affairs	17892 2072-H0205-B0854-NA	11,280	11,280
DIVISION OF RESEARCH			
VP-Research	18094 2072-H0233-B0818-NA	267,392	
Biology of Behavior Inst	46572 2072-H0552-B2720-NA	17,236	
CAM	36385 2072-H0453-B1730-NA	18,375	
CBEG	45612 2072-H0546-B3838-NA	17,250	
CNBRS	44342 2072-H0521-B3794-NA	31,225	
Houston Coastal Center	47017 2072-H0271-B4473-NA	6,150	
Institute for Molecular Design	18197 2072-H0103-B1065-NA	9,674	
Institute for Nanoenergy	45491 2072-H0545-B3797-NA	7,661	
Institute for Space Systems Operations	11894 2072-H0244-B0844-NA	3,241	
TcSUH	36896 2072-H0452-B0848-NA	139,819	
TIMES	34116 2072-H0288-B1691-NA	240,000	
TLCC	18096 2072-H0246-B0822-NA	127,875	
TORC	42126 2072-H0500-B4422-NA	24,762	910,660
VP Research 25% Adjusted Amount		2,110,510	6,331,534
			2,110,510
TOTAL DISTRIBUTION		8,442,044	8,442,044
IDC Retained for Administrative Priorities		6,415,682	
IDC Allocated to Institution		1,238,909	
TOTAL IDC RECOVERY		16,096,635	

University of Houston
Table 7 - Allocation of Student Service Fees

Sources	FY2013	-----Change-----		FY2014
	Budget	Dollars	Percent	Budget
Current Year Revenue	\$ 20,096,842			\$ 20,096,842
Budgeted Fund Balance	437,389	258,059	59.0%	695,448
Total Sources	\$ 20,534,231	\$ 258,059	1.3%	\$ 20,792,290
Allocations				
Academic Achievers - Ctr. Mexican-Am. Studies *	\$ 62,923	\$ (62,923)	-100.0%	\$ -
Activities Funding Board (AFB)	144,797			144,797
A.D. Bruce Religion Center	124,682	48,385	38.8%	173,067
Band Program	211,400			211,400
Blaffer Art Gallery	20,000	1,150	5.8%	21,150
Campus Recreation	579,698	(51,152)	-8.8%	528,546
Center for Leadership & Fraternity and Sorority Life	279,598	(918)	-0.3%	278,680
Center for Students w/Disabilities	422,296	9,327	2.2%	431,623
Center for Student Involvement	641,234	106,896	16.7%	748,130
Center for Student Media		251,233	na	251,233
Child Care Center	144,211	(17,479)	-12.1%	126,732
Coog Radio	9,000	6,565	72.9%	15,565
Counseling and Psychological Services	1,353,542	112,676	8.3%	1,466,218
Council of Ethnic Organizations (CEO)	153,258	(1,598)	-1.0%	151,660
Daily Cougar		46,390	na	46,390
Dean of Students **	943,707	91,565	9.7%	1,035,272
Forensics Society	182,418	(3,290)	-1.8%	179,128
Frontier Fiesta Association	170,949	(5,494)	-3.2%	165,455
Homecoming	72,137	(1,258)	-1.7%	70,879
Intercollegiate Athletics	4,407,707			4,407,707
Intercollegiate Athletics - Stadium	3,375,000			3,375,000
Learning and Assessment	72,184	(72,184)	-100.0%	-
Learning Support Services	544,310	(544,310)	-100.0%	-
Metropolitan Volunteer Program	70,280	1,037	1.5%	71,317
Student Government Association	142,399	(2,136)	-1.5%	140,263
Student Program Board	259,636	(12,661)	-4.9%	246,975
Student Publications	230,567	(230,567)	-100.0%	-
Student Video Network	73,114	5,360	7.3%	78,474
University Career Services	927,691	5,097	0.5%	932,788
University Center	1,429,998	(42,790)	-3.0%	1,387,208
University Health Center	1,849,000	(49,490)	-2.7%	1,799,510
Urban Experience Program	133,758	(880)	-0.7%	132,878
Veterans' Services	151,262	(1,774)	-1.2%	149,488
VPSA	533,746	476,908	89.4%	1,010,654
Wellness Program	286,729	3,044	1.1%	289,773.00
SFAC Operating	6,000.00	1,000	16.7%	7,000
Budgeted Reserve	525,000	192,330	36.6%	717,330
Total Allocations	\$ 20,534,231	\$ 258,059	1.3%	\$ 20,792,290

* Formerly, "Urban Experience Program - Ctr. Mexican-American Studies"

** Combination of DOS Handbook, Success Programs, Ombudservice, and Student Legal--formerly separate, now one allocation.

**UNIVERSITY OF HOUSTON
FY2013 Plan and Budget**

Contact List

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