

**UNIVERSITY OF HOUSTON**

**FY 2011**

**PLANNING AND BUDGETING GUIDE**



**March 2010**



University of Houston  
FY2011 Planning and Budgeting Guide

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## **Planning and Budgeting Memorandums**





UNIVERSITY OF HOUSTON SYSTEM  
UNIVERSITY OF HOUSTON

RENU KHATOR  
Chancellor and President

MEMORANDUM

**DATE:** February 18, 2010

**TO:** William Staples, President, UH-Clear Lake  
William Flores, President, UH-Downtown  
Tim Hudson, President, UH-Victoria

**FROM:** Renu Khator *Renu Khator*

**RE:** **FY 2011 Planning Guidelines**

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On May 12, the UH System universities will present their FY 2011 plans and budgets to the Board of Regents for consideration. Through this memorandum, I wish to convey my expectations for the planning component of these presentations. In general, we shall proceed as we have for the past several years. Your planning presentation should include the following:

- Institutional mission and goals
- Overview of your FY11 plan and the process through which it was developed
- Detailed explanation of the initiatives through which you will pursue the UH System's three goals of student success, national competitiveness, and community advancement, plus the investments you will make in university infrastructure and administration
- Bridge tables that summarize university investments of new resources and HEAF

For each of the goal areas you should include the following sections. Each goal area should be described in one to three pages.

Context

In this section you should explain the importance of the goal in relation to your university. Where appropriate, you should evaluate the success of strategies taken in the past year to achieve the goal.

FY 2011 Initiatives

In this section you should identify the major initiatives you will undertake in FY11 to achieve the goal and fund either through new resources (e.g., new tuition and fees, existing resources reallocated to fund new initiatives) or HEAF. Each initiative should be described

in one to two paragraphs, including the dollars that will be allocated to the initiative, the source of funds (i.e., new resources, HEAF) and a description of expected outcomes.

#### Investment of Resources in FY 2011 Initiatives

This section should be a table summarizing the initiatives in which you will invest in FY11. The table should include the name of the initiative, the amount invested and the source of funds (i.e., new resources, HEAF).

The final component of your plan should be two bridge tables that summarize the ways in which new central resources and HEAF are being applied (as described in the *FY 2011 Initiatives* section of your plan). These tables should reconcile with the individual “Investment of Resources in FY11 Initiatives” tables for each university priority. They will also provide the link between your plan and your budget presentation.

Note: The UH System universities have now submitted 5% reduction plans to the state for both FY10 and FY11. The planned reductions for FY11 should be incorporated into your FY11 annual plans. Specifically, the resources should appear as a negative value on your bridge table, and the ways in which the reductions are met should be described among your FY11 initiatives.

By Monday, March 15, a draft of your planning materials should be submitted to Ed Hugetz. The following week we will hold planning hearings (currently being scheduled), so I can provide you with input before the plans are finalized and submitted to the Board of Regents in May. Prior to the planning hearings, Mr. Hugetz will be available to answer any questions you may have regarding the preparation of these materials.

#### **Other Items**

In addition to your planning materials, we ask that you provide the following additional information for discussion at the March hearings:

##### Major Construction/Renovation Projects

Looking to next year, we would like to know about any major construction/renovation projects you are planning that would require the issuance of bonds. If you could provide a brief summary of these projects (one page) along with your plans, we would appreciate it. They will be discussed at your hearings.

##### Tuition Revenue Bonds and Exceptional Items

This summer our universities will complete their legislative appropriations requests (LARs), including requests for tuition revenue bonds (TRBs) and exceptional items. I would like to discuss these initiatives at your planning hearings, so please submit a brief description (one to two paragraphs) and dollar value for each of these items along with your planning materials.

cc: Dr. John Antel, Senior Vice Chancellor for Academic Affairs  
Dr. Carl Carlucci, Executive Vice Chancellor for Administration and Finance  
Mr. Tom Ehardt, Associate Vice Chancellor for Finance  
Mr. Edward Hugetz, Associate Vice Chancellor for Planning and University Outreach





UNIVERSITY OF HOUSTON SYSTEM  
UNIVERSITY OF HOUSTON

**JOHN J. ANTEL, PH.D.**

Theresa M. Monaco Chair  
Senior Vice Chancellor for Academic Affairs, UH System  
Senior Vice President for Academic Affairs and Provost, UH

MEMORANDUM

**DATE:** February 10, 2010  
**TO:** University of Houston Deans  
**FROM:** John Antel, Senior Vice President for Academic Affairs and Provost  
**RE:** University of Houston FY 2011 Planning & Budgeting Guidelines

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**Planning Assumptions**

Over the past several years, the University of Houston has possessed the resources needed to move forward on the university's major planning initiatives: programs in energy, the health sciences and the arts; student retention and graduation initiatives; and new academic programs among them. Now, however, we face a situation where making progress will be much more of a challenge. On January 15, we received a letter from the Texas Governor, Lieutenant Governor, and Speaker of the House of Representatives instructing us (along with all other state agencies) to submit plans for 5% reductions to our state appropriations for FY10 and FY11. For the University of Houston this totals approximately \$9 million per year. Beyond the state reductions, President Khator has also asked the divisions to reallocate an additional \$9 million for FY 2011 to be invested in new initiatives that contribute to achievement of the university's goals. The share that the Division of Academic Affairs – including the colleges – must contribute is approximately 70%.

As a result, the development of budget reduction plans will be a major focus of the planning process this year. To that end, you will be asked to plan for three target reduction amounts, which will enable us to cover both the state cut and the President's reallocation. Unlike past years, it is our intent not to reduce your allocations across the board. Instead, we will consider the plans from the colleges and Academic Affairs administrative units as a whole and determine strategic cuts for the entire division. In doing so our goal is to preserve operations critical to the success of the academic/research enterprise, while reducing non-essential and duplicative costs.

In addition to asking you to identify budget reductions, we are also asking you to identify potential long-term operational efficiencies and new sources of revenue. These may not help us in the current crisis, but in the long run we believe that maximizing revenues and reducing costs

are imperative given that we will not be able to rely on the consistent availability of new state resources or the unrestricted ability to raise tuition and fees to accomplish our goals. There is also an expectation at the state level that we operate more efficiently. The Coordinating Board, for example, is beginning to look much more carefully at the productivity of university degree programs, support services, facilities usage, etc. relative to the resources invested in them.

In addition to the budget reduction plans, we will also develop plans for new initiatives that move the university forward in achieving its goals, particularly student success and national competitiveness. The revenue sources for funding these initiatives include the \$9 million reallocation that President Khator has mandated, as well as increased tuition and fee dollars from both enrollment growth and rate increases. Currently, we are planning to recommend to the Board of Regents a 3.95% increase in general designated tuition, which will generate \$9.1 million. As for enrollment growth, we anticipate generating up to \$5 million, which would require a 3% increase in enrollment. Of the potential \$23 million that will be available for new initiatives, the first \$9.0 million will be needed for faculty and staff salary increases (\$7 million) and mandatory financial aid, including designated tuition set-aside and the graduate assistant tuition fellowship program (GATF).

In developing your plans we ask that you take the steps necessary to ensure broad participation in your college. Your planning process should extend down to the departmental level to facilitate meaningful shared governance on behalf of faculty. You should also create opportunities for students to participate.

### **Components of College Plans**

The body of your FY 2011 plan will include four components:

- Three-Year Strategic Direction
- Plan for Budget Reductions, Operational Efficiencies and New Revenue Sources
- Completed FY11 Planning Forms
- Proposals for Major Construction and Renovation Projects

### **Three-Year Strategic Direction**

The colleges developed three-year strategic direction narratives for the first time last year. This year I encourage you to simply update this narrative as needed in terms of its three major elements:

- Faculty Hiring Plan
- Plan for Student Enrollment, Persistence and Learning
- Plan for Administrative Support and Infrastructure

To help you, we've attached a description of the elements of the three-year strategic direction (from last year's planning guidelines). The strategic direction should be no longer than five single spaced pages.

In order for us to assess our investments for the current fiscal year, please include with your strategic direction brief updates on the status of each new faculty line created in FY09, as well as other college initiatives planned for FY09 and funded through central resources. Also, please include a brief description of the process through which your plan was developed.

The purpose of the three-year strategic direction is to provide an overarching rationale for your proposed FY11 investments, by placing them within the context of your near-term efforts to move your college forward in accomplishing the goals of the university. Your proposed FY11 investments will be made through the completion of the FY11 Faculty Hiring Request form and the FY11 New Initiatives Request form, described below.

Plan for Budget Reductions, Operational Efficiencies and New Revenue Sources

Craig Ness will forward to you shortly the three target amounts you are being asked to plan for, as well as the spreadsheet you will be asked to complete. Since the university must submit its reduction plan to the state by February 15, the central administration will estimate institution-wide cuts in the following categories to meet the deadline:

Mandatory Reductions	Discretionary Reductions
Business and travel reduction (10%)	Reduction of non-teaching staff
Elimination of communication allowances	Reduction of additional compensation for faculty
Reduction of overtime	Reduction of central support for research assistants (shift to IDC)
Auxiliary administration charge increase	Equipment efficiencies (e.g., longer replacement cycles for computers)
Reduction of state special items (5%)	Other reductions proposed by division/college

The state requires only a plan at this point, so estimates in these categories will suffice. However, once the cut becomes official, we will need to provide the actual amounts, which will be based upon the budget reduction plans submitted by the colleges and divisions.

In the table above, the reduction categories have been identified as either “mandatory” or “discretionary.” The mandatory cuts are those that will be shared by every division and college on campus to the extent that they expend resources in these areas. We are eliminating these expenditures off the top and across the board from all university budgets in order to reduce the target cuts that the individual colleges and divisions must plan for and absorb. In doing so we hope to lessen the need for reductions in staff and core services. The target reduction amounts we send to you will be reduced by your expenditures in the mandatory reduction categories, leaving you to plan for the remaining cuts through either deeper cuts in the mandatory categories or cuts in the discretionary categories. For each reduction category that you propose, we ask that you provide a brief analysis of the programs to be affected in terms of budget and FTE, as well as the potential impact (as applicable) on enrollment, semester credit hours, student persistence/graduation, support services, research, etc.

In addition to these immediate cuts, we also ask that you identify long-term operational efficiencies and new revenue sources that can be used to mitigate the effects of state budget reductions. Some specific examples of operational efficiencies that we in the Provost’s Office

want to work with you to consider include the phasing out of extra-compensation for faculty, the use of research funding for course buy-outs, the use of GATF funds for research assistants, and the elimination of low-demand academic programs. Potential new revenue sources include the development of high-demand academic programs and the identification of new student markets (e.g., online, off-campus). For each operational efficiency and new revenue source you identify, please provide a brief description and estimates for cost savings, revenue generation and implementation costs. These estimates can be general. For those proposals we find promising, we will conduct a more extensive analysis later.

### FY 2011 Planning Forms

Craig Ness will forward to you the following forms for completion as part of the FY11 planning process:

- Form for Budget Reductions, Operational Efficiencies, and New Revenue Sources  
On this form you will be asked to include the uses and dollar value of resources that will constitute your budget reduction scenarios, as well as any proposed operational efficiencies and new revenue streams that would mitigate the impact of budget cuts (either immediately or long-term).
- Fiscal Year 2011 Faculty Hiring Request  
This form is to be completed for each new and vacant faculty position you are proposing to search for in FY11. Requests to fill vacant positions have been included for the following reasons: (1) to ensure that these positions are being filled in accordance with your college's plan, and (2) to help us meet your needs through a combination of both new and vacant lines. Given our scarce resources, we expect the colleges to fill vacant lines first to the greatest extent possible, before resources are allocated to new lines. We have also asked you to identify your start-up needs for each position, since salary is only part of the funding requirement (and sometimes not the largest part).
- Fiscal Year 2011 Initiatives Request  
This form is to be completed for each new initiative, other than faculty lines, for which you are requesting new funding in FY11. These initiatives should constitute the first-year investments for the activities described in your Three-Year Strategic Direction narrative (specifically your Plan for Student Enrollment, Persistence and Learning and your Plan for Administrative Support and Infrastructure).
- Summary of Fiscal Year 2011 Needs and Initiatives  
On this form you should include all initiatives for which you completed an FY11 Faculty Hiring Plan form or FY11 Initiatives Request.
- Three-Year Faculty Hiring Plan  
On this form you should include proposed faculty hires in FY11, FY12 and FY13. Your requested positions for FY11 in this plan should match those for which you completed an FY11 Faculty Hiring Plan form mentioned above. Your proposed FY12 and FY13 hires should be reflected in your three-year strategic direction.

### Major Construction and Renovation Projects

Attached you will find a UH Facilities Project Pre-Proposal -- a template that asks you to provide basic information about proposed facilities initiatives in your college, including project description, need/justification, funding requirements, proposed sources of funding, etc. You should complete this template only for major construction and renovation projects and submit them with your FY11 annual plans. To the extent possible, your pre-proposals should be tied to related elements in your plan (e.g., requests for new faculty and staff positions, new academic or research initiatives). Your proposed projects will be discussed at your plan and budget hearings, which will enable us to address any immediate facilities needs for FY10, as well as establish our facilities priorities for FY11. Pre-proposals that are approved will thereafter be subject to a more detailed planning process. Projects that are valued at \$1 million or more will be submitted to the Board of Regents. Those valued at \$4 million or more must be approved by the Board of Regents and Coordinating Board.

### **Submission and Review of Plans**

Your plans are due to Ed Hugetz on or before February 22. In the interim, Mr. Hugetz and Mr. Ness will be available to guide you in the preparation of these materials. Plan and budget hearings will be scheduled for the week of March 1. Holding the hearings at this time will provide a forum to discuss your plans before finalizing the university's FY11 Plan and Budget and submitting it to the Board of Regents in May.

### **College Progress Cards**

Last year we began the process of developing progress cards for the UH colleges and divisions. This year we need to close the loop and complete the process. Ed Hugetz was instrumental in developing the university's progress card and will be able to guide you through the process. The university's progress card will be reviewed by the UH System Board of Regents in June. We would like to have the college progress cards completed by then, as well. The deadline for completing this process will be April 19.

University of Houston

PRELIMINARY PROPOSAL FOR RENOVATION/CONSTRUCTION OF FACILITIES

Division/College:

Project Name:

Division/College Priority:

Estimated Project Cost:

1. Project Description:

2. Project Need & Justification:

3. How does this project address University of Houston's goals?

4. Explain the impact on your institution/division if funding is not provided:

5. Identify the sources (i.e., HEAF, existing institutional funding, division/college funding, fundraising) and amount (dollar value) of funding estimated from each source.

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Will this project require a space classification change?

Yes

No

6. If the answer is "Yes" to above, please explain

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## DESCRIPTION OF THE THREE-YEAR STRATEGIC DIRECTION NARRATIVE

(For use by the colleges in updating their strategic direction narrative for FY 2011)

### Three-Year Strategic Direction

The purpose of the three-year strategic direction is to provide an overarching rationale for your proposed investments for the next fiscal year, by placing them within the context of your near-term efforts to move your college forward in accomplishing the goals of the university. The narrative should not exceed five single spaced pages. In it you should include the following sections:

- Faculty Hiring Plan

In the faculty hiring plan you should discuss your needs for both tenure-track and non-tenure-track faculty, as well as the facilities and infrastructure needed to support them (i.e., start-up). New positions should be justified in terms of the expansion of an existing program, or the creation of a new one, in a high-demand discipline or a discipline that will move us closer to becoming a tier-one research university – in other words, programs that will enable us to increase enrollment, particularly at the graduate and professional levels, or that will increase our research funding, scholarship and other measures of excellence. President Khator has identified the following priorities that bear directly on faculty hiring:

- Building programs in energy, the health sciences, and the arts
- Hiring faculty stars – scientists and scholars (and their teams of faculty and graduate students) who can make an immediate impact on the reputation of UH through their research funding and publications
- Hiring instructional faculty to meet educational needs at off-campus centers

To the extent that these priorities are applicable to your college, you should include them in your faculty hiring plan.

- Plan for Student Enrollment, Persistence and Learning

This plan should include initiatives designed to increase the number and quality of students at both the undergraduate and graduate levels, as well as enhance student persistence and graduation. Examples include student advising, undergraduate scholarships, retention programs, and graduate stipends. You should also include in this plan initiatives designed to improve and assess student learning, as they are critical to retention and graduation. President Khator has identified the following priorities with respect to student enrollment:

- Increase total enrollment by 2% per year for the next several years
- Improve the academic qualifications of FTIC freshmen
- Increase the percentage of graduate and professional students within the total student population (from 20% to 25%)

To the extent that your college can help the university achieve these goals you should discuss them in your plan.



- Plan for Administrative Support and Infrastructure

We understand that having adequate administrative support and infrastructure is essential to the achievement of your goals and the effective operation of your college, especially since we are looking to increase the number of students and faculty on campus. Therefore, you should include in your plans your expanding needs for M&O, academic support staff, IT resources, facilities, etc.

In writing your three-year strategic direction, you should discuss your initiatives within the context of the university's goals, especially national competitiveness, student success, and community advancement, since they are the most directly applicable to your operations. You should also relate your initiatives to the performance measures on the university's progress card. Student enrollment, research and scholarship productivity, and retention and graduation rates, for example, are in large part the responsibility of the colleges and Academic Affairs. Demonstrating past success in these areas, and identifying goals for future performance, will make your plans more compelling and better justify an investment of central resources.



## **Formula Funding from the State of Texas**



Conference Committee vs FY08-FY09 Base

University of Houston

	-----FY2008-2009 Biennium-----			---- Conference Comm FY2010-2011 Biennium----			----Biennial Change----	
	Appropriated FY2008	Appropriated FY2009	Biennial Total	Recommended FY2010	Recommended FY2011	Biennial Total	Dollars	Percent
<b>Formula</b>								
Operations Support	\$ 129,351,823	\$ 129,351,823	\$ 258,703,646	\$ 140,017,254	\$ 140,017,254	\$ 280,034,508	\$ 21,330,862	8.2%
Teaching Experience	2,913,226	2,913,226	5,826,452	2,730,905	2,730,905	5,461,810	(364,642)	-6.3%
E&G Space Support	26,398,470	26,398,470	52,796,940	31,523,918	31,523,918	63,047,836	10,250,896	19.4%
Excellence Formula Funding	3,999,193	3,999,193	7,998,386	-	-	-	(7,998,386)	-100.0%
<b>SUBTOTAL</b>	<b>162,662,712</b>	<b>162,662,712</b>	<b>325,325,424</b>	<b>174,272,077</b>	<b>174,272,077</b>	<b>348,544,154</b>	<b>23,218,730</b>	<b>7.1%</b>
<b>Special Items</b>								
Texas Center for Superconductivity	3,607,624	3,607,626	7,215,250	3,607,625	3,607,625	7,215,250	-	0.0%
Small Business Development Center	2,811,134	2,811,134	5,622,268	3,070,697	3,070,697	6,141,394	519,126	9.2%
Houston Partnership for Space Exploration	349,986	349,986	699,972	349,986	349,986	699,972	-	0.0%
Health Law and Policy Institute	290,937	290,937	581,874	290,937	290,937	581,874	-	0.0%
Center for Public Policy	249,374	249,376	498,750	249,375	249,375	498,750	-	0.0%
Partnerships-Support Publ. Schools	1,369,247	1,369,247	2,738,494	1,369,247	1,369,247	2,738,494	-	0.0%
Commercial Development of Space	400,900	400,902	801,802	400,901	400,901	801,802	-	0.0%
Learning and Computation Center	1,935,804	1,935,806	3,871,610	1,935,805	1,935,805	3,871,610	-	0.0%
Energy Research	5,000,000	-	5,000,000	2,500,000	2,500,000	5,000,000	-	0.0%
Texas Competitive Knowledge Fund	4,099,811	4,099,810	8,199,621	4,535,210	4,535,210	9,070,420	870,799	10.6%
Institutional Enhancement	3,204,306	3,204,306	6,408,612	4,753,967	4,753,967	9,507,934	3,099,322	48.4%
<b>SUBTOTAL</b>	<b>23,319,123</b>	<b>18,319,130</b>	<b>41,638,253</b>	<b>23,063,750</b>	<b>23,063,750</b>	<b>46,127,500</b>	<b>4,489,247</b>	<b>10.8%</b>
<b>Other Items</b>								
Tuition Revenue Bonds	11,879,624	11,875,874	23,755,498	11,652,230	11,642,262	23,294,492	(461,006)	-1.9%
Organized Activities	1,354,803	1,354,803	2,709,606	1,582,671	1,582,671	3,165,342	455,736	16.8%
Skiles Act Revenue Bond Retirement	394,215	394,215	788,430	-	-	-	(788,430)	-100.0%
Texas Public Education Grant	5,896,015	5,916,617	11,812,632	6,347,054	6,361,042	12,708,096	895,464	7.6%
Worker' Compensation Insurance	491,131	491,131	982,262	491,131	491,131	982,262	-	0.0%
Staff Group Insurance Premiums	4,915,532	4,964,687	9,880,219	5,781,103	6,174,218	11,955,321	2,075,102	21.0%
Research Development Fund	7,494,929	7,494,929	14,989,858	6,380,651	6,380,651	12,761,302	(2,228,556)	-14.9%
<b>SUBTOTAL</b>	<b>32,426,249</b>	<b>32,492,256</b>	<b>64,918,505</b>	<b>32,234,840</b>	<b>32,631,975</b>	<b>64,866,815</b>	<b>(51,690)</b>	<b>-0.1%</b>
<b>TOTAL</b>	<b>\$ 218,408,084</b>	<b>\$ 213,474,098</b>	<b>\$ 431,882,182</b>	<b>\$ 229,570,667</b>	<b>\$ 229,967,802</b>	<b>\$ 459,538,469</b>	<b>\$ 27,656,287</b>	<b>6.4%</b>
<b>Method of Finance</b>								
Net General Revenue	\$ 159,275,465	\$ 154,134,306	\$ 313,409,771	\$ 167,082,499	\$ 167,341,715	\$ 334,424,214	\$ 21,014,443	6.7%
<b>GENERAL REVENUE SUBTOTAL</b>	<b>159,275,465</b>	<b>154,134,306</b>	<b>313,409,771</b>	<b>167,082,499</b>	<b>167,341,715</b>	<b>334,424,214</b>	<b>21,014,443</b>	<b>6.7%</b>
Board Authorized Tuition Increases	13,076,590	13,076,590	26,153,180	13,501,189	13,501,189	27,002,378	849,198	3.2%
Estimated E&G Income	46,056,029	46,263,202	92,319,231	48,986,979	49,124,898	98,111,877	5,792,646	6.3%
<b>GR DEDICATED SUBTOTAL</b>	<b>59,132,619</b>	<b>59,339,792</b>	<b>118,472,411</b>	<b>62,488,168</b>	<b>62,626,087</b>	<b>125,114,255</b>	<b>6,641,844</b>	<b>5.6%</b>
<b>TOTAL</b>	<b>\$ 218,408,084</b>	<b>\$ 213,474,098</b>	<b>\$ 431,882,182</b>	<b>\$ 229,570,667</b>	<b>\$ 229,967,802</b>	<b>\$ 459,538,469</b>	<b>\$ 27,656,287</b>	<b>6.4%</b>
<b>FTE Positions</b>								
Authorized	3,052.6	3,052.6		2,839.3	2,839.3			
Actual	2,866.0							
<b>Additional One-time Funding</b>								
Energy Research (one-time ARRA funds)				\$ 3,000,000				
Wind Energy re-appropriated (pending in HB 4586):				\$ 4,245,244				
For "the purpose of developing and constructing the National Large Wind Turbine Research and Testing Facility"								
<b>GRAND TOTAL FY2010</b>				<b>\$ 236,815,911</b>				

**Elements of Formula Funding  
FY2010-11 Biennium**

**1. Instruction and Operations Formula (about 81% of total formula)**

(Funding for Faculty Salaries, DOE, Instructional Administration, Library, Research Enhancement, Student Services, Institutional Support)

Funding equals semester credit hours times **62.19** times rate below:

	<u>Lower Division</u>	<u>Upper Division</u>	<u>Masters</u>	<u>Doctoral</u>	<u>Special Professional</u>
Liberal Arts	1.00	1.72	4.18	9.29	
Science	1.71	2.97	8.09	20.52	
Fine Arts	1.39	2.32	5.43	7.19	
Teacher Ed	1.42	1.74	2.48	7.64	
Agriculture	1.87	2.52	7.07	9.91	
Engineering	2.41	3.87	7.63	15.96	
Home Economics	1.06	1.70	2.86	6.62	
Law					3.86
Social Services	1.94	2.05	2.97	13.84	
Library Science	1.14	1.09	2.63	6.65	
Vocational Training	1.66	1.97			
Physical Training	1.29	1.28			
Health Services	1.24	1.98	3.21	8.49	8.49
Pharmacy	0.71	4.24	19.87	29.55	3.79
Business Admin.	1.11	1.73	3.42	24.27	
Optometry			5.46	19.12	7.00
Teacher Ed Practice	1.30	1.78			
Technology	1.90	2.38	4.41	3.37	
Nursing	1.94	2.45	4.73	10.64	
Developmental Ed	1.00				
Veterinary Medicine					16.53

**2. Teaching Experience Supplement (about 3 % of total formula)**

Annual funding equals 10 percent of funds generated above from undergraduate hours taught by tenured or tenure track faculty.

**3. E&G Space Support (about 16% of total formula)**

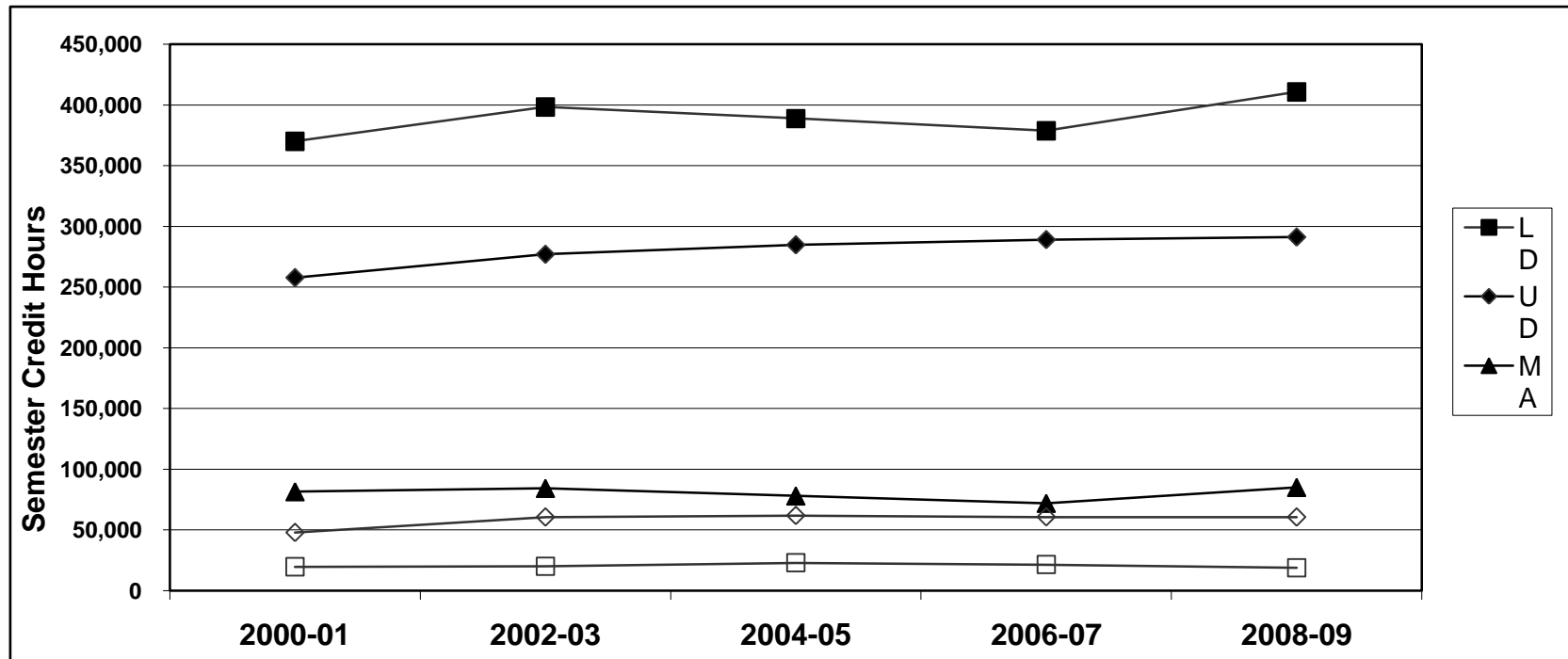
(Funding for Physical Plant and Utilities)

Annual funding equals the Coordinating Board's space standard in E&G square feet times **\$6.21**/square foot

## University of Houston Base Period Semester Credit Hour Trends

	<u>2000-01</u>	<u>2002-03</u>	<u>2004-05</u>	<u>2006-07</u>	<u>2008-09</u>	<u>00-01 to 02-03</u>	<u>02-03 to 04-05</u>	<u>04-05 to 06-07</u>	<u>06-07 to 08-09</u>	<b>Eight-year Change 00-01 to 08-09</b>
<b>University of Houston Total</b>										
Lower Division	370,011	398,242	388,791	378,689	410,699	8%	-2%	-3%	3%	11%
Upper Division	257,830	277,026	284,825	289,120	291,226	7%	3%	2%	16%	13%
Masters	81,576	84,365	78,095	72,011	85,139	3%	-7%	-8%	-18%	4%
Doctoral	19,677	20,105	22,989	21,532	18,880	2%	14%	-6%	14%	-4%
Special Profesn'l	47,967	60,619	61,895	60,773	60,610	26%	2%	-2%	32%	26%
<b>Total SCH</b>	<u>777,061</u>	<u>840,357</u>	<u>836,595</u>	<u>822,125</u>	<u>866,554</u>	8%	0%	-2%	7%	12%

Trends from 2000-01 through 2008-09



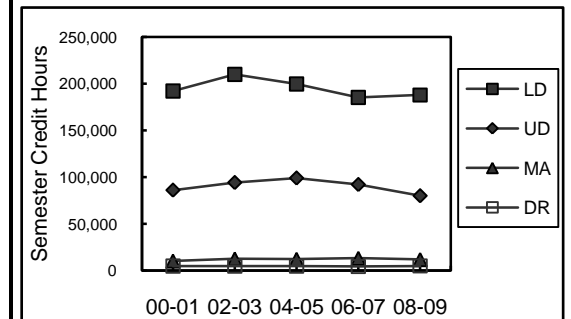
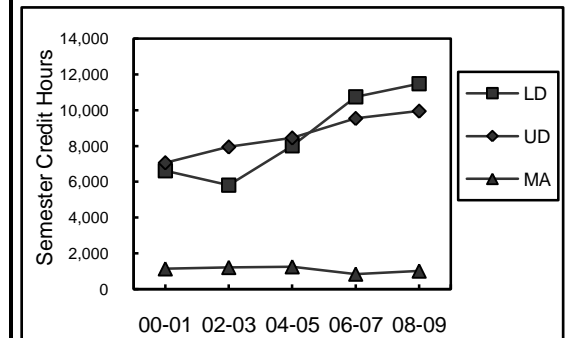
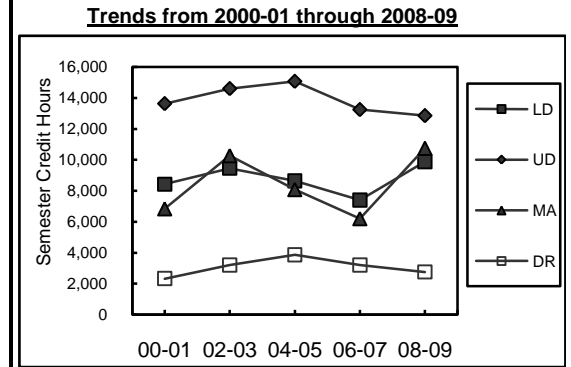
## University of Houston Base Period Semester Credit Hour Trends

	<u>2000-01</u>	<u>2002-03</u>	<u>2004-05</u>	<u>2006-07</u>	<u>2008-09</u>	-----Biennial Percent Change-----				Eight-year Change 00-01 to 08-09	Trends from 2000-01 through 2008-09
						00-01 to 02-03	02-03 to 04-05	04-05 to 06-07	06-07 to 08-09		
<b>Architecture</b>											
Lower Division	5,392	5,707	6,251	5,978	6,164	6%	10%	-4%	3%	14%	
Upper Division	6,895	7,683	8,089	7,741	7,187	11%	5%	-4%	-7%	4%	
Masters	1,240	1,560	2,088	1,841	1,586	26%	34%	-12%	-14%	28%	
Doctoral											
Special Profesn'l											
<b>Total SCH</b>	<u>13,527</u>	<u>14,950</u>	<u>16,428</u>	<u>15,560</u>	<u>14,937</u>	11%	10%	-5%	-4%	10%	
<b>Business Administration</b>											
Lower Division	19,137	20,511	18,712	18,236	26,114	7%	-9%	-3%	43%	36%	
Upper Division	63,213	73,996	72,308	78,275	83,438	17%	-2%	8%	7%	32%	
Masters	21,408	20,294	19,295	17,382	24,058	-5%	-5%	-10%	38%	12%	
Doctoral	927	909	1,149	1,185	1,101	-2%	26%	3%	-7%	19%	
Special Profesn'l											
<b>Total SCH</b>	<u>104,685</u>	<u>115,710</u>	<u>111,464</u>	<u>115,078</u>	<u>134,711</u>	11%	-4%	3%	17%	29%	
<b>Education</b>											
Lower Division	9,615	11,864	15,847	16,623	23,068	23%	34%	5%		140%	
Upper Division	21,766	26,507	31,315	35,947	42,365	22%	18%	15%		95%	
Masters	20,190	19,617	15,540	11,638	10,165	-3%	-21%	-25%		-50%	
Doctoral	6,008	5,009	5,491	5,047	3,647	-17%	10%	-8%		-39%	
Special Profesn'l											
<b>Total SCH</b>	<u>57,579</u>	<u>62,997</u>	<u>68,193</u>	<u>69,255</u>	<u>79,245</u>	9%	8%	2%		38%	



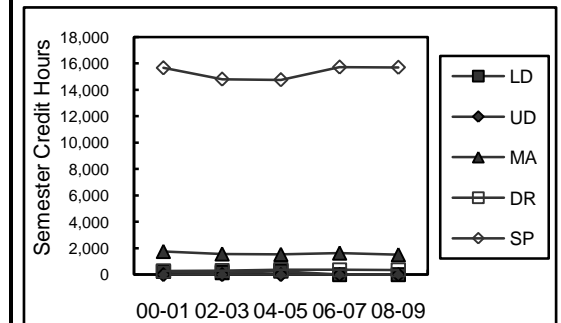
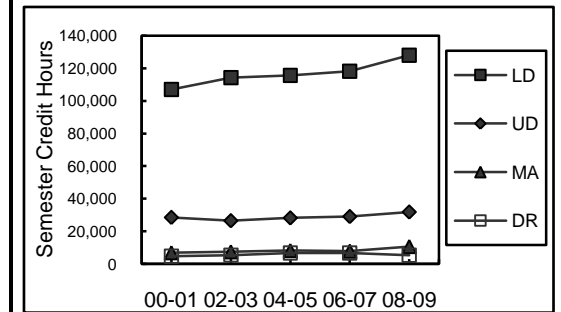
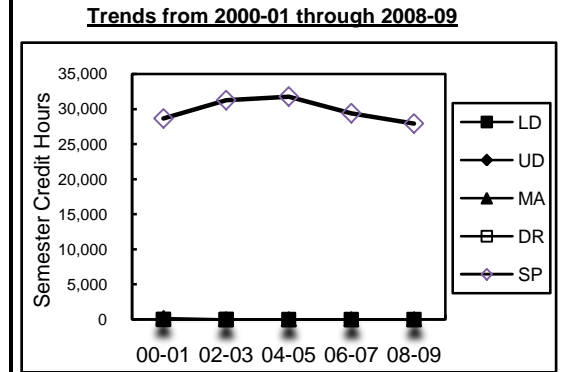
## University of Houston Base Period Semester Credit Hour Trends

	2000-01	2002-03	2004-05	2006-07	2008-09	-----Biennial Percent Change-----				Eight-year Change 00-01 to 08-09
						00-01 to 02-03	02-03 to 04-05	04-05 to 06-07	06-07 to 08-09	
<b>Engineering</b>										
Lower Division	8,419	9,450	8,633	7,393	9,879	12%	-9%	-14%	34%	17%
Upper Division	13,627	14,594	15,060	13,243	12,855	7%	3%	-12%	-3%	-6%
Masters	6,839	10,257	8,077	6,204	10,738	50%	-21%	-23%	73%	57%
Doctoral	2,325	3,202	3,862	3,202	2,751	38%	21%	-17%	-14%	18%
Special Profesn'l										
<b>Total SCH</b>	<u>31,210</u>	<u>37,503</u>	<u>35,632</u>	<u>30,042</u>	<u>36,223</u>	20%	-5%	-16%	21%	16%
<b>Hotel &amp; Restaurant Management</b>										
Lower Division	6,617	5,812	8,009	10,754	11,486	-12%	38%	34%	7%	74%
Upper Division	7,067	7,950	8,453	9,543	9,953	12%	6%	13%	4%	41%
Masters	1,143	1,218	1,257	850	1,020	7%	3%	-32%	20%	-11%
Doctoral										
Special Profesn'l										
<b>Total SCH</b>	<u>14,827</u>	<u>14,980</u>	<u>17,719</u>	<u>21,147</u>	<u>22,459</u>	1%	18%	19%	6%	51%
<b>College of Liberal Arts and Social Sciences</b>										
Lower Division	192,011	209,992	199,728	185,178	187,813	9%	-5%	-7%	1%	-2%
Upper Division	86,147	94,321	99,151	92,167	80,117	9%	5%	-7%	-13%	-7%
Masters	10,452	12,723	12,311	13,326	12,005	22%	-3%	8%	-10%	15%
Doctoral	4,863	4,794	4,829	4,406	4,970	-1%	1%	-9%	13%	2%
Special Profesn'l										
<b>Total SCH</b>	<u>293,473</u>	<u>321,830</u>	<u>316,019</u>	<u>295,077</u>	<u>284,905</u>	10%	-2%	-7%	-3%	-3%



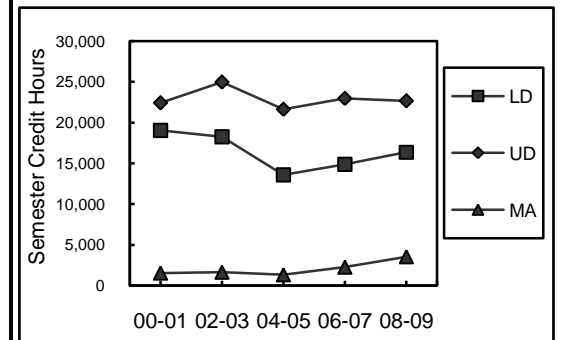
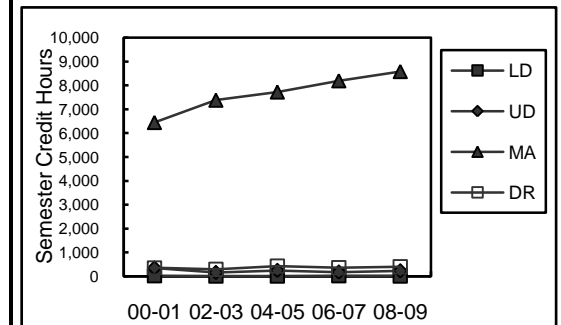
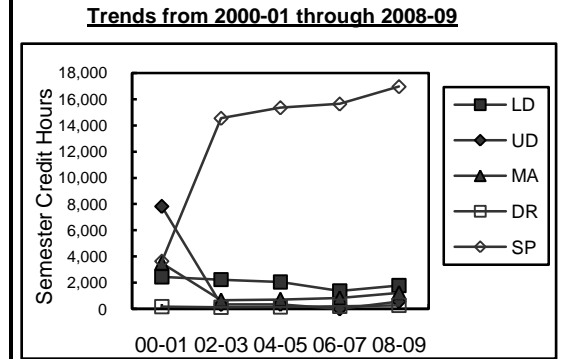
## University of Houston Base Period Semester Credit Hour Trends

	2000-01	2002-03	2004-05	2006-07	2008-09	-----Biennial Percent Change-----				Eight-year Change 00-01 to 08-09
						00-01 to 02-03	02-03 to 04-05	04-05 to 06-07	06-07 to 08-09	
<b>Law</b>										
Lower Division										
Upper Division										
Masters	195	4	0	0	0	-98%	-100%	0%	0%	-100%
Doctoral										
Special Profesn'l	28,661	31,258	31,774	29,404	27,936	9%	2%	-7%	-5%	-3%
<b>Total SCH</b>	<b>28,856</b>	<b>31,262</b>	<b>31,774</b>	<b>29,404</b>	<b>27,936</b>	<b>8%</b>	<b>2%</b>	<b>-7%</b>	<b>-5%</b>	<b>-3%</b>
<b>Natural Sciences and Mathematics</b>										
Lower Division	107,076	114,246	115,717	118,269	128,031	7%	1%	2%	8%	20%
Upper Division	28,538	26,529	28,233	29,075	31,851	-7%	6%	3%	10%	12%
Masters	6,863	7,416	8,199	7,830	10,690	8%	11%	-5%	37%	56%
Doctoral	4,763	5,461	6,701	6,760	5,373	15%	23%	1%	-21%	13%
Special Profesn'l										
<b>Total SCH</b>	<b>147,240</b>	<b>153,652</b>	<b>158,850</b>	<b>161,934</b>	<b>175,945</b>	<b>4%</b>	<b>3%</b>	<b>2%</b>	<b>9%</b>	<b>19%</b>
<b>Optometry</b>										
Lower Division	246	159	261	0	0	-35%	64%	-100%	0%	-100%
Upper Division	1	0	0	1	0	-100%	0%	0%	-100%	-100%
Masters	1,768	1,580	1,544	1,646	1,520	-11%	-2%	7%	-8%	-14%
Doctoral	271	310	379	366	362	14%	22%	-3%	-1%	34%
Special Profesn'l	15,672	14,813	14,766	15,728	15,709	-5%	0%	7%	0%	0%
<b>Total SCH</b>	<b>17,958</b>	<b>16,862</b>	<b>16,950</b>	<b>17,741</b>	<b>17,591</b>	<b>-6%</b>	<b>1%</b>	<b>5%</b>	<b>-1%</b>	<b>-2%</b>



## University of Houston Base Period Semester Credit Hour Trends

	2000-01	2002-03	2004-05	2006-07	2008-09	-----Biennial Percent Change-----				Eight-year Change 00-01 to 08-09
						00-01 to 02-03	02-03 to 04-05	04-05 to 06-07	06-07 to 08-09	
<b>Pharmacy</b>										
Lower Division	2,444	2,233	2,048	1,364	1,785	-9%	-8%	-33%	31%	-27%
Upper Division	7,813	340	345	0	573	-96%	1%	-100%	0%	-93%
Masters	3,494	677	736	840	1,241	-81%	9%	14%	48%	-64%
Doctoral	173	136	154	215	280	-21%	13%	40%	30%	62%
Special Profesn'l	3,634	14,548	15,355	15,641	16,965	300%	6%	2%	8%	367%
<b>Total SCH</b>	<b>17,558</b>	<b>17,934</b>	<b>18,638</b>	<b>18,060</b>	<b>20,844</b>	<b>2%</b>	<b>4%</b>	<b>-3%</b>	<b>15%</b>	<b>19%</b>
<b>Social Work</b>										
Lower Division	18	9	12	18	15	-50%	33%	50%	-17%	-17%
Upper Division	347	160	246	177	228	-54%	54%	-28%	29%	-34%
Masters	6,454	7,389	7,732	8,202	8,590	14%	5%	6%	5%	33%
Doctoral	347	284	424	351	396	-18%	49%	-17%	13%	14%
Special Profesn'l										
<b>Total SCH</b>	<b>7,166</b>	<b>7,842</b>	<b>8,414</b>	<b>8,748</b>	<b>9,229</b>	<b>9%</b>	<b>7%</b>	<b>4%</b>	<b>5%</b>	<b>29%</b>
<b>Technology</b>										
Lower Division	19,036	18,259	13,573	14,876	16,344	-4%	-26%	10%	10%	-14%
Upper Division	22,416	24,946	21,625	22,951	22,659	11%	-13%	6%	-1%	1%
Masters	1,530	1,630	1,316	2,252	3,526	7%	-19%	71%	57%	130%
Doctoral										
Special Profesn'l										
<b>Total SCH</b>	<b>42,982</b>	<b>44,835</b>	<b>36,514</b>	<b>40,079</b>	<b>42,529</b>	<b>4%</b>	<b>-19%</b>	<b>10%</b>	<b>6%</b>	<b>-1%</b>



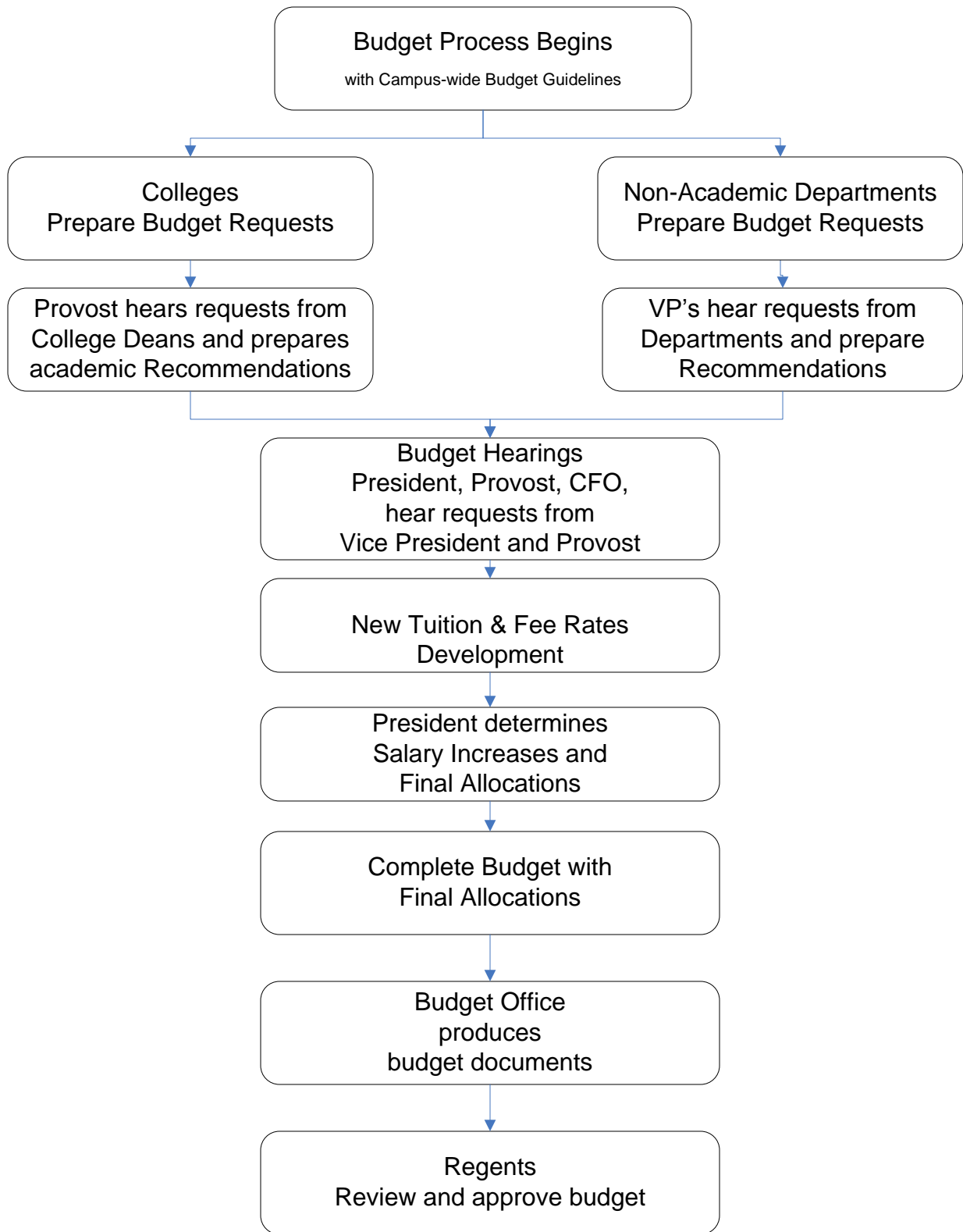


## **Budget Development Process**



# University of Houston

## FY2011 Operating Budget Process Flowchart



**UH System / University of Houston**  
**Combined Planning, Tuition & Fees, Budgeting Calendars, Fiscal Year 2011**

Week of	Planning	Tuition & Fees	Budget
<b>2009</b>			
Sep-28			
Oct-05			
Oct-12			
Oct-19	College Planning Meetings	T&F Committee Appointed	
Oct-26			
Nov-02		T&F Committee Constituent Meetings	
Nov-09			
Nov-16	FY2011 Division & College Planning Guidelines Distributed	T&F Committee Meeting	
Nov-23	Thanksgiving Week		
Nov-30		T&F Committee Meeting	
Dec-07	Finals - Dec 9 - 17		
Dec-14		Finals - Dec 9 - 17	
	FY2011 Chancellor Pln & Bud G/L and FY2011 Division & College Planning Guidelines Distributed		FY2011 Chancellor Pln & Bud G/L and FY2011 Division & College Planning Guidelines Distributed
Dec-21	Holidays: December 24 - January 1		
<b>2010</b>			
Jan-04			
Jan-11		Consult with Board members regarding tuition & fee proposals	Budget Development G/L's to Colleges & Divisions: Endowment Income, IDC distribution, Interest Income, etc.
Jan-18	First day of classes Jan 19		
Jan-25		Public Hearings FY2011 Tuition & Fees BOR Agenda due to UHS - Jan 27	
Feb-01	College Plan & Budget Hearings		BDM Training
Feb-08		BOR Committee/Approval of FY2011 Tuition & Fees - Feb 10	
Feb-15		BOR Meeting - Feb 16	BDM - Old year clean up Feb 15 - 24 Salary pool files verification Feb 17-24
Feb-22	College Plans due to Provost		
Mar-01	Division Plan & Budget Hearings		
Mar-08			BDM - New year data entry March 8-18
Mar-15	Spring Break		
Mar-22			
Mar-29	Materials for Campus Hearings due March 29		Materials for Campus Hearings due March 29
Apr-05	Campuses Budget Hearings with Chancellor Apr 5 UHCL, UHD; Apr 6 UHV		Campuses Budget Hearings with Chancellor Apr 5 UHCL, UHD; Apr 6 UHV
Apr-12	Final Campus Plans & Budgets Due to UHS		Final Campus Plans & Budgets Due to UHS
Apr-19			
Apr-26	Assembly of Exec Plan & Budget		Assembly of Exec Plan & Budget
May-03	Distribution to BOR		Distribution to BOR
May-10	BOR Committee/FY2011 Plan & Budget - May		BOR Committee/FY2011 Plan & Budget -
May-17	BOR Meeting at UHV - May 18		BOR Meeting at UHV - May 18
May-24			
May-31			Begin LAR Preparation for FY12-13
Jun-07			
Jun-14			
Jun-21			
Jun-28			
Jul-05			
Jul-12			
Jul-19			
Jul-26			Estimated LAR submission date
Aug-02			
Aug-09	BOR Committee Meetings	BOR Committee Meetings	BOR Committee Meetings
Aug-16	BOR Meeting	BOR Meeting	BOR Meeting
Aug-23			
Aug-30			



**The University of Houston**  
**Operating Budget for the Fiscal Year 2011**

**Executive Overview**

The annual budget preparation process includes estimating revenues and expenditures. This includes all Educational and General Funds (Group1), Designated Funds (Group 2), Auxiliary Funds (Group 3), and Restricted Funds (Group 4 and 5). Budgets are developed at the detail (cost center) level for all funds, except Sponsored Programs (Group 5). Sponsored Program cost centers are estimated by the Research Division and reported at the college level.

The final product of this process will convey: How much money we have to spend; where we got the money; what we plan to do with it; and why we plan to spend it in the way we are proposing.

Each operating unit is responsible for developing it's own budget request. The dean or vice president of each operating unit will prepare a budget request in accordance with these guidelines. This request will be presented to the provost (in the case of a college) or the vice president (in the case of an administrative unit). The provost and vice presidents will then present the budget request for their respective divisions to the president. Requests should be justified within the context of the institutional goals as articulated by the president. After all the requests have been presented, the president will determine the final allocation of funds for the budget, within the context of the university goals.

Units are responsible for entering their budget requests directly into the Budget Development Module (BDM). After the final allocations have been communicated to the colleges and divisions, adjustments will be made to BDM.

Other highlights of the FY11 Operating Budget are:

State mandated statutory tuition rates will be at \$50 per semester credit hour (SCH) for undergraduate resident students. Nonresident tuition will be \$360 per SCH. Tuition and fee increases for FY2011 will be submitted at the February 8<sup>th</sup>, 2010 Board of Regents meeting.

Requests for *new positions* may be included in the material provided to the Provost or President.

All budgets from non-central sources must include projections for *revenue*. This should be based on historical data with adjustments for new activities in the coming year. Be prepared to explain significant variances from this year's budget.

Do not budget large amounts in unallocated cost centers. Funds should be allocated within the specific colleges or divisions where they will be used. Prudent contingencies, where appropriate, are allowed but should be justifiable.

**The University of Houston  
Operating Budget for the Fiscal Year 2011**

**Budget Guidelines**

**Positions**

All continuing positions should be included in the budget. Dollars budgeted for operating expenses should not normally be converted to positions during the course of the fiscal year. Likewise, positions should not be budgeted with a plan to lapse significant unused funds for other purposes.

It is not normally appropriate to fund continuing positions with temporary or one-time dollars.

Deans and vice presidents are encouraged to lapse unspent salary dollars at regular intervals throughout the year. These lapse funds should be reallocated to areas of the college or division to gain maximum benefit.

A. Positions not Filled

Budget dollars and FTE for positions not filled will be budgeted at the pool (node) level, not individual positions.

B. New Positions

Requests for new positions must be adequately justified and approved by the president. Only new positions approved through this process may be included in the budget.

**Benefits**

A. E&G Funds (Group 1) (with the exception of HEAF) - Benefits for E&G state cost centers will be budgeted centrally, not at the college/division level.

B. Local Funds and Sponsored Programs (Groups 2-5) – As a general rule, the benefit rate should be 32% of employees salaries. Specific calculations can be made based on benefit rates located in the appendices section.

**E&G Fund Budgets**

A. Budgeting Prior Year Balances

Unexpended balances in most state cost centers will be carried forward as fund equity at the beginning of the fiscal year. The budgeting of this equity for the new fiscal year will not be included in the FY2011 year.

Carryforward dollars should be requested after the first of the fiscal year for new program start-up costs, equipment, professional development and other one-time uses. **Carryforward dollars cannot be used to fund core operations or continuing positions.**

B. Premium Tuition

Estimates for Premium Tuition—for the colleges of Law, Optometry, and Pharmacy—will be based on enrollment projections from Enrollment Services. Premium tuition revenue and expenditure is budgeted in the respective colleges during the budget process. Premium tuition designated fund code is 2160.

It is the responsibility of the college to monitor the revenue realized in the cost center throughout the year. If necessary, a modification to the premium tuition should be submitted to the budget office in the form of a budget journal so actual is more closely matched to the realized revenue.

### Local Funds Budget

The total budget, including the number of staff positions and the size of the maintenance and operation budgets, will be based on need, current projected income, and fund balance available at the start of the fiscal year.

#### A. Fund Equity

Fund equity balances remain in their respective cost centers. Year-end budget balances available (BBA's) in non-state cost centers are **not** brought forward at the beginning of the fiscal year. It will be necessary to budget the portion of the unbudgeted fund equity if it will be relied upon to fund the operations of the unit. However, the fund equity for the following funds will **not** be budgeted for FY2011:

- Fund 2064 and 2079
- All State cost centers with the exception of HEAF

At the beginning of the fiscal year, carryforward budgets will be adjusted down if budgeted equity amount is greater than the equity balance available at the beginning of the fiscal year.

#### B. Revenue

Each Designated and Auxiliary Enterprise unit is responsible for providing revenue estimates based on program activity and rate structure. At the end of the fiscal year, actual expenses may not exceed actual revenue plus fund balance. Each college is responsible for monitoring the revenue realized in their cost centers throughout the year. The budgets should be reduced by the department at any point during the year at which the full recognition of the revenue is doubtful.

The use of Indirect Cost (IDC) recovery revenues is split between Research and the academic units. Revenue estimates and expenditure allocations are provided each year by Research. These allocations are communicated through the budget office. The departments are responsible for the budgeting of their allocated IDC.

Estimated endowment income distribution is calculated by Treasury and is located in the appendices section of this book. It is the responsibility of the college/division to budget this investment income from column labeled "Est. FY10 income".

#### C. Course-Based Funding (Fees and Differential Designated Tuition)

**Incidental fees, Laboratory fees and Differential Designated Tuition** are estimated by colleges and departments, and budgeted during the budget process by the department. Revenues will be monitored by the budget office, but it is the responsibility of the college or department to adjust revenue and expense budgets in the event that the full estimated amount will not be realized or if additional revenue is generated. These fees are approved by the Board of Regents and are intended to support specific courses or activities. Incidental Fee Revenue must not be combined with revenue from other cost centers.

Reminder - any salaries paid from incidental fees must also have employee benefits budgeted (see benefits section above).

D. Encumbrances

Encumbrances and their budgets, if available, will be carried forward automatically at the beginning of the fiscal year.

E. Utilities

Budget an amount for utility costs based on anticipated usage and rate estimates that reflect the projected utility cost increases.

F. Auxiliary Administrative Charges

The activities classified as auxiliary are self-supporting. As such, the price of goods and services are set at a level to cover ordinary operating expenses.

Auxiliary activities consume certain services that are provided by the administrative areas. Therefore it is appropriate that auxiliary activities share a proportional amount of the administrative costs. This proportional cost is assessed based on actual expenditures less the cost of goods sold. The charge applies to all auxiliary cost centers and is assessed at the end of each month throughout the year.

The FY11 budget should be based on the rate of 3.6 percent (which is a decrease of 0.1% from the FY10 budget) with an estimate included in the expenditure budgets for all auxiliary cost centers.

**Sponsored Programs**

Units supported by these funds are allowed to spend as revenue is recorded. Sponsored Project cost centers are budgeted for the life of the award and do not necessarily coincide with the University fiscal year. Operating units are responsible for cost centers within their areas and will ensure spending within estimated revenue.

The Research Division will assist in estimating the expenditures and balances available for FY11.

**The University of Houston**  
**Operating Budget for the Fiscal year 2011**

**Budget Principles**

The development of the Fiscal year 2011 (FY11) operating budget will be based on the following budget principles:

*Planning Driven Budgeting.* The allocation of resources is driven by the priorities and initiatives defined in the planning process.

*Realism.* Recommended budgets for ongoing operations reflect current levels of actual income and expenditures. Budgets should accurately reflect the pool from which the expenditures are expected to occur. Recommended budgets are developed from base budgets with a check on current performance.

*Unbiased Forecasts.* Income projections are maximum likelihood estimates. They reflect neither an upward nor downward bias.

*Full Disclosure.* All revenue sources are budgeted. Prior year balances in support of current year expenditures are budgeted. All sources of funds supporting expenditures are included in budgeted income estimates.

Uses of available funds include all budgeted expenditures and transfers. Expense budgets should be established for those funds that are expected to be used. Conversely, funds cannot be spent or transferred unless they are budgeted.

*Balance.* Budgeted sources of funds available are equal to budgeted uses of funds.

*Prudent Fund Balances.* Prudent and reasonable fund balances remain unbudgeted.

*Year to Year Comparability.* Changes in income and expenditures from one fiscal year to another reflect only substantive changes in funds available and expenditures. Year to year changes in income and expenditures do not result from changes in accounting conventions, organizational changes, creation or consolidation of cost centers, or shifts in income and expenditure classifications.

*Compatibility.* Budget reporting practices and conventions agree with generally accepted accounting principles. Budgeted income and expenditures are reported to correspond with actual income and expenditures.

# University of Houston Merit Increase Guidelines for Staff Employees

## FY2011 Merit Increase Structure Based on FY2010 PCD Ratings

<u>PCD Rating</u>	<u>Salary Increase</u>
Generally Meets Expectations	1% to 2%
Fully Meets Expectations	2% to 3%
Exceeds Expectations	3% to 5%

### General

To be eligible for a merit increase, the staff employee must be classified as benefits-eligible and have a current staff performance appraisal on file establishing a record of job performance.

Salary adjustments for employees on contract will be handled as specified in the contract.

Staff merit increases will be effective September 1, 2010.

### Definitions

*Benefits-eligible staff employee:* An employee who is hired to work at least 20 hours per week for a period of at least four and one-half months. Excluded from this definition are students employed in positions that require student status as a condition of employment (both monthly and hourly paid students) and individuals employed in faculty (both teaching and research) positions. Teaching Fellows, Teaching Assistants, Graduate Assistants and Research Assistants are not considered benefits-eligible staff employees.

*Merit increase:* A pay increase granted in recognition of an employee's individual performance level and based upon documented performance criteria.

*Merit increase budget:* The budget amount, determined by the administration that is authorized for merit increases during the budget preparation.

### Basic Eligibility Criteria

Individuals must be continuously employed at UH/UHSA in a benefits-eligible staff position for at least six (6) months prior to the effective date of the merit increase program (employed on or before March 1). Non-benefits eligible staff are not eligible to receive a merit increase.

Employees must have a current PCD (within the current fiscal year) on file in Human Resources with a rating of "Generally Meets Expectations," "Fully Meets Expectations" or "Exceeds Expectations."

Employees must have completed the mandatory training required for state and federal compliance by the deadline in accordance with SAM 02.A.11.

Employees with current pay rates over their respective pay range maximums are not eligible for merit pay increases to base pay. Likewise, no merit increase will be approved that results in an employee's new pay rate exceeding the pay range maximum.

Employees who have received a pay adjustment equal to or greater than 15% within six (6) months of the effective date of the merit increase program, on or after March 1, are not eligible to receive a merit increase.

No merit increase will be approved if the employee is indebted to the University under MAPP 5.03.01 Employee Financial Responsibility. Employees who clear their debt within 90 days of the official merit program date (September 1 to December 1), will be eligible for the increase on the first day of the next pay period following the date Human Resources is notified of the payment. This increase will not be retroactive. Employees who do not clear their debt by December 1 will not receive an increase this fiscal year.

Final merit increase guidelines for staff employees are subject to revision by Human Resources and/or the University President.

### **Responsibilities**

The President, Provost, Vice Presidents, Deans, Chairs, Principal Investigators or Directors may recommend merit increases for benefits-eligible staff employees consistent with these merit increase guidelines.

The Research Division will review individual recommendations for Contracts and Grants (PeopleSoft Fund Group 5) and Educational & General (PeopleSoft Fund Group 1) project accounts to ensure availability of funding that will allow pay adjustment by the sponsoring agency. Research Division approval must be obtained before forwarding recommendations to the Division Vice President for approval.

Following approval by the Division Vice President, Human Resources will review the merit increase recommendations for compliance with merit increase guidelines, and ensure that equity across the university is preserved.

Proposed merit increases should not be communicated to staff employees until reviewed by Human Resources and all appropriate approvals have been obtained.

Questions concerning budget issues should be directed to the Budget Office (Margie Hattenbach 3-0655) or to the appropriate college or division business administrator. Compensation related questions should be directed to the compensation section of Human Resources (Sara Chelette 3-5769).

**University of Houston**  
**Across the Board Increase Guidelines for Staff Employees**

**General**

Should the University receive sufficient appropriations to allow for across the board or cost of living salary increases to staff employees, the following guidelines will be implemented:

To be eligible for an across the board increase, the staff employee must be classified as benefits-eligible and have a current staff performance appraisal on file establishing a record of job performance.

The institution may establish an across the board increase budget (pool) based on the availability of funds. Information on the across the board pool, if any, will be provided to college and division administrators during the annual budget cycle.

Staff across the board increases will be effective September 1.

**Definitions**

*Benefits-eligible staff employee:* An employee who is hired to work at least 20 hours per week for a period of at least four and one-half months. Excluded from this definition are students employed in positions that require student status as a condition of employment (both monthly and hourly paid students) and individuals employed in faculty (both teaching and research) positions. Teaching Fellows, Teaching Assistants, Graduate Assistants and Research Assistants are not considered benefits-eligible staff employees.

*Across-the-board increase:* A certain percentage or amount of pay increase designated to all employees or classifications of employees on the same date.

**Basic Eligibility Criteria**

Individuals must be continuously employed in a benefits-eligible staff position for at least six (6) months prior to the effective date of the across the board increase, or on or before March 1. Non-benefits eligible staff are not eligible to receive an across the board increase.

Employees must have a current PCD (within the current fiscal year) on file in Human Resources.

Employees must have complied with the university's mandatory furlough program, if applicable.

No increase will be approved if the employee is indebted to the University under MAPP 5.03.01 Employee Financial Responsibility. Employees who clear their debt within 90 days of the official merit program date (September 1 to December 1), will



be eligible for the increase on the first day of the next pay period following the date Human Resources is notified of the payment. This increase will not be retroactive. Employees who do not clear their debt by December 1 will not receive an increase this fiscal year.

## **Responsibilities**

Human Resources will identify the eligible employees and coordinate with the college and division administrators to ensure compliance with the guidelines.

Across the board increases should not be communicated to staff employees until reviewed by Human Resources.

Questions concerning budget issues should be directed to the Budget Office (Margie Hattenbach 3-0655) or to the appropriate college or division business administrator. Compensation related questions should be directed to the compensation section of Human Resources (Sara Chelette 3-5769).



## **Budget Training**





UNIVERSITY OF HOUSTON SYSTEM  
UNIVERSITY OF HOUSTON

Office of Budget Administration and Analysis

Memorandum

TO: Division/College Administrators  
FROM: Margie Hattenbach  
DATE: January 25<sup>th</sup>, 2010  
SUBJECT: Training Schedule for Budget Development

**BDM data entry and report generating functions are unchanged from FY10 budget development. Therefore training classes are recommended only for those staff that are new to the BDM system operations.**

The training manual is currently available on-line. Print copies for each BDM user to review and take to the training. The manual is located at the following address:

<http://www.uh.edu/finance/Departments/Budget/BDM%20Training%20book.doc>

A list of users attending training with training day preference must be provided to Lara Umberger at [lumberger@uh.edu](mailto:lumberger@uh.edu). The name, empl ID, responsible departments and security level (view or update) must be included. Excel spreadsheets or word documents will be accepted.

- Training will be held the week of February 1<sup>st</sup> through the 4<sup>th</sup> 2010.
- BDM training will be held at Energy Research Park, Building 2, Lab room 224.

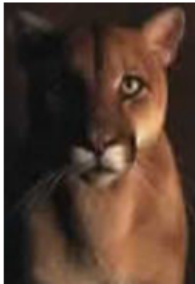
BDM Training Schedule

Monday, February 1 <sup>st</sup> 2010	1:30 to 3:30
Tuesday, February 2 <sup>nd</sup> 2010	1:30 to 3:30
Wednesday, February 3 <sup>rd</sup> 2010	9:00 to 11:00
Thursday, February 4 <sup>th</sup> 2010	9:00 to 11:00

DIVISION OF ADMINISTRATION & FINANCE

**BUDGET OFFICE**

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□ **Training**

*Training materials and schedules*

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□ **Forms**

*Budget related forms*

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□ **FY2010 Plan & Budget**

*Executive Plan & Budget*

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□ **Prior Year Plan & Budget**

*Executive Plan & Budget*

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□ **FY 2010 Planning & Budgeting Guide**

*Budget related documents and various references*

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□ **Prior Year Planning & Budgeting Guide**

*Budget related documents and various references*

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□ **Helpful Hints**

*Budget related Hints*

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□ **Contact List**

*Budget Office contacts*

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□ **Glossary**

*Glossary of commonly used budget terms*

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<http://www.uh.edu/finance/Departments/Budget/>

## BUDGET OFFICE

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<a href="#">Home</a>	<a href="#">Training</a>	<a href="#">Forms</a>	<a href="#">FY06 Plan &amp; Budget</a>	<a href="#">FY06 Guide</a>	<a href="#">Helpful Hints</a>	<a href="#">Contacts</a>	<a href="#">Glossary</a>
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### □ Training

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#### Budget Development Module

[Budget Development Module Overview](#)

[Frequently Asked Questions](#)

[Budget Module Training Guide](#)

#### BUDGET

[Budget Journal Training](#)

Last updated on 9/15/09  
Comments to: [METamez@central.uh.edu](mailto:METamez@central.uh.edu)



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[http://www.uh.edu/finance/Departments/Budget/budget\\_training.htm](http://www.uh.edu/finance/Departments/Budget/budget_training.htm)

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### Training:

## □ **Budget Module Overview**

[Budget Inquiry](#)

[Search by Revenue and Expense](#)

[Unit Screen](#)

[Search by Priority](#)

[Cost Center Summary](#)

[Position and Funding](#)

[Job Inquiry](#)

[Position Maintenance](#)

Last updated on 02/09/06  
Comments to: [METamez@central.uh.edu](mailto:METamez@central.uh.edu)



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## **Appendices**



# University of Houston Mission and Goals

## UH Mission

The mission of the University of Houston is to discover and disseminate knowledge through the education of a diverse population of traditional and non-traditional students, and through research, artistic and scholarly endeavors, as it becomes the nation's premier public university in an urban setting. In this role, the University of Houston applies its expertise to the challenges facing the local, state, national, and international communities, and it establishes and nurtures relationships with community organizations, government agencies, public schools, and the private sector to enhance the educational, economic, and cultural vitality of Houston and Texas.

## UH Goals

- *National Competitiveness*  
UH will become a nationally competitive public research university as measured by the Top American Public Research University analysis and/or Carnegie Foundation for the Advancement of Teaching.
- *Student Success*  
UH will have a student profile consistent with a nationally competitive public research university by creating an environment in which student success can be ensured.
- *Community Advancement*  
UH will commit to fulfilling regional and state workforce needs while becoming the primary engine of social, economic, and intellectual development.
- *Athletic Competitiveness*  
UH will provide a comprehensive educational experience to its students and within this context, it will seek to build the strongest athletic program possible.
- *Local and National Recognition*  
UH will be known for its accomplishments locally and nationally.
- *Competitive Resources*  
UH will build a resource base that enables it to accomplish its mission and realize its vision.

## GLOSSARY OF TERMS FOR THE OPERATING BUDGET

Academic Year	A nine-month period within a fiscal year beginning in September and ending in August and containing the academic sessions held during consecutive Fall and Spring terms.
Appropriation	Operating and capital outlay funds provided to the University of Houston for a fiscal year as appropriated by the State Legislature and signed by the Governor.
Approved Positions	The maximum annualized FTE that can be filled during the fiscal year. Positions are approved through the Legislative Appropriation Request process.
Auxiliary Enterprises	An activity that furnishes a service to students, faculty, or staff and charges a fee directly related to, but not necessarily equal to the cost of the service. They are essential elements in support of the educational program, and conceptually should be regarded as self-supporting.
Budget	Original Budget loaded: The original amount of budget approved during the budget development and allocation process. Original/Base Budget: The original budget plus or minus any permanent transfers or adjustments. Adjustment/Current Budget: The original budget plus or minus any temporary or one-time adjustments.
Budget Development Module	(BDM) Web-based budgeting tool.
Budget Journal	The document used to establish or modify the spending authority in a cost center.
Budget Balance Available (BBA)	The amount of budget that has not been spent or is not committed.
Budget Principles	The philosophy within which the operating and capital budgets are developed.
Budget Process	The activity that encompasses the submission of the biennial Legislative Appropriation Request, the Appropriations Act, the allocations of funds at the University level by the President, and the University Operating Budget. Allocations are determined by the university mission, size, organization, economic factors and Texas law.
Budgeted	Refers to planned level of expenditures, performance, or number of positions for a particular fiscal year.
Biennium	A two-year period. In Texas, as used in fiscal terms, this is the two-year period beginning on September 1 and ending on August 31 of odd-numbered years, for which general state Appropriations are made. A biennium is identified by the two-fiscal years of which it consists, e.g., 2010-2011 biennium.
Capital Budget	That portion of the budget that is expended for capital construction projects or capital acquisitions.
Capital Equipment	A basic expenditure category represented in the university operating budget, which details the cost of equipment with a life expectancy of more than one year and a cost of \$5,000 or more.
Cost Center Budget	The spending authority established for an activity. The budget does not affect fund equity or cash. A cost center may have a budget balance available (BBA) but be considered in deficit, if actual expenditures exceed realized revenue. A BBA is only meaningful if the revenue budget is fully supported by cash in the general ledger.

Education and General (E&G) Funds	The general activities supported primarily by State Funds to provide services and programs throughout the University, including instructional programs leading to formal degrees, research and public service.
Encumbrance	A financial transaction which reserves funds for a specific purpose.
Estimated	Refers to estimated revenues and expenditures for the current fiscal year. Because these numbers are developed later in the fiscal year, they are considered to be more accurate than budgeted numbers.
Expended	Refers to actual dollars or positions utilized during a completed fiscal year.
Expenditure	A financial transaction which records the cost of operations.
Fiscal Year	A twelve-month period of time beginning September 1 <sup>st</sup> of one calendar year and ending August 31 <sup>st</sup> of the next calendar year, and specified by the calendar year in which the fiscal year ends, e.g. September 2010 through August 2011 is fiscal year 2011.
Full Time Equivalent (FTE) Positions	<p>A unit of measure that represents the average number of state personnel working 40 hours a week. A nine-month faculty position (the academic year) is equal to an annual .75 FTE. A University Support Personnel or Administrative and Professional position for twelve months equal is to 1.0 FTE. Includes all faculty positions, full time exempt positions, full time classified positions, and full time hourly and seasonal positions. In addition, it includes those positions which are not full-time regular positions, but are converted to full-time equivalents.</p> <p><b>Term FTE:</b> The Full Time equivalent which should be reported on the Personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.</p> <p><b>Annualized FTE:</b> Equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.</p>
Full Time Equivalent (FTE) Students	A workload measure based on credit hours generated for each term divided by the appropriate undergraduate or graduate divisor. The divisor (one FTE) is equivalent to 15 credit hours at the undergraduate level or to 12 credit hours at the masters level or special professional level, and to 9 credit hours at the doctoral level.
Fund Equity	The difference between realized revenue and actual expenditures, net of any other fund additions or deductions. The fund equity is not affected by the budget or encumbrances.
General Revenue Funds	State funds appropriated to the University and which are used for operating funds.
Higher Education Assistance Funds	Special appropriations for eligible institutions of higher education to be used (HEAF) for acquisition of land, permanent improvements, construction and equipping of buildings, major repair or rehabilitation of buildings, and the acquisition of capital equipment, library books and library material.
Legislative Appropriation Request (LAR)	The method of submission by each state agency as a biennial budget request to the Legislative Budget Board in the year preceding the convening of the Legislature.
Legislative Budget Board (LBB)	The Texas Legislative Budget Board (LBB) is a permanent, joint committee of the Texas Legislature that develops recommendations for legislative appropriations for all agencies of state government.

Local E &G Funds	Dollars collected from students by the University, remitted to the state treasury and then reallocated to the University for expenditures on Education and General activities. Students' tuition and matriculation fees make up the largest portion of these funds.
Local Funds / Institutional Funds	Funds that belong to entities of the University that are maintained in local banks rather than the State Treasury. Some student fees, Designated Tuition, time deposits, sales and services make up the largest portion of these funds.
Maintenance and Operations	A basic expenditure category represented in the university operating budget, which details the cost of postage, telephones, travel, consumable supplies, and non-capital equipment.
Operating Budget	An expenditure plan developed by a university for each fiscal year. The plan must conform to the annual allocation/appropriation and indicate estimated expenditures for the year by expenditure category.
Personnel Action Request (PAR)	The form used to initiate an employee change usually resulting in a payroll action.
Position Request (PR)	The form used to create a new position or change an existing one, frequently resulting in a budget action.
Project Year	A twelve-month period beginning in the first month a project cost center is established. A project year may not coincide with the university's fiscal year.
Recommended Budget	Refers to dollar amount or number of FTE positions recommended by the institution for the subsequent fiscal year.
Requested	Refers to the dollar amount or number of FTE positions sought by a college or division for use during the subsequent fiscal year.
Revenue	Financial transaction, which records new funds received by the institution.
Salaries & Benefits	A basic expenditure category represented in the university operating budget, which details funds to pay faculty and salaried employees.
Salary Rate	An individual's total annual rate of pay, excluding benefits.
Wages	A basic expenditure category represented in the university organizational budget, which details the cost of temporary employment such as Student Assistants, Graduate Assistants, Consultants, and Faculty Adjuncts.
Workflow	Order in which specific work is performed; in PeopleSoft, a background process that creates a list of administrative actions based on the user's criteria and specifies the procedure associated with each action.

For additional terms and definitions please visit:  
<http://www.uh.edu/finance/Glossary.htm>

## Full-Time Equivalent Analysis and Definitions

### Full-Time Positions

With regard to full-time position, FTE should exceed 1.0 only when the additional responsibilities represent a true overload and not simply a reassignment. Chair responsibilities, for example, do not constitute an overload; neither do additional teaching responsibilities or special awards faculty. FTE overloads will be assigned only when a 1.0 FTE employee accepts additional responsibilities in another division.

### Part-Time Positions

In general, all FTE will be assigned according to hours worked per week, with 40 hours equal to 1.0 FTE (the state standard). Below are definitions to be followed regarding temporary faculty positions:

#### *Lecturer (Category I)*

Lecturers whose responsibilities are primarily instructional are assigned 0.20 FTE per 3 credit hour course (or eight hours per week).

#### *Lecturer (Category II)*

Lecturers whose responsibilities include instruction plus additional responsibilities are assigned 0.25 FTE per 3 credit hour course (or 10 hours per week).

#### *Teaching Assistant/Teaching Fellow/Research Assistant*

The standard assignment for these positions is 0.5 FTE (for 20 hours per week). This assignment will not be exceeded. The teaching fellows classification must be used for teachers of record.

#### *Faculty Retiree*

In accordance with the state's Voluntary Modification Plan, these positions are assigned 0.49 FTE.

#### *Summer Instruction*

Benefits-eligible faculty are assigned 0.5 FTE per 3 credit hour course (or 20 hours per week over a three-month period). Non-benefits-eligible faculty are assigned 0.2 FTE per 3 credit hour course (or eight hours per week over a three-month period).

#### *Summer Research Faculty*

Summer research faculty are assigned 1.0 FTE (for 40 hours per week over a three month period).

University of Houston  
Standard Work hours per Week for Part-time Faculty

<b>Fall or Spring Semester</b>				
	<u>Semester Credit Hour Value of Courses Taught</u>	<u>Standard Work Hours Per week</u>	<u>Term FTE*</u>	<u>Annualized FTE**</u>
Lecturer (Category I)	1	2.7	0.07	0.03
	2	5.3	0.13	0.05
	3	8.0	0.20	0.08
	4	10.7	0.27	0.10
	5	13.3	0.33	0.13
	6	16.0	0.40	0.15
	7	18.7	0.47	0.18
	8	21.3	0.53	0.20
	9	24.0	0.60	0.23
	10	26.7	0.67	0.25
	11	29.3	0.73	0.28
	12	32.0	0.80	0.30
Lecturer (Category II)	1	3.3	0.08	0.03
	2	6.7	0.17	0.06
	3	10.0	0.25	0.09
	4	13.3	0.33	0.13
	5	16.7	0.42	0.16
	6	20.0	0.50	0.19
	7	23.3	0.58	0.22
	8	26.7	0.67	0.25
	9	30.0	0.75	0.28
	10	33.3	0.83	0.31
	11	39.7	0.92	0.34
	12	40.0	1.00	0.38

<b>Summer (three months)</b>				
Regular 9 Month Faculty	1	6.7	0.17	0.04
	2	13.3	0.33	0.08
	3	20.0	0.50	0.13
	4	26.7	0.67	0.17
	5	33.3	0.83	0.21
	6	40.0	1.00	0.25
Lecturer (Category I)	1	2.7	0.07	0.02
	2	5.3	0.13	0.03
	3	8.0	0.20	0.05
	4	10.7	0.27	0.07
	5	13.3	0.33	0.08
	6	16.0	0.40	0.10
Lecturer (Category II)	1	3.3	0.08	0.02
	2	6.7	0.17	0.04
	3	10.0	0.25	0.06
	4	13.3	0.33	0.08
	5	16.7	0.42	0.10
	6	20.0	0.50	0.13
Summer Research Faculty		40.0	1.00	0.25
		20.0	0.50	0.13

\*Term FTE is the Full Time Equivalent which should be reported on the personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.

\*\*The annualized FTE is equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.



**University of Houston**  
**Employer Matching Rate for Estimated Benefit Cost**

**Fiscal Year 2011 Retirement Plans:**

TRS – 6.4% Employer Contribution  
ORP – 6.4% Employer Contribution (if hired after 9/1/1995)  
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

**Fiscal Year 2010 Retirement Plans:**

TRS – 6.644% Employer Contribution  
ORP – 6.4% Employer Contribution (if hired after 9/1/1995)  
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

**Fiscal Year 2008 and 2009 Retirement Plans:**

TRS – 6.58% Employer Contribution  
ORP – 6.58% Employer Contribution (if hired after 9/1/1995)  
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

**Calendar Year 2010 Wage Base for FICA:**

Social Security Tax – 6.2% up to \$106,800 maximum wage  
Medicare Tax – 1.45% no wage maximum

**Calendar Year 2009 Wage Base for FICA:**

Social Security Tax – 6.2% up to \$106,800 maximum wage  
Medicare Tax – 1.45% no wage maximum

**Calendar Year 2008 Wage Base for FICA:**

Social Security Tax – 6.2% up to \$102,000 maximum wage  
Medicare Tax – 1.45% no wage maximum

SKIP Health Premium Rates and Contributions  
Full-Time HealthSelect of Texas  
FY 2010

Coverage	Premium	State Pays	SKIP Pays	Member Pays
Group 1 Member & Child	\$680.42	\$532.90	\$132.52	\$15.00
Group 1 Family	\$1,121.06	\$753.22	\$132.52	\$235.32
Group 2 Member & Child	\$680.42	\$532.90	\$122.52	\$25.00
Group 2 Family	\$1,121.06	\$753.22	\$122.52	\$245.32

SKIP Health Premium Rates and Contributions  
Part-Time HealthSelect of Texas  
FY2010

Coverage	Premium	State Pays	SKIP Pays	Member Pays
Group 1 Member & Child	\$680.42	\$266.45	\$206.28	\$207.69
Group 1 Family	\$1,121.06	\$376.61	\$206.28	\$538.17
Group 2 Member & Child	\$680.42	\$266.45	\$196.28	\$217.69
Group 2 Family	\$1,121.06	\$376.61	\$196.28	\$548.17

Health Premium Rates with State Contribution for Full-Time Employees  
HealthSelect of Texas – Full Time  
FY 2010

Coverage	Premium	State Pays	Member Pays
Member Only	\$385.38	\$385.38	\$0.00
Member & Spouse	\$826.02	\$605.70	\$220.32
Member & Children	\$680.42	\$532.90	\$147.52
Family	\$1,121.06	\$753.22	\$367.84

Health Premium Rates with State Contribution for Part-Time Employees  
HealthSelect of Texas – Part Time  
FY2010

Coverage	Premium	State Pays	Member Pays
Member Only	\$385.38	\$192.69	\$192.69
Member & Spouse	\$826.02	\$302.85	\$523.17
Member & Children	\$680.42	\$266.45	\$413.97
Family	\$1,121.06	\$376.61	\$744.45

University of Houston System  
Non-Health Insurance  
Policy Year 2009

**Component**

<b>University of Houston</b>		
Attendant Care Liability	\$	1,443.07
Automobile	\$	101,378.52
Blanket Accident	\$	2,840.00
Bond	\$	100.00
Broadcasters / Publishers Liability	\$	7,102.12
Business Travel Accident	\$	21,000.00
Crime (Systems)	\$	11,000.00
Directors & Officers Liability	\$	187,697.82
Fee	\$	145,714.19
Fine Arts	\$	375.50
Foreign Package	\$	6,600.00
General Liability	\$	26,250.00
Hull & Protection and Indemnity	\$	4,425.00
Intercollegiate Sports - UH	\$	543,500.00
Lawyers Professional Liability	\$	8,510.00
Medical Professional	\$	100,000.00
Special Crime	\$	4,097.61
Special Events	\$	72,000.00
Student Professional	\$	11,100.00
Property Primary	\$	1,393,854.67
Property Excess	\$	129,690.00
NFIP	\$	257,659.00
Blanket Accident - Design Build	\$	200.00
Outdoor Adventure	\$	1,726.00
<b>University of Houston Central Total</b>	<b>\$</b>	<b>3,038,263.50</b>

<b>University of Houston System</b>		
Automobile	\$	3,665.18
Crime (Systems)	\$	100.00
Directors & Officers Liability	\$	2,056.06
Fee	\$	2,569.86
Special Crime	\$	72.27
Property Primary	\$	49,653.86
Property Excess	\$	4,620.00
NFIP	\$	34,227.00
<b>University of Houston System Total</b>	<b>\$</b>	<b>96,964.23</b>

Universtiy of Houston  
Premium Allocation FY09

Campus	University of Houston
Row Labels	Sum of Amount
<b>Accident/Sickness - Bio medical</b>	<b>\$ 23,125.00</b>
Academic Affairs	23,125.00
<b>Accident-Blanket</b>	<b>\$ 3,499.78</b>
Architecture	149.63
Campus rec	1,726.00
Charter School	377.55
Child Care	391.53
Engineering	41.90
Spirit of Houston	790.73
Welch Chem Scholars	22.44
<b>Atomobile</b>	<b>\$ 91,788.54</b>
Animal care	2,000.59
Athletics	35,803.58
Bio & Bio Chem	1,432.14
Campus rec	264.78
Coastal Center	931.64
College of Engineering	2,060.12
EHRM	529.61
Elec. & Comp Engineering	666.86
English	1,333.72
Fire Marshal	794.34
Geoscience	1,333.72
Health & Human performance	666.86
Health Center	666.86
Hotel & Restaurant Mgt	264.78
Information Technology	666.86
KUHF-FM	666.86
KUHT-TV	666.86
Library	264.78
Optometry	7,872.06
Parking & Transportation	264.78
Parking Enforcement	1,323.90
Pharmacy - College of	666.86
Physical Plant/Building maint	9,944.00
Physical Plant/Custodial	529.56
Physical Plant/Grounds	5,050.47
Physical/Recycle	264.78
Police department	5,560.39
Postal Services	2,128.07
Power Plant	3,314.67
PP Bldg Maint Pool	1,461.20

Printing Plant		666.86
Res. Life & Housing		1,196.42
University Center		529.56
<b>Attendant Care Liability</b>	<b>\$</b>	<b>2,812.00</b>
Health Center		2,812.00
<b>Broadcasters/Publishers Liability</b>	<b>\$</b>	<b>7,289.56</b>
Arte Publico		244.13
Daily Cougar		1,799.75
KUHF-FM		1,435.56
KUHT-TV		3,810.12
<b>Business Travel Accident</b>	<b>\$</b>	<b>21,000.00</b>
Risk Management		21,000.00
<b>Crime (Systems)</b>	<b>\$</b>	<b>11,192.46</b>
Risk Management		11,192.46
<b>Directors &amp; Officers/Educators Legal</b>	<b>\$</b>	<b>157,331.34</b>
Risk Management		157,331.34
<b>Fine Arts</b>	<b>\$</b>	<b>810.00</b>
Risk Management		810.00
<b>Foreign Package</b>	<b>\$</b>	<b>3,440.99</b>
Risk Management		3,440.99
<b>General Liability (Owners, Landlords &amp; Tenants)</b>	<b>\$</b>	<b>22,100.01</b>
KUHT-TV		438.30
Optometry		148.12
Risk Management		18,028.55
Small Business Development		3,485.04
<b>Hull &amp; Protection and Indemnity</b>	<b>\$</b>	<b>5,075.00</b>
College of Engineering		5,075.00
<b>Intercollegiate Sports - UH</b>	<b>\$</b>	<b>450,000.00</b>
Athletics		450,000.00
<b>Lawyers Professional Liability</b>	<b>\$</b>	<b>9,735.00</b>
Law Foundation		9,735.00
<b>medical Professional Clinics</b>	<b>\$</b>	<b>75,923.10</b>
Athletic Trainers		1,021.71
Communications Disorders		2,744.02
Campus rec		750.00
CAPS		5,100.00
College of Optometry		33,943.05
Health Center		30,612.82
Learning Assessment Svcs		1,751.50
<b>Property</b>	<b>\$</b>	<b>2,339,356.74</b>
N/A		2,339,356.74
<b>Property Losses - Allocated to Component</b>	<b>\$</b>	<b>3,451,698.60</b>
Property Losses - Allocated to Component		3,451,698.60
<b>Special Crime</b>	<b>\$</b>	<b>7,658.56</b>
Risk Management		7,658.56
<b>Special Events Liability</b>	<b>\$</b>	<b>50,708.00</b>
Athletics		49,000.00

Risk Management		1,708.00
<b>Student Professional</b>	<b>\$</b>	<b>9,992.92</b>
Athletic Trainers		158.12
College of Optometry		2,268.96
Dietician		237.17
Pharmacy - College of		4,047.77
Psychology		592.93
Social Work		2,095.04
Speech Language Pathology		592.93
<b>Willis Fee</b>	<b>\$</b>	<b>158,859.61</b>
Risk Management		158,859.61
<b>Grand Total</b>	<b>\$</b>	<b>6,903,397.21</b>

**UNIVERSITY OF HOUSTON SYSTEM ENDOWMENT FUND**  
**Estimated FY10 Endowment Income**  
**For FY2011 Budget Development**

	3 Year Average	Est. FY10	FY09	FY10 - FY09
	<u>Market Value</u>	<u>Income</u>	<u>Actual Income</u>	<u>Income Change</u>
<b><u>UNIVERSITY OF HOUSTON</u></b>				
ACADEMIC AFFAIRS	67,211,375	2,465,282	2,672,687	(207,405)
ADMINISTRATION & FINANCE	61,829	2,473	2,694	(221)
ADVANCEMENT	7,000,000	280,000	-	280,000
ARCHITECTURE	8,014,774	144,450	155,362	(10,912)
ATHLETICS	5,688,919	208,287	213,956	(5,669)
BAUER COLLEGE OF BUSINESS	53,628,885	917,602	958,839	(41,237)
COLLEGE OF LIBERAL ARTS & SOCIAL SCIENC	62,659,011	710,569	576,976	133,593
EDUCATION	2,003,479	34,035	27,946	6,089
ENGINEERING	11,491,739	331,387	303,496	27,891
GRADUATE COLLEGE OF SOCIAL WORK	1,677,169	9,952	8,126	1,826
HONORS	6,430,757	112,407	33,157	79,250
HOTEL & RESTAURANT MANAGEMENT	3,949,264	79,128	47,374	31,754
INSTITUTIONAL	19,272,923	20,067	21,843	(1,776)
LAW	1,652,289	57,454	62,218	(4,764)
LIBRARY	6,007,478	126,702	125,643	1,059
NATURAL SCIENCES & MATHEMATICS	8,540,594	281,083	298,969	(17,886)
OPTOMETRY	3,256,603	94,995	101,549	(6,554)
PHARMACY	1,436,983	29,701	27,856	1,845
PRESIDENT	1,534,878	45,545	53,233	(7,688)
RESEARCH	21,043,795	827,632	806,856	20,776
STUDENT AFFAIRS	690,650	26,579	28,945	(2,366)
TECHNOLOGY	939,654	17,180	17,340	(160)
UH ENDOWED ALLOCATIONS	627,836	21,135	22,973	(1,838)
<b>TOTAL UNIVERSITY OF HOUSTON</b>	<b><u>294,820,884</u></b>	<b><u>6,843,645</u></b>	<b><u>6,568,038</u></b>	<b><u>275,607</u></b>
<b><u>SYSTEM ADMINISTRATION</u></b>				
ACADEMIC AFFAIRS	1,253,075	49,214	53,619	(4,405)
INSTITUTIONAL	101,269,966	1,613,455	1,551,897	61,558
UHSA ALLOCATIONS	60,901,408	2,436,055	2,647,365	(211,310)
<b>TOTAL SYSTEM ADMINISTRATION</b>	<b><u>163,424,448</u></b>	<b><u>4,098,724</u></b>	<b><u>4,252,881</u></b>	<b><u>(154,157)</u></b>

University of Houston System											
Estimated FY10 Endowment Income											
For FY2011 Budget Development											
	PEOPLE SOFT					3 Year		Est. FY10 Income	FY09 Actual Income	FY10 - FY09 Income Change	%
	INCOME COST CENTER					Average	Market Value				
	Sp Type	Fund	Dept	Prog	Proj						
<b>UNIVERSITY OF HOUSTON</b>											
UH Tier One Scholarship Quasi Endowment <sup>(1)</sup>	44997	6051	H0650	H8097	NA	7,000,000	280,000	-	280,000	NA	
<b>SUBTOTAL ADVANCEMENT</b>						<b>7,000,000</b>	<b>280,000</b>	<b>-</b>	<b>280,000</b>		
Farfel, Esther Faculty Awards	17063	4042	H0001	D1463	NA	223,891	8,956	9,757	(801)	-8.21%	
UH Quasi	18264	2076	H0001	F0757	NA	396,266	-	-	-	NA	
Theresa M. Monaco Chair for the Provost	42810	4042	H0001	A8009	NA	914,721	36,589	43,476	(6,887)	-15.84%	
<b>SUBTOTAL PRESIDENT</b>						<b>1,534,878</b>	<b>45,545</b>	<b>53,233</b>	<b>(7,688)</b>		
Athletics Scholarships	12167	4028	H0002	H2386	NA	2,676,100	107,044	116,625	(9,581)	-8.22%	
Greenwood, Howard Athletics	16857	4028	H0002	H2384	NA	147,267	5,891	6,418	(527)	-8.21%	
Lewis, Guy Athletics Quasi	16865	4028	H0002	H2385	NA	89,242	3,570	3,852	(282)	-7.32%	
Engel, Mel Athletics	10841	4028	H0002	H2387	NA	208,437	8,337	9,084	(747)	-8.22%	
Cannata, Jack Athletics	16866	4028	H0002	H2388	NA	37,676	1,507	1,635	(128)	-7.83%	
Stalsby, Gretta	16920	4028	H0002	H2382	NA	26,979	1,079	1,171	(92)	-7.86%	
Fertitta, Tilman	16893	4028	H0002	H2389	NA	22,631	905	982	(77)	-7.84%	
Athletics Scholarship Quasi Endowment	40760	4042	H0002	I2201	NA	428,745	17,150	18,685	(1,535)	-8.22%	
Football Scholarship	13164	4028	H0002	H1048	NA	41,680	1,667	1,809	(142)	-7.85%	
Basketball Scholarship	16612	4028	H0002	H1060	NA	41,867	1,675	1,817	(142)	-7.82%	
Greenwood Women's Golf	10849	4028	H0002	H1058	NA	74,950	2,998	3,266	(268)	-8.21%	
Men's Athletics	16911	4028	H0002	H1050	NA	5,993	240	258	(18)	-6.98%	
Women's Athletics	16611	4028	H0002	H1056	NA	2,431	-	-	-	NA	
Wilson, Tom	17042	4028	H0002	H0420	NA	56,731	2,269	2,472	(203)	-8.21%	
Hensley, Marilyn	10811	4028	H0002	H0408	NA	89,424	3,577	3,897	(320)	-8.21%	
Ware, Andre	12162	4028	H0002	H1054	NA	15,718	629	676	(47)	-6.95%	
Charles & Mary Ellen Jones Athletic Scholarship Fund	17035	4028	H0002	H0404	NA	99,516	3,981	4,323	(342)	-7.91%	
Rauscher, Pierce, Refnes	17039	4028	H0002	H0414	NA	14,444	578	627	(49)	-7.81%	
Spain, Ken	16794	4028	H0002	H1052	NA	46,021	1,841	1,997	(156)	-7.81%	
Lorch, Howie & Jamie	17037	4028	H0002	H0410	NA	31,925	1,277	1,385	(108)	-7.80%	
Stinson, Murray	17040	4028	H0002	H0416	NA	50,063	2,003	2,172	(169)	-7.78%	
Smith, Bo & Josanna	16906	4028	H0002	H2390	NA	88,452	3,538	3,855	(317)	-8.22%	
Taxi Squad	17041	4028	H0002	H0418	NA	56,301	2,252	2,454	(202)	-8.23%	
Butler, George	17043	4028	H0002	H0422	NA	75,257	3,010	3,280	(270)	-8.23%	
Crum, Jerry & Marge Scholarship	16907	4028	H0002	H2391	NA	16,175	647	702	(55)	-7.83%	
Lyle, James	16908	4028	H0002	H2392	NA	32,886	1,315	1,427	(112)	-7.85%	
Lilie Family-Baseball	16909	4028	H0002	H2393	NA	437,963	17,519	19,087	(1,568)	-8.22%	
Yeoman, Bill Athletic	16910	4028	H0002	H2394	NA	11,403	456	-	456	NA	
Disney, Brian & Lisa Track Endow	37541	4028	H0002	H2828	NA	10,640	-	-	-	NA	
Woody Williams End Sch	39576	4028	H0002	H3502	NA	240,268	-	-	-	NA	
Marcia & J.W. Burns End Sch	41187	4028	H0002	H2928	NA	54,600	-	-	-	NA	
Mike and Teresa Baker Volleyball Sch End	43170	4028	H0002	H8020	NA	12,495	-	-	-	NA	
Carolyn Ashcroft Scholarship Endowment	43426	4028	H0002	H8036	NA	47,906	-	-	-	NA	
Boyaki Family Endowment	43735	4028	H0002	H8051	NA	19,481	779	-	779	NA	
William Douglas Allums Athletic Endowment	44778	4028	H0002	D8061	NA	238,707	9,548	-	9,548	NA	
Howard W. Greenwood Sch Quasi End in Athletics	44696	4028	H0002	H8093	NA	25,134	1,005	-	1,005	NA	
Ashcroft, Carolyn Athletics <sup>(1)</sup>	21061	6045	H0650	H9075	NA	113,411	-	-	-	NA	
<b>SUBTOTAL ATHLETICS</b>						<b>5,688,919</b>	<b>208,287</b>	<b>213,956</b>	<b>(5,669)</b>		
M. D. Anderson Foundation	16965	4042	H0005	A1899	NA	5,286,824	211,473	227,316	(15,843)	-6.97%	
Hugh Roy & Lillie Cranz Cullen Dist Chairs Prof	16959	4046	H0005	A1893	NA	23,731,753	949,270	1,034,238	(84,968)	-8.22%	
UH Faculty Excell. <sup>(1)</sup>	40827	4042	H0005	D3102	NA	2,256	90	94	(4)	-4.26%	
Moore's Presidential Priorities	18407	2076	H0005	F0759	NA	22,649,989	906,000	986,681	(80,681)	-8.18%	
John S. Dunn Chair End	41910	4042	H0005	A9969	NA	627,989	-	-	-	NA	
Wells Fargo Scholars Community	37707	4028	H0006	H2835	NA	9,952	-	-	-	NA	
York, Meredith & Miriam	43277	4028	H0007	H1735	NA	49,533	1,981	2,149	(168)	-7.82%	
Adair, Wendy Scholarship	43279	4028	H0007	H9748	NA	9,628	-	-	-	NA	

(1) Income Return to Principal.  
(2) Income cost center not yet available.



University of Houston System											
Estimated FY10 Endowment Income											
For FY2011 Budget Development											
	PEOPLE SOFT					3 Year		Est. FY10	FY09	FY10 - FY09	%
	INCOME COST CENTER					Average	Income				
	Sp Type	Fund	Dept	Proj	Proj	Market Value	Income	Actual Income	Income Change	Change	
Faculty Senate Enhancement Endowment	44730	4042	H0008	D8033	NA	14,767	591	-	591	NA	
Delphian Scholarships	43974	4028	H0213	H9170	NA	434,660	17,386	18,943	(1,557)	-8.22%	
Nelson Esther Marion	17142	4028	H0213	H0568	NA	26,015	1,041	1,129	(88)	-7.79%	
Lee, Albert	16375	4028	H0213	H1639	NA	145,540	5,822	6,343	(521)	-8.21%	
Stadtler, Robert & Esther	12090	4028	H0213	H1657	NA	119,499	4,780	5,208	(428)	-8.22%	
Rizk, Fred Quasi	43446	4028	H0213	H9046	NA	12,783	511	555	(44)	-7.93%	
Univ. Stud. Loan	40887	4028	H0213	H2912	NA	298,473	11,939	12,999	(1,060)	-8.15%	
Student Govt	43445	4028	H0213	H3538	NA	48,539	1,942	2,096	(154)	-7.35%	
Franklin, Thomas & Richard Quasi	16372	4028	H0213	H1631	NA	4,053,581	162,143	176,656	(14,513)	-8.22%	
Zimmer, Bill & Helen	16388	4028	H0213	H1719	NA	21,556	862	935	(73)	-7.81%	
Jinnah, M. A.	40828	4028	H0213	H0810	NA	69,628	2,785	3,034	(249)	-8.21%	
Breedlove, rote	40829	4028	H0213	H0976	NA	18,083	723	747	(24)	-3.21%	
Computing Center	40830	4028	H0213	H0978	NA	1,535	61	66	(5)	-7.58%	
Foley, Kathryn Quasi	16821	4028	H0213	H0996	NA	20,267	811	876	(65)	-7.42%	
Fitzgerald, Ruth	16468	4028	H0213	H1540	NA	69,993	2,800	3,050	(250)	-8.20%	
Edmonds Foundation -UH	16771	4028	H0213	H0782	NA	3,151,756	126,070	137,341	(11,271)	-8.21%	
UH Student Excell. <sup>(1)</sup>	10847	4028	H0213	H1006	NA	3,942	158	165	(7)	-4.24%	
Perkins/Christie	16362	4028	H0213	H1608	NA	100,395	-	-	-	NA	
Dow Employees Schol	16363	4028	H0213	H1610	NA	863	35	37	(2)	-5.41%	
Perkins, Robert B	16364	4028	H0213	H1612	NA	111,003	-	-	-	NA	
Eichhorn, Patricia	16571	4028	H0213	H1550	NA	25,918	1,037	-	1,037	NA	
Monsignor George	13059	4028	H0213	H1552	NA	14,770	591	-	591	NA	
Alexander, Eric Philip	16519	4028	H0213	H1737	NA	100,800	4,032	-	4,032	NA	
Ryan, Julie Scholarship	16466	4028	H0213	H1534	NA	244,387	-	-	-	NA	
Helen Krause	16842	4028	H0213	H0510	NA	55,500	-	-	-	NA	
Herman Krause	14029	4028	H0213	H0512	NA	55,500	-	-	-	NA	
The Women's Club	12959	4028	H0213	H0500	NA	32,351	-	-	-	NA	
Elvira Dell Krause	16843	4028	H0213	H0516	NA	1,099,857	-	-	-	NA	
Rudy & Eliz Woerner Quasi	40831	4028	H0213	H0494	NA	36,309	-	-	-	NA	
Schiffick Endow	12176	4028	H0213	H0514	NA	28,081	-	-	-	NA	
Mendenhall Fdn Pres. End	38542	4028	H0213	H1134	NA	26,159	-	-	-	NA	
Jesse H & M Gibbs Jones	38537	4028	H0213	H1514	NA	27,662	-	-	-	NA	
Bexar Cty Pharm Assoc Pres	38539	4028	H0213	H1462	NA	28,995	-	-	-	NA	
Phillip G Hoffman Presidntl	38538	4028	H0213	H1741	NA	26,972	-	-	-	NA	
James H Pickering Presdntl	38535	4028	H0213	H1743	NA	26,972	-	-	-	NA	
Celco & Martina Cuellar Pres.	38540	4028	H0213	H1466	NA	29,239	-	-	-	NA	
Petty Presidential Schol	38543	4028	H0213	H0398	NA	27,489	-	-	-	NA	
Lienhart Engines of Ingenuity	40890	4028	H0213	H1492	NA	149,706	-	-	-	NA	
Peck, Lora Presidential	38544	4028	H0213	H0396	NA	28,801	-	-	-	NA	
Gupta, Anant Presidential	38545	4028	H0213	H0392	NA	25,888	-	-	-	NA	
Houston Office Leasing Ass.	40891	4028	H0213	H1498	NA	18,168	-	-	-	NA	
Architectural Alumni Pres.	38546	4028	H0213	H0394	NA	26,865	-	-	-	NA	
Wilson Presidential	38541	4028	H0213	H1144	NA	39,129	-	-	-	NA	
Armistead Presidential	38534	4028	H0213	H2403	NA	31,949	-	-	-	NA	
Likhari Presidential	38536	4028	H0213	H2417	NA	28,650	-	-	-	NA	
Sarah & Geoffrey Scholarship	40892	4028	H0213	H2430	NA	3,813	-	-	-	NA	
Keeland, Burdette PES	38532	4028	H0213	H2427	NA	28,664	-	-	-	NA	
Cater, John & Margot	40893	4028	H0213	H2428	NA	92,973	-	-	-	NA	
Turner, Michelle & Dale Pres	38533	4028	H0213	H2462	NA	28,438	-	-	-	NA	
Shearne, Major Charles Pres	38528	4028	H0213	H2481	NA	26,089	-	-	-	NA	
Shearne, Major Charles Pres	38530	4028	H0213	H2483	NA	26,089	-	-	-	NA	
Shearne, Major Charles Pres	38529	4028	H0213	H2482	NA	26,089	-	-	-	NA	
Smith, June D.	40832	4028	H0213	H2461	NA	17,022	-	-	-	NA	
Mason, Lynn & Marcel	38531	4028	H0213	H2496	NA	31,058	-	-	-	NA	
Astronaut/Space Studies	40833	4028	H0213	H2513	NA	37,726	-	-	-	NA	
Smith, Arthur K.	40834	4042	H0213	D3103	NA	11,127	-	-	-	NA	
Strickland, Jerald	38526	4028	H0213	H2519	NA	39,363	-	-	-	NA	
Lerner, Jane & Ronald	38525	4028	H0213	H2518	NA	29,072	-	-	-	NA	
Kohler, Dave	40835	4042	H0213	E2201	NA	13,387	-	-	-	NA	
Passarelli Hurtado, Diana Jo	38524	4028	H0213	H2531	NA	29,925	-	-	-	NA	
Bell, Kate Pres.	38527	4028	H0213	H2517	NA	29,674	-	-	-	NA	

(1) Income Return to Principal.  
(2) Income cost center not yet available.

University of Houston System											
Estimated FY10 Endowment Income											
For FY2011 Budget Development											
	PEOPLE SOFT					3 Year		Est. FY10	FY09	FY10 - FY09	%
	INCOME COST CENTER					Average	Income				
	Sp Type	Fund	Dept	Prog	Proj	Market Value	Actual Income				
Soucek, William Czech Cultural	38523	4028	H0213	H2529	NA	98,528	-	-	-	NA	
Hart, David	27128	4028	H0213	H2553	NA	386,882	-	-	-	NA	
Butler, Dr. John	38515	4028	H0213	H9605	NA	38,523	-	-	-	NA	
Cemo Foundation PES CLASS	38520	4028	H0213	H2577	NA	31,110	-	-	-	NA	
Cemo Foundation, PES Business	38521	4028	H0213	H2574	NA	31,110	-	-	-	NA	
Cemo Foundation, PES Business	38522	4028	H0213	H2575	NA	31,110	-	-	-	NA	
Maresh, Thelma PES	38519	4028	H0213	H2576	NA	36,183	-	-	-	NA	
Dallas/Ft Worth Alumni PES	38517	4028	H0213	H2598	NA	33,262	-	-	-	NA	
Allen, James Quasi	31725	4028	H0213	H2623	NA	133,600	-	-	-	NA	
San Antonio Alumni PES	38516	4028	H0213	H2599	NA	35,546	-	-	-	NA	
San Antonio Alumni PES	38518	4028	H0213	H2600	NA	34,478	-	-	-	NA	
Yelderman, Pauline PES	38514	4028	H0213	H9716	NA	36,573	-	-	-	NA	
Hamilton, Elmer Schol.	33532	4028	H0213	H9719	NA	11,744	-	-	-	NA	
Watts, Karele Maresh PES	38512	4028	H0213	H9721	NA	31,883	-	-	-	NA	
Hopping, Dr. Desiree PES	38513	4028	H0213	H9735	NA	32,040	-	-	-	NA	
Fndn for Educ & Research in Visn.	38511	4028	H0213	H9736	NA	32,040	-	-	-	NA	
Smith, Elva PES	38510	4028	H0213	H9743	NA	30,906	-	-	-	NA	
Maresh, Harlan Renan	38507	4028	H0213	H9747	NA	31,490	-	-	-	NA	
Agrawal,Brij & Sunita PES	38509	4028	H0213	H9751	NA	32,431	-	-	-	NA	
Hamilton, Allie Scholarship	36870	4028	H0213	H9818	NA	10,615	-	-	-	NA	
Kripp, Robert PES Engrn	38508	4028	H0213	H9822	NA	31,923	-	-	-	NA	
Franklin & Virginia Law Sch End	40836	4028	H0213	H3501	NA	9,901	-	-	-	NA	
Canteen, Bus Svrs, Quasi End	41070	4028	H0213	H3492	NA	9,668	-	-	-	NA	
Lillie E. Spies-GTF Removing Educ Barriers Sch End	43736	4028	H0213	H9918	NA	31,082	-	-	-	NA	
Gerald McElvy Scholarship Endowment	42053	4028	H0213	H9929	NA	38,503	-	-	-	NA	
Bill & Sue McMahon Rem Ed Bar	43736	4028	H0213	H9945	NA	12,020	-	-	-	NA	
GTF Ajay & Laxmi Aggarwal End	41620	4028	H0213	H9952	NA	24,840	-	-	-	NA	
GTF Brij & Sunita Agrawal End	41621	4028	H0213	H9953	NA	24,840	-	-	-	NA	
Jerri Lee Pledger Scholarship Endowment	41818	4028	H0213	H9961	NA	14,086	-	-	-	NA	
Barnes & Noble Sch Quasi End	41108	4028	H0213	H2921	NA	22,403	-	-	-	NA	
Carole Hegenbarth Scholarship Endowment	43287	4028	H0213	H8021	NA	15,529	621	-	621	NA	
Inspiring Excellence Sch End Sponsored by Shell	44025	4028	H0213	H8058	NA	34,513	1,381	-	1,381	NA	
Alkek	40838	4042	H0436	C2201	NA	46,685	-	-	-	NA	
Cullen Graduate Scholarships	33982	4028	H0442	H1669	NA	1,191,702	47,668	51,935	(4,267)	-8.22%	
Clemenger, Florence Quasi	38639	4028	H0442	H1504	NA	107,265	-	-	-	NA	
Huang, Diane PES	38640	4028	H0442	H9623	NA	59,504	-	-	-	NA	
Smith, Arthur & June Quasi	38641	4028	H0442	H9689	NA	63,878	-	-	-	NA	
Lietzow, Sharon Ley PEF	38642	4028	H0442	H9745	NA	68,008	-	-	-	NA	
Lietzow, Robert F. PEF	38643	4028	H0442	H9746	NA	49,338	-	-	-	NA	
Symons, Virginia Thompson PEF Eng	38638	4028	H0442	H9814	NA	51,501	-	-	-	NA	
KUHT <sup>(1)</sup>	35704	6065	H0650	F9093	NA	349,751	-	-	-	NA	
UH Alumni Assn Presidential Endowed Sch <sup>(1)</sup>	44300	6045	H0650	H8089	NA	14,802	592	-	592	NA	
UH Facilities Excel. <sup>(1)</sup>	20794	6061	H0650	G9001	NA	1,147	46	48	(2)	-4.17%	
Rockwell Ctr for Ethics & Ldrshp <sup>(1)</sup>	35950	6061	H0650	D9784	NA	1,008	40	46	(6)	-13.04%	
<b>SUBTOTAL ACADEMIC AFFAIRS</b>						<b>67,211,375</b>	<b>2,465,282</b>	<b>2,672,687</b>	<b>(207,405)</b>		
Detering, Carl & William	16525	4028	H0024	H1703	NA	52,035	2,081	2,268	(187)	-8.25%	
SICSA/Japan Shipbuilding	40756	4042	H0024	D3074	NA	1,159,052	-	-	-	NA	
Japan Shipbuilding	14120	4042	H0024	A1334	NA	3,437,909	137,516	147,819	(10,303)	-6.97%	
Barnstone, Howard Lecture	17629	4042	H0024	A1332	NA	54,427	2,177	2,372	(195)	-8.22%	
CRSS/Aaron Farfel	10848	4028	H0024	H1038	NA	50,854	2,034	2,207	(173)	-7.84%	
Okumura, Roy	16899	4028	H0024	H1034	NA	16,045	642	696	(54)	-7.76%	
Architecture Alumni	17445	4042	H0024	D1161	NA	155,098	-	-	-	NA	
Hines, Gerald	40757	4042	H0024	D1147	NA	2,665,227	-	-	-	NA	
Herman, Ralph S. Scholarship	29174	4028	H0024	H2588	NA	61,951	-	-	-	NA	
Johnson Philip Quasi	40758	4042	H0024	A2004	NA	163,562	-	-	-	NA	
Bell, Larry Space Architecture	40759	4042	H0024	A2204	NA	127,699	-	-	-	NA	
Spacehab End Sch-Chet Lee	38980	4028	H0024	H2858	NA	10,107	-	-	-	NA	
David D. Red Scholarship Endowment	41095	4042	H0024	H2925	NA	14,490	-	-	-	NA	
Powers Brown Architecture Scholarship Endow	41827	4028	H0024	H9963	NA	16,689	-	-	-	NA	

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University of Houston System											
Estimated FY10 Endowment Income											
For FY2011 Budget Development											
	PEOPLE SOFT					3 Year					
	INCOME COST CENTER					Average	Est. FY10	FY09	FY10 - FY09	%	
	Sp	Fund	Dept	Proj	Proj	Market Value	Income	Actual Income	Income Change	Change	
Sharon Sanders Hoover Mem End	42293	4028	H0024	H3522	NA	8,351	-	-	-	NA	
FKP Architects/Charles Sundin Sch	42784	4028	H0024	H3674	NA	21,278	-	-	-	NA	
<b>SUBTOTAL ARCHITECTURE</b>						<b>8,014,774</b>	<b>144,450</b>	<b>155,362</b>	<b>(10,912)</b>		
Wells Fargo	37168	4028	H0041	H0790	NA	147,076	5,883	6,410	(527)	-8.22%	
Duncan Professorship	16961	4042	H0041	A1895	NA	399,013	15,961	17,389	(1,428)	-8.21%	
Daniels, Howard	37165	4028	H0041	H0504	NA	332,315	13,293	13,891	(598)	-4.30%	
Laufman, Bill	16381	4028	H0041	H1653	NA	71,079	2,843	3,209	(366)	-11.41%	
Gunter, Thomas Robert	14145	4028	H0041	H1671	NA	18,819	753	817	(64)	-7.83%	
Melcher, Leroy & Lucille	Multiple Allocations (See Attached)					7,461,897	298,476	325,192	(26,716)	-8.22%	
Hughes, Ruth	16914	4028	H0041	H0592	NA	366,512	14,660	-	14,660	NA	
Arthur Andersen Professorship	17673	4042	H0041	A1420	NA	762,074	30,483	32,899	(2,416)	-7.34%	
Hurley, Marvin Professorship	17676	4042	H0041	A1424	NA	437,693	17,508	19,075	(1,567)	-8.21%	
Houston Cash Mgmt Assoc.	17026	4028	H0041	H0872	NA	46,868	1,875	-	1,875	NA	
KPMG/Peat Marwick	36262	4042	H0041	A1446	NA	480,050	19,202	20,902	(1,700)	-8.13%	
Ross, Billy D	37166	4028	H0041	H0880	NA	139,289	5,572	6,070	(498)	-8.20%	
Sloan, Everett	40761	4042	H0041	D3075	NA	19,429	777	825	(48)	-5.82%	
Conn Appliances	42237	4042	H0041	A2245	NA	200,965	8,039	8,757	(718)	-8.20%	
Federation of Houston Women	37169	4028	H0041	H0950	NA	44,922	1,797	-	1,797	NA	
GPA Improvement	16789	4028	H0041	H0916	NA	25,918	1,037	1,114	(77)	-6.91%	
EMBA Teaching Excell	10785	4042	H0041	A1438	NA	36,197	1,448	1,571	(123)	-7.83%	
Delta Sigma Pi	12177	4028	H0041	H0546	NA	18,991	760	799	(39)	-4.88%	
Texas Exec Women	37167	4028	H0041	H0850	NA	71,336	2,853	-	2,853	NA	
Furman, Larry Scholarship	16599	4028	H0041	H0982	NA	26,365	1,055	-	1,055	NA	
Hispanic Bus Student Assoc	16795	4028	H0041	H0932	NA	23,426	-	-	-	NA	
Payne, Wayne & Kathryn	13076	4042	H0041	D1175	NA	102,690	-	-	-	NA	
Gordon, Harry	16614	4028	H0041	H1064	NA	282,052	11,282	12,292	(1,010)	-8.22%	
Houst Fdn Cont Ed	16761	4028	H0041	H1020	NA	68,812	2,752	2,999	(247)	-8.24%	
Bank of America	16787	4028	H0041	H1022	NA	93,705	3,748	4,084	(336)	-8.23%	
The Minute Maid Company Foundation	16616	4028	H0041	H1068	NA	200,013	8,001	8,717	(716)	-8.21%	
Jones, Jesse Quasi	16615	4028	H0041	H1066	NA	6,797,775	271,911	296,249	(24,338)	-8.22%	
Ken Reese Dean's Chair-Business	17568	4042	H0041	A1432	NA	606,620	24,265	26,288	(2,023)	-7.70%	
Palmer, Marc	16684	4028	H0041	H1082	NA	81,636	3,265	3,558	(293)	-8.23%	
El Paso Energy	16685	4028	H0041	H1084	NA	81,174	3,247	3,537	(290)	-8.20%	
Lilie Family-Entrepreneur	13912	4042	H0041	A1434	NA	69,824	2,793	-	2,793	NA	
Eugene H Hughes Sch	16686	4028	H0041	H1090	NA	447,263	-	-	-	NA	
Robert White Accountancy	33840	4028	H0041	H1094	NA	55,613	-	-	-	NA	
JP Morgan Chase Professorship	17226	4042	H0041	A1932	NA	257,811	10,312	11,236	(924)	-8.22%	
Bauer, C.T.	40762	4051	H0041	A2205	NA	26,705,843	-	-	-	NA	
Harcrow, Stephen	37164	4028	H0041	H1096	NA	12,560	-	-	-	NA	
Smallman, William R.	26917	4028	H0041	H2537	NA	8,931	-	-	-	NA	
Robinson, Jerome	40763	4042	H0041	D3076	NA	105,404	-	-	-	NA	
Cook-Price, Elaine	27237	4028	H0041	H2556	NA	23,800	952	-	952	NA	
Rodriguez, Robert	27303	4028	H0041	H2560	NA	11,234	-	-	-	NA	
Bauer Family Fndn.	28120	4028	H0041	H9619	NA	257,497	-	-	-	NA	
Quinones, Charles John Schol. <sup>(1)</sup>	32285	4028	H0041	H2627	NA	4,660	-	-	-	NA	
Williamson, Kim & Bruce Schol.	32801	4028	H0041	H9696	NA	84,925	-	-	-	NA	
McMahen, Charles Chair	38461	4042	H0041	A9731	NA	1,030,610	-	-	-	NA	
Kuriger, Richard Charles	34991	4028	H0041	H9752	NA	10,512	-	-	-	NA	
McNabb, John	35120	4028	H0041	H9756	NA	40,978	-	-	-	NA	
Countryman, Mark Scholarship	35184	4028	H0041	H9757	NA	9,760	-	-	-	NA	
Palmer, Wilma Scholarship	35804	4028	H0041	H9771	NA	53,202	-	-	-	NA	
Sachnowitz, Larry J Prof Mrkting	38462	4042	H0041	A9773	NA	134,995	-	-	-	NA	
Wallace, Jack & Anne	35970	4042	H0041	D9785	NA	18,340	-	-	-	NA	
UHY Mann Frankfort & Lipp	37217	4028	H0041	H9787	NA	32,415	-	-	-	NA	
Duke Energy Scholarship	37218	4028	H0041	H9792	NA	41,224	-	-	-	NA	
Monk, Earl Scholarship	36868	4028	H0041	H9816	NA	32,060	-	-	-	NA	
Loomis, Carol & Scott Scholarship	36869	4028	H0041	H9817	NA	18,887	-	-	-	NA	
Blessan Samuel Memorial Sch Endow	37862	4028	H0041	H9829	NA	11,605	-	-	-	NA	
C T Bauer Part Time MBA Sch End	38254	4028	H0041	H3484	NA	173,200	-	-	-	NA	

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University of Houston System											
Estimated FY10 Endowment Income											
For FY2011 Budget Development											
	PEOPLE SOFT					3 Year		Est. FY10 Income	FY09 Actual Income	FY10 - FY09 Income Change	%
	INCOME COST CENTER					Average					
	Sp Type	Fund	Dept	Prog	Proj	Market Value					
C T Bauer Full Time Undergrad	39069	4028	H0041	H2864	NA	144,334	-	-	-	NA	
Richard & Dawn Rawson Sch End	38982	4028	H0041	H2857	NA	13,067	523	-	523	NA	
Leon B. Stinson Memorial Sch End	38435	4028	H0041	H3489	NA	58,577	-	-	-	NA	
Dennis Allen Mem Sch End	39314	4028	H0041	H3495	NA	15,211	-	-	-	NA	
Dwight E. Davis Sch End	38997	4028	H0041	H2860	NA	9,729	-	-	-	NA	
Joe Martin Scholarship End	38998	4028	H0041	H2861	NA	12,935	-	-	-	NA	
John D & Susan K Thompson End	40185	4028	H0041	H2886	NA	35,817	-	-	-	NA	
Jack & Debbie Moore Excel End	40764	4042	H0041	D3077	NA	47,778	-	-	-	NA	
Mark G. Papa Leadership Excellence Fund End	39586	4042	H0041	D3688	NA	137,862	-	-	-	NA	
Mack Rogers, Jr. Insurance & Risk Management	39773	4028	H0041	H2872	NA	26,680	-	-	-	NA	
Marvin & Joan Kaplan Sch End	39880	4028	H0041	H2876	NA	59,261	-	-	-	NA	
John & Sharon Stubblefield End	39958	4028	H0041	H2878	NA	35,036	-	-	-	NA	
Link Staffing Services Sch End	39966	4028	H0041	H2879	NA	15,904	-	-	-	NA	
Willis & Patsy Johnson Sch End	40564	4028	H0041	H2893	NA	8,883	-	-	-	NA	
Rims Houston Chapter Sch End	40868	4028	H0041	H2909	NA	34,291	-	-	-	NA	
Houston Marketing Prof Sch End	42049	4028	H0041	H9956	NA	8,268	-	-	-	NA	
Hyman Sofer Memorial Scholarship Endowment	41817	4028	H0041	H3515	NA	21,708	-	-	-	NA	
Charles T Bauer Schol Endow	37967	4028	H0041	H2843	NA	252,031	-	-	-	NA	
Debra and Mark Gregg Scholarship Endowment	42844	4028	H0041	H3679	NA	45,381	-	-	-	NA	
Andy & Barbara Gessner "Inspiring Excellence"	42996	4028	H0041	H3688	NA	24,104	-	-	-	NA	
Henry and Tanya Matula Endowment	42775	4042	H0041	D3786	NA	6,224	-	-	-	NA	
Cameron "Inspiring Excellence" Sch End	43112	4028	H0041	H3695	NA	24,104	-	-	-	NA	
Williams Group Inspiring Excellence Sch End <sup>(1)</sup>	43408	4028	H0041	H3697	NA	4,018	-	-	-	NA	
Robin French Family Scholarship Endowment	43407	4028	H0041	H3696	NA	10,809	-	-	-	NA	
William Douglas Allums C.T. Bauer Business End	43880	4042	H0041	D3950	NA	238,707	9,548	-	9,548	NA	
Keys A. & Joan F. Curry Endowed Excellence Fund	43937	4042	H0041	D3922	NA	11,532	461	-	461	NA	
Bauer Alumni Assn Scholarship Endowment	44486	4028	H0041	H3728	NA	7,433	297	200	97	48.50%	
Grinaker, Robert Professorship	17667	4042	H0046	A1406	NA	381,361	15,254	16,585	(1,331)	-8.03%	
Voelkel, Stanley	40525	4042	H0046	A3518	NA	21,909	876	951	(75)	-7.89%	
Price Waterhouse Professorship	17436	4042	H0046	A1428	NA	307,492	12,300	13,385	(1,085)	-8.11%	
Elkins Professorship	16964	4042	H0047	A1897	NA	987,800	39,512	43,049	(3,537)	-8.22%	
Cemo, Michael Professorship	34051	4042	H0049	A9727	NA	134,980	-	-	-	NA	
Baker Hughes Professorship	17669	4042	H0050	A1412	NA	1,135,679	45,427	49,671	(4,244)	-8.54%	
Halliburton Foundation Endowment	17569	4042	H0054	C0439	NA	134,537	5,381	5,863	(482)	-8.22%	
Dr. Edward A. Blair Scholarship Endowment <sup>(2)</sup>	45010	6045	H0650	H8096	NA	30,501	1,220	-	1,220	NA	
<b>SUBTOTAL BAUER COLLEGE OF BUSINESS</b>						<b>53,628,885</b>	<b>917,602</b>	<b>958,839</b>	<b>(41,237)</b>		
Benbrook/Foerster	40766	4042	H0058	D3078	NA	19,861	794	862	(68)	-7.89%	
Oberholtzer, EE & Myrtle	10774	4028	H0058	H1635	NA	114,172	4,567	4,976	(409)	-8.22%	
Lawson, French W.	40767	4042	H0058	B1243	NA	15,955	638	692	(54)	-7.80%	
Harper, Mabel Jewel	40768	4028	H0058	H2900	NA	17,732	709	760	(51)	-6.71%	
Durham, Mylie & Charles	17530	4028	H0058	H0361	NA	57,227	2,289	2,494	(205)	-8.22%	
Oberholtzer Quasi	10774	4028	H0058	H1635	NA	9,907	-	-	-	NA	
Weinstein, Joshua Scholarship	40769	4028	H0058	H2901	NA	58,197	2,328	2,536	(208)	-8.20%	
Lechenger, Barbara	40770	4042	H0058	B1842	NA	112,308	4,492	4,895	(403)	-8.23%	
Faculty Growth & Dev Quasi	40771	4042	H0058	D3079	NA	40,819	1,633	1,771	(138)	-7.79%	
Administaff	16701	4028	H0058	H1106	NA	15,900	636	690	(54)	-7.83%	
Marshall, Faith Gladstone	16702	4028	H0058	H1108	NA	18,499	740	802	(62)	-7.73%	
Lilie Family-Early Childhood	10787	4042	H0058	B1245	NA	107,553	4,302	-	4,302	NA	
Strahan, Richard	14164	4028	H0058	H1112	NA	14,826	593	-	593	NA	
Larry & Phyllis Hughes	40772	4028	H0058	H1114	NA	17,556	-	-	-	NA	
Sterr, Margie Scholarship	16705	4028	H0058	H1118	NA	10,950	-	-	-	NA	
College Of Educ Alumni Endow	12160	4028	H0058	H1120	NA	23,903	-	-	-	NA	
Irene Smith Buckner Schol	16877	4028	H0058	H1126	NA	27,658	-	-	-	NA	
Hooker, Dr. Richard Endow	16704	4028	H0058	H1116	NA	11,137	-	-	-	NA	
Rockwell, Elizabeth Education Chair	40308	4042	H0058	D3709	NA	502,221	-	-	-	NA	
Foerster, Cecile	16782	4028	H0058	H1136	NA	12,024	-	-	-	NA	
Chiappetta, Dr. Eugene	14165	4028	H0058	H1132	NA	12,628	-	-	-	NA	
Pascoe, Kathleen	16784	4028	H0058	H1140	NA	10,469	-	-	-	NA	
Houston., Robert	40773	4028	H0058	H1124	NA	16,776	-	-	-	NA	

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University of Houston System											
Estimated FY10 Endowment Income											
For FY2011 Budget Development											
	PEOPLE SOFT					3 Year		Est. FY10 Income	FY09 Actual Income	FY10 - FY09 Income Change	%
	INCOME COST CENTER					Average					
	Sp Type	Fund	Dept	Prog	Proj	Market Value					
Asian American Studies	16778	4028	H0058	H1128	NA	53,079	-	-	-	NA	
Chambers, Velma	10331	4028	H0058	H2484	NA	14,479	-	-	-	NA	
Warner, Dr. Allen R.	16785	4028	H0058	H1142	NA	13,864	-	-	-	NA	
Wheless, Leslie And Kim	10319	4028	H0058	H2478	NA	20,271	-	-	-	NA	
Andrews Foundation Scholarship	34772	4028	H0058	H2425	NA	16,754	-	-	-	NA	
Lopez, Joe Scholarship	30486	4028	H0058	H9655	NA	12,340	494	-	494	NA	
Mountain, Joe & Lee Scholar.	34992	4028	H0058	H9678	NA	57,662	-	-	-	NA	
Hollingsworth, Marcile Schol.	32837	4028	H0058	H2631	NA	42,772	1,711	-	1,711	NA	
Smith, June Early Childhood Dev	32904	4042	H0058	A9699	NA	10,941	-	-	-	NA	
Lilie, Glenn & Judith Dean's Leadership	32902	4042	H0058	D9700	NA	218,839	-	-	-	NA	
Hernandez, Dr. Mary Lou	42039	4028	H0058	H3004	NA	10,743	-	-	-	NA	
Gore-Laird & Liberman Scholarship <sup>(1)</sup>	33326	4028	H0058	H9714	NA	9,638	-	-	-	NA	
George LeRoy & Myrajane Ereckson Hall	41102	4028	H0058	H2882	NA	7,794	-	-	-	NA	
Loleet Usener Eckel Sch Endow	41181	4028	H0058	H2927	NA	8,737	-	-	-	NA	
Susan & Tom Williams Graduate Sch End <sup>(1)</sup>	38908	4028	H0058	H2856	NA	4,364	-	-	-	NA	
Paul R. & Nancy G. Borneman Scholarship End	42523	4028	H0058	H3534	NA	8,550	-	-	-	NA	
John D. & Susan K. Thompson Family Sch End	44480	4028	H0058	D3727	NA	19,257	770	-	770	NA	
Wilford Weber Memorial Scholarship End	43983	4028	H0058	H3710	NA	10,472	419	328	91	27.74%	
College of Education Alumni Assn Sch End #2 <sup>(1)</sup>	44033	4028	H0058	H3714	NA	758	30	23	7	30.43%	
Hawkins Family Endowed Scholarship <sup>(1)</sup>	44222	4028	H0058	H3723	NA	750	30	17	13	76.47%	
Weltzien Endowed Scholarship	44481	4028	H0058	H3726	NA	7,641	306	-	306	NA	
Crouch, Pauline Moss	16870	4028	H0061	H0852	NA	21,510	860	925	(65)	-7.03%	
Croft, John	17525	4028	H0061	H0357	NA	21,474	859	932	(73)	-7.83%	
Asian Amer Immigrant	40701	4028	H0061	H2611	NA	22,413	897	973	(76)	-7.81%	
Capobianco, Rudolph	40774	4028	H0062	H0739	NA	20,216	809	877	(68)	-7.75%	
Wiley, Mary	40775	4042	H0062	D3080	NA	18,598	744	807	(63)	-7.81%	
Butler, Mary McCullough	16890	4028	H0062	H0918	NA	43,066	1,723	1,868	(145)	-7.76%	
Hollingsworth, Marcile Science Educ.	42060	4042	H0062	A3516	NA	11,925	-	-	-	NA	
Phyllis & Mudge Miller Endow	40302	4028	H0062	H2846	NA	19,631	-	-	-	NA	
Kagen, Norman	40776	4028	H0064	H1110	NA	9,005	-	-	-	NA	
Pelton, Barry C.	40777	4028	H0065	H0355	NA	16,538	662	718	(56)	-7.80%	
<b>SUBTOTAL EDUCATION</b>						<b>2,003,479</b>	<b>34,035</b>	<b>27,946</b>	<b>6,089</b>		
Chevron Scholarship Endowment	12092	4028	H0066	H1693	NA	391,573	15,663	17,065	(1,402)	-8.22%	
O'Leary, Mr. & Mrs. John	40778	4042	H0066	D3081	NA	368,538	14,742	16,061	(1,319)	-8.21%	
Cullen Eng Schol	16808	4028	H0066	H0690	NA	3,264,617	130,585	142,273	(11,688)	-8.22%	
Baldwin, R.W.	16526	4028	H0066	H1705	NA	286,406	11,456	12,482	(1,026)	-8.22%	
Engineering Schl. Quasi	16924	4028	H0066	H0723	NA	64,439	2,578	2,808	(230)	-8.19%	
Meier, Wilber & Judy	13901	4028	H0066	H0369	NA	11,613	465	504	(39)	-7.74%	
McInnis, Bayliss <sup>(1)</sup>	16819	4028	H0066	H0988	NA	6,264	251	262	(11)	-4.20%	
American Petroleum Inst	16747	4028	H0066	H0936	NA	330,370	13,215	-	13,215	NA	
Porter, Leonard	16633	4028	H0066	H1148	NA	44,415	1,777	1,927	(150)	-7.78%	
Kent, Herb <sup>(1)</sup>	16634	4028	H0066	H1150	NA	5,991	240	251	(11)	-4.38%	
Power, Douglas & Jeannette	16791	4028	H0066	H1156	NA	52,662	-	-	-	NA	
Gillingham, W. J.	40779	4042	H0066	D3082	NA	757,671	30,307	33,020	(2,713)	-8.22%	
Dukler, Abraham	10855	4028	H0066	H1180	NA	4,630	185	201	(16)	-7.96%	
McNeese, Bill & Gail	16698	4028	H0066	H1184	NA	27,948	1,118	-	1,118	NA	
Klotz Associates	16717	4028	H0066	H1192	NA	60,045	-	-	-	NA	
Thomas & Vera Stufflebeen	16716	4028	H0066	H1190	NA	136,339	5,454	-	5,454	NA	
Cobb/Fendley	16719	4028	H0066	H1196	NA	79,492	-	-	-	NA	
Todd B. Colvin Schol End	16723	4028	H0066	H1206	NA	20,062	-	-	-	NA	
Rockwell, Elizabeth Engineering Chair	16729	4042	H0066	D1633	NA	536,423	-	-	-	NA	
Dewan Scholarship	16726	4028	H0066	H1212	NA	23,489	-	-	-	NA	
Holder, Cecil & Louise	10532	4028	H0066	H2497	NA	178,227	-	-	-	NA	
Kirkpatrick, C. V. Engineering	27235	4028	H0066	H2557	NA	23,427	-	-	-	NA	
Lohec, Ronald & Bertha	29006	4028	H0066	H2586	NA	76,984	-	-	-	NA	
Gas Processors Scholarship	40780	4028	H0066	H2579	NA	34,330	-	-	-	NA	
Cobb/Fendley Excellence	30435	4042	H0066	D9660	NA	50,463	-	-	-	NA	
Dunn, John Professorship	31843	4042	H0066	A9663	NA	696,681	27,867	-	27,867	NA	
Baker Hughes Engineering Schol.	32918	4028	H0066	H9697	NA	54,709	-	-	-	NA	

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University of Houston System											
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For FY2011 Budget Development											
	PEOPLE SOFT					3 Year		Est. FY10 Income	FY09 Actual Income	FY10 - FY09 Income Change	%
	INCOME COST CENTER					Average	Market Value				
	Sp Type	Fund	Dept	Prog	Proj						
Engineering Alumni Assoc.	33204	4042	H0066	D9711	NA	25,043	-	-	-	-	NA
William C. Miller Endowed Chair of Engineering <sup>(1)</sup>	41918	4042	H0066	A2242	NA	313,994	-	-	-	-	NA
Margie Nell Eaves Seiver Scholarship End	42145	4028	H0066	H3007	NA	12,290	-	-	-	-	NA
Belgacem Lies Baghdadi Memorial Scholarship	44492	4028	H0066	H3729	NA	8,573	-	-	-	-	NA
Simon Yee On Chow Endowed Scholarship	43840	4028	H0066	H3705	NA	81,299	-	-	-	-	NA
Society of Iranian American Women for Education	43430	4028	H0066	H3699	NA	8,130	-	-	-	-	NA
Dr. Victor A. Zaloom Scholarship Endowment	43431	4028	H0066	H3700	NA	8,130	-	-	-	-	NA
Cullen Eng. Prof.	40783	4042	H0067	A2206	NA	1,174,964	46,999	51,205	(4,206)	-8.21%	
Dow Professorship	17474	4042	H0067	A1510	NA	471,961	18,878	20,568	(1,690)	-8.22%	
Henley, Ernest & Barbara Prof	36227	4042	H0067	A9794	NA	91,430	3,657	-	3,657	NA	
Frank L. Worley, Jr. Ugr Sch End	42227	4028	H0067	H3519	NA	84,266	-	-	-	NA	
Dept of Chem & Biomolecular Engr Founders' Sch	43598	4028	H0067	H3704	NA	13,008	-	-	-	NA	
Anderson, Pat	16595	4028	H0068	H0972	NA	25,471	1,019	1,105	(86)	-7.78%	
Cobb Fendley Schol	16683	4028	H0068	H1178	NA	78,711	3,148	3,391	(243)	-7.17%	
Structural Consulting/Monteith	16725	4028	H0068	H1210	NA	7,814	-	-	-	NA	
Malloy, Ambrose Fellowship	12153	4028	H0068	H2429	NA	53,143	-	-	-	NA	
Hsu, Thomas Structural Res	40782	4042	H0068	B1843	NA	60,940	-	-	-	NA	
Gonzalez, Jesse Schol Endow Engr	35890	4028	H0068	H9778	NA	25,761	-	-	-	NA	
Symons, Virginia Thompson Envir Eng	40784	4042	H0068	D9815	NA	138,112	-	-	-	NA	
Thomas & Laura HSU Profess End	40785	4042	H0068	A2207	NA	131,927	-	-	-	NA	
Charles J Tamborello Mem Sch Endow	38132	4028	H0068	H3483	NA	34,801	-	-	-	NA	
Herbert & Faye Lum Schol End	39050	4028	H0068	H2863	NA	27,060	-	-	-	NA	
Michael W Oneill Mem Sch	38153	4028	H0068	H2849	NA	35,099	-	-	-	NA	
Barr, Betty Scholarship	16679	4028	H0070	H1170	NA	15,904	636	-	636	NA	
Medh, Urvish <sup>(1)</sup>	16680	4028	H0070	H1172	NA	9,438	378	373	5	1.34%	
Agrawal, Durga & Sushila	17007	4028	H0072	H2468	NA	187,337	-	-	-	NA	
Hall, George & MyraJane Ind Engr	36289	4028	H0072	H9796	NA	10,166	-	-	-	NA	
Hari & Anjali Agrawal Faculty Fellowship <sup>(1)</sup>	41741	4042	H0072	D3187	NA	25,179	-	-	-	NA	
Brij & Sunita Agrawal Fac Fellow Industrial Engr	43892	4042	H0072	D3919	NA	19,220	769	-	769	NA	
Bill D. Cook Scholar	40786	4028	H0073	H1198	NA	34,005	-	-	-	NA	
Bill Cook Faculty	16721	4028	H0073	H1200	NA	518,890	-	-	-	NA	
Hall, George	16727	4028	H0073	H1214	NA	22,945	-	-	-	NA	
Padula, Frank Scholarship	33008	4028	H0073	H2634	NA	55,452	-	-	-	NA	
Manmohan & Marie Kalsi End	39665	4042	H0073	D9897	NA	93,470	-	-	-	NA	
<b>SUBTOTAL ENGINEERING</b>						<b>11,491,739</b>	<b>331,387</b>	<b>303,496</b>	<b>27,891</b>		
Honors Program Quasi	40791	4042	H0078	D3084	NA	184,066	7,363	8,022	(659)	-8.21%	
Dyer, Everett	16568	4028	H0078	H1542	NA	75,880	3,035	3,307	(272)	-8.22%	
Cooper Industries	14152	4028	H0078	H1548	NA	82,640	3,306	3,586	(280)	-7.81%	
Temple-Honors Coll	16572	4028	H0078	H1554	NA	402,554	16,102	17,543	(1,441)	-8.21%	
Coastal Securities - Honors	40792	4028	H0078	H1558	NA	12,071	483	-	483	NA	
Hearst, William Randolph	40793	4028	H0078	H1560	NA	358,656	-	-	-	NA	
Cizik, Jane Morin Chair	36164	4042	H0078	D3559	NA	578,578	-	-	-	NA	
Honors Fellows	42863	4042	H0078	D3796	NA	759,765	-	-	-	NA	
Carolyn Grant Fay	12210	4042	H0078	D1467	NA	1,693,684	67,747	-	67,747	NA	
Monsanto End/Honor	16656	4028	H0078	H1566	NA	14,199	568	616	(48)	-7.79%	
McMillian/Gerstacker Schol	16664	4028	H0078	H1518	NA	13,962	-	-	-	NA	
Honors Undergrad Research	40794	4042	H0078	D3085	NA	92,460	3,698	-	3,698	NA	
Honors Study Abroad Endow	40795	4042	H0078	D3086	NA	92,460	3,698	-	3,698	NA	
Jane Blaffer Owen Schol End	16659	4028	H0078	H1574	NA	45,743	-	-	-	NA	
Becky & Truman Arnold Sch	16450	4028	H0078	H1576	NA	14,571	-	-	-	NA	
JD Field & Co Inc Schol End	16665	4028	H0078	H1520	NA	8,974	-	-	-	NA	
CL Knapp/Chilton Mgmt Sch	16457	4028	H0078	H1522	NA	26,807	-	-	-	NA	
Honors Class of 1989 Schol	16458	4028	H0078	H1524	NA	23,400	-	-	-	NA	
Coastal Corp Schol Endow	16459	4028	H0078	H1526	NA	13,175	-	-	-	NA	
Luchsinger, Amy & John	16662	4028	H0078	H2418	NA	17,832	-	-	-	NA	
Blanton, Jack	16460	4028	H0078	H2419	NA	9,215	-	-	-	NA	
Lay Presidential	16451	4028	H0078	H2438	NA	27,783	-	-	-	NA	
Goodman Scholarship	16641	4028	H0078	H2433	NA	8,823	-	-	-	NA	
Cizik, Jane & Robert	16642	4028	H0078	H2434	NA	87,171	-	-	-	NA	

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	PEOPLE SOFT					3 Year		Est. FY10 Income	FY09 Actual Income	FY10 - FY09 Income Change	% Change
	INCOME COST CENTER					Average	Market Value				
	Sp Type	Fund	Dept	Prog	Proj						
Smith, Wilhelmina R	16643	4028	H0078	H2435	NA	83,021	-	-	-	NA	
Jones, Jesse H. & Mary Gibbs	42862	4042	H0078	A3530	NA	1,036,738	-	-	-	NA	
Bettencourt, Sara	26251	4028	H0078	H2521	NA	11,298	-	-	-	NA	
Bettencourt, Dorothy	26250	4028	H0078	H2520	NA	16,625	-	-	-	NA	
Seaver	26497	4028	H0078	H2527	NA	9,394	-	-	-	NA	
Andrews, Kurth Scholarship Honors	37336	4028	H0078	H2824	NA	40,172	-	-	-	NA	
Nancy O'Connor Abendshein Prof	43313	4042	H0078	A9846	NA	107,214	-	-	-	NA	
Steven Ronald Martin Sch End	39027	4028	H0078	H3494	NA	10,051	-	-	-	NA	
Ross Lence Sch Quasi End	40242	4028	H0078	H3505	NA	77,042	-	-	-	NA	
Michelle & Ed Noack Sch End	40082	4028	H0078	H2885	NA	10,131	-	-	-	NA	
Bhattacharya Family Sch End <sup>(1)</sup>	41219	4028	H0078	H2930	NA	7,554	-	-	-	NA	
Univ Community Sch End Honors	41218	4028	H0078	H2929	NA	8,089	-	-	-	NA	
Jeff Dodd & Susan Ohsfeldt Sch	41550	4028	H0078	H3509	NA	21,266	-	-	-	NA	
Vince & Louise Foster Faculty Award Endow	43916	4042	H0078	D9990	NA	21,534	-	-	-	NA	
Fred & Mabel R. Parks Fdn End	42520	4028	H0078	H9994	NA	30,612	1,224	-	1,224	NA	
Ross M. Lence Teacher in Residency Program End	42518	4042	H0078	D8003	NA	152,322	-	-	-	NA	
Steven Hecht & Deborah Brochstein Sch End	42855	4028	H0078	H8007	NA	11,599	-	-	-	NA	
Dr. Ted L. Estess Honors Scholarship Endowment	43118	4028	H0078	H8025	NA	41,287	1,651	-	1,651	NA	
Honors Student Govt Board End <sup>(1)</sup>	43914	4028	H0078	H8040	NA	2,032	-	-	-	NA	
Matthew B. & Tamara Steele Faculty Award End <sup>(1)</sup>	43913	4042	H0078	D8055	NA	7,679	307	-	307	NA	
Ted L. Estess Faculty Award Endowment	43912	4042	H0078	D8066	NA	19,220	769	-	769	NA	
Moya Family Scholarship Endowment in Honors	43915	4028	H0078	H8067	NA	57,659	2,306	-	2,306	NA	
Olga & Gerardo Balboa Scholarship Endowment <sup>(1)</sup>	44412	4028	H0078	H3725	NA	3,752	150	83	67	80.72%	
<b>SUBTOTAL HONORS</b>						<b>6,430,757</b>	<b>112,407</b>	<b>33,157</b>	<b>79,250</b>		
Forehand, Larry	16589	4028	H0080	H1352	NA	138,252	5,530	5,999	(469)	-7.82%	
Dobson, Harmon	10862	4028	H0080	H1354	NA	32,092	1,284	-	1,284	NA	
Rappole - Sheridan	16590	4028	H0080	H1356	NA	48,161	-	-	-	NA	
Wilson, Herbert O.	16474	4028	H0080	H1358	NA	46,234	1,849	2,006	(157)	-7.83%	
Pappas, Gregory James	16500	4028	H0080	H1384	NA	72,551	2,902	-	2,902	NA	
Pappas Restaurant	16501	4028	H0080	H1386	NA	72,551	2,902	-	2,902	NA	
Bristol Hotel	16502	4028	H0080	H1388	NA	20,840	-	-	-	NA	
Look, Mary	16523	4028	H0081	H1699	NA	173,631	6,945	7,563	(618)	-8.17%	
Tomac, Peter J. for HRM	16841	4028	H0081	H0508	NA	17,613	705	757	(52)	-6.87%	
Meat Science	35119	4042	H0081	A2097	NA	12,141	486	524	(38)	-7.25%	
Garbett, Rosemary	16524	4028	H0081	H1701	NA	110,010	4,400	4,794	(394)	-8.22%	
HRM Facility Improv. Quasi	40796	4042	H0081	G2201	NA	482,513	-	-	-	NA	
Assoc. Bldg, Services/Parker	16513	4028	H0081	H1727	NA	35,509	1,420	1,535	(115)	-7.49%	
Bliss, Becky	16512	4028	H0081	H1725	NA	201,954	8,078	-	8,078	NA	
Wyatt, Earle	16984	4028	H0081	H0576	NA	33,977	1,359	1,474	(115)	-7.80%	
Par Excellence Scholarship	16861	4028	H0081	H0836	NA	36,826	1,473	1,605	(132)	-8.22%	
Davis, Edward C.	16988	4028	H0081	H0460	NA	65,345	2,614	2,848	(234)	-8.22%	
Rolston, Leonard	13167	4028	H0081	H0888	NA	43,493	1,740	1,887	(147)	-7.79%	
Sutherland, J.P.	16885	4028	H0081	H0896	NA	27,205	1,088	1,180	(92)	-7.80%	
Prichard, C Victor	16820	4028	H0081	H0992	NA	17,428	697	750	(53)	-7.07%	
McNeill, Charles	14169	4028	H0081	H0990	NA	4,055	162	176	(14)	-7.95%	
Hardy, Scott	16855	4028	H0081	H0544	NA	27,993	1,120	1,204	(84)	-6.98%	
HRM Dean's Scholarship	16628	4028	H0081	H0802	NA	153,352	6,134	6,683	(549)	-8.21%	
Greenaway, Donald	40797	4042	H0081	D3087	NA	63,682	2,547	2,775	(228)	-8.22%	
Hospitality Industry Diversity Inst.	40798	4042	H0081	D1239	NA	48,735	-	-	-	NA	
Les Dames Escoffier	16584	4028	H0081	H1340	NA	160,050	6,402	-	6,402	NA	
Fischer, Jo	16585	4028	H0081	H1344	NA	8,232	329	357	(28)	-7.84%	
Lattin, Gerald	16586	4028	H0081	H1346	NA	18,694	748	805	(57)	-7.08%	
Houston Restaurant Assoc.	11997	4028	H0081	H1342	NA	179,485	7,179	-	7,179	NA	
Waskey, Ted	16587	4028	H0081	H1348	NA	19,510	780	843	(63)	-7.47%	
Bombaywala, Ghulam	16588	4028	H0081	H1350	NA	22,762	910	988	(78)	-7.89%	
Food & Beverage Mgrs	16475	4028	H0081	H1360	NA	105,982	-	-	-	NA	
Brinker International	16498	4028	H0081	H1376	NA	95,495	-	-	-	NA	
Gourmet Night	16488	4028	H0081	H1370	NA	14,311	572	621	(49)	-7.89%	
Nat Hart	16487	4028	H0081	H1368	NA	29,025	-	-	-	NA	

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	PEOPLE SOFT					3 Year		Est. FY10 Income	FY09 Actual Income	FY10 - FY09 Income Change	%
	INCOME COST CENTER					Average					
	Sp Type	Fund	Dept	Prog	Proj	Market Value					
Four Seasons Hotel	14155	4028	H0081	H1378	NA	110,137	-	-	-	NA	
HRM Houston Livestock	16476	4028	H0081	H1362	NA	142,713	-	-	-	NA	
Natl Assoc Of Catering	10764	4028	H0081	H1380	NA	36,665	1,467	-	1,467	NA	
Fred Parks Wine Cellar	35118	4042	H0081	D2818	NA	169,245	-	-	-	NA	
Greater Houston Hotel	40799	4042	H0081	D3088	NA	111,053	-	-	-	NA	
Int'L Assoc Hosp. Acct	16496	4028	H0081	H1372	NA	51,945	-	-	-	NA	
Tony Vallone End	40800	4042	H0081	D3089	NA	89,103	-	-	-	NA	
Ray A. Kroc Schol Endow	16581	4028	H0081	H1338	NA	21,919	-	-	-	NA	
HRM Global Recog. Quasi	35117	4042	H0081	D2817	NA	37,226	-	-	-	NA	
Glazer's Endowment	16580	4028	H0081	H1336	NA	18,723	-	-	-	NA	
Fitsimmons, Charles	16582	4028	H0081	H2431	NA	22,297	-	-	-	NA	
Texas Hotel & Motel	16583	4028	H0081	H2432	NA	132,651	5,306	-	5,306	NA	
Carlson Nelson Scholarship	28122	4028	H0081	H9620	NA	223,185	-	-	-	NA	
Simmons, Lonnie Scholarship	28945	4028	H0081	H2585	NA	22,601	-	-	-	NA	
HFTP, Raymond Ellis	33788	4042	H0081	D9726	NA	54,036	-	-	-	NA	
Look, Garret Dawson "Sonny"	34415	4042	H0081	D9733	NA	23,379	-	-	-	NA	
Massad Family Scholarship	34596	4028	H0081	H9742	NA	11,972	-	-	-	NA	
Mason, Lynn & Marcel HRM	35966	4042	H0081	D9783	NA	16,271	-	-	-	NA	
Lonnie Simmons Sch Quasi End	28945	4028	H0081	H2585	NA	14,452	-	-	-	NA	
<b>SUBTOTAL HOTEL &amp; RESTAURANT MANAGEMENT</b>						<b>3,949,264</b>	<b>79,128</b>	<b>47,374</b>	<b>31,754</b>		
Wortham Chair	17369	4042	H0082	A1608	NA	2,179,764	87,191	94,995	(7,804)	-8.22%	
Lepow, Dr. Ronald	35442	4028	H0082	H2424	NA	25,517	1,021	1,107	(86)	-7.77%	
Sanders, Don A.	35433	4028	H0082	H1478	NA	97,719	3,909	-	3,909	NA	
Danberg, Debra	35435	4028	H0082	H1482	NA	60,611	2,424	2,641	(217)	-8.22%	
Henderson, Sen. Don Quasi	35450	4042	H0082	D1365	NA	212,371	8,495	9,215	(720)	-7.81%	
Robert Eckles Schol End	35441	4028	H0082	H1486	NA	47,906	-	-	-	NA	
McGovern Lectureship End	40801	4042	H0082	A2209	NA	139,202	-	-	-	NA	
Stern, David O. in LASS	35778	4042	H0082	D9768	NA	10,732	-	-	-	NA	
Louise Woestemeyer Sch End	40235	4028	H0082	H9861	NA	7,681	-	-	-	NA	
Class Quasi Scholarship Endowment	39153	4028	H0082	H9862	NA	18,700	-	-	-	NA	
William Cunningham End - Hawes	41220	4028	H0082	H9932	NA	8,640	-	-	-	NA	
William Cunningham End - Young	41221	4028	H0082	H9933	NA	8,640	-	-	-	NA	
Houston Area Corps of Cadets/MOAA	42316	4028	H0082	H9981	NA	9,122	-	-	-	NA	
Cheryl M. Carlucci Scholarship Endowment	43418	4028	H0082	H8042	NA	17,185	687	-	687	NA	
Flaxman Art Scholarship	16510	4028	H0083	H1687	NA	236,337	9,453	10,300	(847)	-8.22%	
Blaffer, Sarah Cambell Schol	16382	4028	H0083	H1655	NA	15,613	625	678	(53)	-7.82%	
Guenther, Peter Quasi	40210	4028	H0083	H0745	NA	108,943	4,358	4,747	(389)	-8.19%	
Blain, LaRuth	16602	4028	H0083	H1272	NA	85,050	3,402	3,707	(305)	-8.23%	
Choate, Gary & Palmer, Marc	16607	4028	H0083	H1284	NA	33,700	1,348	-	1,348	NA	
Judith Morris	16715	4028	H0083	H1294	NA	58,095	-	-	-	NA	
McClellan, LaVerne	10333	4042	H0083	D1652	NA	10,722	-	-	-	NA	
Berry, Frank Jr Quasi Int Design	36923	4042	H0083	D9795	NA	13,827	-	-	-	NA	
Laura E Swails Schol End	39509	4028	H0083	H3496	NA	11,347	-	-	-	NA	
Joan Hohlt & Roger Wich Endowment	40042	4028	H0083	H2881	NA	16,275	-	-	-	NA	
The Val Link Endowed Scholarship in Art	43139	4028	H0083	H8011	NA	9,362	-	-	-	NA	
Speech Scholarship Quasi	16377	4028	H0084	H1643	NA	23,699	948	1,028	(80)	-7.78%	
Underwood, Walter Quasi	16378	4028	H0084	H1645	NA	3,407	136	148	(12)	-8.11%	
Scardino, Dickie	16379	4028	H0084	H1647	NA	7,730	309	333	(24)	-7.21%	
Flaherty, Pat	13056	4028	H0084	H1651	NA	6,829	273	295	(22)	-7.46%	
Winus/Brandon/Blumberg	16470	4028	H0084	H1709	NA	24,417	977	1,060	(83)	-7.83%	
Gallagher, Jack	17145	4028	H0084	H0574	NA	84,633	3,385	3,688	(303)	-8.22%	
MCI Telecommunications	40802	4042	H0084	D3090	NA	34,898	1,396	1,514	(118)	-7.79%	
Battin, Tom	16596	4028	H0084	H0974	NA	33,972	1,359	1,458	(99)	-6.79%	
Gehbauer, John & Kathryn <sup>(1)</sup>	13062	4028	H0084	H1224	NA	57,445	2,298	2,375	(77)	-3.24%	
Calderon, Elizabeth	10858	4028	H0084	H1258	NA	26,724	1,069	-	1,069	NA	
Frede, Ralph	16565	4028	H0084	H1260	NA	18,839	754	818	(64)	-7.82%	
Georgeanna Stanton	40212	4028	H0084	H1264	NA	9,783	-	-	-	NA	
Uray, Richard	40213	4028	H0084	H1332	NA	84,799	-	-	-	NA	
William Hawes Family Scholarship Endowment <sup>(1)</sup>	42319	4028	H0084	H9955	NA	38,450	-	-	-	NA	

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University of Houston System											
Estimated FY10 Endowment Income											
For FY2011 Budget Development											
	PEOPLE SOFT					3 Year		Est. FY10	FY09	FY10 - FY09	%
	INCOME COST CENTER					Average	Income				
	Sp Type	Fund	Dept	Prog	Proj	Market Value	Income	Actual Income	Income Change	Change	
William W. & Georgia Bryan Sch End	42057	4028	H0084	H9967	NA	209,643	-	-	-	NA	
Conrad N Hilton Schol in Communication	42134	4028	H0084	H9988	NA	83,891	-	-	-	NA	
Jim Nantz Endowed Scholarship	42476	4028	H0084	H9998	NA	42,749	-	-	-	NA	
West Endowment Scholarship	42857	4028	H0084	H8016	NA	21,276	-	-	-	NA	
Delphian-Children's Theatre	17138	4042	H0085	C0530	NA	89,940	3,598	3,920	(322)	-8.21%	
Delphian-Shakespeare Festival	17137	4042	H0085	C0528	NA	89,940	3,598	3,920	(322)	-8.21%	
Wilson, Trey	40215	4028	H0085	H0920	NA	67,923	2,717	2,959	(242)	-8.18%	
Pickett, Cecil	40214	4028	H0085	H1016	NA	51,477	2,059	2,243	(184)	-8.20%	
Adamo, Joseph <sup>(1)</sup>	16673	4028	H0085	H1236	NA	9,065	363	379	(16)	-4.22%	
Bullard Schol Endow	10859	4028	H0085	H1290	NA	14,639	-	-	-	NA	
Joanna Friesen Endow Sch	16742	4028	H0085	H1320	NA	11,034	-	-	-	NA	
Dorff, Linda Scholarship	27065	4028	H0085	H2546	NA	9,562	-	-	-	NA	
Wilson & Jeter Endowment <sup>(1)</sup>	35882	4042	H0085	D9710	NA	6,714	-	-	-	NA	
Bartkowiak, Matthew	40803	4028	H0085	H9754	NA	40,037	-	-	-	NA	
Bill & Ann Stokes	38134	4042	H0085	C0679	NA	49,508	-	-	-	NA	
John S & Elena M Zaccaria Scholarship Endow	42795	4028	H0085	H3675	NA	9,011	-	-	-	NA	
English Scholarships Quasi	16373	4028	H0086	H1633	NA	28,147	1,126	1,221	(95)	-7.78%	
Houstoun Professorship	12310	4042	H0086	A1614	NA	833,976	33,359	36,345	(2,986)	-8.22%	
Day, Martin & Betty	16762	4028	H0086	H0864	NA	21,318	853	925	(72)	-7.78%	
Morris Gentile Mem.	16744	4028	H0086	H1222	NA	37,312	1,492	1,619	(127)	-7.84%	
Morgan, Jeanette	40804	4028	H0086	H2903	NA	17,251	690	749	(59)	-7.88%	
Smith, Beulah Lavange Quasi	17298	4042	H0086	D1285	NA	48,526	-	-	-	NA	
African Amer Studies, Chair in Creative Writing	40805	4042	H0086	A2210	NA	512,850	-	-	-	NA	
Cullen Fndn Chair Creative Writing	40806	4042	H0086	A2211	NA	1,369,081	-	-	-	NA	
McDavid College Professorship	35736	4042	H0086	A9765	NA	114,474	-	-	-	NA	
Lawrence, Bryan Excellence Quasi	40807	4042	H0086	D3091	NA	35,784	-	-	-	NA	
Richard L. Nelson Excellence Writing Award End	44808	4028	H0086	H9991	NA	7,487	-	-	-	NA	
John A. Beck	16604	4028	H0087	H1278	NA	399,850	15,994	-	15,994	NA	
Adams, Martin	16745	4028	H0087	H1326	NA	10,534	-	-	-	NA	
Lebel, Patty & Jesse Loran	16987	4028	H0087	H2459	NA	102,160	-	-	-	NA	
UH Communications Disorders	10332	4028	H0087	H2485	NA	11,892	-	-	-	NA	
Arnold, Genevieve Com Disord	40217	4028	H0087	H9647	NA	47,888	-	-	-	NA	
Torres, Rosemary Segovia Scholarship	40808	4028	H0087	H2904	NA	11,620	-	-	-	NA	
Maresh, Thelma Burnett	40216	4042	H0087	A9691	NA	28,385	-	-	-	NA	
Donna R. Fox End for Faculty Support	40693	4042	H0087	D3070	NA	8,980	-	-	-	NA	
UH Comm Sciences & Disorders <sup>(1)</sup>	42317	4028	H0087	H9979	NA	1,729	-	-	-	NA	
Howard Family "Inspiring Excellence" End <sup>(1)</sup>	43978	4028	H0087	H8070	NA	10,017	401	76	325	427.63%	
Douthitt, Helen Scholarship	16509	4028	H0089	H1685	NA	25,671	1,027	1,114	(87)	-7.81%	
Latin Amer Schol Quasi	16384	4028	H0089	H1663	NA	26,640	1,066	1,156	(90)	-7.79%	
Miller, Murray Scholarships	16387	4028	H0089	H1717	NA	702,462	28,098	30,614	(2,516)	-8.22%	
History	40809	4042	H0089	D3092	NA	29,967	1,199	1,300	(101)	-7.77%	
Public History Quasi	40810	4042	H0089	D3093	NA	81,243	3,250	3,541	(291)	-8.22%	
African American Studies	10609	5022	H0089	A0001	G004545	1,570,188	-	-	-	NA	
Siegel, Stanley TX History	36235	4028	H0089	H9755	NA	21,561	-	-	-	NA	
Lack Music	16514	4028	H0090	H1691	NA	64,862	2,594	2,827	(233)	-8.24%	
Katims, Milton	14146	4028	H0090	H1723	NA	65,378	2,615	2,849	(234)	-8.21%	
Claridge, Hester	40218	4028	H0090	H0566	NA	34,959	1,398	1,517	(119)	-7.84%	
Burr, Ruth	16516	4028	H0090	H1731	NA	62,045	2,482	2,704	(222)	-8.21%	
Hirsh, Albert	17140	4028	H0090	H0560	NA	31,934	1,277	1,386	(109)	-7.86%	
School Of Music Quasi	12174	4028	H0090	H0743	NA	171,402	6,856	7,470	(614)	-8.22%	
Bishop, Charles & Dorothy	40811	4028	H0090	H2905	NA	140,944	5,638	6,142	(504)	-8.21%	
Van Horn, Sue	16871	4028	H0090	H0854	NA	60,879	2,435	2,619	(184)	-7.03%	
Lack, Jean Preston	40220	4028	H0090	H0882	NA	23,672	947	1,018	(71)	-6.97%	
Cooper, Sara	40221	4028	H0090	H0914	NA	21,531	861	934	(73)	-7.82%	
Moore Professorship	17353	4042	H0090	A1642	NA	788,560	31,542	-	31,542	NA	
Moore Fellowships	13896	4028	H0090	H0373	NA	2,267,607	90,704	98,823	(8,119)	-8.22%	
Chertok, Nancy	16636	4028	H0090	H0814	NA	40,675	1,627	-	1,627	NA	
Nikolaiddi, Elena	14019	4028	H0090	H1014	NA	17,129	685	740	(55)	-7.43%	
Galveston Musical	40222	4028	H0090	H1018	NA	24,863	995	1,079	(84)	-7.78%	
Lack, Abram	40812	4042	H0090	D3094	NA	133,423	5,337	5,815	(478)	-8.22%	
Hirsch, Winifred & Maurice	12154	4028	H0090	H1220	NA	11,531,153	-	-	-	NA	

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	PEOPLE SOFT					3 Year		Est. FY10	FY09	FY10 - FY09	%
	INCOME COST CENTER					Average	Income				
	Sp Type	Fund	Dept	Prog	Proj	Market Value	Income	Actual Income	Income Change	Change	
Claridge, Ruth	16669	4028	H0090	H1226	NA	42,211	1,688	1,832	(144)	-7.86%	
Schissler Foundation	16670	4028	H0090	H1228	NA	215,698	8,628	8,740	(112)	-1.28%	
West, Neva & Wesley	14160	4028	H0090	H1246	NA	417,225	16,689	-	16,689	NA	
Shaw, Betty	16560	4028	H0090	H1248	NA	17,563	703	762	(59)	-7.74%	
Grant, Richard	16561	4028	H0090	H1250	NA	189,730	7,589	8,266	(677)	-8.19%	
School Of Music Quasi	17270	4042	H0090	A1690	NA	4,617,250	-	-	-	NA	
Head, Jeremy	16562	4028	H0090	H1252	NA	33,165	1,327	1,434	(107)	-7.46%	
Sarofim, Louisa	17288	4042	H0090	A1680	NA	45,031	1,801	1,954	(153)	-7.83%	
Charles & Dorothy Riesen	16608	4028	H0090	H1286	NA	117,490	-	-	-	NA	
Edythe Bates Old Quasi	36165	4042	H0090	D3560	NA	1,027,882	41,115	-	41,115	NA	
Alkek-Williams Music	16606	4028	H0090	H1282	NA	47,913	-	-	-	NA	
Melcher, Lucille Endow	40813	4042	H0090	D3095	NA	479,343	-	-	-	NA	
Alkek Schol Endow	10860	4028	H0090	H1314	NA	19,945	-	-	-	NA	
Margaret & James Elkins	16740	4028	H0090	H1316	NA	23,913	-	-	-	NA	
Wilheimina R. Morian End	16737	4028	H0090	H1308	NA	9,565	-	-	-	NA	
Linda & Ken Lay Family End	16735	4028	H0090	H1304	NA	23,913	-	-	-	NA	
Charlene & Phillip Carrol	16738	4028	H0090	H1310	NA	9,565	-	-	-	NA	
Marilyn & R.E. Reamer End	16736	4028	H0090	H1306	NA	23,913	-	-	-	NA	
Betty & Harry Jukes End	16734	4028	H0090	H1302	NA	10,639	-	-	-	NA	
Larry Gatlin Music End	16733	4028	H0090	H1300	NA	9,693	-	-	-	NA	
Robert J. Jones Endow	16743	4028	H0090	H1324	NA	13,446	538	-	538	NA	
Stephen Harbachick End	40219	4028	H0090	H0765	NA	9,147	-	-	-	NA	
Edythe Bates Old Choral Quasi	40814	4042	H0090	D3096	NA	67,760	-	-	-	NA	
Edythe Bates Old Orch Quasi	40815	4042	H0090	D3097	NA	67,760	-	-	-	NA	
Melcher Violin	16577	4028	H0090	H2414	NA	350,944	-	-	-	NA	
McCollum Eleanor	16576	4028	H0090	H2413	NA	14,431	-	-	-	NA	
Alkek/Williams Chair	40816	4042	H0090	A2212	NA	1,021,192	-	-	-	NA	
Henry, William G., Jr.	40226	4028	H0090	H2543	NA	8,588	-	-	-	NA	
Czarnek And Patalik Music	40227	4028	H0090	H2544	NA	9,090	-	-	-	NA	
The Thelma Hearn Scholarship	40223	4028	H0090	H2540	NA	26,821	-	-	-	NA	
Tomatz, David & Ann	40224	4028	H0090	H2541	NA	178,141	-	-	-	NA	
Saunders, Betti & Charles	40225	4028	H0090	H2542	NA	24,046	-	-	-	NA	
Wiggins, Jayne & Albert	29329	4028	H0090	H2592	NA	117,191	-	-	-	NA	
Strane, Miriam <sup>(1)</sup>	42055	4028	H0090	H9614	NA	9,038	362	-	362	NA	
Pollack, Howard Scholarship	30994	4028	H0090	H9666	NA	39,241	-	-	-	NA	
Patterson, Claire North Scholarship	30996	4028	H0090	H9667	NA	30,164	-	-	-	NA	
Smith, June Duhar Schol. Quasi	31608	4028	H0090	H9675	NA	12,534	501	544	(43)	-7.90%	
Old, Edith Bates Prof. Quasi	36880	4042	H0090	A9750	NA	141,835	-	-	-	NA	
Druary, John Scholarship	36226	4028	H0090	H9767	NA	22,916	917	957	(40)	-4.18%	
George L & Myrajane E Hall Sch	40821	4042	H0090	D9854	NA	10,041	-	-	-	NA	
Fredric A & Betsy C Weber Sch	38291	4028	H0090	H2851	NA	19,245	-	-	-	NA	
Martin Antonio Flores Sch End	39326	4028	H0090	H2868	NA	9,600	-	-	-	NA	
Marian & Samuel W. Spain End for Grad or UGR Students in Music	41966	4028	H0090	H9976	NA	167,647	-	-	-	NA	
J. Scott Chase Endowment in Opera	44723	4042	H0090	D8052	NA	19,481	779	-	779	NA	
Charles & Margie Denson Sch End	40355	4028	H0091	H2889	NA	15,403	-	-	-	NA	
Silin, Charles	10775	4028	H0092	H1665	NA	20,233	809	874	(65)	-7.44%	
Texas German Studies	40314	4042	H0092	D3710	NA	10,782	431	466	(35)	-7.51%	
Italy In America Endow	40817	4042	H0092	D3098	NA	29,920	-	-	-	NA	
Rockefeller Fndn Hisp. Lit Quasi	34555	4042	H0093	D9732	NA	425,925	-	-	-	NA	
Brown Fdn Research Director	40336	4042	H0093	B3686	NA	722,909	-	-	-	NA	
Sheeler, John Rubin	16471	4028	H0094	H1711	NA	75,524	3,021	3,291	(270)	-8.20%	
John Moores Humanitarian Sch	39499	4028	H0094	H3497	NA	15,112	-	-	-	NA	
Sylvester Turner Public Service Sch	39500	4028	H0094	H3498	NA	15,112	-	-	-	NA	
LULAC	42236	4028	H0095	H1679	NA	73,483	2,939	3,202	(263)	-8.21%	
Cain Scholarship - UH	16517	4028	H0095	H1733	NA	1,441,464	57,659	62,819	(5,160)	-8.21%	
Reyes, Ben	16603	4028	H0095	H1274	NA	31,477	1,259	1,366	(107)	-7.83%	
Fraga Brothers	28032	4028	H0095	H9617	NA	39,329	1,573	1,659	(86)	-5.18%	
Ctr for Mexican American Studies	38840	4042	H0095	A9651	NA	19,515	-	-	-	NA	
Maresh, Thelma Burnett Schol.	30288	4028	H0095	H9653	NA	57,793	-	-	-	NA	
Martinez, George & Kathryn	30390	4042	H0095	A9657	NA	12,474	499	-	499	NA	
Perry, Bob Mexican American	30628	4042	H0095	A9664	NA	379,583	-	-	-	NA	

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	PEOPLE SOFT					3 Year					
	INCOME COST CENTER					Average	Est. FY10	FY09	FY10 - FY09	%	
	Sp Type	Fund	Dept	Prog	Proj	Market Value	Income	Actual Income	Income Change	Change	
Palacios, Ctr for Mex. Amer Studies	34641	4042	H0095	A9674	NA	16,647	-	-	-	NA	
Loya, Miguel & Ana	34566	4042	H0095	A9686	NA	17,147	-	-	-	NA	
Mindiola, Tacho & Cindy	34637	4042	H0095	A9704	NA	21,217	-	-	-	NA	
Mendenhall, Trinidad Vasquez	34639	4042	H0095	D9713	NA	45,831	-	-	-	NA	
Union Pacific for Mex.Amer Studies	34640	4042	H0095	D9718	NA	10,338	-	-	-	NA	
Wells Fargo Ctr for Mex Amer	34638	4042	H0095	D9722	NA	99,853	-	-	-	NA	
Soliz, Olga MAS	35689	4042	H0095	D9761	NA	21,816	-	-	-	NA	
Congressman Gene Green MAS	38645	4042	H0095	D9769	NA	10,603	-	-	-	NA	
Moreno, Rosanna & Carlos Family <sup>(1)</sup>	36337	4042	H0095	D9798	NA	6,941	278	-	278	NA	
HEB Endowment MAS	36920	4042	H0095	D9811	NA	124,217	-	-	-	NA	
Gonzalez, Irma Diaz & Roberto <sup>(1)</sup>	37636	4042	H0095	D2997	NA	5,573	-	-	-	NA	
State Farm - Ctr Mex Amer.	37305	4042	H0095	D2980	NA	19,873	-	-	-	NA	
Musa & Khaleda Dakri Endow	38143	4042	H0095	D3575	NA	24,754	-	-	-	NA	
Sanchez Family Found End	38842	4042	H0095	D9874	NA	24,169	-	-	-	NA	
Mexican Women's Initiative End	40236	4042	H0095	D9877	NA	12,988	-	418	(418)	NA	
Amegy Bank of Texas Endowment	40237	4042	H0095	D9908	NA	8,573	-	-	-	NA	
JPMorgan Chase End for Excellence in CMAS	42032	4042	H0095	D9977	NA	20,956	-	-	-	NA	
Fiesta Mart Endow-MAS	42230	4042	H0095	D9987	NA	6,242	-	-	-	NA	
Dr. Tatcho Mindiola Director's Endow for CMAS	43737	4042	H0095	D8054	NA	38,962	1,558	-	1,558	NA	
Blaffer Gallery	40818	4042	H0097	D3099	NA	664,007	26,560	28,938	(2,378)	-8.22%	
Robinson, Minette & Jerome	36873	4028	H0097	H9621	NA	34,644	-	-	-	NA	
Social Sciences Alumni Quasi	16539	4028	H0120	H1480	NA	11,821	473	513	(40)	-7.80%	
Kenneth Lay Economics Prof	17316	4042	H0122	A1824	NA	429,203	17,168	18,705	(1,537)	-8.22%	
Joel Sailors Fac Fellow Economic	17310	4042	H0122	D1383	NA	211,356	-	-	-	NA	
Primeaux, Walter & Natalie	40231	4028	H0122	H2510	NA	46,275	-	-	-	NA	
Graham Professorship in Econ	40819	4042	H0122	A2213	NA	291,568	11,663	12,725	(1,062)	-8.35%	
Dept of Economics Professorship	35735	4042	H0122	A9766	NA	144,995	-	-	-	NA	
Thomas H. Mayor Faculty End - Economics <sup>(1)</sup>	42318	4042	H0122	A9993	NA	74,212	-	-	-	NA	
Hadad, Daniel	14032	4028	H0123	H0596	NA	30,082	1,203	1,305	(102)	-7.82%	
Marlatt E.E.	16888	4028	H0123	H0906	NA	23,942	958	1,039	(81)	-7.80%	
Walker, Hap	40233	4028	H0123	H0994	NA	27,468	1,099	1,192	(93)	-7.80%	
Hayden, Carlos	16534	4028	H0123	H1468	NA	32,763	1,311	1,381	(70)	-5.07%	
Shearne, Major Charles PES	10325	4028	H0123	H2479	NA	78,285	-	-	-	NA	
Jones, Benjamin Scott	40232	4028	H0123	H9573	NA	13,192	-	-	-	NA	
Everett J. & Mary Lee Lanik Sch End	38469	4028	H0123	H3490	NA	20,414	-	-	-	NA	
Lence Distinguished Chair	26495	4042	H0124	D1729	NA	302,390	-	-	-	NA	
Lence Distinguished Chair Quasi	40820	4042	H0124	A2214	NA	50,281	2,011	2,172	(161)	-7.41%	
Kenneth Lay Professorship	17213	4042	H0124	A1804	NA	405,650	16,226	17,678	(1,452)	-8.21%	
Yelderman, Pauline Chair	32063	4042	H0124	A9035	NA	551,115	-	-	-	NA	
Peek Family Scholarship Endowment <sup>(1)</sup>	42913	4028	H0124	H3685	NA	4,276	-	-	-	NA	
Love, John W.	10839	4028	H0125	H0792	NA	5,880	235	255	(20)	-7.84%	
Callicut, Laurie Quasi	16931	4028	H0125	H0624	NA	57,542	2,302	2,508	(206)	-8.21%	
McCary, John Leslie	16508	4028	H0125	H1681	NA	23,552	942	1,022	(80)	-7.83%	
MacNaughton, John	12091	4028	H0125	H1683	NA	161,573	6,463	6,999	(536)	-7.66%	
Arnold, Genevieve Psychology	30177	4028	H0125	H2609	NA	35,915	-	-	-	NA	
Osborn, Bart Industrial Org	40234	4028	H0125	H0492	NA	59,860	-	-	-	NA	
Werlin, Joseph	Multiple Allocations (See Attached)					100,209	4,008	4,309	(301)	-6.99%	
Werlin, Joseph Sociology Faculty	34049	4042	H0126	D9728	NA	64,004	-	-	-	NA	
Center Public Policy Quasi	40209	4042	H0128	D1471	NA	188,686	7,547	8,223	(676)	-8.22%	
Lanier, Robert Chair	40208	4042	H0128	A1956	NA	497,977	-	-	-	NA	
Dr. Richard Murray Sch End	42287	4028	H0128	H3521	NA	101,679	-	-	-	NA	
William Moffit Excellence in Band Studies End	36348	4042	H0447	A9803	NA	54,667	-	-	-	NA	
William Douglas Allums Band Endowment	43951	4042	H0447	D8062	NA	238,707	9,548	-	9,548	NA	
Mitchell, Cynthia Woods Center	40071	4042	H0473	D9677	NA	16,186,767	-	-	-	NA	
Hispanic Literature Chair	41753	4042	H0504	D1263	NA	1,297,958	51,918	-	51,918	NA	
Johnson, Harvey L.	41754	4028	H0504	H1532	NA	7,916	317	-	317	NA	
Spanish PhD Endow	41755	4028	H0504	H1532	NA	99,040	-	-	-	NA	
Turner, Sylvester <sup>(1)</sup>	20827	6045	H0650	H9205	NA	20,997	840	881	(41)	-4.65%	
Turner, Sylvester Quasi <sup>(1)</sup>	20827	6045	H0650	H9205	NA	10,360	414	436	(22)	-5.05%	
<b>SUBTOTAL COLLEGE OF LIBERAL ARTS &amp; SOCIAL SCIENCES</b>						<b>62,659,011</b>	<b>710,569</b>	<b>576,976</b>	<b>133,593</b>		

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University of Houston System											
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For FY2011 Budget Development											
	PEOPLE SOFT					3 Year		Est. FY10	FY09	FY10 - FY09	%
	INCOME COST CENTER					Average	Income				
	Sp	Fund	Dept	Prog	Proj	Market Value	Actual Income				
Cannata, Jack & Betty	17340	4042	H0102	D1323	NA	150,461	6,018	6,529	(511)	-7.83%	
Natural Sciences Quasi	16968	4028	H0102	H0727	NA	119,574	4,783	5,211	(428)	-8.21%	
NSM Alumni	16707	4028	H0102	H1406	NA	72,400	-	-	-	NA	
Perkin Elmer Corp.	16708	4028	H0102	H1410	NA	18,794	752	816	(64)	-7.84%	
Gordon, H & B.Davis	40839	4028	H0102	H1412	NA	185,648	7,426	8,091	(665)	-8.22%	
Phieffer, Eckhard Chair Quasi	40840	4042	H0102	A2217	NA	865,967	-	-	-	NA	
Cheung, Edson	10334	4028	H0102	H2486	NA	28,622	-	-	-	NA	
Irwin, Melinda	40841	4028	H0102	H2539	NA	32,373	-	-	-	NA	
Rodd, Frank R.	40842	4028	H0102	H2591	NA	22,669	-	-	-	NA	
Hall, George & Myrajane Schol.	36716	4028	H0102	H9725	NA	11,365	-	-	-	NA	
Battle, Jack & Peggy	40843	4042	H0102	D9744	NA	41,716	-	-	-	NA	
Tansy Family Scholarship	36689	4028	H0102	H9758	NA	68,141	-	-	-	NA	
Henry W. Graham End Sch	39876	4028	H0102	H2875	NA	9,016	-	-	-	NA	
L. Green & B. Schachtel-Green	41042	4028	H0102	H2920	NA	8,893	-	-	-	NA	
Joseph Schatz Scholarship End	43155	4028	H0102	H8029	NA	8,597	-	-	-	NA	
College of NSM Growth Fund End	43568	4042	H0102	D8049	NA	17,616	705	-	705	NA	
Margaret S. Sheriff Geophysics Term End	44069	4042	H0102	A8073	NA	100,207	4,008	3,180	828	26.04%	
Robert E. Sheriff Sequence Stratigraphy Term End	44070	4042	H0102	A8074	NA	100,207	4,008	3,180	828	26.04%	
Cominsky, Catherine	40844	4042	H0104	D3105	NA	46,371	1,855	2,012	(157)	-7.80%	
Houston Livestock	16623	4028	H0104	H1394	NA	336,862	13,474	14,484	(1,010)	-6.97%	
Huggins, Sara	16624	4028	H0104	H1398	NA	25,487	1,019	1,106	(87)	-7.87%	
Cullen (Chem)	40274	4042	H0107	D3707	NA	187,847	7,514	8,186	(672)	-8.21%	
Welch Foundation Chair	15332	5022	H0107	B0001	G003290	4,381,715	175,269	188,399	(13,130)	-6.97%	
NSM-Chemistry Quasi	40273	4042	H0107	D3706	NA	117,027	4,681	5,100	(419)	-8.22%	
Lomonte, John N Scholarship	40240	4028	H0107	H3503	NA	88,108	-	-	-	NA	
Shanfield, Henry <sup>(1)</sup>	40241	4028	H0107	H3504	NA	2,323	-	-	-	NA	
Dobrin, Milton	40845	4028	H0109	H0458	NA	57,437	2,297	2,503	(206)	-8.23%	
UH GAA	40846	4028	H0109	H0908	NA	77,612	3,104	3,382	(278)	-8.22%	
Sheriff, Margaret & Robert/Seismology	10791	4042	H0109	D1217	NA	457,805	18,312	19,951	(1,639)	-8.22%	
Robert & Margaret Sheriff End/Geophysics	41079	4042	H0109	D3156	NA	80,134	-	-	-	NA	
Leslie & Alan Ma Wong Scholarship End <sup>(1)</sup>	43874	4028	H0109	H8030	NA	3,901	156	-	156	NA	
Cullen (Math)	40847	4042	H0110	D3106	NA	188,657	7,546	8,222	(676)	-8.22%	
Benner, Charles	16773	4028	H0110	H0788	NA	138,574	5,543	5,627	(84)	-1.49%	
Grover, Blanche	40848	4028	H0110	H0984	NA	119,790	4,792	4,804	(12)	-0.25%	
Neal R. Amundson Lecture Quasi	42812	4042	H0110	A3528	NA	45,506	-	-	-	NA	
Greater Texas Fdn End Sch for TeachHouston	43379	4028	H0110	H2922	NA	127,659	-	-	-	NA	
Teach Houston Challenge Fund Endowment <sup>(1)</sup>	43583	4028	H0110	H8047	NA	7,665	307	-	307	NA	
Cullen (Phy)	40849	4042	H0112	D3107	NA	187,847	7,514	8,186	(672)	-8.21%	
<b>SUBTOTAL NATURAL SCIENCES &amp; MATHEMATICS</b>						<b>8,540,594</b>	<b>281,083</b>	<b>298,969</b>	<b>(17,886)</b>		
White, William E.	14028	4028	H0113	H0761	NA	74,685	2,987	3,260	(273)	-8.37%	
Kuhlman, William Optometry	16380	4028	H0113	H1649	NA	35,090	1,404	1,524	(120)	-7.87%	
Jankiewicz, Harry	14144	4028	H0113	H1659	NA	39,397	1,576	1,710	(134)	-7.84%	
Coburn, O.W. Quasi	16389	4028	H0113	H1667	NA	126,820	5,073	5,528	(455)	-8.23%	
Greeman Petty Professorship	17239	4042	H0113	A1774	NA	773,767	30,951	33,269	(2,318)	-6.97%	
Lovitt Quasi	10909	4042	H0113	A1776	NA	99,085	3,963	4,318	(355)	-8.22%	
Greeman Petty Quasi	17239	4042	H0113	A1774	NA	20,184	-	-	-	NA	
Adler-Grinberg	16635	4028	H0113	H0812	NA	49,703	1,988	2,159	(171)	-7.92%	
Borish Chair	17237	4042	H0113	A1768	NA	735,958	29,438	32,073	(2,635)	-8.22%	
Borish Quasi	17237	4042	H0113	A1768	NA	182,507	7,300	7,954	(654)	-8.22%	
Royal Optical	16838	4028	H0113	H0502	NA	64,395	2,576	2,809	(233)	-8.29%	
Zipper, Robert	40852	4042	H0113	H2906	NA	25,589	1,024	1,112	(88)	-7.91%	
White Quasi	14028	4028	H0113	H0761	NA	16,624	665	-	665	NA	
Murphy, Mary Quasi	17235	4042	H0113	B1340	NA	98,594	3,944	4,299	(355)	-8.26%	
Briggs, Charles R.	17230	4042	H0113	B1338	NA	49,678	-	-	-	NA	
Marco, Seymour	13061	4028	H0113	H1420	NA	70,932	-	-	-	NA	
TSO Scholarship Endow	16713	4028	H0113	H1422	NA	37,773	-	-	-	NA	
Armistead, Cora	40853	4042	H0113	D3109	NA	65,099	-	-	-	NA	
Goodrich, Ann Schol Endow	40854	4028	H0113	H2907	NA	19,612	-	-	-	NA	

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	PEOPLE SOFT					3 Year		Est. FY10 Income	FY09 Actual Income	FY10 - FY09 Income Change	%
	INCOME COST CENTER					Average					
	Sp Type	Fund	Dept	Prog	Proj	Market Value					
Shulman, Lanny & Molly Scholarship	40202	4028	H0113	H2530	NA	31,034	-	-	-	NA	
Pediatric Optometry Quasi	35094	4042	H0113	D9734	NA	94,549	-	-	-	NA	
Stewart, Dr. Charles	40855	4042	H0113	A9788	NA	133,748	-	-	-	NA	
Kevin McDaid-Vision Source Prof	40856	4042	H0113	A9789	NA	133,093	-	-	-	NA	
FERV 3	40857	4042	H0113	A9790	NA	105,512	-	-	-	NA	
Thacker, Steve & Susan Schol Quasi	40201	4028	H0113	H9804	NA	38,403	1,536	1,534	2	0.13%	
Delta Gamma Richard Shirk Family	40205	4042	H0113	D9806	NA	91,747	-	-	-	NA	
UH Coll of Optometry Sch Endow <sup>(1)</sup>	40200	4028	H0113	H3486	NA	5,093	204	-	204	NA	
The Golden Brothers Endow Opt	40199	4028	H0113	H3487	NA	28,777	-	-	-	NA	
Mikela D. Kwan Scholarship Endowment <sup>(1)</sup>	43464	4028	H0113	H3702	NA	9,155	366	-	366	NA	
<b>SUBTOTAL OPTOMETRY</b>						<b>3,256,603</b>	<b>94,995</b>	<b>101,549</b>	<b>(6,554)</b>		
Pharmacy	40858	4042	H0116	D3110	NA	175,868	7,035	7,664	(629)	-8.21%	
Mading, Cora & Webb Scholarship	16490	4028	H0116	H1452	NA	97,533	3,901	4,251	(350)	-8.23%	
Ferguson, Noel	40859	4028	H0116	H0858	NA	32,570	1,303	1,413	(110)	-7.78%	
Pharmacy Golf Tourn. Scholarship	40860	4028	H0116	H0904	NA	135,904	5,436	5,923	(487)	-8.22%	
Webber, George & Cecilia	16479	4028	H0116	H1428	NA	54,846	2,194	2,390	(196)	-8.20%	
Doyle	13060	4028	H0116	H1430	NA	37,105	1,484	1,610	(126)	-7.83%	
Leadership Passport	17275	4042	H0116	E0420	NA	32,103	1,284	1,382	(98)	-7.09%	
Buckley, Joseph P.	16480	4028	H0116	H1432	NA	40,602	1,624	1,743	(119)	-6.83%	
Williams, Louis Awards	40861	4028	H0116	H2908	NA	14,302	-	-	-	NA	
Robert L. Boblitt	11998	4028	H0116	H1436	NA	12,287	491	-	491	NA	
Pieratt, Harold & Doris	14153	4028	H0116	H1438	NA	13,319	-	-	-	NA	
Lehrman/Kolbe Quasi	16481	4028	H0116	H1440	NA	20,530	-	-	-	NA	
Deans Pharmacy Sch	16482	4028	H0116	H1442	NA	37,427	-	-	-	NA	
Roy Weise Jr Schol	16483	4028	H0116	H1444	NA	11,545	-	-	-	NA	
Kmart Endow	16489	4028	H0116	H1448	NA	27,713	-	-	-	NA	
John & Paula Lovoi	16484	4028	H0116	H1446	NA	29,630	-	-	-	NA	
Wayne & Dolores Gentsch	14154	4028	H0116	H1450	NA	9,389	-	-	-	NA	
Gupta Academic Award End	16491	4028	H0116	H1454	NA	19,110	-	-	-	NA	
Randall's Endowment Schol	16492	4028	H0116	H1456	NA	25,816	-	-	-	NA	
Ameena Colombowala Mem	16493	4028	H0116	H1458	NA	9,769	-	-	-	NA	
Kroger Pharmacy Endow Sc	16494	4028	H0116	H1460	NA	24,096	-	-	-	NA	
CVS Caremark Scholarship Endowment	16495	4028	H0116	H1464	NA	20,745	-	-	-	NA	
Alam, Dr. Maktoob	10338	4028	H0116	H2489	NA	9,627	-	-	-	NA	
Webb, Sandra Pharmacy Quasi	10036	4028	H0116	H2487	NA	8,522	-	-	-	NA	
DeVido, Rosemary & David	10337	4028	H0116	H2488	NA	43,602	-	-	-	NA	
Tarrant County Pharmacy Assoc.	27124	4028	H0116	H2551	NA	17,407	-	-	-	NA	
O'Neill, Michael & Donna	27114	4028	H0116	H2549	NA	9,058	-	-	-	NA	
Fitzsimmons, Dana S.	27122	4028	H0116	H2550	NA	16,161	-	-	-	NA	
Goel Academic Achievement	27126	4028	H0116	H2552	NA	9,658	-	-	-	NA	
Bove, Frank	29249	4028	H0116	H2590	NA	9,752	-	-	-	NA	
Brown, Robert Scholarship	16495	4028	H0116	H2589	NA	14,712	588	640	(52)	-8.13%	
Handal, Suzanne May Scholar.	37594	4028	H0116	H2829	NA	11,450	-	-	-	NA	
Patel, Nilkanth & Yamini	40197	4028	H0116	H9749	NA	10,327	-	-	-	NA	
Werthemier, Henry Scholarship	37595	4028	H0116	H2830	NA	13,812	-	-	-	NA	
Mom's Pharmacy Schol Endow	39494	4028	H0116	H9828	NA	10,554	-	-	-	NA	
Lynn & Bill Simpson Sch End	39493	4028	H0116	H9844	NA	9,732	-	-	-	NA	
Andries Lott Schol Endow	39492	4028	H0116	H9848	NA	12,349	-	-	-	NA	
The Red White & Blue Schol End	39491	4028	H0116	H9849	NA	9,592	-	-	-	NA	
James & Elena Hesbrook End Sch <sup>(1)</sup>	39313	4028	H0116	H9881	NA	5,521	-	-	-	NA	
Lena & Marc Malacoff Sch End	40196	4028	H0116	H9893	NA	23,756	-	-	-	NA	
Leland F. Zatopek Memorial Sch End	40195	4028	H0116	H9896	NA	8,841	-	-	-	NA	
Den B. Chin & May K. Chin End	40194	4028	H0116	H9899	NA	13,218	-	-	-	NA	
Mark Shadle Scholarship Endowment	40193	4028	H0116	H9904	NA	8,407	-	-	-	NA	
John P. & May Gee Sch End	40192	4028	H0116	H9907	NA	11,003	-	-	-	NA	
Dean Joseph P. Buckley End	40191	4028	H0116	H9913	NA	9,053	-	-	-	NA	
Kenton Lloyd Smith Pharmacy Ethics	40297	4028	H0116	H9919	NA	6,990	-	-	-	NA	
Kelsey-Seybold Scholarship Endowment	40552	4028	H0116	H9922	NA	9,009	-	-	-	NA	
Scholz Family Endowment	40550	4028	H0116	H2892	NA	6,438	-	-	-	NA	

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	PEOPLE SOFT					3 Year		Est. FY10 Income	FY09 Actual Income	FY10 - FY09 Income Change	%
	INCOME COST CENTER					Average					
	Sp Type	Fund	Dept	Prog	Proj	Market Value					
Saenz/Cantu Scholarship Endowment	41242	4028	H0116	H9936	NA	8,704	-	-	-	NA	
Gary K. and Linda B. Rice Sch End	41996	4028	H0116	H9937	NA	6,575	-	-	-	NA	
Andrea L Smesny Schol Endow	42756	4028	H0116	H9940	NA	5,248	-	-	-	NA	
Ohia-Edet Memorial Endow	42755	4028	H0116	H9946	NA	8,483	-	-	-	NA	
Bruce & Ann Biundo End Sch <sup>(1)</sup>	42758	4028	H0116	H9947	NA	3,942	-	-	-	NA	
Suzanne Woo Honorary Sch Endow	41744	4028	H0116	H9949	NA	5,236	-	-	-	NA	
Houston Area Pharmacist Association End Sch	42707	4028	H0116	H9958	NA	9,102	-	-	-	NA	
Mortar & Pedal Ride Scholarship Endowment	41997	4028	H0116	H9972	NA	8,065	-	-	-	NA	
Coll of Pharmacy Dean's Advisory Council	42344	4028	H0116	H9984	NA	22,525	901	-	901	NA	
Henry & Charlene McClain Endowed Scholarship	42708	4028	H0116	H9989	NA	7,036	-	-	-	NA	
Brookshire Brothers Pharmacy Endowed Scholarship	42706	4028	H0116	H9992	NA	16,810	-	-	-	NA	
W. Benjamin Fry Rio Grande Valley Endowed Sch <sup>(1)</sup>	42754	4028	H0116	H8002	NA	4,259	170	-	170	NA	
Kai-King Chow & Cheng-Yok Chow End Sch	42757	4028	H0116	H8006	NA	8,550	-	-	-	NA	
Friends of Paul J. Rice Memorial Scholarship End <sup>(1)</sup>	42870	4028	H0116	H8008	NA	2,995	120	-	120	NA	
Texas Pharmacy Foundation Sch End	42868	4028	H0116	H8010	NA	10,639	-	-	-	NA	
Elena, Veronica, and Johnny Guerra Sch End	42869	4028	H0116	H8013	NA	4,260	170	-	170	NA	
Johnnie Fadal Endowed Scholarship	43117	4028	H0116	H8026	NA	4,315	173	-	173	NA	
Shara L. Zatopek Endowed Scholarship <sup>(1)</sup>	44682	4028	H0116	H8031	NA	1,841	74	-	74	NA	
UH College of Pharmacy Dean's Executive Council	43676	4028	H0116	H8032	NA	7,734	309	-	309	NA	
Kenneth & Patty Korthauer Endowed Scholarship	44678	4028	H0116	H8034	NA	4,065	-	-	-	NA	
Prithvipal & Manmeet Likhari "Inspiring Excellence"	44679	4028	H0116	H8035	NA	24,743	-	-	-	NA	
Alton & Sandra Kanak Endowed Scholarship <sup>(1)</sup>	44680	4028	H0116	H8046	NA	4,637	185	-	185	NA	
The Lau & Lau UHCop Growth Fund End	44683	4042	H0116	D8069	NA	19,220	769	-	769	NA	
James & Theresa Fischer Sch Endowment <sup>(1)</sup>	44681	4028	H0116	H8071	NA	7,688	308	-	308	NA	
Lau & Mrs. Wing Lan Chin Pharm. Sciences End	44031	4042	H0116	D8075	NA	26,450	1,058	840	218	25.95%	
Corisman Excellence Presidential Endowed Fellowship <sup>(1)</sup>	44663	4028	H0116	H8095	NA	3,104	124	-	124	NA	
<b>SUBTOTAL PHARMACY</b>						<b>1,436,983</b>	<b>29,701</b>	<b>27,856</b>	<b>1,845</b>		
David, Gerson	16598	4028	H0129	H0980	NA	39,833	1,593	1,728	(135)	-7.81%	
Keeper, Cele	17255	4042	H0129	A1848	NA	62,973	2,519	2,744	(225)	-8.20%	
Stewart, Josephine	16651	4028	H0129	H1502	NA	18,901	756	820	(64)	-7.80%	
Stewart, Josephine Quasi <sup>(1)</sup>	16651	4028	H0129	H1502	NA	1,332	53	56	(3)	-5.36%	
Reibenstein, Cynthia	40787	4042	H0129	D3083	NA	64,024	2,561	2,778	(217)	-7.81%	
DeBottis <sup>(1)</sup>	13058	4028	H0129	H2398	NA	61,749	2,470	-	2,470	NA	
Goldman, Ruthmary	10340	4028	H0129	H2490	NA	12,884	-	-	-	NA	
Magner, George	27215	4028	H0129	H2555	NA	11,149	-	-	-	NA	
Hearst, W.R.	27562	4028	H0129	H2565	NA	503,608	-	-	-	NA	
Latting, Jean Professorship	35079	4042	H0129	A9753	NA	134,796	-	-	-	NA	
Keeper, Cele & Samuel Prof	36073	4042	H0129	A2104	NA	134,263	-	-	-	NA	
Gerson & Sabina David End Prof	37860	4042	H0129	A2151	NA	91,584	-	-	-	NA	
Karen Stout Faculty End Fund	40243	4042	H0129	D1785	NA	9,265	-	-	-	NA	
Damon Wells Foundation	40789	4042	H0439	D3111	NA	33,584	-	-	-	NA	
Underwood, American Humanics	34567	4042	H0439	D9737	NA	152,669	-	-	-	NA	
Raymond Oeland McCall Sch End	40790	4028	H0439	H9859	NA	11,719	-	-	-	NA	
Hope Center Endowment	40888	4042	H0439	D3147	NA	297,617	-	-	-	NA	
Margaret S. O'Donnell End - GCSW	42452	4042	H0439	D3757	NA	35,221	-	-	-	NA	
<b>SUBTOTAL GRADUATE COLLEGE OF SOCIAL WORK</b>						<b>1,677,169</b>	<b>9,952</b>	<b>8,126</b>	<b>1,826</b>		
Anthis-Callicutt Gore	16370	4028	H0136	H1627	NA	87,604	3,504	3,818	(314)	-8.22%	
Gulf Coast Surveyor	14060	4028	H0136	H0844	NA	92,275	3,691	4,003	(312)	-7.79%	
Nicholson, Charles	17029	4028	H0136	H0584	NA	25,790	1,032	1,119	(87)	-7.77%	
Lofstrom, James	16818	4028	H0136	H0986	NA	44,137	1,765	1,915	(150)	-7.83%	
Forkner, William	16653	4028	H0136	H1506	NA	10,451	418	453	(35)	-7.73%	
Curry, Herbert & Dorothy	16700	4028	H0136	H1186	NA	35,836	1,433	1,555	(122)	-7.85%	
Anthis-Callicutt Gore Quasi	16661	4028	H0136	H1512	NA	6,721	269	-	269	NA	
Castaneda, Cris Scholarship	10236	4028	H0136	H2491	NA	8,667	-	-	-	NA	
Akin, Ted Scholarship	29359	4028	H0136	H2593	NA	14,087	-	-	-	NA	
Vergheze Fellowship Endowment	31723	4028	H0136	H2624	NA	11,972	-	-	-	NA	
Logistics Tech Fund Endow	40864	4042	H0136	D9776	NA	174,289	-	-	-	NA	

(1) Income Return to Principal.  
(2) Income cost center not yet available.

University of Houston System											
Estimated FY10 Endowment Income											
For FY2011 Budget Development											
	PEOPLE SOFT					3 Year		Est. FY10 Income	FY09 Actual Income	FY10 - FY09 Income Change	% Change
	INCOME COST CENTER					Average	Market Value				
	Sp Type	Fund	Dept	Prog	Proj						
Vergheze Excel Endow-Tech	40189	4042	H0136	D3051	NA	6,611	-	-	-	NA	
Paul G. Smith, Jr. Sch End	39672	4028	H0136	H9898	NA	186,940	-	-	-	NA	
Emerging Technology Growth Fund Endowment <sup>(1)</sup>	43775	4042	H0136	D3915	NA	18,440	738	278	460	165.47%	
Assn of Well Head Equip Manufacturing Sch End	44558	4028	H0136	H3730	NA	18,343	734	417	317	76.02%	
Nat'l Assn of Purchasing Mgmt- Bay Area, Inc. End	40865	4042	H0137	D3112	NA	84,528	3,381	3,652	(271)	-7.42%	
Engineering Tech Excel Fund	40866	4042	H0139	D3656	NA	13,407	-	-	-	NA	
Mechanical Engineering Tech Excellence Fund End <sup>(1)</sup>	43669	4042	H0139	D3837	NA	2,500	100	53	47	88.68%	
John Ashford Memorial Fund Endowment <sup>(1)</sup>	44557	4042	H0139	D3974	NA	2,875	115	77	38	49.35%	
Hamilton Future Studies	37621	4028	H0140	H2831	NA	48,024	-	-	-	NA	
Merchandising Star Award Endow	40867	4042	H0140	D3683	NA	46,156	-	-	-	NA	
<b>SUBTOTAL TECHNOLOGY</b>						<b>939,654</b>	<b>17,180</b>	<b>17,340</b>	<b>(160)</b>		
Science & Technical Journal	10778	4042	H0143	D1489	NA	108,767	4,351	4,740	(389)	-8.21%	
Phillips, Anne Reynolds	16960	4042	H0143	D1491	NA	12,763	511	554	(43)	-7.76%	
Friends of the Library	14035	4042	H0143	D1493	NA	30,068	1,203	1,282	(79)	-6.16%	
Hill, Laurita & John	16962	4042	H0143	D1495	NA	21,337	853	926	(73)	-7.88%	
Douthitt, Helen Library	16963	4042	H0143	D1497	NA	20,214	809	877	(68)	-7.75%	
McElhinney, Charles	10703	4042	H0143	D1499	NA	40,219	1,609	1,745	(136)	-7.79%	
Gee, Wallace	17050	4042	H0143	D1407	NA	30,705	1,228	1,320	(92)	-6.97%	
Barnstone, Howard	10802	4042	H0143	D1425	NA	17,886	715	769	(54)	-7.02%	
Albright, Frell	17055	4042	H0143	D1421	NA	12,239	490	526	(36)	-6.84%	
University Libraries	17056	4042	H0143	D1423	NA	14,805	592	642	(50)	-7.79%	
Moores Library Quasi	17060	4042	H0143	D1433	NA	1,945,309	77,812	84,777	(6,965)	-8.22%	
Barnett, Marguerite Quasi	16996	4042	H0143	D1445	NA	58,055	2,322	2,530	(208)	-8.22%	
Conoco Phillips Library Fund	12208	4042	H0143	D1447	NA	208,047	8,322	9,067	(745)	-8.22%	
Johnson Book Fund	10800	4042	H0143	D1395	NA	39,829	1,593	1,728	(135)	-7.81%	
Green Book Fund	17053	4042	H0143	D1413	NA	227,627	9,105	9,920	(815)	-8.22%	
Walker, William & Mimi Book Fund	17262	4042	H0143	D1393	NA	54,581	2,183	2,368	(185)	-7.81%	
Patterson, Clarence & Dorothy	17175	4042	H0143	D1453	NA	43,138	1,726	1,872	(146)	-7.80%	
Shiffick, Bill & Peggy	17176	4042	H0143	D1455	NA	85,868	-	-	-	NA	
Maud & Timothy Maurin <sup>(1)</sup>	17177	4042	H0143	D1457	NA	3,319	133	-	133	NA	
Elizabeth Rockwell	40368	4042	H0143	D3058	NA	123,879	-	-	-	NA	
Elizabeth D. Rockwell Chair	40370	4042	H0143	D1399	NA	473,509	-	-	-	NA	
Virginia Collier Mem Endow	17057	4042	H0143	D1427	NA	16,790	-	-	-	NA	
Franzheim, Melita	40371	4042	H0143	D3059	NA	24,227	-	-	-	NA	
McGovern Award For Library Staff	10336	4042	H0143	D1653	NA	47,797	-	-	-	NA	
Lomonte, Leora Cooper	40372	4042	H0143	D3060	NA	74,791	-	-	-	NA	
McBride, Rosemary Summers	26827	4042	H0143	D1737	NA	25,505	-	-	-	NA	
Rockwell, Eliz. Library	27550	4042	H0143	D3561	NA	92,725	3,709	-	3,709	NA	
Hagen, John L.	40374	4042	H0143	D3061	NA	9,369	375	-	375	NA	
Franzheim, Kenneth	27821	4042	H0143	D9612	NA	138,266	5,531	-	5,531	NA	
Evans, Emily Scott Professorship	28694	4042	H0143	D9630	NA	531,634	-	-	-	NA	
Kochi, Jay & Marion Library	30760	4042	H0143	D9662	NA	38,247	1,530	-	1,530	NA	
Miles, Edwin Library	40375	4042	H0143	D2700	NA	21,897	-	-	-	NA	
El-Farouq Foundation	40376	4042	H0143	D1405	NA	55,564	-	-	-	NA	
Ruth, Donna A Library Excellence	36945	4042	H0143	D9820	NA	25,412	-	-	-	NA	
Paula A Kelleher Endowment	38225	4042	H0143	D3587	NA	27,644	-	-	-	NA	
Ambassador Kenneth Franzheim II End	40824	4042	H0143	A2216	NA	474,497	-	-	-	NA	
H. David Kaplan Endowment <sup>(1)</sup>	41331	4042	H0143	D3163	NA	1,749	-	-	-	NA	
John P. McGovern Fdn Library Materials End	42416	4042	H0143	D3213	NA	52,147	-	-	-	NA	
M.D. Anderson Library Acorn Growth Fund End	42417	4042	H0143	D3214	NA	26,717	-	-	-	NA	
Kathleen O. Macnerney Library Acquisition End	43548	4042	H0143	D3825	NA	742,259	-	-	-	NA	
Jack E Wilson Endowment <sup>(2)</sup>	38272	6061	H0650	D9855	NA	8,077	-	-	-	NA	
<b>SUBTOTAL LIBRARY</b>						<b>6,007,478</b>	<b>126,702</b>	<b>125,643</b>	<b>1,059</b>		
International Student	16739	4028	H0217	H1312	NA	67,191	2,688	2,928	(240)	-8.20%	
Burke, Jack & D'Ann	40825	4028	H0217	H1032	NA	33,864	1,355	1,469	(114)	-7.76%	
Phi Beta Delta	40826	4042	H0217	D3101	NA	17,102	-	-	-	NA	
Counseling & Psych.Serv. Quasi	10339	4042	H0220	E0502	NA	9,098	-	-	-	NA	

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University of Houston System														
Estimated FY10 Endowment Income														
For FY2011 Budget Development														
	PEOPLE SOFT					3 Year		Est. FY10	FY09	FY10 - FY09	%			
	INCOME COST CENTER					Average	Income					Actual Income	Income Change	Change
	Sp Type	Fund	Dept	Prog	Proj	Market Value								
Residence Halls <sup>(1)</sup>	17098	4042	H0231	E0454	NA	2,618	105	109		(4)	-3.67%			
Rockwell Foundation	17000	4042	H0232	E0490	NA	560,776	22,431	24,439		(2,008)	-8.22%			
<b>SUBTOTAL STUDENT AFFAIRS</b>						<b>690,650</b>	<b>26,579</b>	<b>28,945</b>		<b>(2,366)</b>				
McCammon Molecular Design	40850	4042	H0103	D3108	NA	72,255	2,890	3,149		(259)	-8.22%			
Welch Foundation, Chemistry	15358	5022	H0239	B0001	G003016	2,825,757	113,030	121,498		(8,468)	-6.97%			
Welch Foundation	44475	5021	H0282	B0001	G098682	4,994,698	199,788	222,238		(22,450)	-10.10%			
Welch Chair in Chemistry - Grant E0044	44478	5021	H0282	B0001	G098679	1,363,805	54,552	37,709		16,843	44.67%			
TLL Temple Foundation Chair	36824	4042	H0452	A1760	NA	3,276,811	131,072	142,805		(11,733)	-8.22%			
Moore's TCSUH	36826	4042	H0452	B1388	NA	1,945,310	77,812	84,777		(6,965)	-8.22%			
Superconductivity Quasi	36825	4042	H0452	B1390	NA	4,020,874	160,835	175,231		(14,396)	-8.22%			
Cullen Trust Dist Sci	36872	4042	H0452	B1392	NA	1,744,839	69,794	-		69,794	NA			
Chu, Paul C.W.	40862	4028	H0452	H1408	NA	42,223	1,689	1,832		(143)	-7.81%			
Temple - TCSUH	36828	4042	H0452	B1336	NA	404,239	16,170	17,617		(1,447)	-8.21%			
Hou International Materials Forum	37557	4042	H0452	B4386	NA	292,649	-	-		-	NA			
Hawley, Cora Scholarship	40863	4028	H0452	H9800	NA	60,336	-	-		-	NA			
<b>SUBTOTAL RESEARCH</b>						<b>21,043,795</b>	<b>827,632</b>	<b>806,856</b>		<b>20,776</b>				
Alumni Center Quasi	40837	4042	H0261	D3104	NA	61,829	2,473	2,694		(221)	-8.20%			
<b>SUBTOTAL ADMINISTRATION &amp; FINANCE</b>						<b>61,829</b>	<b>2,473</b>	<b>2,694</b>		<b>(221)</b>				
Moore's Univ Priority	Multiple Allocations (See Attached)					18,771,258	-	-		-	NA			
Taylor, Josie B Quasi	40434	6003	H0278	E5089	NA	501,666	20,067	21,843		(1,776)	-8.13%			
<b>SUBTOTAL INSTITUTIONAL</b>						<b>19,272,923</b>	<b>20,067</b>	<b>21,843</b>		<b>(1,776)</b>				
Blakely, Newell Professorship	40129	4042	H0476	A1696	NA	247,970	9,919	10,807		(888)	-8.22%			
Sondock, Judge Ruby Lecture	40151	4042	H0481	A1708	NA	206,614	8,265	9,003		(738)	-8.20%			
Frankel Quasi	41356	4042	H0484	D3100	NA	84,019	3,361	3,662		(301)	-8.22%			
Garwood, W. St. John	40175	4028	H0485	H1689	NA	148,615	5,945	6,477		(532)	-8.21%			
Stevens, Barksdale	40174	4028	H0485	H1641	NA	10,317	413	448		(35)	-7.81%			
Fultz, Mr & Mrs Larry Quasi	40172	4028	H0485	H1661	NA	70,862	2,834	3,088		(254)	-8.23%			
Smith, Judge Shern	40173	4028	H0485	H1677	NA	19,956	798	866		(68)	-7.85%			
Bacon, Judge Mary	40170	4028	H0485	H1390	NA	72,771	-	-		-	NA			
Crowther, James	40171	4028	H0485	H1392	NA	143,181	-	-		-	NA			
Bates, William Chair	41355	4042	H0493	A2215	NA	647,986	25,919	27,867		(1,948)	-6.99%			
<b>SUBTOTAL LAW</b>						<b>1,652,289</b>	<b>57,454</b>	<b>62,218</b>		<b>(4,764)</b>				
Prudential	Multiple Allocations (See Attached)					189,807	7,592	8,272		(680)	-8.22%			
Gordon, Aron						266,072	10,643	11,596		(953)	-8.22%			
Bohner, Roswell						32,438	1,298	1,409		(111)	-7.88%			
Doss, R.P.						40,049	1,602	1,696		(94)	-5.54%			
Dodds Family						99,470	-	-		-	NA			
<b>SUBTOTAL UH ALLOCATIONS</b>					<b>627,836</b>	<b>21,135</b>	<b>22,973</b>		<b>(1,838)</b>					
<b>TOTAL UNIVERSITY OF HOUSTON</b>						<b>294,820,884</b>	<b>6,843,645</b>	<b>6,568,038</b>		<b>275,607</b>				

(1) Income Return to Principal.  
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University of Houston System											
Estimated FY10 Endowment Income											
For FY2011 Budget Development											
	PEOPLE SOFT					3 Year		Est. FY10	FY09	FY10 - FY09	%
	INCOME COST CENTER					Average	Income				
	Sp Type	Fund	Dept	Prog	Proj	Market Value	Income	Actual Income	Income Change	Change	
<b>SYSTEM ADMINISTRATION</b>											
Enron Teaching Award	10585	4042	S0005	D0207	NA	1,230,342	49,214	53,619	(4,405)	-8.22%	
Marjorie Gurasich Endow	10412	4042	S0005	H0230	NA	11,348	-	-	-	NA	
Baldwin, Mike	11853	4028	S0005	H0799	NA	11,386	-	-	-	NA	
<b>SUBTOTAL ACADEMIC AFFAIRS</b>						<b>1,253,075</b>	<b>49,214</b>	<b>53,619</b>	<b>(4,405)</b>		
Autrey						502,961	20,118	21,919	(1,801)	-8.22%	
Cullinan						422,905	16,916	18,430	(1,514)	-8.21%	
Mitchell						4,799,961	191,998	202,444	(10,446)	-5.16%	
International Paper						442,371	17,695	19,279	(1,584)	-8.22%	
Cullen Leadership						1,241,649	49,666	54,112	(4,446)	-8.22%	
Cullen Roy & Lillie						53,491,561	2,139,662	2,331,181	(191,519)	-8.22%	
<b>SUBTOTAL UHSA ALLOCATIONS</b>						<b>60,901,408</b>	<b>2,436,055</b>	<b>2,647,365</b>	<b>(211,310)</b>		
Miller, Michel Scholarship	12542	4027	S0008	H2573	NA	13,283	-	-	-	NA	
System Matching	10575	4042	S0015	H0214	NA	3,682,727	147,309	-	147,309	NA	
Endowment Plus	10579	4045	S0015	D0203	NA	5,291,259	211,650	230,498	(18,848)	-8.18%	
Farfel Lecture	10586	4042	S0026	F0795	NA	380,427	15,217	16,579	(1,362)	-8.22%	
General Endowment	10589	2076	S0026	F0572	NA	28,510,717	1,140,429	1,241,866	(101,437)	-8.17%	
Farfel Quasi	10586	4042	S0026	F0795	NA	85,275	3,411	3,716	(305)	-8.21%	
General Purpose	10050	4042	S0026	F0788	NA	999,836	39,993	43,555	(3,562)	-8.18%	
UH System Fellowship Quasi Endowment	10320	4042	S0026	D0201	NA	243,189	9,728	10,594	(866)	-8.17%	
Energy Alumni Assoc. Schol.	10581	4042	S0026	H0218	NA	116,766	4,671	5,089	(418)	-8.21%	
Melrose Thompson	10454	2076	S0026	F0574	NA	9,755,942	-	-	-	NA	
UH System Quasi	10325	2076	S0026	F0555	NA	396,266	-	-	-	NA	
Houston Jr C Of C	10028	4042	S0026	H0224	NA	227,378	9,095	-	9,095	NA	
New Century Success	10236	4042	S0026	H0228	NA	35,121	1,405	-	1,405	NA	
Enron Scholarship	10239	4042	S0026	H0222	NA	763,672	30,547	-	30,547	NA	
System Core Pool Quasi Endowment	12840	2077	S0027	F3480	NA	50,768,108	-	-	-	NA	
<b>SUBTOTAL INSTITUTIONAL</b>						<b>101,269,966</b>	<b>1,613,455</b>	<b>1,551,897</b>	<b>61,558</b>		
<b>TOTAL SYSTEM ADMINISTRATION</b>						<b>163,424,448</b>	<b>4,098,724</b>	<b>4,252,881</b>	<b>(154,157)</b>		

(1) Income Return to Principal.  
(2) Income cost center not yet available.

**UHS Endowment Fund**  
**Estimated FY10 Allocation of Income Among Beneficiary Accounts**  
**For FY2011 Budget Development**

		Estimated FY10	Actual FY09	% Change
1-0-66118	<b>Werlin, Joseph</b> 00730-6045-H0650-H9030-NA	4,008.00	4,309.00	
	00730-4028-H0126-H1695-NA 16522	500.00	500.00	0.0%
	00730-4042-H0126-D1501-NA 12200	3,508.00	3,809.00	-7.9%
		<b>4,008.00</b>	<b>4,309.00</b>	<b>-7.0%</b>
1-0-66125	<b>Prudential</b> 00730-6051-H0650-H9037-NA	7,592.00	8,272.00	
	00730-4028-H0485-H1012-NA 40169	1,898.00	2,068.00	-8.2%
	00730-4028-H0041-H1026-NA 16896	1,898.00	2,068.00	-8.2%
	00730-4028-H0086-H1028-NA 16897	1,898.00	2,068.00	-8.2%
	00730-4042-H0013-C0459-NA 17523	1,898.00	2,068.00	-8.2%
		<b>7,592.00</b>	<b>8,272.00</b>	<b>-8.2%</b>
1-0-66603	<b>Gordon, Aron</b> 00730-6045-H0650-F9004-NA	10,643.00	11,596.00	
	00730-4028-H0041-H1072-NA 13063	66.67% 7,095.00	7,731.00	-8.2%
	00730-4028-H0090-H1232-NA 16671	33.33% 3,548.00	3,865.00	-8.2%
		<b>10,643.00</b>	<b>11,596.00</b>	<b>-8.2%</b>
1-0-66671	<b>Melcher, Leroy &amp; Lucille</b> 00730-6045-H0650-H9088-NA	298,476.00	325,192.00	
	00730-4042-H0041-A1418-NA 12322	55% 164,162.00	178,856.00	-8.2%
	00730-4042-H0041-A1416-NA 17672	37% 110,436.00	120,321.00	-8.2%
	00730-4028-H0041-H0572-NA 17144	8% 23,878.00	26,015.00	-8.2%
		<b>298,476.00</b>	<b>325,192.00</b>	<b>-8.2%</b>
1-0-66908	<b>Bohner, Roswell</b> 00730-6045-H0650-H9199-NA	1,298.00	1,409.00	
	00730-4028-H0213-H1614-NA 16365	50% 649.00	704.50	-7.9%
	00730-4042-H0224-E9199-NA 42569	50% 649.00	704.50	-7.9%
		<b>1,298.00</b>	<b>1,409.00</b>	<b>-7.9%</b>
1-0-66924	<b>Moores Univ Priority</b> 00730-6062-H0650-F9023-NA	-	-	
	Income 00730-2076-H0264-F0600-NA 18810	-	-	NA
	Principal 00730-6062-H0650-F9023-NA 20832	-	-	NA
		<b>-</b>	<b>-</b>	
1-0-66944	<b>Doss, R.P.</b> 00730-6045-H0650-H9219-NA	1,602.00	1,696.00	
	00730-4028-H0066-H1162-NA 16676	50% 801.00	848.00	-5.5%
	00730-4028-H0136-H1508-NA 16654	50% 801.00	848.00	-5.5%
		<b>1,602.00</b>	<b>1,696.00</b>	<b>-5.5%</b>
1-0-67265	<b>Dodds Family</b> 00730-6045-H0650-H9392-NA	-	-	
	00730-4028-H0058-H2397-NA 16609	48% -	-	NA
	00730-4027-H0109-H2616-NA 31308	48% -	-	NA
	00730-4042-H0058-D3113-NA 40869	4% -	-	NA
		<b>-</b>	<b>-</b>	<b>NA</b>

**University of Houston System**  
**Estimated FY10 System Endowment Income Distribution Among Campuses**  
**For FY2011 Budget Development**

FY10 distribution based on 4.0% payout

	<u>Autrey <sup>(1)</sup></u>	<u>Cullen L'ship <sup>(2)</sup></u>	<u>Cullinan <sup>(2)</sup></u>	<u>Int'l Paper <sup>(3)</sup></u>	<u>Mitchell <sup>(4)</sup></u>	<u>R&amp;L Cullen <sup>(5)</sup></u>	<u>Total</u>
Distribution	20,118.00	49,666.00	16,916.00	17,695.00	191,998.00	2,139,662.00	
UH	11,735.50	30,100.61	10,252.12	14,991.04	40,000.00	1,925,695.80	2,032,775.07
UHCL	3,353.00	6,225.94	2,120.53	612.28	-	-	12,311.75
UHD	3,353.00	10,366.00	3,530.61	1,937.42	-	213,966.20	233,153.23
UHV	1,676.50	2,973.45	1,012.74	154.26	35,000.00	-	40,816.95
System Total	20,118.00	49,666.00	16,916.00	17,695.00	75,000.00	2,139,662.00	2,319,057.00

Notes: basis for distribution:

(1) Autrey: UH - 7/12, UHCL - 2/12, UHD - 2/12, UHV - 1/12

(2) Cullinan and Cullen Leadership Endowments are to be based on proportion of total headcount enrollment

Headcount Enrollment September 2009

	<u>Total</u>	<u>% of System</u>	<u>% of Total</u>	<u>Total from</u>	<u>% of System</u>
	<u>Headcount</u>	<u>Total</u>	<u>From Texas</u>	<u>Texas</u>	<u>Total</u>
UH	37,000	60.61%	59.62%	22,060	84.72%
UHCL	7,653	12.54%	11.78%	901	3.46%
UHD	12,742	20.87%	22.38%	2,851	10.95%
UHV	3,655	5.99%	6.22%	227	0.87%
System Total	61,050	100.00%		26,039	100.00%

(3) International Paper Endowment are to be based on proportion of total Texas resident enrollment

(4) Mitchell Endowment is to be distributed to UH and UHV per the amount indicated in the endowment agreement.  
The remaining balance is to be distributed at the Chancellor's discretion.

(5) Roy & Lillie Cullen 00783-6061-S0651-F9100-NA 4-0-66843 Total 2,139,662.00

From: 00783-4040-S0015-D0205-NA 12398 to:

UH	00730-4040-H0005-F0751-NA 34244	89.1%	1,906,438.84
	00730-5022-H0089-A0001-G004545 10609	<u>0.9%</u>	<u>19,256.96</u>
		90.0%	1,925,695.80
UHD	00784-4040-D0004-D0422-NA 13983	10.0%	<u>213,966.20</u>
			<u>2,139,662.00</u>

**UNIVERSITY OF HOUSTON**  
**FY2010 Grants and Contract Revenue and Expenditures Budget Estimates**

**FY 2010 Projected Expenditures by Revenue Source**

	<i>FY 2008 Actual</i>	<i>FY 2009 Budget</i>	<i>FY 2010 Budget</i>	<i>FY 2010 inc./decrease</i>
Federal	\$41,448,767	\$39,000,000	\$42,000,000	\$3,000,000
State	\$17,640,303	\$14,000,000	\$22,500,000	\$8,500,000
Local	\$799,019	\$900,000	\$350,000	(\$550,000)
Private	\$12,833,516	\$14,000,000	\$16,000,000	\$2,000,000
Other	\$6,327,721	\$8,000,000	\$7,500,000	(\$500,000)
<b>Total Non-ATP/ARP Sponsored Projects</b>	<b>\$79,049,326</b>	<b>\$75,900,000</b>	<b>\$88,350,000</b>	<b>\$12,450,000</b>
<b>ATP/ARP Sponsored Projects</b>	<b>\$826,646</b>	<b>\$400,000</b>	<b>\$650,000</b>	<b>\$250,000</b>
<b>Total Sponsored Project Expenditures</b>	<b>\$79,875,972</b>	<b>\$76,300,000</b>	<b>\$89,000,000</b>	<b>\$12,700,000</b>

**FY 2010 Projected Expenditures by College/Division**

	<i>FY 2008 Actual</i>	<i>FY 2009 Budget</i>	<i>FY 2010 Budget</i>	<i>FY 2010 inc./decrease</i>	<i>EST FY2011 (+10%)</i>
Administration	\$1,408,831	\$1,700,000	\$2,100,000	\$400,000	\$2,310,000
SVP and Provost	\$468,041	\$500,000	\$700,000	\$200,000	\$770,000
Vice President Research	\$16,121,539	\$14,100,000	\$16,700,000	\$2,600,000	\$18,370,000
Vice President Student Affairs	\$751,359	\$450,000	\$600,000	\$150,000	\$660,000
Vice President Information Technology	\$0	\$0	\$0	\$0	\$0
Architecture	\$57,237	\$5,000	\$40,000	\$35,000	\$44,000
Bauer College of Business	\$2,003,226	\$1,600,000	\$2,400,000	\$800,000	\$2,640,000
Education	\$5,138,956	\$5,000,000	\$6,000,000	\$1,000,000	\$6,600,000
Engineering	\$12,829,842	\$11,000,000	\$13,500,000	\$2,500,000	\$14,850,000
Honors	\$0	\$0	\$0	\$0	\$0
Hotel & Restaurant Management	\$3,865	\$145,000	\$10,000	(\$135,000)	\$11,000
CLASS	\$9,839,564	\$8,000,000	\$10,000,000	\$2,000,000	\$11,000,000
Law	\$81,355	\$100,000	\$200,000	\$100,000	\$220,000
Library	\$29,705	\$0	\$0	\$0	\$0
Natural Science & Mathematics	\$17,777,503	\$20,000,000	\$20,000,000	\$0	\$22,000,000
Optometry	\$4,588,934	\$5,000,000	\$5,600,000	\$600,000	\$6,160,000
Pharmacy	\$3,047,787	\$3,200,000	\$4,000,000	\$800,000	\$4,400,000
Social Work	\$2,911,859	\$3,000,000	\$3,500,000	\$500,000	\$3,850,000
Technology	\$1,989,723	\$2,100,000	\$3,000,000	\$900,000	\$3,300,000
<b>Total Non-ATP/ARP Sponsored Projects</b>	<b>\$79,049,326</b>	<b>\$75,900,000</b>	<b>\$88,350,000</b>	<b>\$12,450,000</b>	<b>\$97,185,000</b>
<b>ATP/ARP Sponsored Projects</b>	<b>\$826,646</b>	<b>\$400,000</b>	<b>\$650,000</b>	<b>\$250,000</b>	<b>\$650,000</b>
<b>Total Sponsored Project Expenditures</b>	<b>\$79,875,972</b>	<b>\$76,300,000</b>	<b>\$89,000,000</b>	<b>\$12,700,000</b>	<b>\$97,835,000</b>

Estimate of 10% increase from FY2010 to FY2011 per M. Hattenbach discussion with N. Ward. 3/17/10.

**UNIVERSITY OF HOUSTON**  
**Division of Research**

**Indirect Cost Return - Estimated FY 2011 Return**

	<u>PS</u>	<u>Cost Center</u>	<u>FY2011</u>	
	<u>Speed Type</u>		<u>Estimate</u>	
<b>ACADEMIC AFFAIRS/PROVOST</b>				
Senior V.P. for Academic Affairs and Provost	11889	2072-H0005-B0810-NA		
Continuing Education	18102	2072-H0013-B0836-NA		
<b>CT BAUR COLLEGE OF BUSINESS</b>				
Dean Business Administration	12060	2072-H0041-B1181-NA	9,542	
Management	17907	2072-H0048-B1187-NA	3,500	
SBDC	17913	2072-H0053-B1201-NA	20,777	33,819
<b>EDUCATION</b>				
Dean, Education	17914	2072-H0058-B1205-NA	166,138	
Institute for Urban Education	18041	2072-H0059-B1231-NA	10,854	
Educational Leadership & Cultural Studies	17917	2072-H0061-B1211-NA	1,500	
Curriculum and Instruction	17918	2072-H0062-B1215-NA	18,475	
Health and Human Performance	13957	2072-H0065-B1223-NA	111,953	308,920
<b>ENGINEERING</b>				
Dean, Engineering	17895	2072-H0066-B0862-NA	500,162	
Chemical Engineering	17896	2072-H0067-B0864-NA	219,257	
Civil Engineering	18122	2072-H0068-B0882-NA	38,739	
Center for Innovative Grouting Materials and Tech	18018	2072-H0069-B0919-NA	5,413	
Electrical Engineering	18123	2072-H0070-B0886-NA	122,297	
Biomedical Engineering	44312	2072-H0071-B3793-NA	4,000	
Center Neuro-Engineering/Cog Sci	31649	2072-H0426-B1664-NA	4,100	
Industrial Engineering	18009	2072-H0072-B0892-NA	6,750	
Mechanical Engineering	18011	2072-H0073-B0896-NA	90,326	
Composites Engineering & Applications Center	18017	2072-H0077-B0917-NA	1,000	
SW Public Safety Crt	37929	2072-H0455-B1804-NA	4,500	996,544
<b>HOTEL AND RESTAURANT MANAGEMENT</b>				
	17866	2072-H0081-B1165-NA	900	900
<b>LIBERAL ARTS AND SOCIAL SCIENCES</b>				
Dean, CLASS	18019	2072-H0082-B0921-NA	147,761	
School of Communication	18020	2072-H0084-B0923-NA		
Communication Disorders	35776	2072-H0087-B4387-NA		
Blaffer Gallery	30169	2072-H0097-B1641-NA	870	
History	18024	2072-H0089-B0933-NA	6,434	
Modern/Classical Languages	18026	2072-H0092-B0937-NA		
Arte Publico Press	28519	2072-H0093-B1613-NA		
Anthropology	17994	2072-H0121-B1103-NA	780	
Economics	17995	2072-H0112-B1107-NA	550	
Political Science	17997	2072-H0124-B1111-NA	1,200	
Psychology	17999	2072-H0125-B1117-NA	241,060	
Sociology	18207	2072-H0126-B1137-NA	8,000	
Center for Public Policy	12920	2072-H0128-B1149-NA	1,981	408,636
<b>LAW</b>				
Energy Institute	17903	2072-H0098-B1177-NA	9,934	
	18040	2072-H0042-B1229-NA		
<b>NATURAL SCIENCES AND MATHEMATICS</b>				
Dean, Natural Sciences and Mathematics	18028	2072-H0102-B0945-NA	503,504	
Biology/Biochemistry	18030	2072-H0104-B0951-NA	113,215	
Institute for Molecular Biology	18194	2072-H0104-B1059-NA	1,682	
Chemistry	14002	2072-H0107-B0991-NA	113,554	
Computer Science	18071	2072-H0108-B1011-NA	161,713	
Geosciences	18078	2072-H0109-B1023-NA	94,298	
Mathematics	18083	2072-H0110-B1031-NA	62,008	
IMAQS	31882	2072-H0429-B1667-NA	43,987	
CAGE	18193	2072-H0243-B1055-NA	14,947	
Physics	18187	2072-H0112-B1041-NA	73,911	1,182,819
<b>OPTOMETRY</b>				
	17864	2072-H0113-B1161-NA	403,814	403,814

**UNIVERSITY OF HOUSTON  
Division of Research**

**Indirect Cost Return - Estimated FY 2011 Return**

	<b>PS</b>	<b>FY2011</b>	
<b>PHARMACY</b>			
Dean, Pharmacy	12065 2072-H0116-B1067-NA	124,826	
Pharmacological and Pharmaceutical Sciences	18198 2072-H0117-B1069-NA	79,173	
Heart/Kidney Institute	18201 2072-H0117-B1079-NA	22,942	
Clinical Sciences and Administration	18210 2072-H0118-B1097-NA	22,799	
CETP	41115 2072-H0117-B2202-NA	9,803	
Inst. Community Health	41073 2072-H0501-B1844-NA	4,834	
Institute for Drug Education/Research	32619 2072-H0422-B1621-NA	1,238	265,615
<b>SOCIAL WORK</b>	10692 2072-H0129-B1169-NA	137,856	
CFIR	43450 2072-H0509-B1171-NA	19,500	
DSPR	43463 2072-H0508-B1171-NA	45,000	202,356
<b>ARCHITECTURE</b>	17901 2072-H0024-B1173-NA	-	-
<b>TECHNOLOGY</b>	17859 2072-H0136-B1151-NA	78,500	
CLST	43588 2072-H0468-B4430-NA	2,449	
TMAC	32617 2072-H0281-B1676-NA	15,041	95,990
<b>STUDENT AFFAIRS</b>			
Vice President, Student Affairs	17892 2072-H0205-B0854-NA	2,100	
Learning Support Services	10820 2072-H0221-B0856-NA	6,015	8,115
<b>DIVISION OF RESEARCH</b>			
VP-Research	18094 2072-H0233-B0818-NA	-	
Institute for Space Systems Operations	11894 2072-H0244-B0844-NA	408	
Space Vacuum Epitaxy Center	36385 2072-H0453-B1730-NA	-	
Institute for Molecular Design	18197 2072-H0103-B1065-NA	14,934	
TLCC	18096 2072-H0246-B0822-NA	167,996	
TcSUH	36896 2072-H0452-B0848-NA	82,357	
CMC	10819 2072-H0248-B0850-NA	16,628	
TIMES	12059 2072-H0125-B1147-NA	354,770	
CAM	36385 2072-H0453-B1730-NA	49,924	687,017
<b>VP Research 34% Adjusted Amount</b>		<b>2,419,876</b>	
<b>TOTAL DISTRIBUTION</b>		<b>7,024,355</b>	
<b>IDC Retained for Research Priorities (VP Research 34%)</b>		<b>3,736,736</b>	
<b>IDC Retained by Provost Office</b>		<b>1,238,909</b>	
<b>TOTAL IDC RECOVERY</b>		<b>12,000,000</b>	

**UNIVERSITY OF HOUSTON  
FY2010 Plan and Budget**

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