

Legislative Appropriations Request

For Fiscal Year 2026 and 2027

**Submitted to the
Office of the Governor, Budget and Policy Division,
and the Legislative Budget Board**

by

University of Houston Tilman J. Fertitta Family College of Medicine

**Date of
Submission
October 18, 2024**

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CERTIFICATE

Agency Name 766 University of Houston Tilman J. Fertitta Family College of Medicine

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Office of the Governor, Budget and Policy Division, is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the Office of the Governor will be notified in writing in accordance with House Bill 1, Article IX, Section 7.01, Eighty-eighth Legislature, Regular Session, 2023.

Chief Executive Office or Presiding Judge


Signature

Jonathan A. McCullers, MD

Printed Name

Vice President of Health Affairs and Dean

Title

10/15/2024

Date

Board or Commission Chair


Signature

Tilman J. Fertitta

Printed Name

Chairman, UH Board of Regents

Title

10/17/24

Date

Chief Financial Officer


Signature

Raymond Bartlett

Printed Name

Sr. Vice Chancellor, Admin & Finance

Title

10/17/24

Date

Schedules Not Included

Agency Code: 766	Agency Name: University of Houston College of Medicine	Date: October 18, 2024
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For the schedules identified below, the University of Houston College of Medicine either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the U.H. College of Medicine Legislative Appropriations Request for the 2026-27 biennium

Number	Name
2C.1	Operating Costs Detail – Base Request
3A.1	Program – Level Request Schedule
3B	Rider Revisions and Additions Request
3.C	Rider Appropriations and Unexpended Balance Request
5A	Capital Budget Project Schedule
5B	Capital Budget Project Information
5C	Capital Budget Project Allocation to Strategies (Baseline)
5D	Capital Budget Operating and Maintenance Expenses
5E	Capital Budget Project-OOE and MOF Detail by Strategy
6C	Federal Funds Supporting Schedule
6D	Federal Funds Tracking Schedule
6E	Estimated Revenue Collections Supporting Schedule
6F.a – 6F.b	Advisory Committee Supporting Schedule Part A ~ Part B
6G	Homeland Security Funding
7A - 7B	Indirect & Direct Administrative and Support Costs
Schedule 3B	Staff Group Insurance Data Elements (UT/A&M)
Schedule 3D	Group Insurance Data Elements (Supplemental)

Administrator's Statement

89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

BACKGROUND AND OVERVIEW

In 2019, the Eighty-sixth Legislature overwhelmingly passed HB 826, which authorized the creation of a medical school at the University of Houston. The Tilman J. Fertitta Family College of Medicine (College of Medicine) admitted its first student class in July 2020 with the goal of educating a diverse group of graduates with a deep understanding of the social determinants of health and a commitment to providing compassionate, high-value care to underserved populations.

The Tilman J. Fertitta College of Medicine is focused on preparing primary care doctors to practice in underserved urban and rural communities and increasing interdisciplinary health research already occurring at the university. Increasing the number of primary care physicians is a fundamental need for both Houston and the State of Texas. Texas ranks 47th out of 50 states in primary care physicians per resident. A significant number of Texas counties continue to be classified as Medically Underserved Areas/Populations and Primary Care Health Professional Shortage Areas. Despite having the largest medical center in the world, Harris County continues to have a large number of communities that are medically underserved and suffering from a shortage of primary care health professionals. The Tilman J. Fertitta Family College of Medicine was created by the Texas Legislature to help address this need for more primary care physicians, especially for underserved urban and rural communities in our state.

In addressing this charge from the Legislature, the Tilman J. Fertitta Family College of Medicine has already completed the following during its startup and infancy:

- The College of Medicine has received SACS approval for its medical degree in August of 2019, preliminary LCME accreditation in February 2020, advanced to provisional LCME accreditation in July 2022, and ACGME accreditation as a Sponsoring Institution January 2021.
- In the Spring of 2022, the College of Medicine announced it had received its naming gift, a \$50 million donation from the Tilman J. Fertitta Family, establishing five endowed faculty chairs, endowed scholarships for graduate research stipends, start-up costs to enhance research activities, and establishing an endowed fund to support ongoing research activities.
- In keeping with its commitment to educate a diverse group of primary care physicians, each of the first four classes boasts a student enrollment of at least 57% of its students being from Underrepresented Minorities in Medicine, without using race or ethnicity as a factor in accepting students. Most importantly, 87% of students report having an interest in pursuing a career in primary care. **Figure 1** shows the demographics of the College of Medicine's current students.

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766 University of Houston College of Medicine

- On July 6, 2022, the UH College of Medicine faculty, staff and students moved into a new 130,000 square foot, three-story, state-of-the-art medical education building to accommodate increased class sizes. Incoming class size was doubled to 60 students per class in July 2022, with plans to increase to 90 by 2026 and 120 by 2029.
- The College of Medicine finalized an agreement with HCA Houston Healthcare to add nearly 400 new resident positions to address the state’s need for more residency slots so graduates stay in Texas to practice.
- The College of Medicine had its first graduating class in May of 2024, with all eligible students receiving a residency placement.

Background Checks

The University of Houston System adheres to statutory authority regarding background checks for employees as outlined in Texas Government Code Chapter 411 Subchapter (f) and Texas Education Code Section 51.215. It is the UH System’s policy to conduct background checks on all candidates being considered for employment. These checks are an essential part of our hiring practices, ensuring a safe and secure environment for all students, faculty, and staff. By maintaining rigorous standards in our recruitment processes, we aim to foster a trustworthy community that promotes the educational mission of the University of Houston System.

LEGISLATIVE PRIORITIES

As we look to the future, the University of Houston Tilman J. Fertitta Family College of Medicine respectfully requests that the 89th Legislature consider the following legislative priorities:

1. Formula Funding

Formula funding is the foundation of Texas's public universities, providing the stable and reliable financial base necessary for institutions to meet student needs and plan for growth. The College of Medicine encourages the Legislature to adopt the formula recommendations from the Texas Higher Education Coordinating Board. These recommendations include funding for enrollment growth and inflation across all formulas, which would significantly alleviate the financial pressures on our universities.

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766 University of Houston College of Medicine

2. Capital Construction Assistance Projects (CCAPs)

The University of Houston Tilman J. Fertitta Family College of Medicine respectfully requests that the 89th Legislature enact legislation to authorize support for new Capital Construction Assistance Projects (CCAPs). Authorization of new CCAP projects would provide essential support for institutions to accommodate increasing enrollment demands, including at the College of Medicine as it grows its student classes to its goal of 120 per class.

EXCEPTIONAL ITEM REQUESTS

1. Increased Non-Formula Support Funding

We are extremely grateful to the Legislature for its support during this beginning phase of the College of Medicine. This support includes Health Related Institution formula funding, as well as non-formula start-up funding that has been appropriated to the College of Medicine. As with other HRIs during their nascent phase, this start-up funding has been critically important for the College of Medicine to begin operations and provide top-level medical training to its students.

As the College of Medicine approaches the next phase in its growth to maturity, we respectfully request an increase of \$15 million a year in non-formula support funding from the Legislature. This funding would align with the level of startup support the Legislature has historically provided to a startup college of medicine and would be used for a number of purposes. First, it would support the expansion of the College of Medicine's interdisciplinary research that is focused on finding innovative solutions to important health care issues, with a focus on preventive care and population health research to align with the mission of the college. Additionally, the increased level of funding would also be used to support increasing class size to its goal of 120 per class starting with the entering class in 2029. This enrollment growth requires further investment to hire top faculty, and investments in technology and student support services to maintain the elite educational experience students are currently receiving at the College of Medicine. Finally, this funding would be used to support the creation of a branch clinical campus in McAllen, Texas, that would focus on serving that historically medically underserved community.

2. HRI Formula Funding for Optometry

The University of Houston College of Optometry (UHCO) stands as the only public optometric college in Texas and consistently ranks among the top optometry programs nationwide. Although the UHCO has benefited from funding through the General Academic Institution (GAI) formula, this support falls short of the per-student funding provided to similar Health Related Institutions (HRIs) for medical education in the state.

Administrator's Statement

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766 University of Houston College of Medicine

To enhance the program's funding to a level commensurate with its importance, we respectfully request that the Legislature transition optometry funding from the GAI formulas to the HRI formulas. We propose adding an Optometry weight of 4.753 to the HRI Instruction and Operations Formula, equivalent to the current weight for Medical Education. This adjustment will align optometry funding with the costs and curricula of comparable programs, reinforcing the recent legislative decision to include podiatry in HRI formula funding.

3. Medical Training Facility Capital Construction Assistance Project

The University of Houston Tilman J. Fertitta Family College of Medicine respectfully requests a \$200 million Capital Construction Assistance Project (CCAP) to support the construction of a new state-of-the-art 100+-bed medical training facility that will benefit the underserved populations in East Harris County and Baytown and fulfill the need for an academic teaching hospital to support required student academic experiences. The College of Medicine is poised to partner with a hospital district or safety net hospital to revolutionize medical education and community health with a cutting-edge facility that will offer hands-on training across a spectrum of critical areas, including surgery, emergency care, general and critical inpatient services along with supporting imaging and laboratory services. Crucial to the success of the new facility is the development of the utility infrastructure, including reliable power and water supplies, advanced HVAC systems, along with enhanced IT and communication networks. These systems will ensure the seamless operation of medical services and support the facility's educational and clinical missions.

Student Body Composition

Students

180



Female

65%



Underrepresented
Minorities in Medicine

57%



Texas Residents

99%



1st Generation
College Student

47%



Primary Care
Background

87%



Low Socio-Economic
Status

51%

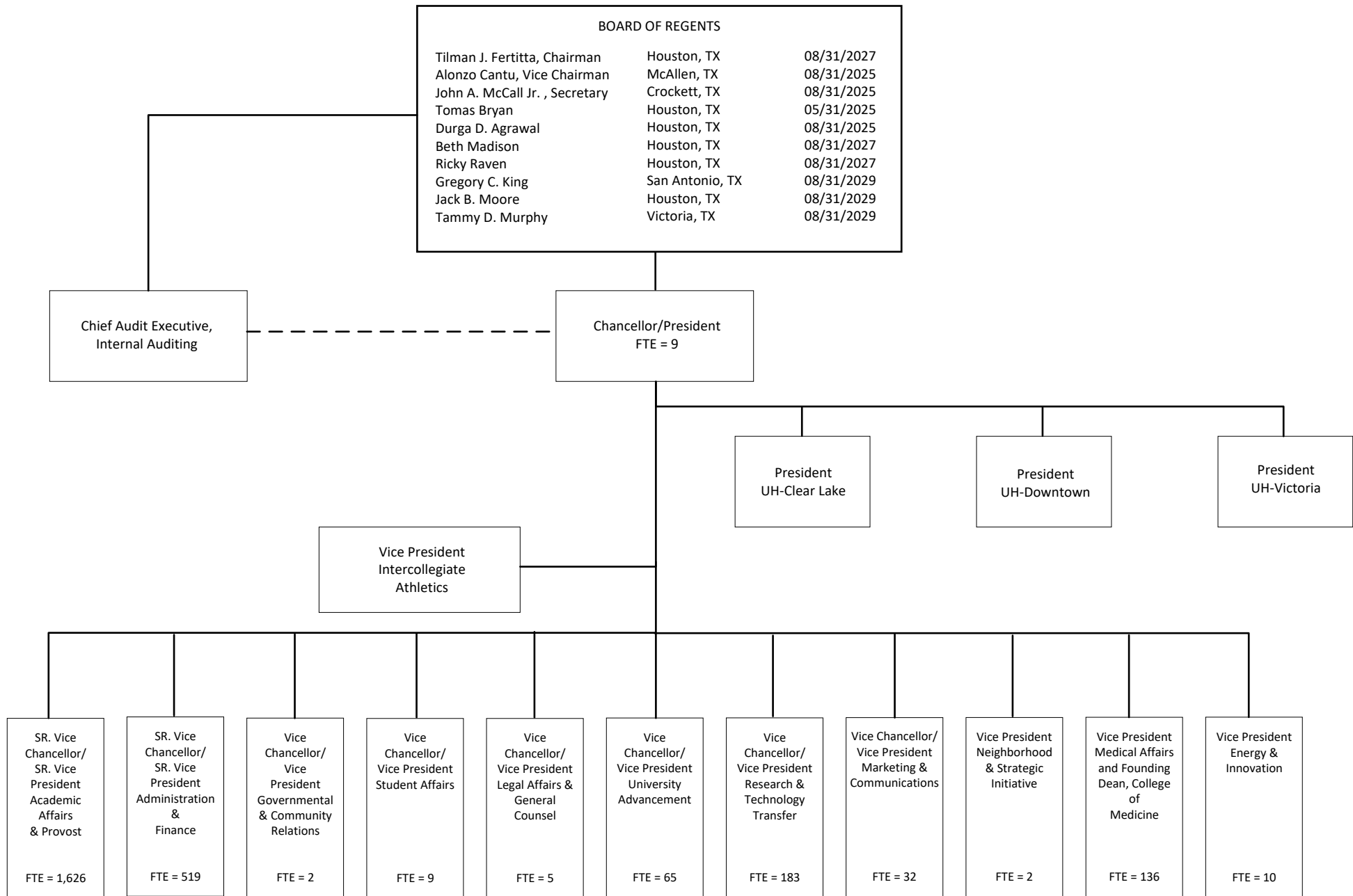


Urban | Rural

38% | 21%



University of Houston System/University of Houston



FTE budgeted in FY2025 from Appropriated Funds; UH= 2,585 FTE, UHSA= 13 FTE, TOTAL= 2,598 FTE

Budget Overview - Biennial Amounts
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine
Appropriation Years: 2026-27

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2026-27
	Goal: 1. Provide Instructional And Operations Support										
1.1.1. Medical Education	10,308,565		2,444,491						12,753,056		
1.1.2. Graduate Medical Education	1,745,148								1,745,148		
1.2.1. Staff Group Insurance Premiums			355,699	70,536					355,699	70,536	
1.3.1. Texas Public Education Grants			258,887	404,340					258,887	404,340	
Total, Goal	12,053,713		3,059,077	474,876					15,112,790	474,876	
Goal: 2. Provide Research Support											
2.1.1. Research Enhancement	1,596,053								1,596,053		
Total, Goal	1,596,053								1,596,053		
Goal: 3. Provide Infrastructure Support											
3.1.1. E&G Space Support	1,904,675		198,197						2,102,872		
Total, Goal	1,904,675		198,197						2,102,872		
Goal: 4. Provide Non-formula Support											
4.1.1. College Of Medicine	19,978,541	20,000,000							19,978,541	20,000,000	30,000,000
4.2.1. Exceptional Item Request											110,057,494
Total, Goal	19,978,541	20,000,000							19,978,541	20,000,000	140,057,494
Goal: 5. Tobacco Funds											
5.1.1. Tobacco-Permanent Health Fund							4,404,868	2,200,000	4,404,868	2,200,000	
Total, Goal							4,404,868	2,200,000	4,404,868	2,200,000	
Total, Agency	35,532,982	20,000,000	3,257,274	474,876			4,404,868	2,200,000	43,195,124	22,674,876	140,057,494
Total FTEs									165.9	165.9	289.1

2.A. Summary of Base Request by Strategy

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Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
1 Provide Instructional And Operations Support					
1 <i>Instructional Programs</i>					
1 MEDICAL EDUCATION	5,041,134	7,034,150	5,718,906	0	0
2 GRADUATE MEDICAL EDUCATION	0	783,998	961,150	0	0
2 <i>Operations - Staff Benefits</i>					
1 STAFF GROUP INSURANCE PREMIUMS	393,809	320,431	35,268	35,268	35,268
3 <i>Operations - Statutory Funds</i>					
1 TEXAS PUBLIC EDUCATION GRANTS	114,689	159,440	99,447	202,170	202,170
TOTAL, GOAL 1	\$5,549,632	\$8,298,019	\$6,814,771	\$237,438	\$237,438
2 Provide Research Support					
1 <i>Research Activities</i>					
1 RESEARCH ENHANCEMENT	0	174,697	1,421,356	0	0
TOTAL, GOAL 2	\$0	\$174,697	\$1,421,356	\$0	\$0

2.A. Summary of Base Request by Strategy

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766 University of Houston College of Medicine

Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
3 Provide Infrastructure Support					
1 <i>Operations and Maintenance</i>					
1 E&G SPACE SUPPORT	0	1,208,483	894,389	0	0
TOTAL, GOAL 3	\$0	\$1,208,483	\$894,389	\$0	\$0
4 Provide Non-formula Support					
1 <i>Provide Instructional and Operations Support</i>					
1 COLLEGE OF MEDICINE	9,867,106	9,978,541	10,000,000	10,000,000	10,000,000
2 <i>Exceptional Item Request</i>					
1 Exceptional Item Request	0	0	0	0	0
TOTAL, GOAL 4	\$9,867,106	\$9,978,541	\$10,000,000	\$10,000,000	\$10,000,000
5 Tobacco Funds					
1 <i>Tobacco Earnings for Research</i>					
1 TOBACCO-PERMANENT HEALTH FUND	1,296,628	2,731,478	1,673,390	1,100,000	1,100,000

2.A. Summary of Base Request by Strategy

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766 University of Houston College of Medicine

Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
TOTAL, GOAL 5	\$1,296,628	\$2,731,478	\$1,673,390	\$1,100,000	\$1,100,000
TOTAL, AGENCY STRATEGY REQUEST	\$16,713,366	\$22,391,218	\$20,803,906	\$11,337,438	\$11,337,438
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$16,713,366	\$22,391,218	\$20,803,906	\$11,337,438	\$11,337,438
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	13,233,906	17,766,491	17,766,491	10,000,000	10,000,000
SUBTOTAL	\$13,233,906	\$17,766,491	\$17,766,491	\$10,000,000	\$10,000,000
General Revenue Dedicated Funds:					
704 Est Bd Authorized Tuition Inc	618,438	835,290	192,963	0	0
770 Est. Other Educational & General	1,564,394	1,057,959	1,171,062	237,438	237,438
SUBTOTAL	\$2,182,832	\$1,893,249	\$1,364,025	\$237,438	\$237,438
Other Funds:					
810 Perm Health Fund Higher Ed, est	1,296,628	2,731,478	1,673,390	1,100,000	1,100,000
SUBTOTAL	\$1,296,628	\$2,731,478	\$1,673,390	\$1,100,000	\$1,100,000
TOTAL, METHOD OF FINANCING	\$16,713,366	\$22,391,218	\$20,803,906	\$11,337,438	\$11,337,438

2.A. Summary of Base Request by Strategy

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89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
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*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2024 3:12:24PM

Agency code: **766** Agency name: **University of Houston College of Medicine**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
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GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

\$13,155,225	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2024-25 GAA)

\$0	\$17,766,491	\$17,766,491	\$0	\$0
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Regular Appropriations

\$0	\$0	\$0	\$10,000,000	\$10,000,000
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RIDER APPROPRIATION

87th Leg., Regular Session, Art. IX, P. 115, Sec. 17.47, (2022-23 GAA)

\$78,777	\$0	\$0	\$0	\$0
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Comments: FY23- Additional Formula Funding Art. IX, Sec. 17.47: 78,777.00.

LAPSED APPROPRIATIONS

87th Leg., Regular Session, Art. IX, P. 115, Sec. 17.47, (2022-23 GAA)

\$(96)	\$0	\$0	\$0	\$0
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2.B. Summary of Base Request by Method of Finance
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: **766** Agency name: **University of Houston College of Medicine**

METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE</u>						
Comments: AY23, FY24 lapse for Additional Formula Funding Art. IX, Sec. 17.47: (96.39)						
TOTAL,	General Revenue Fund	\$13,233,906	\$17,766,491	\$17,766,491	\$10,000,000	\$10,000,000
TOTAL, ALL	GENERAL REVENUE	\$13,233,906	\$17,766,491	\$17,766,491	\$10,000,000	\$10,000,000

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

\$196,500	\$0	\$0	\$0	\$0
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Comments: From Appn Bill: MEDICAL EDUCATION

Regular Appropriations from MOF Table (2024-25 GAA)

\$0	\$192,963	\$192,963	\$0	\$0
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Comments: From Appn Bill: MEDICAL EDUCATION

BASE ADJUSTMENT

Revised Receipts

\$573,988	\$877,268	\$0	\$0	\$0
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2.B. Summary of Base Request by Method of Finance
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: **766** Agency name: **University of Houston College of Medicine**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
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GENERAL REVENUE FUND - DEDICATED

Comments: Adjust to Actual Premium tuition & fees cash sent to state for FY23 and adjust to Estimated Premium tuition & fees cash sent to state for FY24.

Adjustment to Expended

	\$ (152,050)	\$ (234,941)	\$ 0	\$ 0	\$ 0
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TOTAL, GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

	\$618,438	\$835,290	\$192,963	\$0	\$0
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770 GR Dedicated - Estimated Other Educational and General Income Account No. 770

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

	\$67,170	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2024-25 GAA)

	\$0	\$1,171,062	\$1,171,062	\$0	\$0
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Regular Appropriations

	\$0	\$0	\$0	\$237,438	\$237,438
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BASE ADJUSTMENT

Revised Receipts

2.B. Summary of Base Request by Method of Finance
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2024 3:12:24PM

Agency code:	766	Agency name:	University of Houston College of Medicine			
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE FUND - DEDICATED</u>						
		\$703,318	\$(74,553)	\$0	\$0	\$0
	Comments: Adjust to Actual Statutory tuition & fees cash sent to state for FY23 (along with other revenues- including TPEG excluding bad debt) and adjust to Estimated Statutory tuition & fees cash (along with other revenues- including TPEG excluding bad debt) sent to state for FY24.					
	Adjustment to Expended	\$793,906	\$(38,550)	\$0	\$0	\$0
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$1,564,394	\$1,057,959	\$1,171,062	\$237,438	\$237,438
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770		\$2,182,832	\$1,893,249	\$1,364,025	\$237,438	\$237,438
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED	\$2,182,832	\$1,893,249	\$1,364,025	\$237,438	\$237,438
TOTAL,	GR & GR-DEDICATED FUNDS	\$15,416,738	\$19,659,740	\$19,130,516	\$10,237,438	\$10,237,438

OTHER FUNDS

810 Permanent Health Fund for Higher Education, estimated
REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

2.B. Summary of Base Request by Method of Finance
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2024 3:12:24PM

Agency code: 766	Agency name: University of Houston College of Medicine				
METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>OTHER FUNDS</u>					
	\$1,100,000	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2024-25 GAA)	\$0	\$1,100,000	\$1,100,000	\$0	\$0
Regular Appropriations	\$0	\$0	\$0	\$1,100,000	\$1,100,000
<i>UNEXPENDED BALANCES AUTHORITY</i>					
87th Leg., Regular Session, Art. III, P. 207, (2022-23 GAA)	\$2,195,575	\$0	\$0	\$0	\$0
Comments: Tobacco PHF. AY23, FY23 unexpended balance roll forwards from AY22- 300,000.00 and 1,184,928.80 and AY23, FY24 unexpended balance roll forward from AY22- 204,597.00.					
88th Leg., Regular Session, Art. III, P. 219, (2024-25 GAA)	\$(2,028,798)	\$0	\$0	\$0	\$0
Comments: Tobacco PHF. AY23, FY24 unexpended balance roll forwards to AY24- (350,000.00) and (1,172,748.44).					
88th Leg., Regular Session, Art. III, P. 219, (2024-25 GAA)	\$0	\$2,028,798	\$0	\$0	\$0

2.B. Summary of Base Request by Method of Finance

10/18/2024 3:12:24PM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **766** Agency name: **University of Houston College of Medicine**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
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OTHER FUNDS

Comments: Tobacco PHF. AY24, FY24 unexpended balance roll forwards from AY23- 350,000.00 and 1,172,748.44.

88th Leg., Regular Session, Art. III, P. 219, (2024-25 GAA)

\$0	\$(573,390)	\$0	\$0	\$0
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Comments: Tobacco PHF. Estimated AY24, FY25 unexpended balance roll forward to AY25.

88th Leg., Regular Session, Art. III, P. 219, (2024-25 GAA)

\$0	\$0	\$573,390	\$0	\$0
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Comments: Tobacco PHF. Estimated AY25, FY25 unexpended balance roll forward from AY24.

BASE ADJUSTMENT

Revised Receipts

\$29,851	\$0	\$0	\$0	\$0
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Comments: Tobacco PHF. AY23, FY23 Revised Receipts.

Revised Receipts

\$0	\$176,070	\$0	\$0	\$0
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Comments: Tobacco PHF. Estimated AY24, FY24 Revised Receipts.

2.B. Summary of Base Request by Method of Finance

10/18/2024 3:12:24PM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	766	Agency name:	University of Houston College of Medicine			
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>OTHER FUNDS</u>						
TOTAL,	Permanent Health Fund for Higher Education, estimated					
		\$1,296,628	\$2,731,478	\$1,673,390	\$1,100,000	\$1,100,000
TOTAL, ALL	OTHER FUNDS					
		\$1,296,628	\$2,731,478	\$1,673,390	\$1,100,000	\$1,100,000
GRAND TOTAL		\$16,713,366	\$22,391,218	\$20,803,906	\$11,337,438	\$11,337,438

2.B. Summary of Base Request by Method of Finance

10/18/2024 3:12:24PM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **766** Agency name: **University of Houston College of Medicine**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2022-23 GAA)	90.8	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2024-25 GAA)	0.0	135.9	135.9	0.0	0.0
Regular Appropriation	0.0	0.0	0.0	165.9	165.9
RIDER APPROPRIATION					
87th Leg., Regular Session, Art. IX, Sec. 17.47, P. 115 (2022-23 GAA)	0.6	0.0	0.0	0.0	0.0
REQUEST TO EXCEED ADJUSTMENTS					
Request to Exceed Adjustments:	0.0	8.0	30.0	0.0	0.0
Comments: Based on the first two quarters, we estimate FTE to exceed by this amount. Increase in enrolment by 17% for FY2025. The college of medicine continues to be in a growth phase. As planned, student enrollment increased and as a result additional faculty and staff have come on board.					
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Request Adjustments	5.0	0.0	0.0	0.0	0.0
TOTAL, ADJUSTED FTES	96.4	143.9	165.9	165.9	165.9

2.B. Summary of Base Request by Method of Finance

10/18/2024 3:12:24PM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 766	Agency name: University of Houston College of Medicine					
METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027	
NUMBER OF 100% FEDERALLY FUNDED FTEs	0.0	0.0	0.0	0.0	0.0	

2.C. Summary of Base Request by Object of Expense

10/18/2024 12:10:06PM

89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

OBJECT OF EXPENSE	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1001 SALARIES AND WAGES	\$4,858,778	\$6,557,166	\$6,069,500	\$2,100,646	\$2,100,646
1002 OTHER PERSONNEL COSTS	\$510,963	\$808,265	\$165,204	\$87,442	\$87,442
1005 FACULTY SALARIES	\$7,959,139	\$10,496,340	\$10,600,161	\$7,752,576	\$7,752,576
2001 PROFESSIONAL FEES AND SERVICES	\$290,796	\$683,690	\$533,534	\$187,899	\$187,899
2002 FUELS AND LUBRICANTS	\$0	\$24	\$9	\$6	\$6
2003 CONSUMABLE SUPPLIES	\$206,546	\$70,888	\$113,190	\$11,585	\$11,585
2004 UTILITIES	\$11,736	\$335,126	\$104,740	\$19,675	\$19,675
2006 RENT - BUILDING	\$22,904	\$5,409	\$12,928	\$9,468	\$9,468
2007 RENT - MACHINE AND OTHER	\$649,487	\$622,911	\$775,685	\$201,440	\$201,440
2008 DEBT SERVICE	\$0	\$0	\$0	\$0	\$0
2009 OTHER OPERATING EXPENSE	\$1,830,909	\$2,811,399	\$2,251,226	\$900,239	\$900,239
5000 CAPITAL EXPENDITURES	\$372,108	\$0	\$177,729	\$66,462	\$66,462
OOE Total (Excluding Riders)	\$16,713,366	\$22,391,218	\$20,803,906	\$11,337,438	\$11,337,438
OOE Total (Riders)					
Grand Total	\$16,713,366	\$22,391,218	\$20,803,906	\$11,337,438	\$11,337,438

2.D. Summary of Base Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/18/2024 12:10:06PM

766 University of Houston College of Medicine

Goal/ Objective / Outcome	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1 Provide Instructional And Operations Support					
1 Instructional Programs					
KEY 1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try	87.00%	76.00%	0.00%	0.00%	0.00%
2 % Medical School Graduates Practicing Primary Care in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
3 % Med School Grads Practicing Primary Care in Texas Underserved Area	0.00%	0.00%	0.00%	0.00%	0.00%
KEY 4 Percent of Medical Residency Completers Practicing in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
5 Total Uncompensated Care Provided by Faculty	1,086,535.00	1,525,347.00	1,601,615.00	1,681,696.00	1,765,780.00
6 % Medical School Graduates Practicing in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
2 Provide Research Support					
1 Research Activities					
KEY 1 Total External Research Expenditures	994,175.00	1,250,513.00	0.00	0.00	0.00
2 External Research Expends As % of State Appropriations for Research	70.25%	87.98%	0.00%	0.00%	0.00%

2.E. Summary of Exceptional Items Request
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2024
 TIME : 12:10:07PM

Agency code: 766

Agency name: University of Houston College of Medicine

Priority	Item	2026			2027			Biennium	
		GR and GR/Dedicated	All Funds	FTEs	GR and GR/Dedicated	All Funds	FTEs	GR and GR/Dedicated	All Funds
1	College of Medicine	\$15,000,000	\$15,000,000	101.3	\$15,000,000	\$15,000,000	101.3	\$30,000,000	\$30,000,000
2	HRI Formula Funding Request	\$37,573,747	\$37,573,747	187.8	\$37,573,747	\$37,573,747	187.8	\$75,147,494	\$75,147,494
3	Hospital Training Facility CCAP	\$17,455,000	\$17,455,000		\$17,455,000	\$17,455,000		\$34,910,000	\$34,910,000
Total, Exceptional Items Request		\$70,028,747	\$70,028,747	289.1	\$70,028,747	\$70,028,747	289.1	\$140,057,494	\$140,057,494
Method of Financing									
	General Revenue	\$70,028,747	\$70,028,747		\$70,028,747	\$70,028,747		\$140,057,494	\$140,057,494
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$70,028,747	\$70,028,747		\$70,028,747	\$70,028,747		\$140,057,494	\$140,057,494
Full Time Equivalent Positions				289.1				289.1	
Number of 100% Federally Funded FTEs				0.0				0.0	

2.F. Summary of Total Request by Strategy
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2024
 TIME : 12:10:07PM

Agency code: 766 Agency name: University of Houston College of Medicine

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
1 Provide Instructional And Operations Support						
<i>1 Instructional Programs</i>						
1 MEDICAL EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
2 GRADUATE MEDICAL EDUCATION	0	0	0	0	0	0
<i>2 Operations - Staff Benefits</i>						
1 STAFF GROUP INSURANCE PREMIUMS	35,268	35,268	0	0	35,268	35,268
<i>3 Operations - Statutory Funds</i>						
1 TEXAS PUBLIC EDUCATION GRANTS	202,170	202,170	0	0	202,170	202,170
TOTAL, GOAL 1	\$237,438	\$237,438	\$0	\$0	\$237,438	\$237,438
2 Provide Research Support						
<i>1 Research Activities</i>						
1 RESEARCH ENHANCEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$0	\$0	\$0	\$0	\$0	\$0
3 Provide Infrastructure Support						
<i>1 Operations and Maintenance</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
TOTAL, GOAL 3	\$0	\$0	\$0	\$0	\$0	\$0

2.F. Summary of Total Request by Strategy
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2024
 TIME : 12:10:07PM

Agency code: 766 Agency name: University of Houston College of Medicine

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
4 Provide Non-formula Support						
1 <i>Provide Instructional and Operations Support</i>						
1 COLLEGE OF MEDICINE	\$10,000,000	\$10,000,000	\$15,000,000	\$15,000,000	\$25,000,000	\$25,000,000
2 <i>Exceptional Item Request</i>						
1 Exceptional Item Request	0	0	55,028,747	55,028,747	55,028,747	55,028,747
TOTAL, GOAL 4	\$10,000,000	\$10,000,000	\$70,028,747	\$70,028,747	\$80,028,747	\$80,028,747
5 Tobacco Funds						
1 <i>Tobacco Earnings for Research</i>						
1 TOBACCO-PERMANENT HEALTH FUND	1,100,000	1,100,000	0	0	1,100,000	1,100,000
TOTAL, GOAL 5	\$1,100,000	\$1,100,000	\$0	\$0	\$1,100,000	\$1,100,000
TOTAL, AGENCY STRATEGY REQUEST	\$11,337,438	\$11,337,438	\$70,028,747	\$70,028,747	\$81,366,185	\$81,366,185
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$11,337,438	\$11,337,438	\$70,028,747	\$70,028,747	\$81,366,185	\$81,366,185

2.F. Summary of Total Request by Strategy
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2024
 TIME : 12:10:07PM

Agency code: 766 Agency name: University of Houston College of Medicine

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
General Revenue Funds:						
1 General Revenue Fund	\$10,000,000	\$10,000,000	\$70,028,747	\$70,028,747	\$80,028,747	\$80,028,747
	\$10,000,000	\$10,000,000	\$70,028,747	\$70,028,747	\$80,028,747	\$80,028,747
General Revenue Dedicated Funds:						
704 Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est. Other Educational & General	237,438	237,438	0	0	237,438	237,438
	\$237,438	\$237,438	\$0	\$0	\$237,438	\$237,438
Other Funds:						
810 Perm Health Fund Higher Ed, est	1,100,000	1,100,000	0	0	1,100,000	1,100,000
	\$1,100,000	\$1,100,000	\$0	\$0	\$1,100,000	\$1,100,000
TOTAL, METHOD OF FINANCING	\$11,337,438	\$11,337,438	\$70,028,747	\$70,028,747	\$81,366,185	\$81,366,185
FULL TIME EQUIVALENT POSITIONS	165.9	165.9	289.1	289.1	455.0	455.0

2.G. Summary of Total Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2024
 Time: 12:10:08PM

Agency code: 766 Agency name: University of Houston College of Medicine

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
1 Provide Instructional And Operations Support						
1 <i>Instructional Programs</i>						
KEY 1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try	0.00%	0.00%			0.00%	0.00%
2 % Medical School Graduates Practicing Primary Care in Texas	0.00%	0.00%			0.00%	0.00%
3 % Med School Grads Practicing Primary Care in Texas Underserved Area	0.00%	0.00%			0.00%	0.00%
KEY 4 Percent of Medical Residency Completers Practicing in Texas	0.00%	0.00%			0.00%	0.00%
5 Total Uncompensated Care Provided by Faculty	1,681,696.00	1,765,780.00			1,681,696.00	1,765,780.00
6 % Medical School Graduates Practicing in Texas	0.00%	0.00%			0.00%	0.00%
2 Provide Research Support						
1 <i>Research Activities</i>						
KEY 1 Total External Research Expenditures	0.00	0.00			0.00	0.00

2.G. Summary of Total Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2024
 Time: 12:10:08PM

Agency code: 766

Agency name: University of Houston College of Medicine

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
2 External Research Expend As % of State Appropriations for Research	0.00%	0.00%			0.00%	0.00%

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Output Measures:						
1	Minority Graduates As a Percentage of Total Graduates (All Schools)	67.00 %	61.00 %	58.00 %	42.00 %	40.00 %
2	Minority Graduates As a Percent of Total MD/DO Graduates	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
3	Total Number of Postdoctoral Research Trainees (All Schools)	0.00	0.00	0.00	0.00	0.00
Explanatory/Input Measures:						
KEY 1	Minority Admissions As % of Total First-year Admissions (All Schools)	43.00 %	47.00 %	48.00 %	49.00 %	50.00 %
KEY 2	Minority MD Admissions As % of Total MD Admissions	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
KEY 3	% Medical School Graduates Entering a Primary Care Residency	0.00 %	57.00 %	60.00 %	60.00 %	60.00 %
KEY 4	Average Student Loan Debt for Medical School Graduates	0.00	0.00	0.00	0.00	0.00
KEY 5	Percent of Medical School Graduates with Student Loan Debt	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,259,491	\$3,186,741	\$2,577,294	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$35,268	\$44,479	\$36,284	\$0	\$0

3.A. Strategy Request
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2024 12:10:08PM

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1005	FACULTY SALARIES	\$1,130,868	\$2,166,224	\$1,912,705	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$60,890	\$536,118	\$287,932	\$0	\$0
2002	FUELS AND LUBRICANTS	\$0	\$24	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$193,252	\$50,781	\$96,932	\$0	\$0
2004	UTILITIES	\$0	\$37,917	\$0	\$0	\$0
2006	RENT - BUILDING	\$5,041	\$4,509	\$3,449	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$197,424	\$299,300	\$191,029	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$918,832	\$708,057	\$502,014	\$0	\$0
5000	CAPITAL EXPENDITURES	\$240,068	\$0	\$111,267	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$5,041,134	\$7,034,150	\$5,718,906	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$3,366,800	\$5,620,772	\$4,687,793	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,366,800	\$5,620,772	\$4,687,793	\$0	\$0
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$618,438	\$835,290	\$192,963	\$0	\$0
770	Est. Other Educational & General	\$1,055,896	\$578,088	\$838,150	\$0	\$0

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,674,334	\$1,413,378	\$1,031,113	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$5,041,134	\$7,034,150	\$5,718,906	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		26.2	52.0	60.0	60.0	60.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted medical student headcounts. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2024 12:10:08PM

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs Service Categories:
 STRATEGY: 1 Medical Education Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$12,753,056	\$0	\$(12,753,056)	\$(12,753,056)	Formula funded strategies are not requested in 2026-2027 because amounts are not determined by institutions
			\$(12,753,056)	Total of Explanation of Biennial Change

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 2 Graduate Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Output Measures:						
KEY 1	Total Number of MD or DO Residents	0.00	0.00	0.00	0.00	0.00
Explanatory/Input Measures:						
KEY 1	Minority MD or DO Residents As a Percent of Total MD or DO Residents	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$175,154	\$195,230	\$0	\$0
1005	FACULTY SALARIES	\$0	\$299,348	\$459,539	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$39,828	\$22,697	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$451	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$266,290	\$281,409	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$2,927	\$2,275	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$783,998	\$961,150	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$783,998	\$961,150	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$783,998	\$961,150	\$0	\$0

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 2 Graduate Medical Education

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027	
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)						\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)						\$0	\$0
FULL TIME EQUIVALENT POSITIONS:						0.0	3.1
FULL TIME EQUIVALENT POSITIONS:						3.6	3.6

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,745,148	\$0	\$(1,745,148)	\$(1,745,148)	Formula funded strategies are not requested in 2026-2027 because amounts are not determined by institutions
			\$(1,745,148)	Total of Explanation of Biennial Change

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 2 Operations - Staff Benefits
 STRATEGY: 1 Staff Group Insurance Premiums

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$393,809	\$320,431	\$35,268	\$35,268	\$35,268
TOTAL, OBJECT OF EXPENSE		\$393,809	\$320,431	\$35,268	\$35,268	\$35,268
Method of Financing:						
770	Est. Other Educational & General	\$393,809	\$320,431	\$35,268	\$35,268	\$35,268
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$393,809	\$320,431	\$35,268	\$35,268	\$35,268
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$35,268	\$35,268
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$393,809	\$320,431	\$35,268	\$35,268	\$35,268
FULL TIME EQUIVALENT POSITIONS:		0.0				

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 2 Operations - Staff Benefits Service Categories:
 STRATEGY: 1 Staff Group Insurance Premiums Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$355,699	\$70,536	\$(285,163)	\$(285,163)	Change is due to cost increases in insurance and additional hires
			<u>\$(285,163)</u>	Total of Explanation of Biennial Change

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 3 Operations - Statutory Funds
 STRATEGY: 1 Texas Public Education Grants

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$114,689	\$159,440	\$99,447	\$202,170	\$202,170
TOTAL, OBJECT OF EXPENSE		\$114,689	\$159,440	\$99,447	\$202,170	\$202,170
Method of Financing:						
770	Est. Other Educational & General	\$114,689	\$159,440	\$99,447	\$202,170	\$202,170
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$114,689	\$159,440	\$99,447	\$202,170	\$202,170
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$202,170	\$202,170
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$114,689	\$159,440	\$99,447	\$202,170	\$202,170
FULL TIME EQUIVALENT POSITIONS:		0.0				

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support

OBJECTIVE: 3 Operations - Statutory Funds

Service Categories:

STRATEGY: 1 Texas Public Education Grants

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$258,887	\$404,340	\$145,453	\$145,453	Due to increase in enrollment.
			\$145,453	Total of Explanation of Biennial Change

766 University of Houston College of Medicine

GOAL: 2 Provide Research Support
 OBJECTIVE: 1 Research Activities
 STRATEGY: 1 Research Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$151,028	\$1,143,758	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$2,113	\$0	\$0	\$0
1005	FACULTY SALARIES	\$0	\$18,431	\$237,668	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$3,125	\$39,930	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$174,697	\$1,421,356	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$174,697	\$1,421,356	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$174,697	\$1,421,356	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$174,697	\$1,421,356	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	1.0	1.2	1.2	1.2

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Enhancement formula allocates a fixed amount per year to each institution in addition to a legislatively determined percentage of the research expenditures as reported to the Texas Higher Education Coordinating Board. These funds are used to support the research activities of the institution.

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766 University of Houston College of Medicine

GOAL: 2 Provide Research Support
 OBJECTIVE: 1 Research Activities
 STRATEGY: 1 Research Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,596,053	\$0	\$(1,596,053)	\$(1,596,053)	Formula funded strategies are not requested in 2026-2027 because amounts are not determined by institutions
			\$(1,596,053)	Total of Explanation of Biennial Change

766 University of Houston College of Medicine

GOAL: 3 Provide Infrastructure Support
 OBJECTIVE: 1 Operations and Maintenance
 STRATEGY: 1 E&G Space Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2004	UTILITIES	\$0	\$290,282	\$72,800	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$918,201	\$821,589	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$1,208,483	\$894,389	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$1,208,483	\$696,192	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$1,208,483	\$696,192	\$0	\$0
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$0	\$0	\$0	\$0	\$0
770	Est. Other Educational & General	\$0	\$0	\$198,197	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$0	\$198,197	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$1,208,483	\$894,389	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0				

766 University of Houston College of Medicine

GOAL: 3 Provide Infrastructure Support
 OBJECTIVE: 1 Operations and Maintenance
 STRATEGY: 1 E&G Space Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant support and utilities. This formula is driven by the predicted square feet for health related institutions produced by the Coordinating Board Space Projection Model.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,102,872	\$0	\$(2,102,872)	\$(2,102,872)	Formula funded strategies are not requested in 2026-2027 because amounts are not determined by institutions
			\$(2,102,872)	Total of Explanation of Biennial Change

3.A. Strategy Request
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766 University of Houston College of Medicine

GOAL: 4 Provide Non-formula Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 College of Medicine Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,444,999	\$2,166,361	\$2,049,541	\$2,049,541	\$2,049,541
1002	OTHER PERSONNEL COSTS	\$15	\$0	\$8	\$8	\$8
1005	FACULTY SALARIES	\$6,551,640	\$6,701,475	\$7,396,454	\$7,396,454	\$7,396,454
2001	PROFESSIONAL FEES AND SERVICES	\$189,756	\$79,906	\$135,272	\$135,272	\$135,272
2003	CONSUMABLE SUPPLIES	\$989	\$15,478	\$6,622	\$6,622	\$6,622
2004	UTILITIES	\$0	\$1,227	\$542	\$542	\$542
2006	RENT - BUILDING	\$17,830	\$900	\$9,459	\$9,459	\$9,459
2007	RENT - MACHINE AND OTHER	\$267,605	\$54,196	\$142,138	\$142,138	\$142,138
2009	OTHER OPERATING EXPENSE	\$262,232	\$958,998	\$193,502	\$193,502	\$193,502
5000	CAPITAL EXPENDITURES	\$132,040	\$0	\$66,462	\$66,462	\$66,462
TOTAL, OBJECT OF EXPENSE		\$9,867,106	\$9,978,541	\$10,000,000	\$10,000,000	\$10,000,000
Method of Financing:						
1	General Revenue Fund	\$9,867,106	\$9,978,541	\$10,000,000	\$10,000,000	\$10,000,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$9,867,106	\$9,978,541	\$10,000,000	\$10,000,000	\$10,000,000

766 University of Houston College of Medicine

GOAL: 4 Provide Non-formula Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 College of Medicine

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$10,000,000	\$10,000,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$9,867,106	\$9,978,541	\$10,000,000	\$10,000,000	\$10,000,000
FULL TIME EQUIVALENT POSITIONS:		65.5	79.4	91.5	91.5	91.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

The UH College of Medicine will be accountable for improving the overall health and healthcare of the population of not only Greater Houston but also other urban and rural areas of Texas that face significant doctor shortages by:

- Educating a diverse group of physicians who will provide compassionate, high-value (high quality at reasonable cost) care to patients, families and communities, with a focus on primary care and other needed physician specialties, such as psychiatry and general surgery.
- Conducting interdisciplinary research to find innovative solutions to problems in health and healthcare.
- Providing integrated, evidence-based, high-value care delivered to patients by inter-professional teams.
- Engaging, collaborating with, and empowering patient populations and community partners to improve their health and healthcare.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

766 University of Houston College of Medicine

GOAL: 4 Provide Non-formula Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 College of Medicine Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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- In the Spring of 2022, the College of Medicine announced it had received its naming gift, a \$50 million donation from the Tilman J. Fertitta Family, establishing five endowed faculty chairs, endowed scholarships for graduate research stipends, start-up costs to enhance research activities, and establishing an endowed fund to support ongoing research activities.
- In keeping with its commitment to educate a diverse group of physicians, all of the first three classes have enrollment of at least 60% of its students from Underrepresented Minorities in Medicine
- Along with UH's hospital partner, HCA Healthcare, the COM will add nearly 400 new resident positions by 2024. This will address the state's need for more residency slots so graduates stay in Texas to practice.
- o On July 6, 2022, the UH COM faculty, staff and students moved into a new 130,000 square foot, three story state of the art medical education building to accommodate its increased class size of 60 students who started their orientation on July 18, 2022.
- UH COM has achieved all of its planned accreditations, have received SACS approval for its medical degree August of 2019, preliminary LCME accreditation in February 2020, and ACGME accreditation as a Sponsoring Institution January 2021.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$19,978,541	\$20,000,000	\$21,459	\$21,459	General Revenue not expended within this strategy was primarily expended in the Operation Support strategy
			\$21,459	Total of Explanation of Biennial Change

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766 University of Houston College of Medicine

GOAL: 5 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
 STRATEGY: 1 Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$154,288	\$877,882	\$103,677	\$51,105	\$51,105
1002	OTHER PERSONNEL COSTS	\$81,871	\$441,242	\$93,644	\$52,166	\$52,166
1005	FACULTY SALARIES	\$276,631	\$1,310,862	\$593,795	\$356,122	\$356,122
2001	PROFESSIONAL FEES AND SERVICES	\$40,150	\$27,838	\$87,633	\$52,627	\$52,627
2002	FUELS AND LUBRICANTS	\$0	\$0	\$9	\$6	\$6
2003	CONSUMABLE SUPPLIES	\$12,305	\$4,178	\$9,636	\$4,963	\$4,963
2004	UTILITIES	\$11,736	\$5,700	\$31,398	\$19,133	\$19,133
2006	RENT - BUILDING	\$33	\$0	\$20	\$9	\$9
2007	RENT - MACHINE AND OTHER	\$184,458	\$0	\$121,179	\$59,302	\$59,302
2009	OTHER OPERATING EXPENSE	\$535,156	\$63,776	\$632,399	\$504,567	\$504,567
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,296,628	\$2,731,478	\$1,673,390	\$1,100,000	\$1,100,000
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0

766 University of Houston College of Medicine

GOAL: 5 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
 STRATEGY: 1 Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Method of Financing:						
810	Perm Health Fund Higher Ed, est	\$1,296,628	\$2,731,478	\$1,673,390	\$1,100,000	\$1,100,000
SUBTOTAL, MOF (OTHER FUNDS)		\$1,296,628	\$2,731,478	\$1,673,390	\$1,100,000	\$1,100,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,100,000	\$1,100,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,296,628	\$2,731,478	\$1,673,390	\$1,100,000	\$1,100,000
FULL TIME EQUIVALENT POSITIONS:		4.7	8.4	9.6	9.6	9.6

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy includes the institution’s allocation of the Permanent Health Fund for Higher Education established by Section 63.001 of the Texas Education Code. The purpose of these funds includes medical research, health education, treatment programs, or state matching funds for the eminent scholars fund program.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

766 University of Houston College of Medicine

GOAL: 5 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
 STRATEGY: 1 Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$4,404,868	\$2,200,000	\$(2,204,868)	\$(2,204,868)	Due to carry-forward of TOBACCO - PERMANENT HEALTH FUND
			<u>\$(2,204,868)</u>	Total of Explanation of Biennial Change

3.A. Strategy Request
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SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$16,713,366	\$22,391,218	\$20,803,906	\$11,337,438	\$11,337,438
METHODS OF FINANCE (INCLUDING RIDERS):				\$11,337,438	\$11,337,438
METHODS OF FINANCE (EXCLUDING RIDERS):	\$16,713,366	\$22,391,218	\$20,803,906	\$11,337,438	\$11,337,438
FULL TIME EQUIVALENT POSITIONS:	96.4	143.9	165.9	165.9	165.9

4.A. Exceptional Item Request Schedule
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DATE: 10/18/2024
 TIME: 12:10:51PM

Agency code: 766 Agency name: University of Houston College of Medicine

CODE	DESCRIPTION	Excp 2026	Excp 2027
	<p align="center">Item Name: College of Medicine Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No</p> <p>Includes Funding for the Following Strategy or Strategies: 04-01-01 College of Medicine</p>		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	2,946,825	2,946,825
1002	OTHER PERSONNEL COSTS	9	9
1005	FACULTY SALARIES	11,319,834	11,319,834
2001	PROFESSIONAL FEES AND SERVICES	185,933	185,933
2003	CONSUMABLE SUPPLIES	11,605	11,605
2004	UTILITIES	975	975
2006	RENT - BUILDING	11,627	11,627
2007	RENT - MACHINE AND OTHER	174,796	174,796
2009	OTHER OPERATING EXPENSE	268,749	268,749
5000	CAPITAL EXPENDITURES	79,647	79,647
TOTAL, OBJECT OF EXPENSE		\$15,000,000	\$15,000,000

METHOD OF FINANCING:

1	General Revenue Fund	15,000,000	15,000,000
TOTAL, METHOD OF FINANCING		\$15,000,000	\$15,000,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

101.30	101.30
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DESCRIPTION / JUSTIFICATION:

The Tilman J. Fertitta Family College of Medicine (COM) at the University of Houston was authorized by the Eighty-sixth Legislature and admitted its first students in July of 2020. We are very appreciative of the support the COM has received from the Legislature, which made possible the COM's startup milestones and achievements below:

- Received ACGME accreditation as a Sponsoring Institution in January 2021 and received LCME provisional accreditation in June 2022;
- In July of 2022, the COM doubled its medical school class size from 30 to 60 per class, with plans to increase class sizes to 90 by July of 2026, contingent upon increased support detailed in this request;
- Each one of the current and graduated students are in-state Texas residents and therefore more inclined to stay in Texas to practice;
- In 2022, the COM moved into a new 130,000-foot, state of the art medical education building; and
- The COM had its first graduating class in May of 2024, with all eligible students receiving a residency placement.

As the College of Medicine approaches the next phase of its startup operations, we respectfully request an increase in non-formula support funding. First, it would support the expansion of COM's interdisciplinary research that is focused on finding innovative solutions to important health care issues, with a focus on preventive care &

4.A. Exceptional Item Request Schedule
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Agency code: 766

Agency name: University of Houston College of Medicine

CODE	DESCRIPTION	Excp 2026	Excp 2027
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population health research to align with the mission of the college. Additionally, the increased level of funding would also be used to support increasing class size to its goal of 120 starting with the entering class in 2029. This enrollment growth requires further investment to hire top faculty, and investments in technology & student support services to maintain the elite educational experience students are currently receiving at the College of Medicine. Finally, this funding would be used to support a branch clinical campus in McAllen, Texas, that would focus on serving that historically medically underserved community.

EXTERNAL/INTERNAL FACTORS:

Texas ranks 47th out of 50 states in primary care physicians per resident. A significant number of Texas counties continue to be classified as Medically Underserved Areas/Populations and Primary Care Health Professional Shortage Areas. Despite having the largest medical center in the world, Harris County continues to have a large number of communities that are medically underserved and suffering from a shortage of primary care health professionals. The Tilman J. Fertitta Family College of Medicine was created by the Texas Legislature to help address this need for more primary care physicians, especially for underserved urban and rural communities in our state. An increased level of funding is needed to address cost increases associated with the College of Medicine’s growth to maturity. The requested increase in funding would align with the level of startup support the state has historically provided to a startup college of medicine.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

These requests are for continuation or expansion of what is currently being done for this program.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
\$15,000,000	\$15,000,000	\$15,000,000

4.A. Exceptional Item Request Schedule
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DATE: 10/18/2024
 TIME: 12:10:51 PM

Agency code: 766 Agency name: University of Houston College of Medicine

CODE	DESCRIPTION	Excp 2026	Excp 2027
	Item Name: Doctor of Optometry (O.D) HRI Formula Funding Request Item Priority: 2 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 04-02-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	23,119,155	23,119,155
1002	OTHER PERSONNEL COSTS	3,393,604	3,393,604
1005	FACULTY SALARIES	5,435,118	5,435,118
2009	OTHER OPERATING EXPENSE	5,625,870	5,625,870
TOTAL, OBJECT OF EXPENSE		\$37,573,747	\$37,573,747
METHOD OF FINANCING:			
1	General Revenue Fund	37,573,747	37,573,747
TOTAL, METHOD OF FINANCING		\$37,573,747	\$37,573,747
FULL-TIME EQUIVALENT POSITIONS (FTE):		187.80	187.80

DESCRIPTION / JUSTIFICATION:

Established in 1952, the University of Houston College of Optometry (UHCO) is the only public optometric college in Texas and is consistently ranked among the top optometry schools in the nation. Since its inception, the UH College of Optometry has received funding through the General Academic Institution (GAI) formulas. While this formula funding has provided valuable support for UHCO, it is significantly below the level of per-student Health Related Institution (HRI) formula funding provided to similar medical education programs in the state.

The University of Houston respectfully requests that the Legislature move optometry from the General Academic Institutions' formulas to the Health Related Institutions' formulas and add an Optometry weight of 4.753 to the HRI Instruction and Operations (I&O) Formula. This weight is identical to the current weight for Medical Education, which is consistent with their comparable costs and curricula. This alignment of formula funding for optometry with other medical education programs would be consistent with the Legislature's recent addition of podiatry to HRI formula funding and reflects the proper level of funding to support the instruction of Optometry students .

The amount being requested for Optometry reflects the difference between the projected 2026-27 GAI Instruction and Operations (I&O) formula funding amount and the projected HRI I&O formula funding amount based on the following assumptions: 920 Full-Time Student Equivalents during the Spring, Summer, and Fall 2024 base period; an HRI I&O weight of 4.753; and an annual formula rate of \$9,689.

Agency code: **766**

Agency name: **University of Houston College of Medicine**

CODE	DESCRIPTION	Excp 2026	Excp 2027
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EXTERNAL/INTERNAL FACTORS:

The UH College of Optometry ranks first nationally among optometry colleges in NIH/NEI research. UHCO graduates 100 new optometrists annually and provides care to 50,000 patients annually in five different community clinic settings located in Houston, Dallas and Fort Worth. With an optometry workforce in Texas that is projected to increase by almost 20 percent by 2030, UHCO plays an extremely important and valuable role in meeting that demand by preparing students for successful careers in the profession.

Doctors of Optometry receive basic and applied clinical science education comparable to medical doctors, resulting in similar costs to providing this education. Optometrists' additional clinical training, national board certification, and licensing for care and treatment of the eye and visual system is more sophisticated and specialized than that of general medical professionals. This includes:

- Four years of pre-professional undergraduate education focusing on life sciences.
- Four years of graduate study.
- More than 1,500 patient encounters.
- Required by Texas law to complete pharmaceutical training equivalent to dentists, podiatrists, and physicians, and held to the same standards of professional care and judgement.
- One to two years of optional postgraduate residency and fellowship training.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

These requests are for continuation or expansion of what is currently being done for this program.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
\$1	\$1	\$1

4.A. Exceptional Item Request Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2024
 TIME: 12:10:51 PM

Agency code: 766 Agency name: University of Houston College of Medicine

CODE	DESCRIPTION	Excp 2026	Excp 2027
	Item Name: Hospital Training Facility Capital Construction Assistance Project Item Priority: 3 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 04-02-01 Exceptional Item Request		

OBJECTS OF EXPENSE:

2008	DEBT SERVICE	17,455,000	17,455,000
TOTAL, OBJECT OF EXPENSE		\$17,455,000	\$17,455,000

METHOD OF FINANCING:

1	General Revenue Fund	17,455,000	17,455,000
TOTAL, METHOD OF FINANCING		\$17,455,000	\$17,455,000

DESCRIPTION / JUSTIFICATION:

The University of Houston Tilman J. Fertitta Family College of Medicine respectfully requests a \$200 million Capital Construction Assistance Project (CCAP) to support the construction of a new state-of-the-art 100+-bed medical training facility that will benefit the underserved populations in East Harris County and Baytown and fulfill the need for an academic teaching hospital to support required student academic experiences. The College of Medicine will partner with a hospital district or safety-net hospital to revolutionize medical education and community health with a cutting-edge facility that will offer hands-on training across a spectrum of critical areas, including surgery, emergency care, general and critical inpatient services along with supporting imaging and laboratory services.

The new facility will enhance experiential learning and prepare students for real-world medical challenges and serve as a cornerstone for modernizing healthcare delivery, particularly for historically underserved populations in the greater Houston area. East Harris County is one of the highest-need areas in the nation, with 31.8% of adults without health insurance, 76.2% of adults are on high blood pressure medications, with 40.7% identifying a diagnosis of high blood pressure, 20.4% report poor mental health, and roughly 60% of adults 65 and older are not receiving preventive services. This is an area where the College of Medicine, working with a hospital district or safety-net hospital, can directly improve outcomes, train physicians and serve the population of the state that needs it most.

EXTERNAL/INTERNAL FACTORS:

The College of Medicine was founded with the intention of solving some of the state’s most pressing needs. According to Department of State Health Services’ report on Physician Supply and Demand Projections, “there is a current shortage of physicians in Texas and this shortage will continue to increase through 2032. Current projections for medical education enrollment indicate that the state’s medical education system will not create a supply of physicians that will meet projected demand.” The shortage of all physicians statewide is projected to increase from 6,218 full-time equivalents (FTE) in 2018 to 10,330 FTEs in 2032.

Agency code: **766**

Agency name: **University of Houston College of Medicine**

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2026</u>	<u>Excp 2027</u>
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Texas needs physicians educated in the state to practice medicine in the state and evidence is clear that the majority of physicians trained here, practice here. From 2011-2020, 67.3 percent of those physicians who completed their GME in Texas went on to practice in Texas. This places Texas above the national average for 2011-2020, with a national rate of 57.1 percent of physicians going on to practice in the same state they completed their GME. Furthermore, of those who completed both their UME and GME in Texas, 86.2 percent went on to practice in Texas. Texas has one of the highest physician retention rates when medical school and residency training both occurred in Texas, ranking third (behind Hawaii and California) .

Texas needs physicians to practice in areas of need. The Health Resources and Services Administration defines Health Professional Shortage Areas as designations that indicate health care provider shortages in primary care, dental health, or mental health. Texas has 237 counties out of 254 that are considered medically underserved.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

These requests are for continuation or expansion of what is currently being done for this program.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

	<u>2028</u>	<u>2029</u>	<u>2030</u>
	\$17,455,000	\$17,455,000	\$17,455,000

4.B. Exceptional Items Strategy Allocation Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2024**
 TIME: **12:10:52PM**

Agency code: **766** Agency name: **University of Houston College of Medicine**

Code	Description	Excp 2026	Excp 2027
Item Name: College of Medicine			
Allocation to Strategy: 4-1-1 College of Medicine			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	2,946,825	2,946,825
1002	OTHER PERSONNEL COSTS	9	9
1005	FACULTY SALARIES	11,319,834	11,319,834
2001	PROFESSIONAL FEES AND SERVICES	185,933	185,933
2003	CONSUMABLE SUPPLIES	11,605	11,605
2004	UTILITIES	975	975
2006	RENT - BUILDING	11,627	11,627
2007	RENT - MACHINE AND OTHER	174,796	174,796
2009	OTHER OPERATING EXPENSE	268,749	268,749
5000	CAPITAL EXPENDITURES	79,647	79,647
TOTAL, OBJECT OF EXPENSE		\$15,000,000	\$15,000,000
METHOD OF FINANCING:			
1 General Revenue Fund		15,000,000	15,000,000
TOTAL, METHOD OF FINANCING		\$15,000,000	\$15,000,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		101.3	101.3

4.B. Exceptional Items Strategy Allocation Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2024**
 TIME: **12:10:52PM**

Agency code: **766** Agency name: **University of Houston College of Medicine**

Code	Description	Excp 2026	Excp 2027
Item Name:			
Doctor of Optometry (O.D) HRI Formula Funding Request			
Allocation to Strategy:			
4-2-1	Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	23,119,155	23,119,155
1002	OTHER PERSONNEL COSTS	3,393,604	3,393,604
1005	FACULTY SALARIES	5,435,118	5,435,118
2009	OTHER OPERATING EXPENSE	5,625,870	5,625,870
TOTAL, OBJECT OF EXPENSE		\$37,573,747	\$37,573,747
METHOD OF FINANCING:			
1	General Revenue Fund	37,573,747	37,573,747
TOTAL, METHOD OF FINANCING		\$37,573,747	\$37,573,747
FULL-TIME EQUIVALENT POSITIONS (FTE):		187.8	187.8

4.B. Exceptional Items Strategy Allocation Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2024**
 TIME: **12:10:52PM**

Agency code: **766** Agency name: **University of Houston College of Medicine**

Code	Description	Excp 2026	Excp 2027
Item Name: Hospital Training Facility Capital Construction Assistance Project			
Allocation to Strategy: 4-2-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
	2008 DEBT SERVICE	17,455,000	17,455,000
TOTAL, OBJECT OF EXPENSE		\$17,455,000	\$17,455,000
METHOD OF FINANCING:			
	1 General Revenue Fund	17,455,000	17,455,000
TOTAL, METHOD OF FINANCING		\$17,455,000	\$17,455,000

4.C. Exceptional Items Strategy Request
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2024
TIME: 12:10:52PM

Agency Code: **766** Agency name: **University of Houston College of Medicine**

GOAL: 4 Provide Non-formula Support

OBJECTIVE: 1 Provide Instructional and Operations Support

STRATEGY: 1 College of Medicine

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2026	Exp 2027
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	2,946,825	2,946,825
1002 OTHER PERSONNEL COSTS	9	9
1005 FACULTY SALARIES	11,319,834	11,319,834
2001 PROFESSIONAL FEES AND SERVICES	185,933	185,933
2003 CONSUMABLE SUPPLIES	11,605	11,605
2004 UTILITIES	975	975
2006 RENT - BUILDING	11,627	11,627
2007 RENT - MACHINE AND OTHER	174,796	174,796
2009 OTHER OPERATING EXPENSE	268,749	268,749
5000 CAPITAL EXPENDITURES	79,647	79,647
Total, Objects of Expense	\$15,000,000	\$15,000,000

METHOD OF FINANCING:

1 General Revenue Fund	15,000,000	15,000,000
Total, Method of Finance	\$15,000,000	\$15,000,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

101.3	101.3
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

College of Medicine

4.C. Exceptional Items Strategy Request
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2024
TIME: 12:10:52PM

Agency Code: **766** Agency name: **University of Houston College of Medicine**

GOAL: 4 Provide Non-formula Support

OBJECTIVE: 2 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2026	Exp 2027
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OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	23,119,155	23,119,155
1002	OTHER PERSONNEL COSTS	3,393,604	3,393,604
1005	FACULTY SALARIES	5,435,118	5,435,118
2008	DEBT SERVICE	17,455,000	17,455,000
2009	OTHER OPERATING EXPENSE	5,625,870	5,625,870
Total, Objects of Expense		\$55,028,747	\$55,028,747

METHOD OF FINANCING:

1	General Revenue Fund	55,028,747	55,028,747
Total, Method of Finance		\$55,028,747	\$55,028,747

FULL-TIME EQUIVALENT POSITIONS (FTE):

187.8	187.8
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Doctor of Optometry (O.D) HRI Formula Funding Request

Hospital Training Facility Capital Construction Assistance Project

6.A. Historically Underutilized Business Supporting Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/18/2024**
 Time: **12:10:53PM**

Agency Code: **766** Agency: **University of Houston College of Medicine**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2022			Total Expenditures FY 2022			HUB Expenditures FY 2023			Total Expenditures FY 2023	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$
11.2%	Heavy Construction	11.2 %	0.0%	-11.2%	\$0	\$0	11.2 %	0.0%	-11.2%	\$0	\$0	\$0	\$0
21.1%	Building Construction	21.1 %	0.0%	-21.1%	\$0	\$0	21.1 %	0.0%	-21.1%	\$0	\$0	\$0	\$0
32.9%	Special Trade	32.9 %	0.0%	-32.9%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0	\$0	\$0
23.7%	Professional Services	23.7 %	0.0%	-23.7%	\$0	\$15,246	23.7 %	0.0%	-23.7%	\$0	\$16,164	\$16,164	\$16,164
26.0%	Other Services	26.0 %	27.7%	1.7%	\$246,485	\$889,286	26.0 %	17.1%	-8.9%	\$476,564	\$2,782,748	\$2,782,748	\$2,782,748
21.1%	Commodities	21.1 %	19.1%	-2.0%	\$229,616	\$1,201,127	21.1 %	30.8%	9.7%	\$909,098	\$2,956,327	\$2,956,327	\$2,956,327
	Total Expenditures		22.6%		\$476,101	\$2,105,659		24.1%		\$1,385,662	\$5,755,239	\$5,755,239	\$5,755,239

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

FY23, the College of Medicine exceeded the HUB goal within the Commodities Procurement Category. Professional Services and Other Services contracts are awarded following a competitive procurement process resulting in the largest award expenditures with non-HUBs. The Purchasing department in partnership with the HUB department continuously seek to identify and implement strategies to increase HUB participation across all expenditure categories. However, due to the competitive procurement process, HUBs may not be selected resulting in minimal HUB spend.

Applicability:

The University of Houston does not build roads or bridges so the Heavy Construction category is not applicable to UH.

Factors Affecting Attainment:

Expenditures with HUBs in the Other Services procurement category experienced a decrease in FY23 compared FY22. The primary reason was the increase of spending with contract services with non-HUBs that met specialized needs in which HUBs were either not available or competitive. In addition, during this time there were no building construction expenses resulting in zero special trade opportunities.

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

UH Colleges & Departments are provided monthly reports of HUB expenditures and are challenged to meet HUB goals assigned at the beginning of each fiscal year. HUB Operations began hosting meetings with all Colleges and Divisions twice per year to review expenditures and share examples of HUBs providing goods and services within applicable expenditure categories. HUB Operations held a targeted HUB Vendor Fair where exhibitors providing goods and services of expressed

6.A. Historically Underutilized Business Supporting Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/18/2024**
Time: **12:10:53PM**

Agency Code: **766** Agency: **University of Houston College of Medicine**

interest to Colleges/Departments had an opportunity to meet with UH staff with purchasing authority . HUB Operations staff participates in pre-bid meetings and partner with prime contractors to share information about subcontracting opportunities and services offered by HUB Dept .

HUB Program Staffing:

University of Houston HUB Operations Department has (3) three FTEs: Director (Dr. Linelle Clark), Senior HUB Specialist (Dakarai Campbell), and Accountant III (Tamika Rojas).

Current and Future Good-Faith Efforts:

UH Colleges & Departments are provided monthly reports of HUB expenditures and are challenged to meet HUB goals assigned at the beginning of each fiscal year. HUB Operations began hosting meetings with all Colleges and Divisions twice per year to review expenditures and share examples of HUBs providing goods and services within applicable expenditure categories. HUB Operations held a targeted HUB Vendor Fair where exhibitors providing goods and services of expressed interest to Colleges/Departments had an opportunity to meet with UH staff with purchasing authority . HUB Operations staff participates in pre-bid meetings and partner with prime contractors to share information about subcontracting opportunities and services offered by HUB Dept. The HUB Dept. will also implement bi-weekly HUB Subcontracting Plan (HSP) and B2G Contract Compliance training.

6.H Estimated Funds Outside the Institution's Bill Pattern

Agency Name (Agency Code)
Estimated Funds Outside the Institution's Bill Pattern
2024-25 and 2026-27 Biennia

	2024-25 Biennium				2026-27 Biennium			
	<u>FY 2024</u> <u>Revenue</u>	<u>FY 2025</u> <u>Revenue</u>	<u>Biennium</u> <u>Total</u>	<u>Percent</u> <u>of Total</u>	<u>FY 2026</u> <u>Revenue</u>	<u>FY 2027</u> <u>Revenue</u>	<u>Biennium</u> <u>Total</u>	<u>Percent</u> <u>of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 18,866,491	\$ 18,866,491	\$ 37,732,982		\$ 18,866,491	\$ 18,866,491	\$ 37,732,982	
Tuition and Fees (net of Discounts and Allowances)	2,162,862	2,514,226	4,677,088		2,514,226	2,514,226	5,028,452	
Endowment and Interest Income	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	21,029,353	21,380,717	42,410,070	49.5%	21,380,717	21,380,717	42,761,434	49.2%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 1,886,960	\$ 4,083,450	\$ 5,970,410		\$ 4,083,450	\$ 4,083,450	\$ 8,166,900	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Total	1,886,960	4,083,450	5,970,410	7.0%	4,083,450	4,083,450	8,166,900	9.4%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)fg2	1,548,699	1,854,343	3,403,042		1,854,343	1,854,343	3,708,686	
Federal Grants and Contracts	1,365,821	1,014,059	2,379,880		1,014,059	1,014,059	2,028,118	
State Grants and Contracts	50,807	59,953	110,760		59,953	59,953	119,906	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	-	206,943	206,943		206,943	206,943	413,886	
Endowment and Interest Income	154,698	961,974	1,116,672		961,974	961,974	1,923,948	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	-	-	-		-	-	-	
Other Income	16,132,341	13,901,690	30,034,031		13,901,690	13,901,690	27,803,380	
Total	19,252,366	17,998,962	37,251,328	43.5%	17,998,962	17,998,962	35,997,924	41.4%
TOTAL SOURCES	\$ 42,168,679	\$ 43,463,129	\$ 85,631,808	100.0%	\$ 43,463,129	\$ 43,463,129	\$ 86,926,258	100.0%

8. Summary of Requests for Facilities-Related Projects
 89th Regular Session, Agency Submission, Version 1

Agency Code:	Agency: 766		Prepared by: Barbara Duarte												
Date:	10/18/2024		Project Category				Amount Requested								
Project ID #	Capital Expenditure Category	Project Description	New Construction	Health and Safety	Deferred Maintenance	Maintenance	2026-27 Total Amount Requested	MOF Code #	MOF Requested	Can this project be partially funded?	Requested in Prior Session?	Value of Existing Capital Projects	2026-27 Estimated Debt Service (If Applicable)	Debt Service MOF Code #	Debt Service MOF Requested
1	7341	Hospital Training Facility	\$ 200,000,000				\$ 200,000,000	GR 001	CCAP Bond	No	No		\$ 34,910,000	GR 001	General Revenue Fund

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766 University of Houston College of Medicine					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Gross Tuition					
Gross Resident Tuition	1,540,976	2,115,206	2,653,164	2,653,164	2,653,164
Gross Non-Resident Tuition	0	51,534	63,232	63,232	63,232
Gross Tuition	1,540,976	2,166,740	2,716,396	2,716,396	2,716,396
Less: Resident Waivers and Exemptions (excludes Hazlewood)	0	(6,550)	(6,616)	(6,616)	(6,616)
Less: Non-Resident Waivers and Exemptions	0	0	0	0	0
Less: Hazlewood Exemptions	0	(4,160)	(4,202)	(4,202)	(4,202)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(770,488)	(1,070,231)	(192,963)	(1,358,198)	(1,358,198)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.263)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	770,488	1,085,799	2,512,615	1,347,380	1,347,380
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(114,689)	(159,440)	(99,447)	(202,170)	(202,170)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	655,799	926,359	2,413,168	1,145,210	1,145,210
Student Teaching Fees	0	0	0	0	0

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766 University of Houston College of Medicine					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Special Course Fees	0	0	0	0	0
Laboratory Fees	0	0	0	0	0
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	655,799	926,359	2,413,168	1,145,210	1,145,210
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	0	0	0	0	0
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Adjustment to Expended	156,966	(937,686)	(1,298,284)	0	0
Subtotal, Other Income	156,966	(937,686)	(1,298,284)	0	0
Subtotal, Other Educational and General Income	812,765	(11,327)	1,114,884	1,145,210	1,145,210
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(65,512)	(78,493)	(152,702)	(155,756)	(158,871)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(68,036)	(81,892)	(83,530)	(85,201)	(86,905)
Less: Staff Group Insurance Premiums	(393,809)	(320,431)	(35,268)	(35,268)	(35,268)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	285,408	(492,143)	843,384	868,985	864,166
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	114,689	159,440	99,447	202,170	202,170
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	393,809	320,431	35,268	35,268	35,268
Plus: Board-authorized Tuition Income	770,488	1,070,231	192,963	1,358,198	1,358,198
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

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766 University of Houston College of Medicine					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	1,564,394	1,057,959	1,171,062	2,464,621	2,459,802

766 University of Houston College of Medicine

	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023)	0	0	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	0	0	0	0	0
General Revenue HEF	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	752,858	1,063,701	1,184,568	1,184,568	1,184,568
Indirect Cost Recovery (Sec. 145.001(d))	258,538	342,555	442,069	555,194	681,014
Correctional Managed Care Contracts	0	0	0	0	0

766 University of Houston College of Medicine

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	91.22%				
GR-D/Other %	8.78%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	68	62	6	68	27
2a Employee and Children	15	14	1	15	19
3a Employee and Spouse	8	7	1	8	2
4a Employee and Family	21	19	2	21	10
5a Eligible, Opt Out	0	0	0	0	1
6a Eligible, Not Enrolled	7	6	1	7	7
Total for This Section	119	108	11	119	66
PART TIME ACTIVES					
1b Employee Only	2	2	0	2	0
2b Employee and Children	1	1	0	1	0
3b Employee and Spouse	1	1	0	1	0
4b Employee and Family	1	1	0	1	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	2	2	0	2	1
Total for This Section	7	7	0	7	1
Total Active Enrollment	126	115	11	126	67

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	68	62	6	68	27
2e Employee and Children	15	14	1	15	19
3e Employee and Spouse	8	7	1	8	2
4e Employee and Family	21	19	2	21	10
5e Eligible, Opt Out	0	0	0	0	1
6e Eligible, Not Enrolled	7	6	1	7	7
Total for This Section	119	108	11	119	66

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	70	64	6	70	27
2f Employee and Children	16	15	1	16	19
3f Employee and Spouse	9	8	1	9	2
4f Employee and Family	22	20	2	22	10
5f Eligible, Opt Out	0	0	0	0	1
6f Eligible, Not Enrolled	9	8	1	9	8
Total for This Section	126	115	11	126	67

Higher Education Schedule 4: Computation of OASI
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency 766 University of Houston College of Medicine

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2023		2024		2025		2026		2027	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	91.7740	\$730,890	91.2222	\$871,625	91.2222	\$1,823,036	91.2222	\$1,859,497	91.2222	\$1,896,687
Other Educational and General Funds (% to Total)	8.2260	\$65,512	8.7778	\$83,872	8.7778	\$175,421	8.7778	\$178,929	8.7778	\$182,508
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$796,402	100.0000	\$955,497	100.0000	\$1,998,457	100.0000	\$2,038,426	100.0000	\$2,079,195

Higher Education Schedule 5: Calculation of Retirement Proportionality and ORP Differential
89th Regular Session, Agency Submission, Version I

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Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

Description	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	5,332,925	7,070,464	7,419,295	7,567,680	7,719,034
Employer Contribution to TRS Retirement Programs	426,634	583,313	612,092	624,334	636,820
Gross Educational and General Payroll - Subject To ORP Retirement	6,067,409	6,594,493	7,289,229	7,435,014	7,583,714
Employer Contribution to ORP Retirement Programs	400,449	435,237	481,089	490,711	500,525
Proportionality Percentage					
General Revenue	91.7740 %	91.2222 %	91.2222 %	91.2222 %	91.2222 %
Other Educational and General Income	8.2260 %	8.7778 %	8.7778 %	8.7778 %	8.7778 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	68,036	89,406	95,957	97,876	99,834
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Gross Payroll Subject to Differential - Optional Retirement Program	0	0	0	0	0
Total Differential	0	0	0	0	0

Higher Education Schedule 6: Constitutional Capital Funding

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Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

Activity	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	15,395,578	9,509,291	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	15,395,578	9,509,291	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Higher Education Schedule 7: Personnel
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2024
 Time: 12:10:55PM

Agency code: **766** Agency name: **UH College of Medicine**

	Actual 2023	Actual 2024	Budgeted 2025	Estimated 2026	Estimated 2027
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	38.7	52.7	66.6	66.6	66.6
Educational and General Funds Non-Faculty Employees	57.7	76.8	99.3	99.3	99.3
Subtotal, Directly Appropriated Funds	96.4	129.5	165.9	165.9	165.9
Non Appropriated Funds Employees	53.5	71.0	69.2	69.2	69.2
Subtotal, Other Funds & Non-Appropriated	53.5	71.0	69.2	69.2	69.2
GRAND TOTAL	149.9	200.5	235.1	235.1	235.1

Higher Education Schedule 8A: Capital Construction Assistance Projects Revenue Bond Projects

89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2024
TIME: 12:10:55PM

Agency 766 University of Houston College of Medicine

Project Priority:	Project Code:	Capital Construction Assistance Projects Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 200,000,000	\$ 200,000,000	\$ 889
Name of Proposed Facility:	Project Type:			
Hospital Training Facility	New Construction			
Location of Facility:	Type of Facility:			
University of Houston	Academic			
Project Start Date:	Project Completion Date:			
08/01/2025	12/01/2028			
Gross Square Feet:	Net Assignable Square Feet in Project			
225,000	91,000			

Project Description

The University of Houston Tillman J Fertitta Family College of Medicine is poised to revolutionize medical education and community health with a state-of-the-art 150-bed medical training facility. This cutting-edge facility will offer hands-on training across a spectrum of critical areas, including surgery, emergency care, general and critical inpatient services along with supporting imaging and laboratory services. The facility will enhance experiential learning and prepare students for real-world medical challenges, serving as a cornerstone for modernizing healthcare delivery, particularly for historically underserved populations in the greater Houston area. Crucial to the success of the new facility, development of the utility infrastructure, including reliable power and water supplies, advanced HVAC systems, along with enhanced IT and communication networks are required to ensure seamless operations of medical services and the facility's educational and clinical missions.

766 University of Houston College of Medicine

College of Medicine Funding

(1) Year Non-Formula Support Item First Funded:	2020
Year Non-Formula Support Item Established:	2020
Original Appropriation:	\$20,000,000

(2) Mission:

The Tilman J. Fertitta Family College of Medicine at the University of Houston is accountable to society for improving the overall health and healthcare of the population of not only Greater Houston, but also other urban and rural areas of Texas that face significant doctor shortages by:

- Educating a diverse group of physicians who will provide compassionate, high-value (high quality at reasonable cost) care to patients, families and communities, with a focus on primary care and other needed physician specialties, such as psychiatry and general surgery.
- Conducting interdisciplinary research to find innovative solutions to problems in health and healthcare.
- Providing integrated, evidence-based, high-value care delivered to patients by inter-professional teams.
- Engaging, collaborating with, and empowering patient populations and community partners to improve their health and healthcare.

(3) (a) Major Accomplishments to Date:

766 University of Houston College of Medicine

- Received preliminary LCME preliminary accreditation February 2020
- Completed search for all leadership positions, including naming the founding dean, and hiring all associate deans and department chairs
- Received a \$50 million naming gift from the Tilman J. Fertitta Family
- First class admitted – 30 students in July 2020
- Doubled medical school class size to 60 per class in July 2022
- Each of the initial four classes boasts a student enrollment with a minimum of:
 - o 57% from Underrepresented Minorities in Medicine
 - o 65% being female
 - o 99% as Texas residents
 - o 47% as first-generation college students
 - o 87% having an interest in primary care
 - o 51% categorized as low socio-economic status
 - o 38% hailing from urban areas
 - o 21% originating from rural regions
- Completed construction and outfitting of the initial classroom and lab space in our Health and Biomedical corridor.
- Received SACS approval of medical degree August 2019
- Received ACGME Accreditation as a Sponsoring Institution January 2021
- Finalized agreement with HCA Houston Healthcare for residency partner fulfillment.
- Received LCME provisional accreditation June 2022
- Completion of construction of new medical education building July 2022
- Graduated 22 students as part of the inaugural M.D. class consisting of 30 students, where 8 students had a delayed graduation and are now expected to graduate in 2025
- 57% matched in primary care residency programs
- 52% matched in residencies in Texas

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Launch Healthcare Innovation Institute
- Expand clinical footprint through operation of federally qualified health clinic and additional clinical sites.
- Expand partnerships for increasing medical residency programs.
- Increasing the entering class size from 60 to 90 students by July 2026
- Begin the building process for a stand-alone state-of-the-art Biomedical Research facility with spaces facilitating innovation, collaboration, and learning.
- Open a branch clinical campus in McAllen, Texas

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Local funds (i.e. royalty income and gifts).

(5) Formula Funding:

Yes. Formula funding is still not optimized due to the ramping up of class size.

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(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Fiscal Year	Amount	Source
2018	\$1,032,140	Local funds (i.e. royalty income and gifts)
2019	\$4,721,265	Local funds (i.e. royalty income and gifts)
2020	\$4,892,209	Local funds (i.e. royalty income and gifts)
2021	\$5,944,635	Local funds (i.e. royalty income and gifts)
2022	\$10,317,763	Local funds (i.e. royalty income and gifts)
2023	\$9,248,747	Local funds (i.e. royalty income and gifts)
2024	\$10,239,943	Local funds (i.e. royalty income and gifts)
2025	\$11,059,138	Local funds (i.e. royalty income and gifts)
2026	\$11,943,869	Local funds (i.e. royalty income and gifts)

(2024-26 amounts are projections)

(9) Impact of Not Funding:

Without it, UH would face an extreme challenge to meet the timeframe of increasing its enrollment to the established goal of 480 students. The state established this medical school to address the primary health care needs of all its residents. There is a shortage of physicians in Texas, as it lags behind most states in terms of physicians per capita and primary care physicians. Texas has 190.8 active patient care physicians per 100,000 population, compared to the national average of 234.7, ranking 42nd out of 50 states; Texas would need 11,838 additional active patient care physicians to achieve the national average today. Texas has 65.1 active patient care primary care physicians per 100,000 population, compared to the national average of 82.5, ranking 47th out of 50 states; Texas would need 4,800 additional active patient care primary care physicians to achieve the national average today. A significant number of Texas counties continue to be classified as Medically Underserved Areas/Populations and Primary Care Health Professional Shortage Areas. Even large urban counties like Harris County continue to have communities that are medically underserved and suffering from a shortage of primary care health professionals. Continued support for the Tilman J. Fertitta Family College of Medicine will help to alleviate these significant health care access issues in the Houston region and across the State of Texas

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent

(11) Non-Formula Support Associated with Time Frame:

No.

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(12) Benchmarks:

None

(13) Performance Reviews:

LBB HRI Performance Measures.
