

DOCUSIGN POI-SPONSOR FORM

The POI-Sponsor Form is now available in DocuSign. In the short term, we will continue to accept the PDF version; however, we strongly encourage departments to begin using the new DocuSign form moving forward.

For security purposes, the DocuSign form will mask the Unique Identifier (driver's license, social security number, visa/permit number). The unmasked Unique Identifier will be visible after the form has been fully completed. Instructions on how to view this information can be found in the section titled How to Locate the Unmasked Unique Identifier.

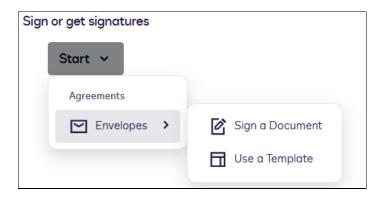
The DocuSign form can be accessed through <u>AccessUH</u> using your CougarNet ID. Please refer to the screenshots and step-by-step instructions provided below.

How to Create and Send the POI-Sponsor Form

1. Click DocuSign Icon in Access UH (If the DocuSign Icon is not visible, please email <u>DocuSign@central.uh.edu</u> to request access.)



2. Select Start, Use Template.

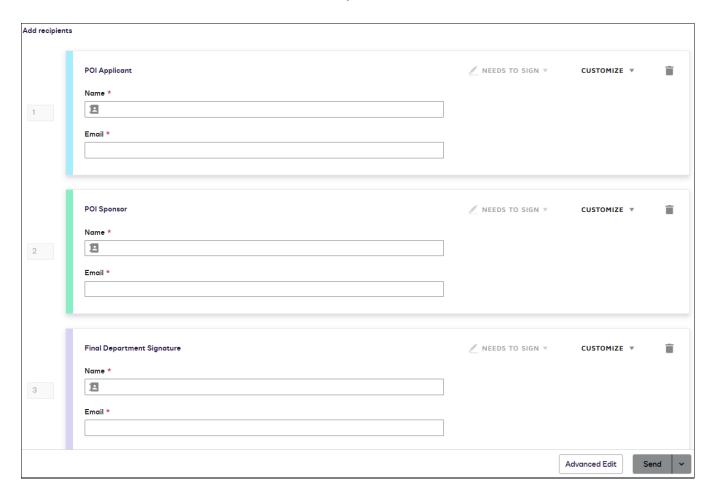




3. Click All Templates, select **ePOI Request Form**, and click Add Selected.



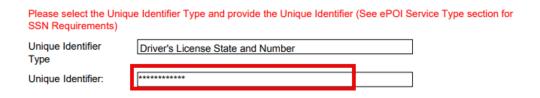
4. Enter names and email addresses of all recipients. Click Send.



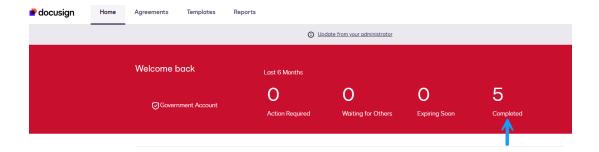


How to Locate the Unmasked Unique Identifier

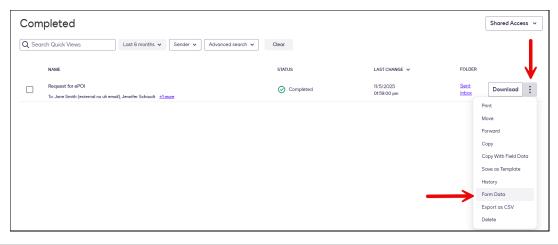
For security purposes, the DocuSign form will mask the Unique Identifier (driver's license, social security number, visa/permit number) with asterisk. The unmasked Unique Identifier will be visible after the form has been fully completed. Only the sender of the DocuSign form will be able to retrieve the unmasked Unique Identifier.



- 1. Access the DocuSign through AccessUH using your CougarNet ID and click on the DocuSign Icon.
- 2. Click on Completed.

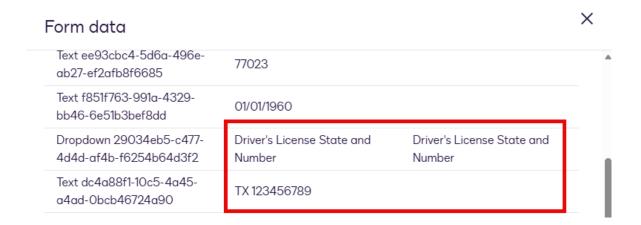


3. Locate the completed POI-Sponsor form and click on the Kebab Menu Icon (vertical dots :). Select Form Data.





4. The Form Data window will appear. Scroll within this window until you locate the Unique Identifier Field. This field will display the specific identifier type that the applicant entered on the POI-Sponsor form (Driver's License State and #, Social Security #, or Visa/Permit Type and #). In the example below, the applicant provided their Driver's License State and #.



For any additional information related to POI-Sponsor Form please contact: HRIS at hrpsoft@uh.edu
HR Records at hrrec@uh.edu